

Global Volatile Organic Compounds (VOCs) Absorbent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Volatile Organic Compounds (VOCs) Absorbent market size is expected to reach \$ 2227 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Volatile Organic Compound (VOC) Absorbents are dry adsorption/absorption materials used to remove VOC gases. They primarily include activated carbon, impregnated carbon, honeycomb carbon, zeolites/molecular sieves, resin adsorbents, oxidizing filter media, and composite filter media. The estimated gross margin is approximately 36%.

VOC absorbents are key consumables in gas-phase filtration and industrial exhaust treatment. While the market size is smaller than complete VOC treatment systems, these products have stronger repeat-purchase characteristics. Demand mainly comes from applications such as coating, printing, electronics, chemicals, packaging, petrochemical oil and gas, and automotive fuel vapor control. Growth is driven by emission regulations, plant capacity expansion, and consumable replacement.

Standard granular activated carbon and honeycomb carbon face intense competition, transparent pricing, and relatively low margins. High-iodine/low-ash carbon, impregnated carbon, hydrophobic zeolites, rotary molecular sieves, and solvent-recovery-grade resin adsorbents have higher requirements for pore size, adsorption capacity, desorption stability, and flame-retardant safety, resulting in significantly higher unit prices and margins than general-purpose carbon.

The VOC absorbent market is projected to grow at a CAGR of approximately 6.7% from 2026 to 2032. Growth will primarily be driven by VOC control upgrades in Asian

manufacturing, consumable replacement in existing European and U.S. equipment, improved economics of solvent recovery, and the shift from single-use carbon beds to renewable adsorbent materials for low-concentration, high-volume exhaust streams.

This report studies the global Volatile Organic Compounds (VOCs) Absorbent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Volatile Organic Compounds (VOCs) Absorbent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Volatile Organic Compounds (VOCs) Absorbent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Volatile Organic Compounds (VOCs) Absorbent total production and demand, 2021-2032, (kg)

Global Volatile Organic Compounds (VOCs) Absorbent total production value, 2021-2032, (USD Million)

Global Volatile Organic Compounds (VOCs) Absorbent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Volatile Organic Compounds (VOCs) Absorbent consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Volatile Organic Compounds (VOCs) Absorbent domestic production, consumption, key domestic manufacturers and share

Global Volatile Organic Compounds (VOCs) Absorbent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Volatile Organic Compounds (VOCs) Absorbent production by VOC Spectrum, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Volatile Organic Compounds (VOCs) Absorbent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Volatile Organic Compounds (VOCs) Absorbent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calgon Carbon, Jacobi Group, Kuraray, Osaka Gas Chemicals, Norit, Haycarb, Donau Carbon, CarboTech, DESOTEC, Puragen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Volatile Organic Compounds (VOCs) Absorbent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by VOC Spectrum, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Volatile Organic Compounds (VOCs) Absorbent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Volatile Organic Compounds (VOCs) Absorbent Market, Segmentation by VOC Spectrum:

General VOC

Aromatic VOC

Halogenated VOC

Ketone Ester VOC

Fuel Vapor

Other VOCs

Global Volatile Organic Compounds (VOCs) Absorbent Market, Segmentation by Material System:

Activated Carbon

Impregnated Carbon

Zeolite Sieve

Polymeric Adsorbent

Oxidative Media

Blended Media

Others

Global Volatile Organic Compounds (VOCs) Absorbent Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Volatile Organic Compounds (VOCs) Absorbent Market, Segmentation by Application:

Filter Element Manufacturing

Filtration Equipment Assembly

Exhaust Gas Treatment

Emission Source Control

Solvent Recovery

Companies Profiled:

Calgon Carbon

Jacobi Group

Kuraray

Osaka Gas Chemicals

Norit

Haycarb

Donau Carbon

CarboTech

DESOTEC

Puragen

Carbon Activated

General Carbon

Silcarbon

Ingevity

Purafil

AAF International

Camfil

PureAir Filtration

Bioconservacion

Molecular Products

Honeywell UOP

Arkema

Zeolyst

Tosoh

Zhulin Carbon

HANYAN Activated Carbon

Heycarbons

Fujian Yuanli Active Carbon

Key Questions Answered:

1. How big is the global Volatile Organic Compounds (VOCs) Absorbent market?
2. What is the demand of the global Volatile Organic Compounds (VOCs) Absorbent market?
3. What is the year over year growth of the global Volatile Organic Compounds (VOCs) Absorbent market?
4. What is the production and production value of the global Volatile Organic Compounds (VOCs) Absorbent market?

5. Who are the key producers in the global Volatile Organic Compounds (VOCs) Absorbent market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Volatile Organic Compounds (VOCs) Absorbent Introduction
- 1.2 World Volatile Organic Compounds (VOCs) Absorbent Supply & Forecast
 - 1.2.1 World Volatile Organic Compounds (VOCs) Absorbent Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032)
 - 1.2.3 World Volatile Organic Compounds (VOCs) Absorbent Pricing Trends (2021-2032)
- 1.3 World Volatile Organic Compounds (VOCs) Absorbent Production by Region (Based on Production Site)
 - 1.3.1 World Volatile Organic Compounds (VOCs) Absorbent Production Value by Region (2021-2032)
 - 1.3.2 World Volatile Organic Compounds (VOCs) Absorbent Production by Region (2021-2032)
 - 1.3.3 World Volatile Organic Compounds (VOCs) Absorbent Average Price by Region (2021-2032)
 - 1.3.4 North America Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032)
 - 1.3.5 Europe Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032)
 - 1.3.6 China Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032)
 - 1.3.7 Japan Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Volatile Organic Compounds (VOCs) Absorbent Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Volatile Organic Compounds (VOCs) Absorbent Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Volatile Organic Compounds (VOCs) Absorbent Demand (2021-2032)
- 2.2 World Volatile Organic Compounds (VOCs) Absorbent Consumption by Region
 - 2.2.1 World Volatile Organic Compounds (VOCs) Absorbent Consumption by Region (2021-2026)
 - 2.2.2 World Volatile Organic Compounds (VOCs) Absorbent Consumption Forecast by Region (2027-2032)
- 2.3 United States Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032)

- 2.4 China Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032)
- 2.5 Europe Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032)
- 2.6 Japan Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032)
- 2.7 South Korea Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032)
- 2.8 ASEAN Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032)
- 2.9 India Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Volatile Organic Compounds (VOCs) Absorbent Production Value by Manufacturer (2021-2026)
- 3.2 World Volatile Organic Compounds (VOCs) Absorbent Production by Manufacturer (2021-2026)
- 3.3 World Volatile Organic Compounds (VOCs) Absorbent Average Price by Manufacturer (2021-2026)
- 3.4 Volatile Organic Compounds (VOCs) Absorbent Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Volatile Organic Compounds (VOCs) Absorbent Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Volatile Organic Compounds (VOCs) Absorbent in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Volatile Organic Compounds (VOCs) Absorbent in 2025
- 3.6 Volatile Organic Compounds (VOCs) Absorbent Market: Overall Company Footprint Analysis
 - 3.6.1 Volatile Organic Compounds (VOCs) Absorbent Market: Region Footprint
 - 3.6.2 Volatile Organic Compounds (VOCs) Absorbent Market: Company Product Type Footprint
 - 3.6.3 Volatile Organic Compounds (VOCs) Absorbent Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Value Comparison

4.1.1 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Comparison

4.2.1 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Consumption Comparison

4.3.1 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Volatile Organic Compounds (VOCs) Absorbent Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value (2021-2026)

4.4.3 United States Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production (2021-2026)

4.5 China Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers and Market Share

4.5.1 China Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value (2021-2026)

4.5.3 China Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production (2021-2026)

4.6 Rest of World Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production (2021-2026)

5 MARKET ANALYSIS BY VOC SPECTRUM

5.1 World Volatile Organic Compounds (VOCs) Absorbent Market Size Overview by VOC Spectrum: 2021 VS 2025 VS 2032

5.2 Segment Introduction by VOC Spectrum

5.2.1 General VOC

5.2.2 Aromatic VOC

5.2.3 Halogenated VOC

5.2.4 Ketone Ester VOC

5.2.5 Fuel Vapor

5.2.6 Other VOCs

5.3 Market Segment by VOC Spectrum

5.3.1 World Volatile Organic Compounds (VOCs) Absorbent Production by VOC Spectrum (2021-2032)

5.3.2 World Volatile Organic Compounds (VOCs) Absorbent Production Value by VOC Spectrum (2021-2032)

5.3.3 World Volatile Organic Compounds (VOCs) Absorbent Average Price by VOC Spectrum (2021-2032)

6 MARKET ANALYSIS BY MATERIAL SYSTEM

6.1 World Volatile Organic Compounds (VOCs) Absorbent Market Size Overview by Material System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material System

6.2.1 Activated Carbon

6.2.2 Impregnated Carbon

6.2.3 Zeolite Sieve

6.2.4 Polymeric Adsorbent

6.2.5 Oxidative Media

6.2.6 Blended Media

6.2.7 Others

6.3 Market Segment by Material System

6.3.1 World Volatile Organic Compounds (VOCs) Absorbent Production by Material System (2021-2032)

6.3.2 World Volatile Organic Compounds (VOCs) Absorbent Production Value by Material System (2021-2032)

6.3.3 World Volatile Organic Compounds (VOCs) Absorbent Average Price by Material System (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Volatile Organic Compounds (VOCs) Absorbent Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Distribution

7.3 Market Segment by Sales Channel

7.3.1 World Volatile Organic Compounds (VOCs) Absorbent Production by Sales Channel (2021-2032)

7.3.2 World Volatile Organic Compounds (VOCs) Absorbent Production Value by Sales Channel (2021-2032)

7.3.3 World Volatile Organic Compounds (VOCs) Absorbent Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Volatile Organic Compounds (VOCs) Absorbent Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Filter Element Manufacturing

8.2.2 Filtration Equipment Assembly

8.2.3 Exhaust Gas Treatment

8.2.4 Emission Source Control

8.2.5 Solvent Recovery

8.3 Market Segment by Application

8.3.1 World Volatile Organic Compounds (VOCs) Absorbent Production by Application (2021-2032)

8.3.2 World Volatile Organic Compounds (VOCs) Absorbent Production Value by Application (2021-2032)

8.3.3 World Volatile Organic Compounds (VOCs) Absorbent Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Calgon Carbon

9.1.1 Calgon Carbon Details

9.1.2 Calgon Carbon Major Business

9.1.3 Calgon Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.1.4 Calgon Carbon Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Calgon Carbon Recent Developments/Updates

9.1.6 Calgon Carbon Competitive Strengths & Weaknesses

9.2 Jacobi Group

9.2.1 Jacobi Group Details

9.2.2 Jacobi Group Major Business

9.2.3 Jacobi Group Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.2.4 Jacobi Group Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Jacobi Group Recent Developments/Updates

9.2.6 Jacobi Group Competitive Strengths & Weaknesses

9.3 Kuraray

9.3.1 Kuraray Details

9.3.2 Kuraray Major Business

9.3.3 Kuraray Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.3.4 Kuraray Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Kuraray Recent Developments/Updates

9.3.6 Kuraray Competitive Strengths & Weaknesses

9.4 Osaka Gas Chemicals

9.4.1 Osaka Gas Chemicals Details

9.4.2 Osaka Gas Chemicals Major Business

9.4.3 Osaka Gas Chemicals Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.4.4 Osaka Gas Chemicals Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Osaka Gas Chemicals Recent Developments/Updates

9.4.6 Osaka Gas Chemicals Competitive Strengths & Weaknesses

9.5 Norit

9.5.1 Norit Details

9.5.2 Norit Major Business

- 9.5.3 Norit Volatile Organic Compounds (VOCs) Absorbent Product and Services
- 9.5.4 Norit Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Norit Recent Developments/Updates
- 9.5.6 Norit Competitive Strengths & Weaknesses
- 9.6 Haycarb
 - 9.6.1 Haycarb Details
 - 9.6.2 Haycarb Major Business
 - 9.6.3 Haycarb Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.6.4 Haycarb Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Haycarb Recent Developments/Updates
 - 9.6.6 Haycarb Competitive Strengths & Weaknesses
- 9.7 Donau Carbon
 - 9.7.1 Donau Carbon Details
 - 9.7.2 Donau Carbon Major Business
 - 9.7.3 Donau Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.7.4 Donau Carbon Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Donau Carbon Recent Developments/Updates
 - 9.7.6 Donau Carbon Competitive Strengths & Weaknesses
- 9.8 CarboTech
 - 9.8.1 CarboTech Details
 - 9.8.2 CarboTech Major Business
 - 9.8.3 CarboTech Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.8.4 CarboTech Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 CarboTech Recent Developments/Updates
 - 9.8.6 CarboTech Competitive Strengths & Weaknesses
- 9.9 DESOTEC
 - 9.9.1 DESOTEC Details
 - 9.9.2 DESOTEC Major Business
 - 9.9.3 DESOTEC Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.9.4 DESOTEC Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 DESOTEC Recent Developments/Updates

- 9.9.6 DESOTEC Competitive Strengths & Weaknesses
- 9.10 Puragen
 - 9.10.1 Puragen Details
 - 9.10.2 Puragen Major Business
 - 9.10.3 Puragen Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.10.4 Puragen Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Puragen Recent Developments/Updates
 - 9.10.6 Puragen Competitive Strengths & Weaknesses
- 9.11 Carbon Activated
 - 9.11.1 Carbon Activated Details
 - 9.11.2 Carbon Activated Major Business
 - 9.11.3 Carbon Activated Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.11.4 Carbon Activated Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Carbon Activated Recent Developments/Updates
 - 9.11.6 Carbon Activated Competitive Strengths & Weaknesses
- 9.12 General Carbon
 - 9.12.1 General Carbon Details
 - 9.12.2 General Carbon Major Business
 - 9.12.3 General Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.12.4 General Carbon Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 General Carbon Recent Developments/Updates
 - 9.12.6 General Carbon Competitive Strengths & Weaknesses
- 9.13 Silcarbon
 - 9.13.1 Silcarbon Details
 - 9.13.2 Silcarbon Major Business
 - 9.13.3 Silcarbon Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.13.4 Silcarbon Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Silcarbon Recent Developments/Updates
 - 9.13.6 Silcarbon Competitive Strengths & Weaknesses
- 9.14 Ingevity
 - 9.14.1 Ingevity Details
 - 9.14.2 Ingevity Major Business

- 9.14.3 Ingevity Volatile Organic Compounds (VOCs) Absorbent Product and Services
- 9.14.4 Ingevity Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Ingevity Recent Developments/Updates
- 9.14.6 Ingevity Competitive Strengths & Weaknesses
- 9.15 Purafil
 - 9.15.1 Purafil Details
 - 9.15.2 Purafil Major Business
 - 9.15.3 Purafil Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.15.4 Purafil Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Purafil Recent Developments/Updates
 - 9.15.6 Purafil Competitive Strengths & Weaknesses
- 9.16 AAF International
 - 9.16.1 AAF International Details
 - 9.16.2 AAF International Major Business
 - 9.16.3 AAF International Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.16.4 AAF International Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 AAF International Recent Developments/Updates
 - 9.16.6 AAF International Competitive Strengths & Weaknesses
- 9.17 Camfil
 - 9.17.1 Camfil Details
 - 9.17.2 Camfil Major Business
 - 9.17.3 Camfil Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.17.4 Camfil Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Camfil Recent Developments/Updates
 - 9.17.6 Camfil Competitive Strengths & Weaknesses
- 9.18 PureAir Filtration
 - 9.18.1 PureAir Filtration Details
 - 9.18.2 PureAir Filtration Major Business
 - 9.18.3 PureAir Filtration Volatile Organic Compounds (VOCs) Absorbent Product and Services
 - 9.18.4 PureAir Filtration Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 PureAir Filtration Recent Developments/Updates
 - 9.18.6 PureAir Filtration Competitive Strengths & Weaknesses

9.19 Bioconservacion

9.19.1 Bioconservacion Details

9.19.2 Bioconservacion Major Business

9.19.3 Bioconservacion Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.19.4 Bioconservacion Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Bioconservacion Recent Developments/Updates

9.19.6 Bioconservacion Competitive Strengths & Weaknesses

9.20 Molecular Products

9.20.1 Molecular Products Details

9.20.2 Molecular Products Major Business

9.20.3 Molecular Products Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.20.4 Molecular Products Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Molecular Products Recent Developments/Updates

9.20.6 Molecular Products Competitive Strengths & Weaknesses

9.21 Honeywell UOP

9.21.1 Honeywell UOP Details

9.21.2 Honeywell UOP Major Business

9.21.3 Honeywell UOP Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.21.4 Honeywell UOP Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Honeywell UOP Recent Developments/Updates

9.21.6 Honeywell UOP Competitive Strengths & Weaknesses

9.22 Arkema

9.22.1 Arkema Details

9.22.2 Arkema Major Business

9.22.3 Arkema Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.22.4 Arkema Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Arkema Recent Developments/Updates

9.22.6 Arkema Competitive Strengths & Weaknesses

9.23 Zeolyst

9.23.1 Zeolyst Details

9.23.2 Zeolyst Major Business

9.23.3 Zeolyst Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.23.4 Zeolyst Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Zeolyst Recent Developments/Updates

9.23.6 Zeolyst Competitive Strengths & Weaknesses

9.24 Tosoh

9.24.1 Tosoh Details

9.24.2 Tosoh Major Business

9.24.3 Tosoh Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.24.4 Tosoh Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Tosoh Recent Developments/Updates

9.24.6 Tosoh Competitive Strengths & Weaknesses

9.25 Zhulin Carbon

9.25.1 Zhulin Carbon Details

9.25.2 Zhulin Carbon Major Business

9.25.3 Zhulin Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.25.4 Zhulin Carbon Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Zhulin Carbon Recent Developments/Updates

9.25.6 Zhulin Carbon Competitive Strengths & Weaknesses

9.26 HANYAN Activated Carbon

9.26.1 HANYAN Activated Carbon Details

9.26.2 HANYAN Activated Carbon Major Business

9.26.3 HANYAN Activated Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.26.4 HANYAN Activated Carbon Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 HANYAN Activated Carbon Recent Developments/Updates

9.26.6 HANYAN Activated Carbon Competitive Strengths & Weaknesses

9.27 Heycarbans

9.27.1 Heycarbans Details

9.27.2 Heycarbans Major Business

9.27.3 Heycarbans Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.27.4 Heycarbans Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Heycarbans Recent Developments/Updates

9.27.6 Heycarbans Competitive Strengths & Weaknesses

9.28 Fujian Yuanli Active Carbon

9.28.1 Fujian Yuanli Active Carbon Details

9.28.2 Fujian Yuanli Active Carbon Major Business

9.28.3 Fujian Yuanli Active Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

9.28.4 Fujian Yuanli Active Carbon Volatile Organic Compounds (VOCs) Absorbent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Fujian Yuanli Active Carbon Recent Developments/Updates

9.28.6 Fujian Yuanli Active Carbon Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Volatile Organic Compounds (VOCs) Absorbent Industry Chain

10.2 Volatile Organic Compounds (VOCs) Absorbent Upstream Analysis

10.2.1 Volatile Organic Compounds (VOCs) Absorbent Core Raw Materials

10.2.2 Main Manufacturers of Volatile Organic Compounds (VOCs) Absorbent Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Volatile Organic Compounds (VOCs) Absorbent Production Mode

10.6 Volatile Organic Compounds (VOCs) Absorbent Procurement Model

10.7 Volatile Organic Compounds (VOCs) Absorbent Industry Sales Model and Sales Channels

10.7.1 Volatile Organic Compounds (VOCs) Absorbent Sales Model

10.7.2 Volatile Organic Compounds (VOCs) Absorbent Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Region (2021-2026) & (USD Million)

Table 3. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Region (2027-2032) & (USD Million)

Table 4. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Region (2021-2026)

Table 5. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Region (2027-2032)

Table 6. World Volatile Organic Compounds (VOCs) Absorbent Production by Region (2021-2026) & (kg)

Table 7. World Volatile Organic Compounds (VOCs) Absorbent Production by Region (2027-2032) & (kg)

Table 8. World Volatile Organic Compounds (VOCs) Absorbent Production Market Share by Region (2021-2026)

Table 9. World Volatile Organic Compounds (VOCs) Absorbent Production Market Share by Region (2027-2032)

Table 10. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Volatile Organic Compounds (VOCs) Absorbent Major Market Trends

Table 13. World Volatile Organic Compounds (VOCs) Absorbent Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Volatile Organic Compounds (VOCs) Absorbent Consumption by Region (2021-2026) & (kg)

Table 15. World Volatile Organic Compounds (VOCs) Absorbent Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Volatile Organic Compounds (VOCs) Absorbent Producers in 2025

Table 18. World Volatile Organic Compounds (VOCs) Absorbent Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Volatile Organic Compounds (VOCs) Absorbent Producers in 2025

Table 20. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Volatile Organic Compounds (VOCs) Absorbent Company Evaluation Quadrant

Table 22. World Volatile Organic Compounds (VOCs) Absorbent Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Volatile Organic Compounds (VOCs) Absorbent Production Site of Key Manufacturer

Table 24. Volatile Organic Compounds (VOCs) Absorbent Market: Company Product Type Footprint

Table 25. Volatile Organic Compounds (VOCs) Absorbent Market: Company Product Application Footprint

Table 26. Volatile Organic Compounds (VOCs) Absorbent Competitive Factors

Table 27. Volatile Organic Compounds (VOCs) Absorbent New Entrant and Capacity Expansion Plans

Table 28. Volatile Organic Compounds (VOCs) Absorbent Mergers & Acquisitions Activity

Table 29. United States VS China Volatile Organic Compounds (VOCs) Absorbent Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Volatile Organic Compounds (VOCs) Absorbent Production Comparison, (2021 & 2025 & 2032) & (kg)

Table 31. United States VS China Volatile Organic Compounds (VOCs) Absorbent Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Market Share (2021-2026)

Table 37. China Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production, (2021-2026) & (kg)

Table 41. China Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Market Share (2021-2026)

Table 42. Rest of World Based Volatile Organic Compounds (VOCs) Absorbent Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Market Share (2021-2026)

Table 47. World Volatile Organic Compounds (VOCs) Absorbent Production Value by VOC Spectrum, (USD Million), 2021 & 2025 & 2032

Table 48. World Volatile Organic Compounds (VOCs) Absorbent Production by VOC Spectrum (2021-2026) & (kg)

Table 49. World Volatile Organic Compounds (VOCs) Absorbent Production by VOC Spectrum (2027-2032) & (kg)

Table 50. World Volatile Organic Compounds (VOCs) Absorbent Production Value by VOC Spectrum (2021-2026) & (USD Million)

Table 51. World Volatile Organic Compounds (VOCs) Absorbent Production Value by VOC Spectrum (2027-2032) & (USD Million)

Table 52. World Volatile Organic Compounds (VOCs) Absorbent Average Price by VOC Spectrum (2021-2026) & (US\$/kg)

Table 53. World Volatile Organic Compounds (VOCs) Absorbent Average Price by VOC Spectrum (2027-2032) & (US\$/kg)

Table 54. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Table 55. World Volatile Organic Compounds (VOCs) Absorbent Production by Material System (2021-2026) & (kg)

Table 56. World Volatile Organic Compounds (VOCs) Absorbent Production by Material System (2027-2032) & (kg)

Table 57. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Material System (2021-2026) & (USD Million)

Table 58. World Volatile Organic Compounds (VOCs) Absorbent Production Value by

Material System (2027-2032) & (USD Million)

Table 59. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Material System (2021-2026) & (US\$/kg)

Table 60. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Material System (2027-2032) & (US\$/kg)

Table 61. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Volatile Organic Compounds (VOCs) Absorbent Production by Sales Channel (2021-2026) & (kg)

Table 63. World Volatile Organic Compounds (VOCs) Absorbent Production by Sales Channel (2027-2032) & (kg)

Table 64. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Sales Channel (2021-2026) & (US\$/kg)

Table 67. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Sales Channel (2027-2032) & (US\$/kg)

Table 68. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Volatile Organic Compounds (VOCs) Absorbent Production by Application (2021-2026) & (kg)

Table 70. World Volatile Organic Compounds (VOCs) Absorbent Production by Application (2027-2032) & (kg)

Table 71. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Application (2021-2026) & (USD Million)

Table 72. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Application (2027-2032) & (USD Million)

Table 73. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Calgon Carbon Basic Information, Manufacturing Base and Competitors

Table 76. Calgon Carbon Major Business

Table 77. Calgon Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 78. Calgon Carbon Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 79. Calgon Carbon Recent Developments/Updates

Table 80. Calgon Carbon Competitive Strengths & Weaknesses

Table 81. Jacobi Group Basic Information, Manufacturing Base and Competitors

Table 82. Jacobi Group Major Business

Table 83. Jacobi Group Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 84. Jacobi Group Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Jacobi Group Recent Developments/Updates

Table 86. Jacobi Group Competitive Strengths & Weaknesses

Table 87. Kuraray Basic Information, Manufacturing Base and Competitors

Table 88. Kuraray Major Business

Table 89. Kuraray Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 90. Kuraray Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kuraray Recent Developments/Updates

Table 92. Kuraray Competitive Strengths & Weaknesses

Table 93. Osaka Gas Chemicals Basic Information, Manufacturing Base and Competitors

Table 94. Osaka Gas Chemicals Major Business

Table 95. Osaka Gas Chemicals Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 96. Osaka Gas Chemicals Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Osaka Gas Chemicals Recent Developments/Updates

Table 98. Osaka Gas Chemicals Competitive Strengths & Weaknesses

Table 99. Norit Basic Information, Manufacturing Base and Competitors

Table 100. Norit Major Business

Table 101. Norit Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 102. Norit Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Norit Recent Developments/Updates

Table 104. Norit Competitive Strengths & Weaknesses

Table 105. Haycarb Basic Information, Manufacturing Base and Competitors

Table 106. Haycarb Major Business

Table 107. Haycarb Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 108. Haycarb Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Haycarb Recent Developments/Updates

Table 110. Haycarb Competitive Strengths & Weaknesses

Table 111. Donau Carbon Basic Information, Manufacturing Base and Competitors

Table 112. Donau Carbon Major Business

Table 113. Donau Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 114. Donau Carbon Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Donau Carbon Recent Developments/Updates

Table 116. Donau Carbon Competitive Strengths & Weaknesses

Table 117. CarboTech Basic Information, Manufacturing Base and Competitors

Table 118. CarboTech Major Business

Table 119. CarboTech Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 120. CarboTech Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CarboTech Recent Developments/Updates

Table 122. CarboTech Competitive Strengths & Weaknesses

Table 123. DESOTEC Basic Information, Manufacturing Base and Competitors

Table 124. DESOTEC Major Business

Table 125. DESOTEC Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 126. DESOTEC Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. DESOTEC Recent Developments/Updates

Table 128. DESOTEC Competitive Strengths & Weaknesses

Table 129. Puragen Basic Information, Manufacturing Base and Competitors

Table 130. Puragen Major Business

Table 131. Puragen Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 132. Puragen Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Puragen Recent Developments/Updates

Table 134. Puragen Competitive Strengths & Weaknesses

Table 135. Carbon Activated Basic Information, Manufacturing Base and Competitors

Table 136. Carbon Activated Major Business

Table 137. Carbon Activated Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 138. Carbon Activated Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Carbon Activated Recent Developments/Updates

Table 140. Carbon Activated Competitive Strengths & Weaknesses

Table 141. General Carbon Basic Information, Manufacturing Base and Competitors

Table 142. General Carbon Major Business

Table 143. General Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 144. General Carbon Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. General Carbon Recent Developments/Updates

Table 146. General Carbon Competitive Strengths & Weaknesses

Table 147. Silcarbon Basic Information, Manufacturing Base and Competitors

Table 148. Silcarbon Major Business

Table 149. Silcarbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 150. Silcarbon Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Silcarbon Recent Developments/Updates

Table 152. Silcarbon Competitive Strengths & Weaknesses

Table 153. Ingevity Basic Information, Manufacturing Base and Competitors

Table 154. Ingevity Major Business

Table 155. Ingevity Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 156. Ingevity Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 157. Ingevity Recent Developments/Updates
- Table 158. Ingevity Competitive Strengths & Weaknesses
- Table 159. Purafil Basic Information, Manufacturing Base and Competitors
- Table 160. Purafil Major Business
- Table 161. Purafil Volatile Organic Compounds (VOCs) Absorbent Product and Services
- Table 162. Purafil Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Purafil Recent Developments/Updates
- Table 164. Purafil Competitive Strengths & Weaknesses
- Table 165. AAF International Basic Information, Manufacturing Base and Competitors
- Table 166. AAF International Major Business
- Table 167. AAF International Volatile Organic Compounds (VOCs) Absorbent Product and Services
- Table 168. AAF International Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. AAF International Recent Developments/Updates
- Table 170. AAF International Competitive Strengths & Weaknesses
- Table 171. Camfil Basic Information, Manufacturing Base and Competitors
- Table 172. Camfil Major Business
- Table 173. Camfil Volatile Organic Compounds (VOCs) Absorbent Product and Services
- Table 174. Camfil Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Camfil Recent Developments/Updates
- Table 176. Camfil Competitive Strengths & Weaknesses
- Table 177. PureAir Filtration Basic Information, Manufacturing Base and Competitors
- Table 178. PureAir Filtration Major Business
- Table 179. PureAir Filtration Volatile Organic Compounds (VOCs) Absorbent Product and Services
- Table 180. PureAir Filtration Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. PureAir Filtration Recent Developments/Updates
- Table 182. PureAir Filtration Competitive Strengths & Weaknesses
- Table 183. Bioconservacion Basic Information, Manufacturing Base and Competitors

Table 184. Bioconservacion Major Business

Table 185. Bioconservacion Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 186. Bioconservacion Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Bioconservacion Recent Developments/Updates

Table 188. Bioconservacion Competitive Strengths & Weaknesses

Table 189. Molecular Products Basic Information, Manufacturing Base and Competitors

Table 190. Molecular Products Major Business

Table 191. Molecular Products Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 192. Molecular Products Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Molecular Products Recent Developments/Updates

Table 194. Molecular Products Competitive Strengths & Weaknesses

Table 195. Honeywell UOP Basic Information, Manufacturing Base and Competitors

Table 196. Honeywell UOP Major Business

Table 197. Honeywell UOP Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 198. Honeywell UOP Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Honeywell UOP Recent Developments/Updates

Table 200. Honeywell UOP Competitive Strengths & Weaknesses

Table 201. Arkema Basic Information, Manufacturing Base and Competitors

Table 202. Arkema Major Business

Table 203. Arkema Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 204. Arkema Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Arkema Recent Developments/Updates

Table 206. Arkema Competitive Strengths & Weaknesses

Table 207. Zeolyst Basic Information, Manufacturing Base and Competitors

Table 208. Zeolyst Major Business

Table 209. Zeolyst Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 210. Zeolyst Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Zeolyst Recent Developments/Updates

Table 212. Zeolyst Competitive Strengths & Weaknesses

Table 213. Tosoh Basic Information, Manufacturing Base and Competitors

Table 214. Tosoh Major Business

Table 215. Tosoh Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 216. Tosoh Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Tosoh Recent Developments/Updates

Table 218. Tosoh Competitive Strengths & Weaknesses

Table 219. Zhulin Carbon Basic Information, Manufacturing Base and Competitors

Table 220. Zhulin Carbon Major Business

Table 221. Zhulin Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 222. Zhulin Carbon Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Zhulin Carbon Recent Developments/Updates

Table 224. Zhulin Carbon Competitive Strengths & Weaknesses

Table 225. HANYAN Activated Carbon Basic Information, Manufacturing Base and Competitors

Table 226. HANYAN Activated Carbon Major Business

Table 227. HANYAN Activated Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 228. HANYAN Activated Carbon Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. HANYAN Activated Carbon Recent Developments/Updates

Table 230. HANYAN Activated Carbon Competitive Strengths & Weaknesses

Table 231. Heycarbons Basic Information, Manufacturing Base and Competitors

Table 232. Heycarbons Major Business

Table 233. Heycarbons Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 234. Heycarbons Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 235. Heycarbons Recent Developments/Updates

Table 236. Heycarbons Competitive Strengths & Weaknesses

Table 237. Fujian Yuanli Active Carbon Basic Information, Manufacturing Base and Competitors

Table 238. Fujian Yuanli Active Carbon Major Business

Table 239. Fujian Yuanli Active Carbon Volatile Organic Compounds (VOCs) Absorbent Product and Services

Table 240. Fujian Yuanli Active Carbon Volatile Organic Compounds (VOCs) Absorbent Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Fujian Yuanli Active Carbon Recent Developments/Updates

Table 242. Fujian Yuanli Active Carbon Competitive Strengths & Weaknesses

Table 243. Global Key Players of Volatile Organic Compounds (VOCs) Absorbent Upstream (Raw Materials)

Table 244. Global Volatile Organic Compounds (VOCs) Absorbent Typical Customers

Table 245. Volatile Organic Compounds (VOCs) Absorbent Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Volatile Organic Compounds (VOCs) Absorbent Picture
- Figure 2. World Volatile Organic Compounds (VOCs) Absorbent Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Volatile Organic Compounds (VOCs) Absorbent Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032) & (kg)
- Figure 5. World Volatile Organic Compounds (VOCs) Absorbent Average Price (2021-2032) & (US\$/kg)
- Figure 6. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Region (2021-2032)
- Figure 7. World Volatile Organic Compounds (VOCs) Absorbent Production Market Share by Region (2021-2032)
- Figure 8. North America Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032) & (kg)
- Figure 9. Europe Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032) & (kg)
- Figure 10. China Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032) & (kg)
- Figure 11. Japan Volatile Organic Compounds (VOCs) Absorbent Production (2021-2032) & (kg)
- Figure 12. Volatile Organic Compounds (VOCs) Absorbent Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)
- Figure 15. World Volatile Organic Compounds (VOCs) Absorbent Consumption Market Share by Region (2021-2032)
- Figure 16. United States Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)
- Figure 17. China Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)
- Figure 18. Europe Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)
- Figure 19. Japan Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)

Figure 20. South Korea Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)

Figure 21. ASEAN Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)

Figure 22. India Volatile Organic Compounds (VOCs) Absorbent Consumption (2021-2032) & (kg)

Figure 23. Producer Shipments of Volatile Organic Compounds (VOCs) Absorbent by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Volatile Organic Compounds (VOCs) Absorbent Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Volatile Organic Compounds (VOCs) Absorbent Markets in 2025

Figure 26. United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Volatile Organic Compounds (VOCs) Absorbent Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Volatile Organic Compounds (VOCs) Absorbent Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Market Share 2025

Figure 30. China Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Volatile Organic Compounds (VOCs) Absorbent Production Market Share 2025

Figure 32. World Volatile Organic Compounds (VOCs) Absorbent Production Value by VOC Spectrum, (USD Million), 2021 & 2025 & 2032

Figure 33. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by VOC Spectrum in 2025

Figure 34. General VOC

Figure 35. Aromatic VOC

Figure 36. Halogenated VOC

Figure 37. Ketone Ester VOC

Figure 38. Fuel Vapor

Figure 39. Other VOCs

Figure 40. World Volatile Organic Compounds (VOCs) Absorbent Production Market Share by VOC Spectrum (2021-2032)

Figure 41. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by VOC Spectrum (2021-2032)

Figure 42. World Volatile Organic Compounds (VOCs) Absorbent Average Price by

VOC Spectrum (2021-2032) & (US\$/kg)

Figure 43. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Figure 44. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Material System in 2025

Figure 45. Activated Carbon

Figure 46. Impregnated Carbon

Figure 47. Zeolite Sieve

Figure 48. Polymeric Adsorbent

Figure 49. Oxidative Media

Figure 50. Blended Media

Figure 51. Others

Figure 52. Others

Figure 53. World Volatile Organic Compounds (VOCs) Absorbent Production Market Share by Material System (2021-2032)

Figure 54. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Material System (2021-2032)

Figure 55. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Material System (2021-2032) & (US\$/kg)

Figure 56. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 57. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Sales Channel in 2025

Figure 58. Direct Sales

Figure 59. Distribution

Figure 60. World Volatile Organic Compounds (VOCs) Absorbent Production Market Share by Sales Channel (2021-2032)

Figure 61. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Sales Channel (2021-2032)

Figure 62. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Sales Channel (2021-2032) & (US\$/kg)

Figure 63. World Volatile Organic Compounds (VOCs) Absorbent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Application in 2025

Figure 65. Filter Element Manufacturing

Figure 66. Filtration Equipment Assembly

Figure 67. Exhaust Gas Treatment

Figure 68. Emission Source Control

Figure 69. Solvent Recovery

Figure 70. World Volatile Organic Compounds (VOCs) Absorbent Production Market Share by Application (2021-2032)

Figure 71. World Volatile Organic Compounds (VOCs) Absorbent Production Value Market Share by Application (2021-2032)

Figure 72. World Volatile Organic Compounds (VOCs) Absorbent Average Price by Application (2021-2032) & (US\$/kg)

Figure 73. Volatile Organic Compounds (VOCs) Absorbent Industry Chain

Figure 74. Volatile Organic Compounds (VOCs) Absorbent Procurement Model

Figure 75. Volatile Organic Compounds (VOCs) Absorbent Sales Model

Figure 76. Volatile Organic Compounds (VOCs) Absorbent Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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