

# Global Volumetric Dry Water Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Volumetric Dry Water Meter market size is expected to reach \$ 2576 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

A Volumetric Dry Water Meter is a positive displacement water meter that measures water flow by repeatedly filling and emptying a fixed-volume chamber (typically rotary piston or nutating disc), while using magnetic coupling to transmit motion from the wetted measuring chamber to a hermetically sealed dry register, ensuring high accuracy at low flow rates, resistance to impurities, and clear readability without condensation or contamination of the dial.

The Volumetric Dry Water Meter industry chain starts upstream with suppliers of engineering plastics, brass, stainless steel, magnetic coupling components, and electronic modules, followed by midstream manufacturers who design and assemble precision metering chambers, dry registers, and smart communication units into finished meters through calibration and testing processes, while downstream includes municipal utilities, real estate developers, commercial property managers, and industrial users who deploy these meters for billing, leakage control, and consumption monitoring, supported by distributors, system integrators, and after-sales service providers ensuring installation, maintenance, and data management across residential, commercial, and infrastructure applications globally.

Current and planned projects in the volumetric dry water meter sector include capacity expansion initiatives by leading global manufacturers to meet rising smart metering demand, establishment of localized assembly plants in emerging markets such as India, Southeast Asia, and the Middle East to reduce costs and tariffs, development of

advanced AMI-enabled volumetric meters with integrated IoT communication, pilot smart water grid programs led by municipal utilities upgrading from mechanical to smart dry dial meters, joint ventures between regional distributors and international brands, and government-driven large-scale residential metering replacement projects aimed at improving water efficiency, billing transparency, and non-revenue water reduction.

2025 Global Market sales Volume: 90 Million Units, Average Global Market Price: USD 22 Per Unit, Market Average Gross Profit Margin: 25%.

The Volumetric Dry Water Meter market has experienced steady growth driven by increasing global demand for accurate water measurement, urbanization, and the transition toward smart water management systems. Traditionally dominated by mechanical meters, the market is now evolving with the integration of AMR and AMI technologies, allowing volumetric meters to remain competitive due to their superior low-flow accuracy and reliability. The shift from wet dial to dry dial designs has been particularly important in improving readability, durability, and resistance to environmental conditions, making these meters widely adopted in residential and sub-metering applications.

From a regional perspective, Europe remains the most mature market due to strict regulatory standards, high adoption of district heating systems, and strong presence of leading manufacturers, while Asia-Pacific is the fastest-growing region driven by urban expansion, infrastructure investments, and government-led water conservation initiatives, particularly in countries like China and India. North America shows stable demand with a strong focus on smart metering upgrades, whereas the Middle East and Africa present emerging opportunities due to water scarcity and infrastructure modernization programs.

Market development opportunities are primarily linked to the global push for smart cities, reduction of non-revenue water, and stricter metering regulations, which are encouraging utilities to replace older meters with more accurate volumetric dry meters equipped with digital communication capabilities. Additionally, increasing demand for apartment sub-metering and energy-efficient buildings is creating new growth avenues. However, risks include price competition from low-cost manufacturers, particularly from China, technological substitution by ultrasonic meters in high-end applications, and regulatory variations across regions that can complicate market entry.

Key market trends include the hybridization of mechanical volumetric meters with smart

modules, increased use of composite materials to reduce cost and corrosion, and growing adoption of IoT-enabled water management systems. There is also a noticeable trend toward modular meter designs that allow easy upgrading from mechanical to smart configurations, extending product lifecycle and reducing replacement costs.

Competitive characteristics of the market show a clear tiered structure, with global leaders focusing on innovation, smart integration, and brand reliability, while regional and emerging players compete aggressively on price and volume. Strategic partnerships, localization of production, and expansion into emerging markets are common competitive strategies. Overall, the market remains moderately fragmented, with no single player dominating globally, but with strong regional leaders shaping local competition dynamics.

This report studies the global Volumetric Dry Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Volumetric Dry Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Volumetric Dry Water Meter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Volumetric Dry Water Meter total production and demand, 2021-2032, (Units)

Global Volumetric Dry Water Meter total production value, 2021-2032, (USD Million)

Global Volumetric Dry Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Volumetric Dry Water Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Volumetric Dry Water Meter domestic production, consumption, key domestic manufacturers and share

Global Volumetric Dry Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Volumetric Dry Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Volumetric Dry Water Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Volumetric Dry Water Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZENNER, Honeywell, Maddalena, Itron, Xylem, Diehl Group, Apator S.A., IKOM Benchmark, Xiamen Huiju Instrument Co., Ltd, WENLING YOUNIO WATER METER CO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Volumetric Dry Water Meter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Volumetric Dry Water Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Volumetric Dry Water Meter Market, Segmentation by Type:

Rotary Piston Type

Nutating Disc Type

### Global Volumetric Dry Water Meter Market, Segmentation by Register Structure:

Dry Dial Magnetic Coupling Type

Semi-Dry Type

### Global Volumetric Dry Water Meter Market, Segmentation by Temperature Rating:

Cold Water Type

Hot Water Type

### Global Volumetric Dry Water Meter Market, Segmentation by Application:

Residential

Commercial

Industrial

### Companies Profiled:

ZENNER

Honeywell

Maddalena

Itron

Xylem

Diehl Group

Apator S.A.

IKOM Benchmark

Xiamen Huiju Instrument Co., Ltd

WENLING YOUNIO WATER METER CO

Shenzhen JiaRongHua Technology Co., Ltd

Ningbo Donghai Group

Ningbo Jiangbei Water Meter Factory

Ningbo Ammete Meter Technology Company Limited

Anhui Prosper Flow Technology Co., Ltd

**Key Questions Answered:**

1. How big is the global Volumetric Dry Water Meter market?
2. What is the demand of the global Volumetric Dry Water Meter market?
3. What is the year over year growth of the global Volumetric Dry Water Meter market?
4. What is the production and production value of the global Volumetric Dry Water Meter market?
5. Who are the key producers in the global Volumetric Dry Water Meter market?
6. What are the growth factors driving the market demand?

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