+357 96 030922
info@marketpublishers.com

Global Voice Picking Warehousing Solution Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G2006610E814EN.html
Date: September 2026
Pages: 175
Price: US$ 4,480.00 (Single User License)
ID: G2006610E814EN

Abstracts

The global Voice Picking Warehousing Solution market size is expected to reach $ 2434 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

Voice Picking Warehousing Solution refers to software-led warehouse execution solutions that use speech as the primary interaction interface between frontline warehouse workers and WMS, WES, ERP, or related execution systems. The solution typically combines automatic speech recognition, text-to-speech, warehouse workflow logic, task orchestration, mobile or wearable clients, and system integration interfaces to convert receiving, putaway, replenishment, order picking, inventory counting, packing, loading, and shipping tasks into real-time spoken instructions. Operators receive location, SKU, quantity, check-digit, and process instructions through headsets or mobile devices and confirm task completion through voice responses, barcode or RFID scans, and other multimodal methods. The studied market primarily covers dedicated voice-picking platforms, voice-directed warehouse workflow software, WMS/WES-embedded voice modules, device-side voice enablement software, and directly attributable licensing, SaaS subscriptions, implementation, maintenance, and support services. Current product development increasingly emphasizes speaker-independent recognition, noise robustness, multilingual support, Android and hardware-independent deployment, edge or cloud management, and integration of voice with scanning, vision, RFID, and intelligent workflow optimization.

Key Findings

North America remains the most established regional market, supported by

+357 96 030922
info@marketpublishers.com

mature distribution-center adoption and a dense specialist software ecosystem

Dedicated voice platforms and WMS/WES-embedded voice modules represent the two principal commercial solution architectures

Grocery, food distribution, retail, e-commerce and 3PL remain the most commercially significant downstream demand clusters

Market Trends

Voice Picking Warehousing Solution is moving from stand-alone voice-directed order picking toward a broader multimodal warehouse execution layer. Newer platforms increasingly combine voice with barcode scanning, RFID, visual interfaces, smart glasses, task optimization and AI-assisted workflow logic, allowing the same software environment to support receiving, putaway, replenishment, picking, cycle counting, loading and returns rather than a single picking process. Lucas Systems currently positions Jennifer around end-to-end warehouse tasks and explicitly combines voice with scanning, RFID and visual technologies, illustrating this expansion from voice-only interaction toward multimodal execution. Another important direction is the internalization of voice capability by broader WMS and warehouse-automation vendors. This reduces reliance on dedicated third-party voice engines and shifts competition toward workflow depth, integration, multilingual performance, device independence and operational analytics. The 2026 development of native voice functionality around warehouse software platforms reinforces the view that voice is increasingly becoming an embedded execution capability rather than an isolated hardware-dependent technology.

Market Dynamics

Drivers

The principal demand driver is the continuing need to improve labor productivity, picking accuracy and employee onboarding in warehouses that still rely heavily on manual person-to-goods workflows. U.S. Census Bureau data show that U.S. retail e-commerce sales increased 9.8% year on year in the first quarter of 2026 and represented 16.9% of total retail sales, supporting continued investment in fulfillment capacity and warehouse

+357 96 030922
info@marketpublishers.com

execution technology. Labor availability and workforce turnover provide an additional structural driver. The U.S. Bureau of Labor Statistics projects approximately 1.01 million annual openings for hand laborers and material movers over 2024–2034, largely reflecting replacement needs. Voice-directed workflows address this operating environment by allowing workers to keep their hands and eyes focused on physical tasks while receiving standardized instructions, reducing dependence on screen interaction and shortening the learning curve for repetitive warehouse processes.

Restraints

Market expansion is constrained by the increasing availability of alternative automation technologies and by the economics of individual warehouse processes. AMRs, goods-to-person systems, robotic picking, pick-to-light and vision-guided workflows can reduce the amount of manual travel or manual decision-making that voice technology is designed to optimize. In highly automated greenfield facilities, the addressable share of traditional voice-directed picking may therefore be lower than in brownfield warehouses. Voice implementation also requires reliable integration with WMS, WES or ERP systems, stable operation in noisy environments, multilingual configuration, workflow redesign and continuous support. The return on investment varies by process: voice generally creates greater value where workers conduct repetitive hands-on tasks and less value where travel time, automation equipment or fixed process constraints dominate operating performance. Current product positioning increasingly combines voice with other technologies, which also indicates that voice-only deployment is becoming less sufficient for some advanced warehouses.

Opportunities

The largest opportunity lies in converting voice from a single picking application into a broader human-execution interface across the warehouse. Receiving, putaway, replenishment, cycle counting, audit, loading and returns provide incremental software and service opportunities once the customer already has a voice infrastructure and WMS integration layer in place. Lucas Systems' current product architecture explicitly extends voice across these workflows, supporting this broader commercialization path. Additional opportunities are emerging from speaker-independent recognition, multilingual workforce support, device-independent Android clients, cloud administration and edge processing, all of which can reduce deployment friction and expand the addressable customer base beyond large distribution centers. Brownfield warehouses are particularly attractive because Voice Picking Warehousing Solution can improve

+357 96 030922
info@marketpublishers.com

workforce execution without requiring a complete redesign of storage systems or material-handling infrastructure. Cold-chain, grocery, food distribution, e-commerce and 3PL operations remain especially suitable where workers need hands-free interaction and rapid employee onboarding.

Challenges

The industry faces a strategic challenge as generic speech recognition becomes increasingly commoditized. Basic ASR capability alone is becoming less defensible, making warehouse-specific workflow logic, integration libraries, operational reliability, multilingual performance and installed-base experience more important sources of differentiation. At the same time, customers increasingly expect voice to operate alongside scanners, RFID, visual guidance and intelligent workflow optimization, raising development and support requirements for smaller vendors. Commercial comparison is also difficult because suppliers use different models including perpetual licensing, SaaS, per-user subscriptions, per-site pricing and bundled warehouse-software contracts. This reduces pricing transparency and creates execution risk for vendors that cannot demonstrate measurable operational value. Long-term suppliers must therefore balance continued investment in AI-enabled voice with interoperability across rapidly changing warehouse software and automation architectures.

Value Chain Analysis

The value chain of Voice Picking Warehousing Solution begins with foundational technologies such as speech-recognition engines, text-to-speech, mobile operating systems, cloud and edge computing infrastructure, rugged mobile devices, headsets, barcode and RFID technologies, and connectivity components. The highest software-specific value is created in the middle layer, where suppliers transform these technologies into warehouse-specific dialogue logic, task workflows, exception management, multilingual voice models, device management, analytics and standardized integration with WMS, WES and ERP platforms. Unlike general-purpose speech software, warehouse voice must work reliably in high-noise environments and understand operational context, location verification, quantity confirmation and exception handling. This workflow and integration layer therefore remains a key source of differentiation even as underlying ASR technologies become more widely available. Downstream value is realized through deployment, configuration, employee onboarding, workflow optimization, maintenance, software upgrades and integration with customer warehouse systems. Revenue structures vary substantially between specialist voice

+357 96 030922
info@marketpublishers.com

providers, embedded WMS suppliers and automation companies, with recurring SaaS, support and upgrade revenues increasingly important. The broader shift toward intelligent supply-chain execution is also encouraging voice functionality to become part of connected order, warehouse and transportation platforms rather than a stand-alone application. Infios' current positioning around integrated intelligent supply-chain execution reflects this broader software convergence.

Segment Insights

By solution architecture, dedicated voice-picking platforms and WMS/WES-embedded voice modules form the most important identifiable segments. Dedicated platforms retain advantages in warehouse-specific speech performance, mature integration libraries, multilingual support and large installed bases, while embedded modules benefit from tighter integration with the customer's existing warehouse software and lower incremental deployment complexity. Device-side voice enablement and integrated intralogistics voice solutions constitute additional segments, particularly where customers want to preserve existing ERP or mobile applications. The competitive balance is gradually shifting toward embedded and platform-integrated models as warehouse software suppliers internalize functionality that historically required a specialist voice provider. By workflow, order picking remains the central commercial application because it combines high transaction frequency with repetitive worker interaction, but the addressable use case is expanding toward receiving, putaway, replenishment, cycle counting, loading and returns. By interaction model, voice-only workflows remain established, while voice combined with barcode, RFID, visual guidance and other multimodal confirmation methods is becoming increasingly important for processes requiring higher verification accuracy or more complex instructions.

Downstream Market Opportunities

The strongest downstream opportunities remain in grocery and food distribution, retail and e-commerce fulfillment, third-party logistics, wholesale distribution and selected manufacturing operations where employees conduct large volumes of repetitive hands-on tasks. These applications benefit from the ability of Voice Picking Warehousing Solution to reduce screen interaction, standardize work instructions and shorten training requirements without extensive changes to warehouse infrastructure. E-commerce continues to support fulfillment investment, with U.S. retail e-commerce growing materially faster than total retail sales in the first quarter of 2026. Cold-storage and food-

+357 96 030922
info@marketpublishers.com

distribution environments are also structurally attractive because gloves, low temperatures, high SKU volumes and frequent case or piece handling increase the value of hands-free interaction. Over time, additional opportunity will come from extending an installed voice platform into inventory, receiving, replenishment, loading and returns, increasing software value per warehouse rather than relying solely on new-site deployment.

Regional Insights

North America remains the most established market for Voice Picking Warehousing Solution, supported by a long history of voice-directed distribution-center deployment, a large base of warehouse software and automation users, and a relatively dense ecosystem of specialist voice suppliers. Continued e-commerce activity and labor replacement requirements maintain the business case for productivity-oriented warehouse software. U.S. government data continue to show strong e-commerce growth and a large number of annual material-moving job openings, reinforcing the region’s structural demand for labor-efficiency technologies. Europe represents another major market but has a more diversified supplier structure, combining specialist voice technology companies, WMS vendors and large intralogistics groups. Germany and Western Europe are particularly important product-development centers. Asia-Pacific remains more fragmented: Japan has established local warehouse software and auto-identification capabilities, while China, India and Southeast Asia are developing a broader base of local WMS, automation and voice-enabled solution suppliers. Regional language requirements, local ERP/WMS ecosystems and customer preference for localized implementation create opportunities for domestic suppliers, while global vendors retain advantages in multinational deployment and mature integration capability.

Competitive Landscape Analysis

The competitive landscape is characterized by a relatively concentrated core of specialist voice platforms surrounded by a much broader ecosystem of WMS vendors, warehouse-automation companies, middleware developers and regional implementation specialists. The core formal supplier group identified in this study contains about 22 companies, while the broader supplier universe is substantially larger once embedded voice modules, regional providers, integrators and historical brands are considered. Specialist providers compete primarily through installed base, warehouse workflow

+357 96 030922
info@marketpublishers.com

depth, multilingual recognition, device independence and WMS/ERP integration, whereas broader WMS and automation vendors leverage existing customer relationships and their ability to package voice within larger digital warehouse projects. Industry consolidation continues to reshape the supplier map. Honeywell completed the sale of its Productivity Solutions and Services business to Brady Corporation on August 3, 2026, transferring an important legacy productivity and workflow platform into the Brady portfolio, while Körber Supply Chain Software had already rebranded as Infios in 2025 as part of a broader consolidation of supply-chain execution software. At the same time, the growing ability of WMS vendors to incorporate native voice functionality is increasing competitive pressure on stand-alone providers. The long-term competitive advantage is therefore shifting away from basic speech recognition toward workflow intelligence, installed-base migration capability, system interoperability, multimodal execution and the ability to deliver measurable warehouse productivity improvements across multiple processes.

Report Scope

This report studies the global Voice Picking Warehousing Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Voice Picking Warehousing Solution, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Voice Picking Warehousing Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Voice Picking Warehousing Solution total market, 2021-2032, (USD Million)

Global Voice Picking Warehousing Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Voice Picking Warehousing Solution total market, key domestic companies, and share, (USD Million)

+357 96 030922
info@marketpublishers.com

Global Voice Picking Warehousing Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Voice Picking Warehousing Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Voice Picking Warehousing Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Voice Picking Warehousing Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brady Corporation, Ehrhardt + Partner, Panasonic Connect, Infios, Lucas Systems, Voxware, Ivanti, KION GROUP, SSI SCHÄFER, Mecalux, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Voice Picking Warehousing Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Voice Picking Warehousing Solution Market, By Region:

United States

China

Europe

+357 96 030922
info@marketpublishers.com

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Voice Picking Warehousing Solution Market, Segmentation by Type:

Dedicated Voice Picking Platform

WES-Embedded Voice Module

Device-side Voice Enablement

Integrated Intralogistics Voice Solution

Others

Global Voice Picking Warehousing Solution Market, Segmentation by Deployment Method:

Cloud-based

On-premise

Global Voice Picking Warehousing Solution Market, Segmentation by Worker Interaction Mode:

+357 96 030922
info@marketpublishers.com

Voice-only

Voice + Barcode

Voice + Visual

Others

Global Voice Picking Warehousing Solution Market, Segmentation by Application:

Food and Beverage

Retail and E-commerce

3PL and Wholesale Distribution

Others

Companies Profiled:

Brady Corporation

Ehrhardt + Partner

Panasonic Connect

Infios

Lucas Systems

Voxware

Ivanti

KION GROUP

+357 96 030922
info@marketpublishers.com

SSI SCHÄFER

Mecalux

Numina Group

SATO Corporation

C_Net Corporation

Almasons Consulting

Reliance Industries

Vangard Voice Systems

BCP

Onit Operations

Boon Software

Shanghai Richvoice

AJE Consulting

Xuanbang

RFgen Software

Consafe Logistics

KNAPP AG

Toyota Industries

KENGIC

+357 96 030922
info@marketpublishers.com

Hardis Group

Technoforte Software

Key Questions Answered

1. How big is the global Voice Picking Warehousing Solution market?
2. What is the demand of the global Voice Picking Warehousing Solution market?
3. What is the year over year growth of the global Voice Picking Warehousing Solution market?
4. What is the total value of the global Voice Picking Warehousing Solution market?
5. Who are the Major Players in the global Voice Picking Warehousing Solution market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Voice Picking Warehousing Solution Introduction
1.2 World Voice Picking Warehousing Solution Market Size & Forecast (2021 & 2025 & 2032)
1.3 World Voice Picking Warehousing Solution Total Market by Region (by Headquarter Location)
  1.3.1 World Voice Picking Warehousing Solution Market Size by Region (2021-2032), (by Headquarter Location)
  1.3.2 United States Based Company Voice Picking Warehousing Solution Revenue (2021-2032)
  1.3.3 China Based Company Voice Picking Warehousing Solution Revenue (2021-2032)
  1.3.4 Europe Based Company Voice Picking Warehousing Solution Revenue (2021-2032)
  1.3.5 Japan Based Company Voice Picking Warehousing Solution Revenue (2021-2032)
  1.3.6 South Korea Based Company Voice Picking Warehousing Solution Revenue (2021-2032)
  1.3.7 ASEAN Based Company Voice Picking Warehousing Solution Revenue (2021-2032)
  1.3.8 India Based Company Voice Picking Warehousing Solution Revenue (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Voice Picking Warehousing Solution Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Voice Picking Warehousing Solution Consumption Value (2021-2032)
2.2 World Voice Picking Warehousing Solution Consumption Value by Region
  2.2.1 World Voice Picking Warehousing Solution Consumption Value by Region (2021-2026)
  2.2.2 World Voice Picking Warehousing Solution Consumption Value Forecast by Region (2027-2032)
2.3 United States Voice Picking Warehousing Solution Consumption Value (2021-2032)

+357 96 030922
info@marketpublishers.com

2.4 China Voice Picking Warehousing Solution Consumption Value (2021-2032)
2.5 Europe Voice Picking Warehousing Solution Consumption Value (2021-2032)
2.6 Japan Voice Picking Warehousing Solution Consumption Value (2021-2032)
2.7 South Korea Voice Picking Warehousing Solution Consumption Value (2021-2032)
2.8 ASEAN Voice Picking Warehousing Solution Consumption Value (2021-2032)
2.9 India Voice Picking Warehousing Solution Consumption Value (2021-2032)

3 WORLD VOICE PICKING WAREHOUSING SOLUTION COMPANIES COMPETITIVE ANALYSIS

3.1 World Voice Picking Warehousing Solution Revenue by Player (2021-2026)
3.2 Industry Rank and Concentration Rate (CR)
  3.2.1 Global Voice Picking Warehousing Solution Industry Rank of Major Players
  3.2.2 Global Concentration Ratios (CR4) for Voice Picking Warehousing Solution in 2025
  3.2.3 Global Concentration Ratios (CR8) for Voice Picking Warehousing Solution in 2025
3.3 Voice Picking Warehousing Solution Company Evaluation Quadrant
3.4 Voice Picking Warehousing Solution Market: Overall Company Footprint Analysis
  3.4.1 Voice Picking Warehousing Solution Market: Region Footprint
  3.4.2 Voice Picking Warehousing Solution Market: Company Product Type Footprint
  3.4.3 Voice Picking Warehousing Solution Market: Company Product Application Footprint
3.5 Competitive Environment
  3.5.1 Historical Structure of the Industry
  3.5.2 Barriers of Market Entry
  3.5.3 Factors of Competition
3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Voice Picking Warehousing Solution Revenue Comparison (by Headquarter Location)
  4.1.1 United States VS China: Voice Picking Warehousing Solution Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  4.1.2 United States VS China: Voice Picking Warehousing Solution Revenue Market Share Comparison (2021 & 2025 & 2032)
4.2 United States Based Companies VS China Based Companies: Voice Picking

+357 96 030922
info@marketpublishers.com

Warehousing Solution Consumption Value Comparison
4.2.1 United States VS China: Voice Picking Warehousing Solution Consumption Value Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Voice Picking Warehousing Solution Consumption Value Market Share Comparison (2021 & 2025 & 2032)
4.3 United States Based Voice Picking Warehousing Solution Companies and Market Share, 2021-2026
4.3.1 United States Based Voice Picking Warehousing Solution Companies, Headquarters (States, Country)
4.3.2 United States Based Companies Voice Picking Warehousing Solution Revenue, (2021-2026)
4.4 China Based Companies Voice Picking Warehousing Solution Revenue and Market Share, 2021-2026
4.4.1 China Based Voice Picking Warehousing Solution Companies, Company Headquarters (Province, Country)
4.4.2 China Based Companies Voice Picking Warehousing Solution Revenue, (2021-2026)
4.5 Rest of World Based Voice Picking Warehousing Solution Companies and Market Share, 2021-2026
4.5.1 Rest of World Based Voice Picking Warehousing Solution Companies, Headquarters (Province, Country)
4.5.2 Rest of World Based Companies Voice Picking Warehousing Solution Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Voice Picking Warehousing Solution Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Dedicated Voice Picking Platform
5.2.2 WES-Embedded Voice Module
5.2.3 Device-side Voice Enablement
5.2.4 Integrated Intralogistics Voice Solution
5.2.5 Others
5.3 Market Segment by Type
5.3.1 World Voice Picking Warehousing Solution Market Size by Type (2021-2026)
5.3.2 World Voice Picking Warehousing Solution Market Size by Type (2027-2032)
5.3.3 World Voice Picking Warehousing Solution Market Size Market Share by Type (2027-2032)

+357 96 030922
info@marketpublishers.com

6 MARKET ANALYSIS BY DEPLOYMENT METHOD

6.1 World Voice Picking Warehousing Solution Market Size Overview by Deployment Method: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Deployment Method
  6.2.1 Cloud-based
  6.2.2 On-premise
6.3 Market Segment by Deployment Method
  6.3.1 World Voice Picking Warehousing Solution Market Size by Deployment Method (2021-2026)
  6.3.2 World Voice Picking Warehousing Solution Market Size by Deployment Method (2027-2032)
  6.3.3 World Voice Picking Warehousing Solution Market Size Market Share by Deployment Method (2027-2032)

7 MARKET ANALYSIS BY WORKER INTERACTION MODE

7.1 World Voice Picking Warehousing Solution Market Size Overview by Worker Interaction Mode: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Worker Interaction Mode
  7.2.1 Voice-only
  7.2.2 Voice + Barcode
  7.2.3 Voice + Visual
  7.2.4 Others
7.3 Market Segment by Worker Interaction Mode
  7.3.1 World Voice Picking Warehousing Solution Market Size by Worker Interaction Mode (2021-2026)
  7.3.2 World Voice Picking Warehousing Solution Market Size by Worker Interaction Mode (2027-2032)
  7.3.3 World Voice Picking Warehousing Solution Market Size Market Share by Worker Interaction Mode (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Voice Picking Warehousing Solution Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 Food and Beverage

+357 96 030922
info@marketpublishers.com

8.2.2 Retail and E-commerce
8.2.3 3PL and Wholesale Distribution
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Voice Picking Warehousing Solution Market Size by Application (2021-2026)
8.3.2 World Voice Picking Warehousing Solution Market Size by Application (2027-2032)
8.3.3 World Voice Picking Warehousing Solution Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Brady Corporation
9.1.1 Brady Corporation Details
9.1.2 Brady Corporation Major Business
9.1.3 Brady Corporation Voice Picking Warehousing Solution Product and Services
9.1.4 Brady Corporation Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.1.5 Brady Corporation Recent Developments/Updates
9.1.6 Brady Corporation Competitive Strengths & Weaknesses
9.2 Ehrhardt + Partner
9.2.1 Ehrhardt + Partner Details
9.2.2 Ehrhardt + Partner Major Business
9.2.3 Ehrhardt + Partner Voice Picking Warehousing Solution Product and Services
9.2.4 Ehrhardt + Partner Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.2.5 Ehrhardt + Partner Recent Developments/Updates
9.2.6 Ehrhardt + Partner Competitive Strengths & Weaknesses
9.3 Panasonic Connect
9.3.1 Panasonic Connect Details
9.3.2 Panasonic Connect Major Business
9.3.3 Panasonic Connect Voice Picking Warehousing Solution Product and Services
9.3.4 Panasonic Connect Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.3.5 Panasonic Connect Recent Developments/Updates
9.3.6 Panasonic Connect Competitive Strengths & Weaknesses
9.4 Infios
9.4.1 Infios Details

+357 96 030922
info@marketpublishers.com

9.4.2 Infios Major Business
9.4.3 Infios Voice Picking Warehousing Solution Product and Services
9.4.4 Infios Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.4.5 Infios Recent Developments/Updates
9.4.6 Infios Competitive Strengths & Weaknesses
9.5 Lucas Systems
9.5.1 Lucas Systems Details
9.5.2 Lucas Systems Major Business
9.5.3 Lucas Systems Voice Picking Warehousing Solution Product and Services
9.5.4 Lucas Systems Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.5.5 Lucas Systems Recent Developments/Updates
9.5.6 Lucas Systems Competitive Strengths & Weaknesses
9.6 Voxware
9.6.1 Voxware Details
9.6.2 Voxware Major Business
9.6.3 Voxware Voice Picking Warehousing Solution Product and Services
9.6.4 Voxware Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.6.5 Voxware Recent Developments/Updates
9.6.6 Voxware Competitive Strengths & Weaknesses
9.7 Ivanti
9.7.1 Ivanti Details
9.7.2 Ivanti Major Business
9.7.3 Ivanti Voice Picking Warehousing Solution Product and Services
9.7.4 Ivanti Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.7.5 Ivanti Recent Developments/Updates
9.7.6 Ivanti Competitive Strengths & Weaknesses
9.8 KION GROUP
9.8.1 KION GROUP Details
9.8.2 KION GROUP Major Business
9.8.3 KION GROUP Voice Picking Warehousing Solution Product and Services
9.8.4 KION GROUP Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.8.5 KION GROUP Recent Developments/Updates
9.8.6 KION GROUP Competitive Strengths & Weaknesses
9.9 SSI SCHÄFER

+357 96 030922
info@marketpublishers.com

9.9.1 SSI SCHÄFER Details
9.9.2 SSI SCHÄFER Major Business
9.9.3 SSI SCHÄFER Voice Picking Warehousing Solution Product and Services
9.9.4 SSI SCHÄFER Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.9.5 SSI SCHÄFER Recent Developments/Updates
9.9.6 SSI SCHÄFER Competitive Strengths & Weaknesses
9.10 Mecalux
9.10.1 Mecalux Details
9.10.2 Mecalux Major Business
9.10.3 Mecalux Voice Picking Warehousing Solution Product and Services
9.10.4 Mecalux Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.10.5 Mecalux Recent Developments/Updates
9.10.6 Mecalux Competitive Strengths & Weaknesses
9.11 Numina Group
9.11.1 Numina Group Details
9.11.2 Numina Group Major Business
9.11.3 Numina Group Voice Picking Warehousing Solution Product and Services
9.11.4 Numina Group Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.11.5 Numina Group Recent Developments/Updates
9.11.6 Numina Group Competitive Strengths & Weaknesses
9.12 SATO Corporation
9.12.1 SATO Corporation Details
9.12.2 SATO Corporation Major Business
9.12.3 SATO Corporation Voice Picking Warehousing Solution Product and Services
9.12.4 SATO Corporation Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.12.5 SATO Corporation Recent Developments/Updates
9.12.6 SATO Corporation Competitive Strengths & Weaknesses
9.13 C_Net Corporation
9.13.1 C_Net Corporation Details
9.13.2 C_Net Corporation Major Business
9.13.3 C_Net Corporation Voice Picking Warehousing Solution Product and Services
9.13.4 C_Net Corporation Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.13.5 C_Net Corporation Recent Developments/Updates
9.13.6 C_Net Corporation Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.14 Almasons Consulting
9.14.1 Almasons Consulting Details
9.14.2 Almasons Consulting Major Business
9.14.3 Almasons Consulting Voice Picking Warehousing Solution Product and Services
9.14.4 Almasons Consulting Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.14.5 Almasons Consulting Recent Developments/Updates
9.14.6 Almasons Consulting Competitive Strengths & Weaknesses
9.15 Reliance Industries
9.15.1 Reliance Industries Details
9.15.2 Reliance Industries Major Business
9.15.3 Reliance Industries Voice Picking Warehousing Solution Product and Services
9.15.4 Reliance Industries Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.15.5 Reliance Industries Recent Developments/Updates
9.15.6 Reliance Industries Competitive Strengths & Weaknesses
9.16 Vangard Voice Systems
9.16.1 Vangard Voice Systems Details
9.16.2 Vangard Voice Systems Major Business
9.16.3 Vangard Voice Systems Voice Picking Warehousing Solution Product and Services
9.16.4 Vangard Voice Systems Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.16.5 Vangard Voice Systems Recent Developments/Updates
9.16.6 Vangard Voice Systems Competitive Strengths & Weaknesses
9.17 BCP
9.17.1 BCP Details
9.17.2 BCP Major Business
9.17.3 BCP Voice Picking Warehousing Solution Product and Services
9.17.4 BCP Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.17.5 BCP Recent Developments/Updates
9.17.6 BCP Competitive Strengths & Weaknesses
9.18 Onit Operations
9.18.1 Onit Operations Details
9.18.2 Onit Operations Major Business
9.18.3 Onit Operations Voice Picking Warehousing Solution Product and Services
9.18.4 Onit Operations Voice Picking Warehousing Solution Revenue, Gross Margin

+357 96 030922
info@marketpublishers.com

and Market Share (2021-2026)
9.18.5 Onit Operations Recent Developments/Updates
9.18.6 Onit Operations Competitive Strengths & Weaknesses
9.19 Boon Software
9.19.1 Boon Software Details
9.19.2 Boon Software Major Business
9.19.3 Boon Software Voice Picking Warehousing Solution Product and Services
9.19.4 Boon Software Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.19.5 Boon Software Recent Developments/Updates
9.19.6 Boon Software Competitive Strengths & Weaknesses
9.20 Shanghai Richvoice
9.20.1 Shanghai Richvoice Details
9.20.2 Shanghai Richvoice Major Business
9.20.3 Shanghai Richvoice Voice Picking Warehousing Solution Product and Services
9.20.4 Shanghai Richvoice Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.20.5 Shanghai Richvoice Recent Developments/Updates
9.20.6 Shanghai Richvoice Competitive Strengths & Weaknesses
9.21 AJE Consulting
9.21.1 AJE Consulting Details
9.21.2 AJE Consulting Major Business
9.21.3 AJE Consulting Voice Picking Warehousing Solution Product and Services
9.21.4 AJE Consulting Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.21.5 AJE Consulting Recent Developments/Updates
9.21.6 AJE Consulting Competitive Strengths & Weaknesses
9.22 Xuanbang
9.22.1 Xuanbang Details
9.22.2 Xuanbang Major Business
9.22.3 Xuanbang Voice Picking Warehousing Solution Product and Services
9.22.4 Xuanbang Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.22.5 Xuanbang Recent Developments/Updates
9.22.6 Xuanbang Competitive Strengths & Weaknesses
9.23 RFgen Software
9.23.1 RFgen Software Details
9.23.2 RFgen Software Major Business
9.23.3 RFgen Software Voice Picking Warehousing Solution Product and Services

+357 96 030922
info@marketpublishers.com

9.23.4 RFgen Software Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.23.5 RFgen Software Recent Developments/Updates
9.23.6 RFgen Software Competitive Strengths & Weaknesses
9.24 Consafe Logistics
9.24.1 Consafe Logistics Details
9.24.2 Consafe Logistics Major Business
9.24.3 Consafe Logistics Voice Picking Warehousing Solution Product and Services
9.24.4 Consafe Logistics Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.24.5 Consafe Logistics Recent Developments/Updates
9.24.6 Consafe Logistics Competitive Strengths & Weaknesses
9.25 KNAPP AG
9.25.1 KNAPP AG Details
9.25.2 KNAPP AG Major Business
9.25.3 KNAPP AG Voice Picking Warehousing Solution Product and Services
9.25.4 KNAPP AG Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.25.5 KNAPP AG Recent Developments/Updates
9.25.6 KNAPP AG Competitive Strengths & Weaknesses
9.26 Toyota Industries
9.26.1 Toyota Industries Details
9.26.2 Toyota Industries Major Business
9.26.3 Toyota Industries Voice Picking Warehousing Solution Product and Services
9.26.4 Toyota Industries Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.26.5 Toyota Industries Recent Developments/Updates
9.26.6 Toyota Industries Competitive Strengths & Weaknesses
9.27 KENGIC
9.27.1 KENGIC Details
9.27.2 KENGIC Major Business
9.27.3 KENGIC Voice Picking Warehousing Solution Product and Services
9.27.4 KENGIC Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.27.5 KENGIC Recent Developments/Updates
9.27.6 KENGIC Competitive Strengths & Weaknesses
9.28 Hardis Group
9.28.1 Hardis Group Details
9.28.2 Hardis Group Major Business

+357 96 030922
info@marketpublishers.com

9.28.3 Hardis Group Voice Picking Warehousing Solution Product and Services
9.28.4 Hardis Group Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.28.5 Hardis Group Recent Developments/Updates
9.28.6 Hardis Group Competitive Strengths & Weaknesses
9.29 Technoforte Software
9.29.1 Technoforte Software Details
9.29.2 Technoforte Software Major Business
9.29.3 Technoforte Software Voice Picking Warehousing Solution Product and Services
9.29.4 Technoforte Software Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026)
9.29.5 Technoforte Software Recent Developments/Updates
9.29.6 Technoforte Software Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Voice Picking Warehousing Solution Industry Chain
10.2 Voice Picking Warehousing Solution Upstream Analysis
10.3 Voice Picking Warehousing Solution Midstream Analysis
10.4 Voice Picking Warehousing Solution Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Voice Picking Warehousing Solution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Table 2. World Voice Picking Warehousing Solution Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
Table 3. World Voice Picking Warehousing Solution Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
Table 4. World Voice Picking Warehousing Solution Revenue Market Share by Region (2021-2026), (by Headquarter Location)
Table 5. World Voice Picking Warehousing Solution Revenue Market Share by Region (2027-2032), (by Headquarter Location)
Table 6. Major Market Trends
Table 7. World Voice Picking Warehousing Solution Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
Table 8. World Voice Picking Warehousing Solution Consumption Value by Region (2021-2026) & (USD Million)
Table 9. World Voice Picking Warehousing Solution Consumption Value Forecast by Region (2027-2032) & (USD Million)
Table 10. World Voice Picking Warehousing Solution Revenue by Player (2021-2026) & (USD Million)
Table 11. Revenue Market Share of Key Voice Picking Warehousing Solution Players in 2025
Table 12. World Voice Picking Warehousing Solution Industry Rank of Major Player, Based on Revenue in 2025
Table 13. Global Voice Picking Warehousing Solution Company Evaluation Quadrant
Table 14. Head Office of Key Voice Picking Warehousing Solution Players
Table 15. Voice Picking Warehousing Solution Market: Company Product Type Footprint
Table 16. Voice Picking Warehousing Solution Market: Company Product Application Footprint
Table 17. Voice Picking Warehousing Solution Mergers & Acquisitions Activity
Table 18. United States VS China Voice Picking Warehousing Solution Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 19. United States VS China Voice Picking Warehousing Solution Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 20. United States Based Voice Picking Warehousing Solution Companies,

+357 96 030922
info@marketpublishers.com

Headquarters (States, Country)
Table 21. United States Based Companies Voice Picking Warehousing Solution Revenue, (2021-2026) & (USD Million)
Table 22. United States Based Companies Voice Picking Warehousing Solution Revenue Market Share (2021-2026)
Table 23. China Based Voice Picking Warehousing Solution Companies, Headquarters (Province, Country)
Table 24. China Based Companies Voice Picking Warehousing Solution Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies Voice Picking Warehousing Solution Revenue Market Share (2021-2026)
Table 26. Rest of World Based Voice Picking Warehousing Solution Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies Voice Picking Warehousing Solution Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies Voice Picking Warehousing Solution Revenue Market Share (2021-2026)
Table 29. World Voice Picking Warehousing Solution Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World Voice Picking Warehousing Solution Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World Voice Picking Warehousing Solution Market Size by Type (2027-2032) & (USD Million)
Table 32. World Voice Picking Warehousing Solution Market Size by Deployment Method, (USD Million), 2021 & 2025 & 2032
Table 33. World Voice Picking Warehousing Solution Market Size Value by Deployment Method (2021-2026) & (USD Million)
Table 34. World Voice Picking Warehousing Solution Market Size by Deployment Method (2027-2032) & (USD Million)
Table 35. World Voice Picking Warehousing Solution Market Size by Worker Interaction Mode, (USD Million), 2021 & 2025 & 2032
Table 36. World Voice Picking Warehousing Solution Market Size Value by Worker Interaction Mode (2021-2026) & (USD Million)
Table 37. World Voice Picking Warehousing Solution Market Size by Worker Interaction Mode (2027-2032) & (USD Million)
Table 38. World Voice Picking Warehousing Solution Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World Voice Picking Warehousing Solution Market Size by Application (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 40. World Voice Picking Warehousing Solution Market Size by Application (2027-2032) & (USD Million)
Table 41. Brady Corporation Basic Information, Manufacturing Base and Competitors
Table 42. Brady Corporation Major Business
Table 43. Brady Corporation Voice Picking Warehousing Solution Product and Services
Table 44. Brady Corporation Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Brady Corporation Recent Developments/Updates
Table 46. Brady Corporation Competitive Strengths & Weaknesses
Table 47. Ehrhardt + Partner Basic Information, Manufacturing Base and Competitors
Table 48. Ehrhardt + Partner Major Business
Table 49. Ehrhardt + Partner Voice Picking Warehousing Solution Product and Services
Table 50. Ehrhardt + Partner Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Ehrhardt + Partner Recent Developments/Updates
Table 52. Ehrhardt + Partner Competitive Strengths & Weaknesses
Table 53. Panasonic Connect Basic Information, Manufacturing Base and Competitors
Table 54. Panasonic Connect Major Business
Table 55. Panasonic Connect Voice Picking Warehousing Solution Product and Services
Table 56. Panasonic Connect Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Panasonic Connect Recent Developments/Updates
Table 58. Panasonic Connect Competitive Strengths & Weaknesses
Table 59. Infios Basic Information, Manufacturing Base and Competitors
Table 60. Infios Major Business
Table 61. Infios Voice Picking Warehousing Solution Product and Services
Table 62. Infios Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Infios Recent Developments/Updates
Table 64. Infios Competitive Strengths & Weaknesses
Table 65. Lucas Systems Basic Information, Manufacturing Base and Competitors
Table 66. Lucas Systems Major Business
Table 67. Lucas Systems Voice Picking Warehousing Solution Product and Services
Table 68. Lucas Systems Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Lucas Systems Recent Developments/Updates
Table 70. Lucas Systems Competitive Strengths & Weaknesses
Table 71. Voxware Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 72. Voxware Major Business
Table 73. Voxware Voice Picking Warehousing Solution Product and Services
Table 74. Voxware Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Voxware Recent Developments/Updates
Table 76. Voxware Competitive Strengths & Weaknesses
Table 77. Ivanti Basic Information, Manufacturing Base and Competitors
Table 78. Ivanti Major Business
Table 79. Ivanti Voice Picking Warehousing Solution Product and Services
Table 80. Ivanti Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Ivanti Recent Developments/Updates
Table 82. Ivanti Competitive Strengths & Weaknesses
Table 83. KION GROUP Basic Information, Manufacturing Base and Competitors
Table 84. KION GROUP Major Business
Table 85. KION GROUP Voice Picking Warehousing Solution Product and Services
Table 86. KION GROUP Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. KION GROUP Recent Developments/Updates
Table 88. KION GROUP Competitive Strengths & Weaknesses
Table 89. SSI SCHÄFER Basic Information, Manufacturing Base and Competitors
Table 90. SSI SCHÄFER Major Business
Table 91. SSI SCHÄFER Voice Picking Warehousing Solution Product and Services
Table 92. SSI SCHÄFER Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. SSI SCHÄFER Recent Developments/Updates
Table 94. SSI SCHÄFER Competitive Strengths & Weaknesses
Table 95. Mecalux Basic Information, Manufacturing Base and Competitors
Table 96. Mecalux Major Business
Table 97. Mecalux Voice Picking Warehousing Solution Product and Services
Table 98. Mecalux Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Mecalux Recent Developments/Updates
Table 100. Mecalux Competitive Strengths & Weaknesses
Table 101. Numina Group Basic Information, Manufacturing Base and Competitors
Table 102. Numina Group Major Business
Table 103. Numina Group Voice Picking Warehousing Solution Product and Services
Table 104. Numina Group Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 105. Numina Group Recent Developments/Updates
Table 106. Numina Group Competitive Strengths & Weaknesses
Table 107. SATO Corporation Basic Information, Manufacturing Base and Competitors
Table 108. SATO Corporation Major Business
Table 109. SATO Corporation Voice Picking Warehousing Solution Product and Services
Table 110. SATO Corporation Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. SATO Corporation Recent Developments/Updates
Table 112. SATO Corporation Competitive Strengths & Weaknesses
Table 113. C_Net Corporation Basic Information, Manufacturing Base and Competitors
Table 114. C_Net Corporation Major Business
Table 115. C_Net Corporation Voice Picking Warehousing Solution Product and Services
Table 116. C_Net Corporation Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. C_Net Corporation Recent Developments/Updates
Table 118. C_Net Corporation Competitive Strengths & Weaknesses
Table 119. Almasons Consulting Basic Information, Manufacturing Base and Competitors
Table 120. Almasons Consulting Major Business
Table 121. Almasons Consulting Voice Picking Warehousing Solution Product and Services
Table 122. Almasons Consulting Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Almasons Consulting Recent Developments/Updates
Table 124. Almasons Consulting Competitive Strengths & Weaknesses
Table 125. Reliance Industries Basic Information, Manufacturing Base and Competitors
Table 126. Reliance Industries Major Business
Table 127. Reliance Industries Voice Picking Warehousing Solution Product and Services
Table 128. Reliance Industries Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Reliance Industries Recent Developments/Updates
Table 130. Reliance Industries Competitive Strengths & Weaknesses
Table 131. Vangard Voice Systems Basic Information, Manufacturing Base and Competitors
Table 132. Vangard Voice Systems Major Business
Table 133. Vangard Voice Systems Voice Picking Warehousing Solution Product and

+357 96 030922
info@marketpublishers.com

Services
Table 134. Vangard Voice Systems Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Vangard Voice Systems Recent Developments/Updates
Table 136. Vangard Voice Systems Competitive Strengths & Weaknesses
Table 137. BCP Basic Information, Manufacturing Base and Competitors
Table 138. BCP Major Business
Table 139. BCP Voice Picking Warehousing Solution Product and Services
Table 140. BCP Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. BCP Recent Developments/Updates
Table 142. BCP Competitive Strengths & Weaknesses
Table 143. Onit Operations Basic Information, Manufacturing Base and Competitors
Table 144. Onit Operations Major Business
Table 145. Onit Operations Voice Picking Warehousing Solution Product and Services
Table 146. Onit Operations Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Onit Operations Recent Developments/Updates
Table 148. Onit Operations Competitive Strengths & Weaknesses
Table 149. Boon Software Basic Information, Manufacturing Base and Competitors
Table 150. Boon Software Major Business
Table 151. Boon Software Voice Picking Warehousing Solution Product and Services
Table 152. Boon Software Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Boon Software Recent Developments/Updates
Table 154. Boon Software Competitive Strengths & Weaknesses
Table 155. Shanghai Richvoice Basic Information, Manufacturing Base and Competitors
Table 156. Shanghai Richvoice Major Business
Table 157. Shanghai Richvoice Voice Picking Warehousing Solution Product and Services
Table 158. Shanghai Richvoice Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Shanghai Richvoice Recent Developments/Updates
Table 160. Shanghai Richvoice Competitive Strengths & Weaknesses
Table 161. AJE Consulting Basic Information, Manufacturing Base and Competitors
Table 162. AJE Consulting Major Business
Table 163. AJE Consulting Voice Picking Warehousing Solution Product and Services
Table 164. AJE Consulting Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 165. AJE Consulting Recent Developments/Updates
Table 166. AJE Consulting Competitive Strengths & Weaknesses
Table 167. Xuanbang Basic Information, Manufacturing Base and Competitors
Table 168. Xuanbang Major Business
Table 169. Xuanbang Voice Picking Warehousing Solution Product and Services
Table 170. Xuanbang Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. Xuanbang Recent Developments/Updates
Table 172. Xuanbang Competitive Strengths & Weaknesses
Table 173. RFgen Software Basic Information, Manufacturing Base and Competitors
Table 174. RFgen Software Major Business
Table 175. RFgen Software Voice Picking Warehousing Solution Product and Services
Table 176. RFgen Software Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. RFgen Software Recent Developments/Updates
Table 178. RFgen Software Competitive Strengths & Weaknesses
Table 179. Consafe Logistics Basic Information, Manufacturing Base and Competitors
Table 180. Consafe Logistics Major Business
Table 181. Consafe Logistics Voice Picking Warehousing Solution Product and Services
Table 182. Consafe Logistics Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. Consafe Logistics Recent Developments/Updates
Table 184. Consafe Logistics Competitive Strengths & Weaknesses
Table 185. KNAPP AG Basic Information, Manufacturing Base and Competitors
Table 186. KNAPP AG Major Business
Table 187. KNAPP AG Voice Picking Warehousing Solution Product and Services
Table 188. KNAPP AG Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 189. KNAPP AG Recent Developments/Updates
Table 190. KNAPP AG Competitive Strengths & Weaknesses
Table 191. Toyota Industries Basic Information, Manufacturing Base and Competitors
Table 192. Toyota Industries Major Business
Table 193. Toyota Industries Voice Picking Warehousing Solution Product and Services
Table 194. Toyota Industries Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 195. Toyota Industries Recent Developments/Updates
Table 196. Toyota Industries Competitive Strengths & Weaknesses
Table 197. KENGIC Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 198. KENGIC Major Business
Table 199. KENGIC Voice Picking Warehousing Solution Product and Services
Table 200. KENGIC Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 201. KENGIC Recent Developments/Updates
Table 202. KENGIC Competitive Strengths & Weaknesses
Table 203. Hardis Group Basic Information, Manufacturing Base and Competitors
Table 204. Hardis Group Major Business
Table 205. Hardis Group Voice Picking Warehousing Solution Product and Services
Table 206. Hardis Group Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. Hardis Group Recent Developments/Updates
Table 208. Hardis Group Competitive Strengths & Weaknesses
Table 209. Technoforte Software Basic Information, Manufacturing Base and Competitors
Table 210. Technoforte Software Major Business
Table 211. Technoforte Software Voice Picking Warehousing Solution Product and Services
Table 212. Technoforte Software Voice Picking Warehousing Solution Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. Technoforte Software Recent Developments/Updates
Table 214. Technoforte Software Competitive Strengths & Weaknesses
Table 215. Global Key Players of Voice Picking Warehousing Solution Upstream (Raw Materials)
Table 216. Global Voice Picking Warehousing Solution Typical Customers

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Voice Picking Warehousing Solution Picture
Figure 2. World Voice Picking Warehousing Solution Total Revenue: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Voice Picking Warehousing Solution Total Revenue (2021-2032) & (USD Million)
Figure 4. World Voice Picking Warehousing Solution Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Figure 5. World Voice Picking Warehousing Solution Revenue Market Share by Region (2021-2032), (by Headquarter Location)
Figure 6. United States Based Company Voice Picking Warehousing Solution Revenue (2021-2032) & (USD Million)
Figure 7. China Based Company Voice Picking Warehousing Solution Revenue (2021-2032) & (USD Million)
Figure 8. Europe Based Company Voice Picking Warehousing Solution Revenue (2021-2032) & (USD Million)
Figure 9. Japan Based Company Voice Picking Warehousing Solution Revenue (2021-2032) & (USD Million)
Figure 10. South Korea Based Company Voice Picking Warehousing Solution Revenue (2021-2032) & (USD Million)
Figure 11. ASEAN Based Company Voice Picking Warehousing Solution Revenue (2021-2032) & (USD Million)
Figure 12. India Based Company Voice Picking Warehousing Solution Revenue (2021-2032) & (USD Million)
Figure 13. Voice Picking Warehousing Solution Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)
Figure 16. World Voice Picking Warehousing Solution Consumption Value Market Share by Region (2021-2032)
Figure 17. United States Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)
Figure 18. China Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)
Figure 19. Europe Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Figure 20. Japan Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)
Figure 21. South Korea Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)
Figure 22. ASEAN Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)
Figure 23. India Voice Picking Warehousing Solution Consumption Value (2021-2032) & (USD Million)
Figure 24. Producer Shipments of Voice Picking Warehousing Solution by Player Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Voice Picking Warehousing Solution Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Voice Picking Warehousing Solution Markets in 2025
Figure 27. United States VS China: Voice Picking Warehousing Solution Revenue Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Voice Picking Warehousing Solution Consumption Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. World Voice Picking Warehousing Solution Market Size by Type, (USD Million), 2021 & 2025 & 2032
Figure 30. World Voice Picking Warehousing Solution Market Size Market Share by Type in 2025
Figure 31. Dedicated Voice Picking Platform
Figure 32. WES-Embedded Voice Module
Figure 33. Device-side Voice Enablement
Figure 34. Integrated Intralogistics Voice Solution
Figure 35. Others
Figure 36. World Voice Picking Warehousing Solution Market Size Market Share by Type (2021-2032)
Figure 37. World Voice Picking Warehousing Solution Market Size by Deployment Method, (USD Million), 2021 & 2025 & 2032
Figure 38. World Voice Picking Warehousing Solution Market Size Market Share by Deployment Method in 2025
Figure 39. Cloud-based
Figure 40. On-premise
Figure 41. World Voice Picking Warehousing Solution Market Size Market Share by Deployment Method (2021-2032)
Figure 42. World Voice Picking Warehousing Solution Market Size by Worker Interaction Mode, (USD Million), 2021 & 2025 & 2032

+357 96 030922
info@marketpublishers.com

Figure 43. World Voice Picking Warehousing Solution Market Size Market Share by Worker Interaction Mode in 2025
Figure 44. Voice-only
Figure 45. Voice + Barcode
Figure 46. Voice + Visual
Figure 47. Others
Figure 48. World Voice Picking Warehousing Solution Market Size Market Share by Worker Interaction Mode (2021-2032)
Figure 49. World Voice Picking Warehousing Solution Market Size by Application, (USD Million), 2021 & 2025 & 2032
Figure 50. World Voice Picking Warehousing Solution Market Size Market Share by Application in 2025
Figure 51. Food and Beverage
Figure 52. Retail and E-commerce
Figure 53. 3PL and Wholesale Distribution
Figure 54. Others
Figure 55. World Voice Picking Warehousing Solution Market Size Market Share by Application (2021-2032)
Figure 56. Voice Picking Warehousing Solution Industrial Chain
Figure 57. Methodology
Figure 58. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Voice Picking Warehousing Solution Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G2006610E814EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G2006610E814EN.html