

Global Voice Coil Motors for Mobile Phone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Voice Coil Motors for Mobile Phone market size was valued at US\$ 3955 million in 2025 and is forecast to a readjusted size of US\$ 5769 million by 2032 with a CAGR of 5.6% during review period.

Voice Coil Motor (VCM) is an electronic component that adjusts focus by moving multiple lens holders according to the change in current via magnets and a coil built into the component.

Voice Coil Motor working principle is that in a permanent magnetic field, the stretching position of the spring is controlled by changing the DC current of the coil in the motor, thereby driving the lens up and down movement.

Main driving factors

The trend of multi-camera in smartphones: Triple and quadruple rear cameras have become standard features on high-end models. The average number of cameras equipped on each smartphone has increased from 2.5 in 2019 to 3.4 in 2024. The popularization of 5G mobile phones and 50-megapixel cameras has driven up the performance demand for VCM voice coil motors.

Direction of technological upgrade

Material innovation: High magnetic energy product magnets (such as N54 grade neodymium iron boron) and low resistivity copper wires (OFC material) are adopted to enhance performance.

Structural optimization: Innovative solutions such as liquid VCM achieve contactless drive through magnetohydrodynamic suspension technology (laboratory stage).

Advancements in driver chips: Open-loop, closed-loop, and OIS optical image stabilization motor driver chip technologies continue to upgrade.

The competitive landscape of the industrial chain

The market share of domestic manufacturers rose from 40% in 2019 to 49% in 2020, gradually challenging the dominant position of foreign capital.

In the upstream materials sector, high-nickel tin-containing copper alloys such as MX215, C-17200 and C-19900 from Mitsubishi of Japan remain the mainstream choices.

International semiconductor giants (such as Texas Instruments and Renesas Electronics) dominate the driver chip market, but Chinese enterprises have demonstrated competitiveness in niche fields.

This report is a detailed and comprehensive analysis for global Voice Coil Motors for Mobile Phone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Resolution. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Voice Coil Motors for Mobile Phone market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Voice Coil Motors for Mobile Phone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Voice Coil Motors for Mobile Phone market size and forecasts, by Type

and by Resolution, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Voice Coil Motors for Mobile Phone market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Voice Coil Motors for Mobile Phone

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Voice Coil Motors for Mobile Phone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALPS ALPINE, Mitsumi, TDK, JAHWA, SEMCO, Hozel, ZET, New Shicoh Motor, Shanghai B.L Electronics, Sanmeida Optical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Voice Coil Motors for Mobile Phone market is split by Type and by Resolution. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Resolution in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AF

AF+OIS

Others

Market segment by Structure

Ball Structure VCM

Shrapnel Structure VCM

Market segment by Resolution

?5M

5M-8M

9M-12M

13M-16M

16M-30M

?30M

Major players covered

ALPS ALPINE

Mitsumi

TDK

JAHWA

SEMCO

HozeI

ZET

New Shicoh Motor

Shanghai B.L Electronics

Sanmeida Optical Technology

Hysonic

LG Innotek

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Voice Coil Motors for Mobile Phone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Voice Coil Motors for Mobile Phone, with price, sales quantity, revenue, and global market share of Voice Coil Motors for Mobile Phone from 2021 to 2026.

Chapter 3, the Voice Coil Motors for Mobile Phone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Voice Coil Motors for Mobile Phone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Resolution, with sales market share and growth rate by Type, by Resolution, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Voice Coil Motors for Mobile Phone market forecast, by regions, by Type, and by Resolution, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Voice Coil Motors for Mobile Phone.

Chapter 14 and 15, to describe Voice Coil Motors for Mobile Phone sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Voice Coil Motors for Mobile Phone Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 AF

1.3.3 AF+OIS

1.3.4 Others

1.4 Market Analysis by Structure

1.4.1 Overview: Global Voice Coil Motors for Mobile Phone Consumption Value by Structure: 2021 Versus 2025 Versus 2032

1.4.2 Ball Structure VCM

1.4.3 Shrapnel Structure VCM

1.5 Market Analysis by Resolution

1.5.1 Overview: Global Voice Coil Motors for Mobile Phone Consumption Value by Resolution: 2021 Versus 2025 Versus 2032

1.5.2 ?5M

1.5.3 5M-8M

1.5.4 9M-12M

1.5.5 13M-16M

1.5.6 16M-30M

1.5.7 ?30M

1.6 Global Voice Coil Motors for Mobile Phone Market Size & Forecast

1.6.1 Global Voice Coil Motors for Mobile Phone Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Voice Coil Motors for Mobile Phone Sales Quantity (2021-2032)

1.6.3 Global Voice Coil Motors for Mobile Phone Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ALPS ALPINE

2.1.1 ALPS ALPINE Details

2.1.2 ALPS ALPINE Major Business

2.1.3 ALPS ALPINE Voice Coil Motors for Mobile Phone Product and Services

2.1.4 ALPS ALPINE Voice Coil Motors for Mobile Phone Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 ALPS ALPINE Recent Developments/Updates

2.2 Mitsumi

2.2.1 Mitsumi Details

2.2.2 Mitsumi Major Business

2.2.3 Mitsumi Voice Coil Motors for Mobile Phone Product and Services

2.2.4 Mitsumi Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Mitsumi Recent Developments/Updates

2.3 TDK

2.3.1 TDK Details

2.3.2 TDK Major Business

2.3.3 TDK Voice Coil Motors for Mobile Phone Product and Services

2.3.4 TDK Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 TDK Recent Developments/Updates

2.4 JAHWA

2.4.1 JAHWA Details

2.4.2 JAHWA Major Business

2.4.3 JAHWA Voice Coil Motors for Mobile Phone Product and Services

2.4.4 JAHWA Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 JAHWA Recent Developments/Updates

2.5 SEMCO

2.5.1 SEMCO Details

2.5.2 SEMCO Major Business

2.5.3 SEMCO Voice Coil Motors for Mobile Phone Product and Services

2.5.4 SEMCO Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 SEMCO Recent Developments/Updates

2.6 Hozel

2.6.1 Hozel Details

2.6.2 Hozel Major Business

2.6.3 Hozel Voice Coil Motors for Mobile Phone Product and Services

2.6.4 Hozel Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Hozel Recent Developments/Updates

2.7 ZET

2.7.1 ZET Details

- 2.7.2 ZET Major Business
- 2.7.3 ZET Voice Coil Motors for Mobile Phone Product and Services
- 2.7.4 ZET Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 ZET Recent Developments/Updates
- 2.8 New Shicoh Motor
 - 2.8.1 New Shicoh Motor Details
 - 2.8.2 New Shicoh Motor Major Business
 - 2.8.3 New Shicoh Motor Voice Coil Motors for Mobile Phone Product and Services
 - 2.8.4 New Shicoh Motor Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 New Shicoh Motor Recent Developments/Updates
- 2.9 Shanghai B.L Electronics
 - 2.9.1 Shanghai B.L Electronics Details
 - 2.9.2 Shanghai B.L Electronics Major Business
 - 2.9.3 Shanghai B.L Electronics Voice Coil Motors for Mobile Phone Product and Services
 - 2.9.4 Shanghai B.L Electronics Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Shanghai B.L Electronics Recent Developments/Updates
- 2.10 Sanmeida Optical Technology
 - 2.10.1 Sanmeida Optical Technology Details
 - 2.10.2 Sanmeida Optical Technology Major Business
 - 2.10.3 Sanmeida Optical Technology Voice Coil Motors for Mobile Phone Product and Services
 - 2.10.4 Sanmeida Optical Technology Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Sanmeida Optical Technology Recent Developments/Updates
- 2.11 Hysonic
 - 2.11.1 Hysonic Details
 - 2.11.2 Hysonic Major Business
 - 2.11.3 Hysonic Voice Coil Motors for Mobile Phone Product and Services
 - 2.11.4 Hysonic Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Hysonic Recent Developments/Updates
- 2.12 LG Innotek
 - 2.12.1 LG Innotek Details
 - 2.12.2 LG Innotek Major Business
 - 2.12.3 LG Innotek Voice Coil Motors for Mobile Phone Product and Services

2.12.4 LG Innotek Voice Coil Motors for Mobile Phone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 LG Innotek Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: VOICE COIL MOTORS FOR MOBILE PHONE BY MANUFACTURER

3.1 Global Voice Coil Motors for Mobile Phone Sales Quantity by Manufacturer (2021-2026)

3.2 Global Voice Coil Motors for Mobile Phone Revenue by Manufacturer (2021-2026)

3.3 Global Voice Coil Motors for Mobile Phone Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Voice Coil Motors for Mobile Phone by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Voice Coil Motors for Mobile Phone Manufacturer Market Share in 2025

3.4.3 Top 6 Voice Coil Motors for Mobile Phone Manufacturer Market Share in 2025

3.5 Voice Coil Motors for Mobile Phone Market: Overall Company Footprint Analysis

3.5.1 Voice Coil Motors for Mobile Phone Market: Region Footprint

3.5.2 Voice Coil Motors for Mobile Phone Market: Company Product Type Footprint

3.5.3 Voice Coil Motors for Mobile Phone Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Voice Coil Motors for Mobile Phone Market Size by Region

4.1.1 Global Voice Coil Motors for Mobile Phone Sales Quantity by Region (2021-2032)

4.1.2 Global Voice Coil Motors for Mobile Phone Consumption Value by Region (2021-2032)

4.1.3 Global Voice Coil Motors for Mobile Phone Average Price by Region (2021-2032)

4.2 North America Voice Coil Motors for Mobile Phone Consumption Value (2021-2032)

4.3 Europe Voice Coil Motors for Mobile Phone Consumption Value (2021-2032)

4.4 Asia-Pacific Voice Coil Motors for Mobile Phone Consumption Value (2021-2032)

4.5 South America Voice Coil Motors for Mobile Phone Consumption Value (2021-2032)

4.6 Middle East & Africa Voice Coil Motors for Mobile Phone Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2032)

5.2 Global Voice Coil Motors for Mobile Phone Consumption Value by Type
(2021-2032)

5.3 Global Voice Coil Motors for Mobile Phone Average Price by Type (2021-2032)

6 MARKET SEGMENT BY RESOLUTION

6.1 Global Voice Coil Motors for Mobile Phone Sales Quantity by Resolution
(2021-2032)

6.2 Global Voice Coil Motors for Mobile Phone Consumption Value by Resolution
(2021-2032)

6.3 Global Voice Coil Motors for Mobile Phone Average Price by Resolution
(2021-2032)

7 NORTH AMERICA

7.1 North America Voice Coil Motors for Mobile Phone Sales Quantity by Type
(2021-2032)

7.2 North America Voice Coil Motors for Mobile Phone Sales Quantity by Resolution
(2021-2032)

7.3 North America Voice Coil Motors for Mobile Phone Market Size by Country

7.3.1 North America Voice Coil Motors for Mobile Phone Sales Quantity by Country
(2021-2032)

7.3.2 North America Voice Coil Motors for Mobile Phone Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2032)

8.2 Europe Voice Coil Motors for Mobile Phone Sales Quantity by Resolution
(2021-2032)

8.3 Europe Voice Coil Motors for Mobile Phone Market Size by Country

8.3.1 Europe Voice Coil Motors for Mobile Phone Sales Quantity by Country

(2021-2032)

8.3.2 Europe Voice Coil Motors for Mobile Phone Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Type

(2021-2032)

9.2 Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Resolution

(2021-2032)

9.3 Asia-Pacific Voice Coil Motors for Mobile Phone Market Size by Region

9.3.1 Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Region

(2021-2032)

9.3.2 Asia-Pacific Voice Coil Motors for Mobile Phone Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Voice Coil Motors for Mobile Phone Sales Quantity by Type

(2021-2032)

10.2 South America Voice Coil Motors for Mobile Phone Sales Quantity by Resolution

(2021-2032)

10.3 South America Voice Coil Motors for Mobile Phone Market Size by Country

10.3.1 South America Voice Coil Motors for Mobile Phone Sales Quantity by Country

(2021-2032)

10.3.2 South America Voice Coil Motors for Mobile Phone Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2021-2032)

11.3 Middle East & Africa Voice Coil Motors for Mobile Phone Market Size by Country

11.3.1 Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Voice Coil Motors for Mobile Phone Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Voice Coil Motors for Mobile Phone Market Drivers

12.2 Voice Coil Motors for Mobile Phone Market Restraints

12.3 Voice Coil Motors for Mobile Phone Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Voice Coil Motors for Mobile Phone and Key Manufacturers

13.2 Manufacturing Costs Percentage of Voice Coil Motors for Mobile Phone

13.3 Voice Coil Motors for Mobile Phone Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Voice Coil Motors for Mobile Phone Typical Distributors

14.3 Voice Coil Motors for Mobile Phone Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Voice Coil Motors for Mobile Phone Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Voice Coil Motors for Mobile Phone Consumption Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Voice Coil Motors for Mobile Phone Consumption Value by Resolution, (USD Million), 2021 & 2025 & 2032

Table 4. ALPS ALPINE Basic Information, Manufacturing Base and Competitors

Table 5. ALPS ALPINE Major Business

Table 6. ALPS ALPINE Voice Coil Motors for Mobile Phone Product and Services

Table 7. ALPS ALPINE Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. ALPS ALPINE Recent Developments/Updates

Table 9. Mitsumi Basic Information, Manufacturing Base and Competitors

Table 10. Mitsumi Major Business

Table 11. Mitsumi Voice Coil Motors for Mobile Phone Product and Services

Table 12. Mitsumi Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Mitsumi Recent Developments/Updates

Table 14. TDK Basic Information, Manufacturing Base and Competitors

Table 15. TDK Major Business

Table 16. TDK Voice Coil Motors for Mobile Phone Product and Services

Table 17. TDK Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. TDK Recent Developments/Updates

Table 19. JAHWA Basic Information, Manufacturing Base and Competitors

Table 20. JAHWA Major Business

Table 21. JAHWA Voice Coil Motors for Mobile Phone Product and Services

Table 22. JAHWA Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. JAHWA Recent Developments/Updates

Table 24. SEMCO Basic Information, Manufacturing Base and Competitors

Table 25. SEMCO Major Business

Table 26. SEMCO Voice Coil Motors for Mobile Phone Product and Services

Table 27. SEMCO Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. SEMCO Recent Developments/Updates

Table 29. Hozel Basic Information, Manufacturing Base and Competitors

Table 30. Hozel Major Business

Table 31. Hozel Voice Coil Motors for Mobile Phone Product and Services

Table 32. Hozel Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Hozel Recent Developments/Updates

Table 34. ZET Basic Information, Manufacturing Base and Competitors

Table 35. ZET Major Business

Table 36. ZET Voice Coil Motors for Mobile Phone Product and Services

Table 37. ZET Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. ZET Recent Developments/Updates

Table 39. New Shicoh Motor Basic Information, Manufacturing Base and Competitors

Table 40. New Shicoh Motor Major Business

Table 41. New Shicoh Motor Voice Coil Motors for Mobile Phone Product and Services

Table 42. New Shicoh Motor Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. New Shicoh Motor Recent Developments/Updates

Table 44. Shanghai B.L Electronics Basic Information, Manufacturing Base and Competitors

Table 45. Shanghai B.L Electronics Major Business

Table 46. Shanghai B.L Electronics Voice Coil Motors for Mobile Phone Product and Services

Table 47. Shanghai B.L Electronics Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Shanghai B.L Electronics Recent Developments/Updates

Table 49. Sanmeida Optical Technology Basic Information, Manufacturing Base and Competitors

Table 50. Sanmeida Optical Technology Major Business

Table 51. Sanmeida Optical Technology Voice Coil Motors for Mobile Phone Product and Services

Table 52. Sanmeida Optical Technology Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Sanmeida Optical Technology Recent Developments/Updates

Table 54. Hysonic Basic Information, Manufacturing Base and Competitors

Table 55. Hysonic Major Business

Table 56. Hysonic Voice Coil Motors for Mobile Phone Product and Services

Table 57. Hysonic Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Hysonic Recent Developments/Updates

Table 59. LG Innotek Basic Information, Manufacturing Base and Competitors

Table 60. LG Innotek Major Business

Table 61. LG Innotek Voice Coil Motors for Mobile Phone Product and Services

Table 62. LG Innotek Voice Coil Motors for Mobile Phone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. LG Innotek Recent Developments/Updates

Table 64. Global Voice Coil Motors for Mobile Phone Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 65. Global Voice Coil Motors for Mobile Phone Revenue by Manufacturer (2021-2026) & (USD Million)

Table 66. Global Voice Coil Motors for Mobile Phone Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 67. Market Position of Manufacturers in Voice Coil Motors for Mobile Phone, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 68. Head Office and Voice Coil Motors for Mobile Phone Production Site of Key Manufacturer

Table 69. Voice Coil Motors for Mobile Phone Market: Company Product Type Footprint

Table 70. Voice Coil Motors for Mobile Phone Market: Company Product Application Footprint

Table 71. Voice Coil Motors for Mobile Phone New Market Entrants and Barriers to Market Entry

Table 72. Voice Coil Motors for Mobile Phone Mergers, Acquisition, Agreements, and Collaborations

Table 73. Global Voice Coil Motors for Mobile Phone Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 74. Global Voice Coil Motors for Mobile Phone Sales Quantity by Region (2021-2026) & (Million Units)

Table 75. Global Voice Coil Motors for Mobile Phone Sales Quantity by Region (2027-2032) & (Million Units)

Table 76. Global Voice Coil Motors for Mobile Phone Consumption Value by Region (2021-2026) & (USD Million)

Table 77. Global Voice Coil Motors for Mobile Phone Consumption Value by Region (2027-2032) & (USD Million)

Table 78. Global Voice Coil Motors for Mobile Phone Average Price by Region (2021-2026) & (US\$/Unit)

Table 79. Global Voice Coil Motors for Mobile Phone Average Price by Region (2027-2032) & (US\$/Unit)

Table 80. Global Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2026) & (Million Units)

Table 81. Global Voice Coil Motors for Mobile Phone Sales Quantity by Type (2027-2032) & (Million Units)

Table 82. Global Voice Coil Motors for Mobile Phone Consumption Value by Type (2021-2026) & (USD Million)

Table 83. Global Voice Coil Motors for Mobile Phone Consumption Value by Type (2027-2032) & (USD Million)

Table 84. Global Voice Coil Motors for Mobile Phone Average Price by Type (2021-2026) & (US\$/Unit)

Table 85. Global Voice Coil Motors for Mobile Phone Average Price by Type (2027-2032) & (US\$/Unit)

Table 86. Global Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2021-2026) & (Million Units)

Table 87. Global Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2027-2032) & (Million Units)

Table 88. Global Voice Coil Motors for Mobile Phone Consumption Value by Resolution (2021-2026) & (USD Million)

Table 89. Global Voice Coil Motors for Mobile Phone Consumption Value by Resolution (2027-2032) & (USD Million)

Table 90. Global Voice Coil Motors for Mobile Phone Average Price by Resolution (2021-2026) & (US\$/Unit)

Table 91. Global Voice Coil Motors for Mobile Phone Average Price by Resolution (2027-2032) & (US\$/Unit)

Table 92. North America Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2026) & (Million Units)

Table 93. North America Voice Coil Motors for Mobile Phone Sales Quantity by Type

(2027-2032) & (Million Units)

Table 94. North America Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2021-2026) & (Million Units)

Table 95. North America Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2027-2032) & (Million Units)

Table 96. North America Voice Coil Motors for Mobile Phone Sales Quantity by Country (2021-2026) & (Million Units)

Table 97. North America Voice Coil Motors for Mobile Phone Sales Quantity by Country (2027-2032) & (Million Units)

Table 98. North America Voice Coil Motors for Mobile Phone Consumption Value by Country (2021-2026) & (USD Million)

Table 99. North America Voice Coil Motors for Mobile Phone Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Europe Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2026) & (Million Units)

Table 101. Europe Voice Coil Motors for Mobile Phone Sales Quantity by Type (2027-2032) & (Million Units)

Table 102. Europe Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2021-2026) & (Million Units)

Table 103. Europe Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2027-2032) & (Million Units)

Table 104. Europe Voice Coil Motors for Mobile Phone Sales Quantity by Country (2021-2026) & (Million Units)

Table 105. Europe Voice Coil Motors for Mobile Phone Sales Quantity by Country (2027-2032) & (Million Units)

Table 106. Europe Voice Coil Motors for Mobile Phone Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Europe Voice Coil Motors for Mobile Phone Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2026) & (Million Units)

Table 109. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Type (2027-2032) & (Million Units)

Table 110. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2021-2026) & (Million Units)

Table 111. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2027-2032) & (Million Units)

Table 112. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Region (2021-2026) & (Million Units)

Table 113. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity by Region (2027-2032) & (Million Units)

Table 114. Asia-Pacific Voice Coil Motors for Mobile Phone Consumption Value by Region (2021-2026) & (USD Million)

Table 115. Asia-Pacific Voice Coil Motors for Mobile Phone Consumption Value by Region (2027-2032) & (USD Million)

Table 116. South America Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2026) & (Million Units)

Table 117. South America Voice Coil Motors for Mobile Phone Sales Quantity by Type (2027-2032) & (Million Units)

Table 118. South America Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2021-2026) & (Million Units)

Table 119. South America Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2027-2032) & (Million Units)

Table 120. South America Voice Coil Motors for Mobile Phone Sales Quantity by Country (2021-2026) & (Million Units)

Table 121. South America Voice Coil Motors for Mobile Phone Sales Quantity by Country (2027-2032) & (Million Units)

Table 122. South America Voice Coil Motors for Mobile Phone Consumption Value by Country (2021-2026) & (USD Million)

Table 123. South America Voice Coil Motors for Mobile Phone Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Type (2021-2026) & (Million Units)

Table 125. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Type (2027-2032) & (Million Units)

Table 126. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2021-2026) & (Million Units)

Table 127. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Resolution (2027-2032) & (Million Units)

Table 128. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Country (2021-2026) & (Million Units)

Table 129. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity by Country (2027-2032) & (Million Units)

Table 130. Middle East & Africa Voice Coil Motors for Mobile Phone Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Middle East & Africa Voice Coil Motors for Mobile Phone Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Voice Coil Motors for Mobile Phone Raw Material

Table 133. Key Manufacturers of Voice Coil Motors for Mobile Phone Raw Materials

Table 134. Voice Coil Motors for Mobile Phone Typical Distributors

Table 135. Voice Coil Motors for Mobile Phone Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Voice Coil Motors for Mobile Phone Picture
- Figure 2. Global Voice Coil Motors for Mobile Phone Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Voice Coil Motors for Mobile Phone Revenue Market Share by Type in 2025
- Figure 4. AF Examples
- Figure 5. AF+OIS Examples
- Figure 6. Others Examples
- Figure 7. Global Voice Coil Motors for Mobile Phone Revenue by Structure, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Voice Coil Motors for Mobile Phone Revenue Market Share by Structure in 2025
- Figure 9. Ball Structure VCM Examples
- Figure 10. Shrapnel Structure VCM Examples
- Figure 11. Global Voice Coil Motors for Mobile Phone Consumption Value by Resolution, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Voice Coil Motors for Mobile Phone Revenue Market Share by Resolution in 2025
- Figure 13. ?5M Examples
- Figure 14. 5M-8M Examples
- Figure 15. 9M-12M Examples
- Figure 16. 13M-16M Examples
- Figure 17. 16M-30M Examples
- Figure 18. ?30M Examples
- Figure 19. Global Voice Coil Motors for Mobile Phone Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Voice Coil Motors for Mobile Phone Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Voice Coil Motors for Mobile Phone Sales Quantity (2021-2032) & (Million Units)
- Figure 22. Global Voice Coil Motors for Mobile Phone Price (2021-2032) & (US\$/Unit)
- Figure 23. Global Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global Voice Coil Motors for Mobile Phone Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Voice Coil Motors for Mobile Phone by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Voice Coil Motors for Mobile Phone Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Voice Coil Motors for Mobile Phone Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Voice Coil Motors for Mobile Phone Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Voice Coil Motors for Mobile Phone Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Voice Coil Motors for Mobile Phone Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Resolution (2021-2032)

Figure 39. Global Voice Coil Motors for Mobile Phone Revenue Market Share by Resolution (2021-2032)

Figure 40. Global Voice Coil Motors for Mobile Phone Average Price by Resolution (2021-2032) & (US\$/Unit)

Figure 41. North America Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Resolution (2021-2032)

Figure 43. North America Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Voice Coil Motors for Mobile Phone Consumption Value

Market Share by Country (2021-2032)

Figure 45. United States Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Resolution (2021-2032)

Figure 50. Europe Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Voice Coil Motors for Mobile Phone Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 53. France Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Resolution (2021-2032)

Figure 59. Asia-Pacific Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Voice Coil Motors for Mobile Phone Consumption Value Market Share by Region (2021-2032)

Figure 61. China Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 64. India Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Resolution (2021-2032)

Figure 69. South America Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Voice Coil Motors for Mobile Phone Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Resolution (2021-2032)

Figure 75. Middle East & Africa Voice Coil Motors for Mobile Phone Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Voice Coil Motors for Mobile Phone Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Voice Coil Motors for Mobile Phone Consumption Value (2021-2032) & (USD Million)

Figure 81. Voice Coil Motors for Mobile Phone Market Drivers

Figure 82. Voice Coil Motors for Mobile Phone Market Restraints

Figure 83. Voice Coil Motors for Mobile Phone Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Voice Coil Motors for Mobile Phone

in 2025

Figure 86. Manufacturing Process Analysis of Voice Coil Motors for Mobile Phone

Figure 87. Voice Coil Motors for Mobile Phone Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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