

# Global Voice Coil Motor (VCM) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Voice Coil Motor (VCM) market size was valued at USD 3196.4 million in 2023 and is forecast to a readjusted size of USD 4969.7 million by 2030 with a CAGR of 6.5% during review period.

Voice Coil Motor (VCM) is an electronic component that adjusts focus by moving multiple lens holders according to the change in current via magnets and a coil built into the component.

OIS (Optical Image Stabilizer) is another function of VCM, and the OIS (Optical Image Stabilizer) is detects the hand shaking and moves in the opposite direction of the shaking part of the lens to prevent the image from becoming blurred.

Global voice coil motor (VCM) key players include Alps, TDK, SEMCO, Mitsumi, Shicoh, etc. Global top five manufacturers hold a share over 80%.

China is the largest market, with a share over 54%, followed by Japan and South Korea, both have a share over 30%.

The Global Info Research report includes an overview of the development of the Voice Coil Motor (VCM) industry chain, the market status of Below 5M (AF, OIS), 5M-8M (AF, OIS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Voice Coil Motor (VCM).

Regionally, the report analyzes the Voice Coil Motor (VCM) markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Voice Coil Motor (VCM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Voice Coil Motor (VCM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Voice Coil Motor (VCM) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., AF, OIS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Voice Coil Motor (VCM) market.

**Regional Analysis:** The report involves examining the Voice Coil Motor (VCM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Voice Coil Motor (VCM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Voice Coil Motor (VCM):

**Company Analysis:** Report covers individual Voice Coil Motor (VCM) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Voice Coil Motor (VCM) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Below 5M, 5M-8M).

**Technology Analysis:** Report covers specific technologies relevant to Voice Coil Motor (VCM). It assesses the current state, advancements, and potential future developments in Voice Coil Motor (VCM) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Voice Coil Motor (VCM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Voice Coil Motor (VCM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

AF

OIS

### Market segment by Application

Below 5M

5M-8M

9M-12M

13M-16M

Above 16M

### Major players covered

ALPS ALPINE

Mitsumi

TDK

JAHWA

SEMCO

Henan Hozel Electronics Co. LTD

Liaoning Zhonglan Electronic Technology Co.,Ltd.

New Shicoh Motor Co .,Ltd

Shanghai Billu Electronics Co., Ltd.

Sanmeida Optical Technology Co., LTD

Hysonic

LG Innotek

Guixin Magnetolectric Technology Co., Ltd.

Hysonic

Xinhongzhou Precision Technology Co.,Ltd.

Ningbo JCT Electronics Co.,Ltd.

JSS Optical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Voice Coil Motor (VCM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Voice Coil Motor (VCM), with price, sales, revenue and global market share of Voice Coil Motor (VCM) from 2019 to 2024.

Chapter 3, the Voice Coil Motor (VCM) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Voice Coil Motor (VCM) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Voice Coil Motor (VCM) market forecast, by regions, type and application,

with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Voice Coil Motor (VCM).

Chapter 14 and 15, to describe Voice Coil Motor (VCM) sales channel, distributors, customers, research findings and conclusion.

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