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Global VOC Sensors and Monitors Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global VOC Sensors and Monitors market size was valued at USD 118 million in 2023 and is forecast to a readjusted size of USD 163.7 million by 2030 with a CAGR of 4.8% during review period.

VOC molecules are complex and easily broken down by high energy photons. VOC sensors use a bright ultraviolet light source to knock electrons out of the VOC molecule; the electrons are measured and their flow indicates that VOC molecules are present at the sensor. Each specific type of VOC molecule has an ‘ionization potential’ (IP) value that represents the amount of energy necessary to liberate an electron; this value is measured in ‘electron volts’, or eV. PID sensors have a specified level of energy, also measured in eV.

VOCs are commonly monitored as they are a key contributor in photochemical smog. Many are hazardous to human health, with several classified as carcinogenic. The key sources of VOCs are industrial processes (especially those involving solvents) vehicle emissions, evaporative loss from petrol storage and even natural sources like forest fires.

North America is the largest VOC Sensors and Monitors market with about 37% market share. Asia-Pacific is follower, accounting for about 29% market share.

The key players are Dr?gerwerk, AMS AG, Honeywell, 3M, FIGARO, Riken Keiki Co., Ltd, Navter, Siemens, GDS Corp, Aeroqual, Extech, Alphasense, Compur Monitors GmbH & Co. KG etc. Top 3 companies occupied about 31% market share.

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The Global Info Research report includes an overview of the development of the VOC Sensors and Monitors industry chain, the market status of Indoor Air Quality Monitoring (VOC Sensors, VOC Monitors), Outdoor Air Quality Monitoring (VOC Sensors, VOC Monitors), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of VOC Sensors and Monitors.

Regionally, the report analyzes the VOC Sensors and Monitors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global VOC Sensors and Monitors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the VOC Sensors and Monitors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the VOC Sensors and Monitors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., VOC Sensors, VOC Monitors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the VOC Sensors and Monitors market.

Regional Analysis: The report involves examining the VOC Sensors and Monitors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the VOC Sensors and Monitors market. This may include

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estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to VOC Sensors and Monitors:

Company Analysis: Report covers individual VOC Sensors and Monitors players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards VOC Sensors and Monitors This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Indoor Air Quality Monitoring, Outdoor Air Quality Monitoring).

Technology Analysis: Report covers specific technologies relevant to VOC Sensors and Monitors. It assesses the current state, advancements, and potential future developments in VOC Sensors and Monitors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the VOC Sensors and Monitors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

VOC Sensors and Monitors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

VOC Sensors

VOC Monitors

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Market segment by Application

Indoor Air Quality Monitoring

Outdoor Air Quality Monitoring

Market segment by players, this report covers

Dr?gerwerk

AMS AG

Honeywell

3M

FIGARO

Riken Keiki Co., Ltd

Navter

Siemens

GDS Corp

Aeroqual

Extech

Alphasense

Compur Monitors GmbH & Co. KG

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe VOC Sensors and Monitors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of VOC Sensors and Monitors, with revenue, gross margin and global market share of VOC Sensors and Monitors from 2019 to 2024.

Chapter 3, the VOC Sensors and Monitors competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and VOC Sensors and Monitors market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of VOC Sensors and Monitors.

Chapter 13, to describe VOC Sensors and Monitors research findings and conclusion.

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