

Global VOC-free Offset Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA6C833AC458EN.html>

Date: January 2026

Pages: 94

Price: US\$ 3,480.00 (Single User License)

ID: GA6C833AC458EN

Abstracts

According to our (Global Info Research) latest study, the global VOC-free Offset Ink market size was valued at US\$ 8067 million in 2025 and is forecast to a readjusted size of US\$ 13769 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global sales of VOC-free offset printing inks reached approximately 2.45 million tons, with an average selling price of US\$3,200 per ton. VOC-free offset printing inks are environmentally friendly printing inks that use vegetable oils or modified resins as the main film-forming substances and contain little to no volatile organic solvents. They are characterized by low odor, low emissions, and good printability, and are widely used in publishing, packaging, and commercial printing. Their upstream raw materials mainly include vegetable oils and modified soybean oils, synthetic and natural resins, pigments, additives, and fillers. Downstream supply relationships are primarily with printing plants and packaging companies, with packaging printing accounting for approximately 52% of consumption, publishing and commercial printing for approximately 38%, and other specialty printing for approximately 10%. Global total production capacity in 2025 was approximately 2.9 million tons, with an average industry gross profit margin of approximately 34%. Against the backdrop of increasingly stringent environmental regulations, greater pressure on printing companies to reduce emissions, and stricter safety requirements for food and pharmaceutical packaging, VOC-free offset printing inks are rapidly replacing traditional solvent-based inks, while simultaneously releasing sustained demand and clear business opportunities in high-end packaging, green printing certification, and the expansion of printing capacity in emerging markets.

From an overall market trend perspective, VOC-free offset printing inks have gradually

evolved from policy-driven substitutes into the mainstream upgrade direction of the printing industry, with a relatively certain growth logic. Stricter regulations on VOC emissions, occupational health in printing workshops, and food contact material safety in various countries are continuously shrinking the application space for traditional solvent-based inks in new capacity and high-end orders, while the penetration rate of VOC-free offset printing inks in packaging printing and brand customers is rapidly increasing.

From a competitive and product structure perspective, the market presents a differentiated pattern driven by both environmental standards and performance. Leading ink companies with resin formulation capabilities, pigment dispersion technology, and stable batch consistency hold an advantage in large packaging printing plants and multinational brand supply chains, while small and medium-sized manufacturers are more concentrated in price-sensitive markets. With increasing printing speeds, diversified substrates, and higher requirements for color management, high-gloss, fast-curing, and low-migration VOC-free offset printing inks have become new competitive focal points, significantly lengthening technological barriers and customer certification cycles.

Judging from future business opportunities, the value of VOC-free offset printing inks lies not only in their environmentally friendly alternatives but also in their deep integration with green printing certification, food and pharmaceutical packaging upgrades, and brand ESG strategies. Growing packaging demand in emerging markets, environmental upgrades of existing production lines, and the availability of digital color management solutions will provide continuous growth opportunities for the industry. Overall, this market is supported by three factors: stringent regulations, consumer upgrading, and technological iteration, indicating clear long-term growth potential. Profitability is expected to gradually improve as the proportion of high-end products increases.

This report is a detailed and comprehensive analysis for global VOC-free Offset Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global VOC-free Offset Ink market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global VOC-free Offset Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global VOC-free Offset Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global VOC-free Offset Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for VOC-free Offset Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global VOC-free Offset Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daihei Ink, Kingswood Inks, AS INK & CHEMICAL CO., LTD, HANGHUA, DIC Corporation, PT BIPORIN AGUNG, StarColor Ink, YANGZIJING, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

VOC-free Offset Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UV Curable Inks

Water-based Offset Inks

Others

Market segment by Ink System

UV-LED Inks

Water-based Inks

Vegetable Oil-based Inks

Market segment by Gloss

Gloss: 60-75%

Gloss: >85%

Others

Market segment by Application

Food Packaging

Commercial Printing

Others

Major players covered

Daihei Ink

Kingswood Inks

AS INK & CHEMICAL CO., LTD

HANGHUA

DIC Corporation

PT BIPORIN AGUNG

StarColor Ink

YANGZIJING

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe VOC-free Offset Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of VOC-free Offset Ink, with price, sales quantity, revenue, and global market share of VOC-free Offset Ink from 2021 to 2026.

Chapter 3, the VOC-free Offset Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the VOC-free Offset Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and VOC-free Offset Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of VOC-free Offset Ink.

Chapter 14 and 15, to describe VOC-free Offset Ink sales channel, distributors, customers, research findings and conclusion.

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