

Global Volumetric Dry Water Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Volumetric Dry Water Meter market size was valued at US\$ 2038 million in 2025 and is forecast to a readjusted size of US\$ 2576 million by 2032 with a CAGR of 3.1% during review period.

A Volumetric Dry Water Meter is a positive displacement water meter that measures water flow by repeatedly filling and emptying a fixed-volume chamber (typically rotary piston or nutating disc), while using magnetic coupling to transmit motion from the wetted measuring chamber to a hermetically sealed dry register, ensuring high accuracy at low flow rates, resistance to impurities, and clear readability without condensation or contamination of the dial.

The Volumetric Dry Water Meter industry chain starts upstream with suppliers of engineering plastics, brass, stainless steel, magnetic coupling components, and electronic modules, followed by midstream manufacturers who design and assemble precision metering chambers, dry registers, and smart communication units into finished meters through calibration and testing processes, while downstream includes municipal utilities, real estate developers, commercial property managers, and industrial users who deploy these meters for billing, leakage control, and consumption monitoring, supported by distributors, system integrators, and after-sales service providers ensuring installation, maintenance, and data management across residential, commercial, and infrastructure applications globally.

Current and planned projects in the volumetric dry water meter sector include capacity expansion initiatives by leading global manufacturers to meet rising smart metering demand, establishment of localized assembly plants in emerging markets such as India,

Southeast Asia, and the Middle East to reduce costs and tariffs, development of advanced AMI-enabled volumetric meters with integrated IoT communication, pilot smart water grid programs led by municipal utilities upgrading from mechanical to smart dry dial meters, joint ventures between regional distributors and international brands, and government-driven large-scale residential metering replacement projects aimed at improving water efficiency, billing transparency, and non-revenue water reduction.

2025 Global Market sales Volume: 90 Million Units, Average Global Market Price: USD 22 Per Unit, Market Average Gross Profit Margin: 25%.

The Volumetric Dry Water Meter market has experienced steady growth driven by increasing global demand for accurate water measurement, urbanization, and the transition toward smart water management systems. Traditionally dominated by mechanical meters, the market is now evolving with the integration of AMR and AMI technologies, allowing volumetric meters to remain competitive due to their superior low-flow accuracy and reliability. The shift from wet dial to dry dial designs has been particularly important in improving readability, durability, and resistance to environmental conditions, making these meters widely adopted in residential and sub-metering applications.

From a regional perspective, Europe remains the most mature market due to strict regulatory standards, high adoption of district heating systems, and strong presence of leading manufacturers, while Asia-Pacific is the fastest-growing region driven by urban expansion, infrastructure investments, and government-led water conservation initiatives, particularly in countries like China and India. North America shows stable demand with a strong focus on smart metering upgrades, whereas the Middle East and Africa present emerging opportunities due to water scarcity and infrastructure modernization programs.

Market development opportunities are primarily linked to the global push for smart cities, reduction of non-revenue water, and stricter metering regulations, which are encouraging utilities to replace older meters with more accurate volumetric dry meters equipped with digital communication capabilities. Additionally, increasing demand for apartment sub-metering and energy-efficient buildings is creating new growth avenues. However, risks include price competition from low-cost manufacturers, particularly from China, technological substitution by ultrasonic meters in high-end applications, and regulatory variations across regions that can complicate market entry.

Key market trends include the hybridization of mechanical volumetric meters with smart

modules, increased use of composite materials to reduce cost and corrosion, and growing adoption of IoT-enabled water management systems. There is also a noticeable trend toward modular meter designs that allow easy upgrading from mechanical to smart configurations, extending product lifecycle and reducing replacement costs.

Competitive characteristics of the market show a clear tiered structure, with global leaders focusing on innovation, smart integration, and brand reliability, while regional and emerging players compete aggressively on price and volume. Strategic partnerships, localization of production, and expansion into emerging markets are common competitive strategies. Overall, the market remains moderately fragmented, with no single player dominating globally, but with strong regional leaders shaping local competition dynamics.

This report is a detailed and comprehensive analysis for global Volumetric Dry Water Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Volumetric Dry Water Meter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Volumetric Dry Water Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Volumetric Dry Water Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Volumetric Dry Water Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Volumetric Dry Water Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 203...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Volumetric Dry Water Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Volumetric Dry Water Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZENNER, Honeywell, Maddalena, Itron, Xylem, Diehl Group, Apator S.A., IKOM Benchmark, Xiamen Huiju Instrument Co., Ltd, WENLING YOUNIO WATER METER CO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Volumetric Dry Water Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Piston Type

Nutating Disc Type

Market segment by Register Structure

Dry Dial Magnetic Coupling Type

Semi-Dry Type

Market segment by Temperature Rating

Cold Water Type

Hot Water Type

Market segment by Application

Residential

Commercial

Industrial

Major players covered

ZENNER

Honeywell

Maddalena

Itron

Xylem

Diehl Group

Apator S.A.

IKOM Benchmark

Xiamen Huiju Instrument Co., Ltd

WENLING YOUNIO WATER METER CO

Shenzhen JiaRongHua Technology Co., Ltd

Ningbo Donghai Group

Ningbo Jiangbei Water Meter Factory

Ningbo Ammete Meter Technology Company Limited

Anhui Prosper Flow Technology Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Volumetric Dry Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Volumetric Dry Water Meter, with price, sales quantity, revenue, and global market share of Volumetric Dry Water Meter from 2021 to 2026.

Chapter 3, the Volumetric Dry Water Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Volumetric Dry Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Volumetric Dry Water Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Volumetric Dry Water Meter.

Chapter 14 and 15, to describe Volumetric Dry Water Meter sales channel, distributors, customers, research findings and conclusion.

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