

Global Volatile Organic Compounds Recovery Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Volatile Organic Compounds Recovery Device market size was valued at US\$ 6485 million in 2025 and is forecast to a readjusted size of US\$ 9864 million by 2032 with a CAGR of 6.2% during review period.

Volatile organic compounds recovery devices are environmental protection and resource recovery equipment used to collect, separate, and recover volatile organic compounds (VOCs) generated during industrial production, storage, transportation, loading and unloading, spraying, printing, pharmaceuticals, chemicals, and oil storage tanks. These units typically employ adsorption, condensation, absorption, membrane separation, compression condensation, or a combination of multiple processes to convert organic vapors such as hydrocarbons, benzene compounds, alcohols, ketones, esters, and halogenated hydrocarbons in waste gases into reusable liquid solvents, oils, or concentrated gases. This reduces VOC emissions, minimizes raw material losses, improves operational safety, and meets environmental emission standards. They are widely used in industries such as petrochemicals, oil and gas storage and transportation, coatings, printing and packaging, electronic chemicals, pharmaceuticals, rubber and plastics, and fine chemicals.

The upstream of the Volatile organic compounds recovery device industry chain mainly includes activated carbon, molecular sieves, zeolite rotors, absorbent liquids, condensers, compressors, vacuum pumps, fans, heat exchangers, membrane separation components, valves, instruments, electrical control systems, and explosion-proof safety components. The midstream involves process design, equipment manufacturing, system integration, installation, commissioning, and operation and

maintenance services for VOCs recovery equipment. Core processes include adsorption recovery, condensation recovery, absorption recovery, membrane separation recovery, compression condensation, and combined recovery. Downstream applications are mainly in the petrochemical, oil and gas storage and transportation, coatings, printing and packaging, pharmaceutical, electronic chemicals, rubber and plastics, and fine chemical industries. In terms of gross profit margin, standardized small-scale VOCs recovery equipment typically has a gross profit margin of approximately 20%–30%, while medium-to-large-scale customized engineering systems have a gross profit margin of approximately 25%–40%. If a company possesses core adsorption materials, membrane components, low-temperature condensation technology, or complete process design capabilities, the gross profit margin can reach 35%–50%. In contrast, the gross profit margin for simple equipment manufacturing, installation, or low-end environmental treatment projects is relatively low, generally around 10%–20%.

The average price of volatile organic compounds recovery device in 2025 is US\$700 k per unit, with sales of 9,004 units and a total capacity of 12,870 units.

Volatile organic compounds recovery devices combine environmental protection and resource recovery attributes. Future demand will be primarily driven by stricter VOC emission regulations, increased safety requirements for petrochemical oil and gas storage and transportation, solvent price fluctuations, and companies' needs for cost reduction and efficiency improvement. Compared to simple end-of-pipe combustion or adsorption treatment, recovery devices can reuse valuable hydrocarbons, benzene compounds, and alcohol, ketone, and ester solvents, making them more suitable for high-concentration, high-value, and recyclable VOC applications. Future industry competition will shift from selling single equipment to competing on comprehensive solutions encompassing process design, core materials, system integration, explosion-proof safety, and operation and maintenance services. Companies with combined process capabilities such as adsorption, condensation, membrane separation, and compression condensation, as well as project experience in specific sectors like petrochemicals, pharmaceuticals, coating, printing and packaging, and electronic chemicals, will be more likely to gain a higher market share and profitability.

This report is a detailed and comprehensive analysis for global Volatile Organic Compounds Recovery Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Volatile Organic Compounds Recovery Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Volatile Organic Compounds Recovery Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Volatile Organic Compounds Recovery Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Volatile Organic Compounds Recovery Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Volatile Organic Compounds Recovery Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Volatile Organic Compounds Recovery Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Zink, Zeeco, Cimarron, Flowco, S&R Vapor Recovery, PETROGAS Systems, Forum Energy Technologies, ALMA Carbovac, Cool Sorption, VOCZero, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Volatile Organic Compounds Recovery Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Volatile Matter Concentration (

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