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Global VOC Detection Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global VOC Detection Sensor market size is expected to reach $ 1381 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global VOC Detection Sensor production reached approximately 6.5 million units, with an average global market price of around USD 120 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of VOC Detection Sensor was approximately 8.5 million units.

VOC Detection Sensor refers to gas sensing devices used to detect and measure volatile organic compounds (VOCs) in air environments. These sensors utilize technologies such as metal oxide semiconductor (MOS), photoionization detection (PID), electrochemical sensing, and infrared detection to monitor pollutant concentrations and provide air quality data. They are widely used in environmental monitoring, industrial safety, indoor air quality control, smart buildings, and healthcare facilities. The product scope includes portable VOC sensors, fixed VOC monitoring sensors, and IoT-enabled VOC detection modules, excluding complete air quality monitoring systems.

The industry chain of VOC Detection Sensor includes upstream sensing materials, midstream sensor manufacturing, and downstream environmental monitoring applications. Upstream suppliers provide sensor materials, semiconductor components, electrodes, optical components, substrates, and electronic components. Midstream manufacturers conduct sensor fabrication, packaging, calibration, signal processing

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development, and module integration. Downstream applications include environmental monitoring companies, industrial enterprises, building management providers, healthcare institutions, and smart home solution providers requiring VOC detection capabilities.

Report Scope

This report studies the global VOC Detection Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VOC Detection Sensor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VOC Detection Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VOC Detection Sensor total production and demand, 2021-2032, (K Units)

Global VOC Detection Sensor total production value, 2021-2032, (USD Million)

Global VOC Detection Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global VOC Detection Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: VOC Detection Sensor domestic production, consumption, key domestic manufacturers and share

Global VOC Detection Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global VOC Detection Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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Global VOC Detection Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global VOC Detection Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensirion AG, Bosch Sensortec GmbH, ams-OSRAM AG, Figaro Engineering Inc., SGX Sensortech Limited, Alphasense Ltd., Amphenol Advanced Sensors, Ion Science Ltd., Membrapor AG, City Technology Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VOC Detection Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VOC Detection Sensor Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global VOC Detection Sensor Market, Segmentation by Type:

Photoionization Detection Sensor

Metal Oxide Semiconductor Sensor

Electrochemical VOC Sensor

Global VOC Detection Sensor Market, Segmentation by Application Environment:

Indoor Air VOC Sensor

Industrial VOC Sensor

Environmental Monitoring VOC Sensor

Global VOC Detection Sensor Market, Segmentation by Detection Range:

Low Range Sensor (<10 ppm)

Medium Range Sensor (10–1000 ppm)

High Range Sensor (>1000 ppm)

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Global VOC Detection Sensor Market, Segmentation by Application:

Industrial Facilities

Commercial Buildings

Environmental Monitoring Stations

Other

Companies Profiled:

Sensirion AG

Bosch Sensortec GmbH

ams-OSRAM AG

Figaro Engineering Inc.

SGX Sensortech Limited

Alphasense Ltd.

Amphenol Advanced Sensors

Ion Science Ltd.

Membrapor AG

City Technology Limited

Applied Sensor GmbH

Winsen Electronics Technology Co., Ltd.

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Hanwei Electronics Group Corporation

Wuhan Cubic Optoelectronics Co., Ltd.

Sifotonics Technology Co., Ltd.

Shenzhen Tera Sensor Technology Co., Ltd.

Zhengzhou Bosean Electronic Technology Co., Ltd.

Nanjing Wanjia Electronic Technology Co., Ltd.

Shenzhen Amphenol Advanced Sensors Co., Ltd.

Key Questions Answered

1. How big is the global VOC Detection Sensor market?
2. What is the demand of the global VOC Detection Sensor market?
3. What is the year over year growth of the global VOC Detection Sensor market?
4. What is the total value of the global VOC Detection Sensor market?
5. Who are the Major Players in the global VOC Detection Sensor market?
6. What are the growth factors driving the market demand?

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