

Global VOC-free Offset Ink Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global VOC-free Offset Ink market size is expected to reach \$ 13769 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032). In 2025, global sales of VOC-free offset printing inks reached approximately 2.45 million tons, with an average selling price of US\$3,200 per ton. VOC-free offset printing inks are environmentally friendly printing inks that use vegetable oils or modified resins as the main film-forming substances and contain little to no volatile organic solvents. They are characterized by low odor, low emissions, and good printability, and are widely used in publishing, packaging, and commercial printing. Their upstream raw materials mainly include vegetable oils and modified soybean oils, synthetic and natural resins, pigments, additives, and fillers. Downstream supply relationships are primarily with printing plants and packaging companies, with packaging printing accounting for approximately 52% of consumption, publishing and commercial printing for approximately 38%, and other specialty printing for approximately 10%. Global total production capacity in 2025 was approximately 2.9 million tons, with an average industry gross profit margin of approximately 34%. Against the backdrop of increasingly stringent environmental regulations, greater pressure on printing companies to reduce emissions, and stricter safety requirements for food and pharmaceutical packaging, VOC-free offset printing inks are rapidly replacing traditional solvent-based inks, while simultaneously releasing sustained demand and clear business opportunities in high-end packaging, green printing certification, and the expansion of printing capacity in emerging markets.

From an overall market trend perspective, VOC-free offset printing inks have gradually evolved from policy-driven substitutes into the mainstream upgrade direction of the printing industry, with a relatively certain growth logic. Stricter regulations on VOC emissions, occupational health in printing workshops, and food contact material safety in various countries are continuously shrinking the application space for traditional

solvent-based inks in new capacity and high-end orders, while the penetration rate of VOC-free offset printing inks in packaging printing and brand customers is rapidly increasing.

From a competitive and product structure perspective, the market presents a differentiated pattern driven by both environmental standards and performance. Leading ink companies with resin formulation capabilities, pigment dispersion technology, and stable batch consistency hold an advantage in large packaging printing plants and multinational brand supply chains, while small and medium-sized manufacturers are more concentrated in price-sensitive markets. With increasing printing speeds, diversified substrates, and higher requirements for color management, high-gloss, fast-curing, and low-migration VOC-free offset printing inks have become new competitive focal points, significantly lengthening technological barriers and customer certification cycles.

Judging from future business opportunities, the value of VOC-free offset printing inks lies not only in their environmentally friendly alternatives but also in their deep integration with green printing certification, food and pharmaceutical packaging upgrades, and brand ESG strategies. Growing packaging demand in emerging markets, environmental upgrades of existing production lines, and the availability of digital color management solutions will provide continuous growth opportunities for the industry. Overall, this market is supported by three factors: stringent regulations, consumer upgrading, and technological iteration, indicating clear long-term growth potential. Profitability is expected to gradually improve as the proportion of high-end products increases.

This report studies the global VOC-free Offset Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VOC-free Offset Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VOC-free Offset Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VOC-free Offset Ink total production and demand, 2021-2032, (Kilotons)

Global VOC-free Offset Ink total production value, 2021-2032, (USD Million)

Global VOC-free Offset Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global VOC-free Offset Ink consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: VOC-free Offset Ink domestic production, consumption, key domestic manufacturers and share

Global VOC-free Offset Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global VOC-free Offset Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global VOC-free Offset Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global VOC-free Offset Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daihei Ink, Kingswood Inks, AS INK & CHEMICAL CO., LTD, HANGHUA, DIC Corporation, PT BIPORIN AGUNG, StarColor Ink, YANGZIJING, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VOC-free Offset Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VOC-free Offset Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global VOC-free Offset Ink Market, Segmentation by Type:

UV Curable Inks

Water-based Offset Inks

Others

Global VOC-free Offset Ink Market, Segmentation by Ink System:

UV-LED Inks

Water-based Inks

Vegetable Oil-based Inks

Global VOC-free Offset Ink Market, Segmentation by Gloss:

Gloss: 60-75%

Gloss: >85%

Others

Global VOC-free Offset Ink Market, Segmentation by Application:

Food Packaging

Commercial Printing

Others

Companies Profiled:

Global VOC-free Offset Ink Supply, Demand and Key Producers, 2026-2032

Daihei Ink

Kingswood Inks

AS INK & CHEMICAL CO., LTD

HANGHUA

DIC Corporation

PT BIPORIN AGUNG

StarColor Ink

YANGZIJING

Key Questions Answered:

1. How big is the global VOC-free Offset Ink market?
2. What is the demand of the global VOC-free Offset Ink market?
3. What is the year over year growth of the global VOC-free Offset Ink market?
4. What is the production and production value of the global VOC-free Offset Ink market?
5. Who are the key producers in the global VOC-free Offset Ink market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 VOC-free Offset Ink Introduction
- 1.2 World VOC-free Offset Ink Supply & Forecast
 - 1.2.1 World VOC-free Offset Ink Production Value (2021 & 2025 & 2032)
 - 1.2.2 World VOC-free Offset Ink Production (2021-2032)
 - 1.2.3 World VOC-free Offset Ink Pricing Trends (2021-2032)
- 1.3 World VOC-free Offset Ink Production by Region (Based on Production Site)
 - 1.3.1 World VOC-free Offset Ink Production Value by Region (2021-2032)
 - 1.3.2 World VOC-free Offset Ink Production by Region (2021-2032)
 - 1.3.3 World VOC-free Offset Ink Average Price by Region (2021-2032)
 - 1.3.4 North America VOC-free Offset Ink Production (2021-2032)
 - 1.3.5 Europe VOC-free Offset Ink Production (2021-2032)
 - 1.3.6 China VOC-free Offset Ink Production (2021-2032)
 - 1.3.7 Japan VOC-free Offset Ink Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 VOC-free Offset Ink Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 VOC-free Offset Ink Major Market Trends

2 DEMAND SUMMARY

- 2.1 World VOC-free Offset Ink Demand (2021-2032)
- 2.2 World VOC-free Offset Ink Consumption by Region
 - 2.2.1 World VOC-free Offset Ink Consumption by Region (2021-2026)
 - 2.2.2 World VOC-free Offset Ink Consumption Forecast by Region (2027-2032)
- 2.3 United States VOC-free Offset Ink Consumption (2021-2032)
- 2.4 China VOC-free Offset Ink Consumption (2021-2032)
- 2.5 Europe VOC-free Offset Ink Consumption (2021-2032)
- 2.6 Japan VOC-free Offset Ink Consumption (2021-2032)
- 2.7 South Korea VOC-free Offset Ink Consumption (2021-2032)
- 2.8 ASEAN VOC-free Offset Ink Consumption (2021-2032)
- 2.9 India VOC-free Offset Ink Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World VOC-free Offset Ink Production Value by Manufacturer (2021-2026)

- 3.2 World VOC-free Offset Ink Production by Manufacturer (2021-2026)
- 3.3 World VOC-free Offset Ink Average Price by Manufacturer (2021-2026)
- 3.4 VOC-free Offset Ink Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global VOC-free Offset Ink Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for VOC-free Offset Ink in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for VOC-free Offset Ink in 2025
- 3.6 VOC-free Offset Ink Market: Overall Company Footprint Analysis
 - 3.6.1 VOC-free Offset Ink Market: Region Footprint
 - 3.6.2 VOC-free Offset Ink Market: Company Product Type Footprint
 - 3.6.3 VOC-free Offset Ink Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: VOC-free Offset Ink Production Value Comparison
 - 4.1.1 United States VS China: VOC-free Offset Ink Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: VOC-free Offset Ink Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: VOC-free Offset Ink Production Comparison
 - 4.2.1 United States VS China: VOC-free Offset Ink Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: VOC-free Offset Ink Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: VOC-free Offset Ink Consumption Comparison
 - 4.3.1 United States VS China: VOC-free Offset Ink Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: VOC-free Offset Ink Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based VOC-free Offset Ink Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based VOC-free Offset Ink Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers VOC-free Offset Ink Production Value (2021-2026)

4.4.3 United States Based Manufacturers VOC-free Offset Ink Production (2021-2026)

4.5 China Based VOC-free Offset Ink Manufacturers and Market Share

4.5.1 China Based VOC-free Offset Ink Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers VOC-free Offset Ink Production Value (2021-2026)

4.5.3 China Based Manufacturers VOC-free Offset Ink Production (2021-2026)

4.6 Rest of World Based VOC-free Offset Ink Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based VOC-free Offset Ink Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers VOC-free Offset Ink Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers VOC-free Offset Ink Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World VOC-free Offset Ink Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 UV Curable Inks

5.2.2 Water-based Offset Inks

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World VOC-free Offset Ink Production by Type (2021-2032)

5.3.2 World VOC-free Offset Ink Production Value by Type (2021-2032)

5.3.3 World VOC-free Offset Ink Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INK SYSTEM

6.1 World VOC-free Offset Ink Market Size Overview by Ink System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Ink System

6.2.1 UV-LED Inks

6.2.2 Water-based Inks

6.2.3 Vegetable Oil-based Inks

6.3 Market Segment by Ink System

6.3.1 World VOC-free Offset Ink Production by Ink System (2021-2032)

6.3.2 World VOC-free Offset Ink Production Value by Ink System (2021-2032)

6.3.3 World VOC-free Offset Ink Average Price by Ink System (2021-2032)

7 MARKET ANALYSIS BY GLOSS

7.1 World VOC-free Offset Ink Market Size Overview by Gloss: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Gloss

7.2.1 Gloss: 60-75%

7.2.2 Gloss: >85%

7.2.3 Others

7.3 Market Segment by Gloss

7.3.1 World VOC-free Offset Ink Production by Gloss (2021-2032)

7.3.2 World VOC-free Offset Ink Production Value by Gloss (2021-2032)

7.3.3 World VOC-free Offset Ink Average Price by Gloss (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World VOC-free Offset Ink Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Packaging

8.2.2 Commercial Printing

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World VOC-free Offset Ink Production by Application (2021-2032)

8.3.2 World VOC-free Offset Ink Production Value by Application (2021-2032)

8.3.3 World VOC-free Offset Ink Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Daihei Ink

9.1.1 Daihei Ink Details

9.1.2 Daihei Ink Major Business

9.1.3 Daihei Ink VOC-free Offset Ink Product and Services

9.1.4 Daihei Ink VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Daihei Ink Recent Developments/Updates

9.1.6 Daihei Ink Competitive Strengths & Weaknesses

9.2 Kingswood Inks

9.2.1 Kingswood Inks Details

- 9.2.2 Kingswood Inks Major Business
- 9.2.3 Kingswood Inks VOC-free Offset Ink Product and Services
- 9.2.4 Kingswood Inks VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Kingswood Inks Recent Developments/Updates
- 9.2.6 Kingswood Inks Competitive Strengths & Weaknesses
- 9.3 AS INK & CHEMICAL CO., LTD
 - 9.3.1 AS INK & CHEMICAL CO., LTD Details
 - 9.3.2 AS INK & CHEMICAL CO., LTD Major Business
 - 9.3.3 AS INK & CHEMICAL CO., LTD VOC-free Offset Ink Product and Services
 - 9.3.4 AS INK & CHEMICAL CO., LTD VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 AS INK & CHEMICAL CO., LTD Recent Developments/Updates
 - 9.3.6 AS INK & CHEMICAL CO., LTD Competitive Strengths & Weaknesses
- 9.4 HANGHUA
 - 9.4.1 HANGHUA Details
 - 9.4.2 HANGHUA Major Business
 - 9.4.3 HANGHUA VOC-free Offset Ink Product and Services
 - 9.4.4 HANGHUA VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 HANGHUA Recent Developments/Updates
 - 9.4.6 HANGHUA Competitive Strengths & Weaknesses
- 9.5 DIC Corporation
 - 9.5.1 DIC Corporation Details
 - 9.5.2 DIC Corporation Major Business
 - 9.5.3 DIC Corporation VOC-free Offset Ink Product and Services
 - 9.5.4 DIC Corporation VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 DIC Corporation Recent Developments/Updates
 - 9.5.6 DIC Corporation Competitive Strengths & Weaknesses
- 9.6 PT BIPORIN AGUNG
 - 9.6.1 PT BIPORIN AGUNG Details
 - 9.6.2 PT BIPORIN AGUNG Major Business
 - 9.6.3 PT BIPORIN AGUNG VOC-free Offset Ink Product and Services
 - 9.6.4 PT BIPORIN AGUNG VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 PT BIPORIN AGUNG Recent Developments/Updates
 - 9.6.6 PT BIPORIN AGUNG Competitive Strengths & Weaknesses
- 9.7 StarColor Ink

- 9.7.1 StarColor Ink Details
- 9.7.2 StarColor Ink Major Business
- 9.7.3 StarColor Ink VOC-free Offset Ink Product and Services
- 9.7.4 StarColor Ink VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 StarColor Ink Recent Developments/Updates
- 9.7.6 StarColor Ink Competitive Strengths & Weaknesses
- 9.8 YANGZIJING
 - 9.8.1 YANGZIJING Details
 - 9.8.2 YANGZIJING Major Business
 - 9.8.3 YANGZIJING VOC-free Offset Ink Product and Services
 - 9.8.4 YANGZIJING VOC-free Offset Ink Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 YANGZIJING Recent Developments/Updates
 - 9.8.6 YANGZIJING Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 VOC-free Offset Ink Industry Chain
- 10.2 VOC-free Offset Ink Upstream Analysis
 - 10.2.1 VOC-free Offset Ink Core Raw Materials
 - 10.2.2 Main Manufacturers of VOC-free Offset Ink Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 VOC-free Offset Ink Production Mode
- 10.6 VOC-free Offset Ink Procurement Model
- 10.7 VOC-free Offset Ink Industry Sales Model and Sales Channels
 - 10.7.1 VOC-free Offset Ink Sales Model
 - 10.7.2 VOC-free Offset Ink Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World VOC-free Offset Ink Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World VOC-free Offset Ink Production Value by Region (2021-2026) & (USD Million)

Table 3. World VOC-free Offset Ink Production Value by Region (2027-2032) & (USD Million)

Table 4. World VOC-free Offset Ink Production Value Market Share by Region (2021-2026)

Table 5. World VOC-free Offset Ink Production Value Market Share by Region (2027-2032)

Table 6. World VOC-free Offset Ink Production by Region (2021-2026) & (Kilotons)

Table 7. World VOC-free Offset Ink Production by Region (2027-2032) & (Kilotons)

Table 8. World VOC-free Offset Ink Production Market Share by Region (2021-2026)

Table 9. World VOC-free Offset Ink Production Market Share by Region (2027-2032)

Table 10. World VOC-free Offset Ink Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World VOC-free Offset Ink Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. VOC-free Offset Ink Major Market Trends

Table 13. World VOC-free Offset Ink Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World VOC-free Offset Ink Consumption by Region (2021-2026) & (Kilotons)

Table 15. World VOC-free Offset Ink Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World VOC-free Offset Ink Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key VOC-free Offset Ink Producers in 2025

Table 18. World VOC-free Offset Ink Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key VOC-free Offset Ink Producers in 2025

Table 20. World VOC-free Offset Ink Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global VOC-free Offset Ink Company Evaluation Quadrant

Table 22. World VOC-free Offset Ink Industry Rank of Major Manufacturers, Based on Production Value in 2025

- Table 23. Head Office and VOC-free Offset Ink Production Site of Key Manufacturer
- Table 24. VOC-free Offset Ink Market: Company Product Type Footprint
- Table 25. VOC-free Offset Ink Market: Company Product Application Footprint
- Table 26. VOC-free Offset Ink Competitive Factors
- Table 27. VOC-free Offset Ink New Entrant and Capacity Expansion Plans
- Table 28. VOC-free Offset Ink Mergers & Acquisitions Activity
- Table 29. United States VS China VOC-free Offset Ink Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China VOC-free Offset Ink Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 31. United States VS China VOC-free Offset Ink Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 32. United States Based VOC-free Offset Ink Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers VOC-free Offset Ink Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers VOC-free Offset Ink Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers VOC-free Offset Ink Production (2021-2026) & (Kilotons)
- Table 36. United States Based Manufacturers VOC-free Offset Ink Production Market Share (2021-2026)
- Table 37. China Based VOC-free Offset Ink Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers VOC-free Offset Ink Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers VOC-free Offset Ink Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers VOC-free Offset Ink Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers VOC-free Offset Ink Production Market Share (2021-2026)
- Table 42. Rest of World Based VOC-free Offset Ink Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers VOC-free Offset Ink Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers VOC-free Offset Ink Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers VOC-free Offset Ink Production,

(2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers VOC-free Offset Ink Production Market Share (2021-2026)

Table 47. World VOC-free Offset Ink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World VOC-free Offset Ink Production by Type (2021-2026) & (Kilotons)

Table 49. World VOC-free Offset Ink Production by Type (2027-2032) & (Kilotons)

Table 50. World VOC-free Offset Ink Production Value by Type (2021-2026) & (USD Million)

Table 51. World VOC-free Offset Ink Production Value by Type (2027-2032) & (USD Million)

Table 52. World VOC-free Offset Ink Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World VOC-free Offset Ink Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World VOC-free Offset Ink Production Value by Ink System, (USD Million), 2021 & 2025 & 2032

Table 55. World VOC-free Offset Ink Production by Ink System (2021-2026) & (Kilotons)

Table 56. World VOC-free Offset Ink Production by Ink System (2027-2032) & (Kilotons)

Table 57. World VOC-free Offset Ink Production Value by Ink System (2021-2026) & (USD Million)

Table 58. World VOC-free Offset Ink Production Value by Ink System (2027-2032) & (USD Million)

Table 59. World VOC-free Offset Ink Average Price by Ink System (2021-2026) & (US\$/Ton)

Table 60. World VOC-free Offset Ink Average Price by Ink System (2027-2032) & (US\$/Ton)

Table 61. World VOC-free Offset Ink Production Value by Gloss, (USD Million), 2021 & 2025 & 2032

Table 62. World VOC-free Offset Ink Production by Gloss (2021-2026) & (Kilotons)

Table 63. World VOC-free Offset Ink Production by Gloss (2027-2032) & (Kilotons)

Table 64. World VOC-free Offset Ink Production Value by Gloss (2021-2026) & (USD Million)

Table 65. World VOC-free Offset Ink Production Value by Gloss (2027-2032) & (USD Million)

Table 66. World VOC-free Offset Ink Average Price by Gloss (2021-2026) & (US\$/Ton)

Table 67. World VOC-free Offset Ink Average Price by Gloss (2027-2032) & (US\$/Ton)

Table 68. World VOC-free Offset Ink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World VOC-free Offset Ink Production by Application (2021-2026) & (Kilotons)

Table 70. World VOC-free Offset Ink Production by Application (2027-2032) & (Kilotons)

Table 71. World VOC-free Offset Ink Production Value by Application (2021-2026) & (USD Million)

Table 72. World VOC-free Offset Ink Production Value by Application (2027-2032) & (USD Million)

Table 73. World VOC-free Offset Ink Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World VOC-free Offset Ink Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Daihei Ink Basic Information, Manufacturing Base and Competitors

Table 76. Daihei Ink Major Business

Table 77. Daihei Ink VOC-free Offset Ink Product and Services

Table 78. Daihei Ink VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Daihei Ink Recent Developments/Updates

Table 80. Daihei Ink Competitive Strengths & Weaknesses

Table 81. Kingswood Inks Basic Information, Manufacturing Base and Competitors

Table 82. Kingswood Inks Major Business

Table 83. Kingswood Inks VOC-free Offset Ink Product and Services

Table 84. Kingswood Inks VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Kingswood Inks Recent Developments/Updates

Table 86. Kingswood Inks Competitive Strengths & Weaknesses

Table 87. AS INK & CHEMICAL CO., LTD Basic Information, Manufacturing Base and Competitors

Table 88. AS INK & CHEMICAL CO., LTD Major Business

Table 89. AS INK & CHEMICAL CO., LTD VOC-free Offset Ink Product and Services

Table 90. AS INK & CHEMICAL CO., LTD VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. AS INK & CHEMICAL CO., LTD Recent Developments/Updates

Table 92. AS INK & CHEMICAL CO., LTD Competitive Strengths & Weaknesses

Table 93. HANGHUA Basic Information, Manufacturing Base and Competitors

Table 94. HANGHUA Major Business

Table 95. HANGHUA VOC-free Offset Ink Product and Services

Table 96. HANGHUA VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. HANGHUA Recent Developments/Updates

Table 98. HANGHUA Competitive Strengths & Weaknesses

Table 99. DIC Corporation Basic Information, Manufacturing Base and Competitors

- Table 100. DIC Corporation Major Business
- Table 101. DIC Corporation VOC-free Offset Ink Product and Services
- Table 102. DIC Corporation VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. DIC Corporation Recent Developments/Updates
- Table 104. DIC Corporation Competitive Strengths & Weaknesses
- Table 105. PT BIPORIN AGUNG Basic Information, Manufacturing Base and Competitors
- Table 106. PT BIPORIN AGUNG Major Business
- Table 107. PT BIPORIN AGUNG VOC-free Offset Ink Product and Services
- Table 108. PT BIPORIN AGUNG VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. PT BIPORIN AGUNG Recent Developments/Updates
- Table 110. PT BIPORIN AGUNG Competitive Strengths & Weaknesses
- Table 111. StarColor Ink Basic Information, Manufacturing Base and Competitors
- Table 112. StarColor Ink Major Business
- Table 113. StarColor Ink VOC-free Offset Ink Product and Services
- Table 114. StarColor Ink VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. StarColor Ink Recent Developments/Updates
- Table 116. StarColor Ink Competitive Strengths & Weaknesses
- Table 117. YANGZIJING Basic Information, Manufacturing Base and Competitors
- Table 118. YANGZIJING Major Business
- Table 119. YANGZIJING VOC-free Offset Ink Product and Services
- Table 120. YANGZIJING VOC-free Offset Ink Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. YANGZIJING Recent Developments/Updates
- Table 122. YANGZIJING Competitive Strengths & Weaknesses
- Table 123. Global Key Players of VOC-free Offset Ink Upstream (Raw Materials)
- Table 124. Global VOC-free Offset Ink Typical Customers
- Table 125. VOC-free Offset Ink Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. VOC-free Offset Ink Picture

Figure 2. World VOC-free Offset Ink Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World VOC-free Offset Ink Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World VOC-free Offset Ink Production (2021-2032) & (Kilotons)

Figure 5. World VOC-free Offset Ink Average Price (2021-2032) & (US\$/Ton)

Figure 6. World VOC-free Offset Ink Production Value Market Share by Region (2021-2032)

Figure 7. World VOC-free Offset Ink Production Market Share by Region (2021-2032)

Figure 8. North America VOC-free Offset Ink Production (2021-2032) & (Kilotons)

Figure 9. Europe VOC-free Offset Ink Production (2021-2032) & (Kilotons)

Figure 10. China VOC-free Offset Ink Production (2021-2032) & (Kilotons)

Figure 11. Japan VOC-free Offset Ink Production (2021-2032) & (Kilotons)

Figure 12. VOC-free Offset Ink Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 15. World VOC-free Offset Ink Consumption Market Share by Region (2021-2032)

Figure 16. United States VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 17. China VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 18. Europe VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 19. Japan VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 22. India VOC-free Offset Ink Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of VOC-free Offset Ink by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for VOC-free Offset Ink Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for VOC-free Offset Ink Markets in 2025

Figure 26. United States VS China: VOC-free Offset Ink Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: VOC-free Offset Ink Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: VOC-free Offset Ink Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers VOC-free Offset Ink Production Market Share 2025

Figure 30. China Based Manufacturers VOC-free Offset Ink Production Market Share 2025

Figure 31. Rest of World Based Manufacturers VOC-free Offset Ink Production Market Share 2025

Figure 32. World VOC-free Offset Ink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World VOC-free Offset Ink Production Value Market Share by Type in 2025

Figure 34. UV Curable Inks

Figure 35. Water-based Offset Inks

Figure 36. Others

Figure 37. World VOC-free Offset Ink Production Market Share by Type (2021-2032)

Figure 38. World VOC-free Offset Ink Production Value Market Share by Type (2021-2032)

Figure 39. World VOC-free Offset Ink Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World VOC-free Offset Ink Production Value by Ink System, (USD Million), 2021 & 2025 & 2032

Figure 41. World VOC-free Offset Ink Production Value Market Share by Ink System in 2025

Figure 42. UV-LED Inks

Figure 43. Water-based Inks

Figure 44. Vegetable Oil-based Inks

Figure 45. World VOC-free Offset Ink Production Market Share by Ink System (2021-2032)

Figure 46. World VOC-free Offset Ink Production Value Market Share by Ink System (2021-2032)

Figure 47. World VOC-free Offset Ink Average Price by Ink System (2021-2032) & (US\$/Ton)

Figure 48. World VOC-free Offset Ink Production Value by Gloss, (USD Million), 2021 & 2025 & 2032

Figure 49. World VOC-free Offset Ink Production Value Market Share by Gloss in 2025

Figure 50. Gloss: 60-75%

Figure 51. Gloss: >85%

Figure 52. Others

Figure 53. World VOC-free Offset Ink Production Market Share by Gloss (2021-2032)

Figure 54. World VOC-free Offset Ink Production Value Market Share by Gloss (2021-2032)

Figure 55. World VOC-free Offset Ink Average Price by Gloss (2021-2032) & (US\$/Ton)

Figure 56. World VOC-free Offset Ink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World VOC-free Offset Ink Production Value Market Share by Application in 2025

Figure 58. Food Packaging

Figure 59. Commercial Printing

Figure 60. Others

Figure 61. World VOC-free Offset Ink Production Market Share by Application (2021-2032)

Figure 62. World VOC-free Offset Ink Production Value Market Share by Application (2021-2032)

Figure 63. World VOC-free Offset Ink Average Price by Application (2021-2032) & (US\$/Ton)

Figure 64. VOC-free Offset Ink Industry Chain

Figure 65. VOC-free Offset Ink Procurement Model

Figure 66. VOC-free Offset Ink Sales Model

Figure 67. VOC-free Offset Ink Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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