

Global Vitamin A (Raw Material) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vitamin A (Raw Material) market size is expected to reach \$ 1145 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Vitamin A raw materials refer to highly pure primary drugs, esters or microencapsulated powders with retinol biological activity produced through chemical synthesis processes. The upstream supply chain of this product consists of basic petrochemical raw materials and extremely crucial fine chemical intermediate suppliers. Its synthesis route is extremely long and is highly dependent on precursors such as citral, γ -vanillin, and limonene. The middle supply chain consists of vitamin A primary drug and microcapsule formulation manufacturers with super synthesis plants worldwide. The downstream supply chain mainly flows to feed premix factories, food additive manufacturing enterprises, pharmaceutical formulation factories, and cosmetic raw material compounding merchants. In terms of basic data, the global average selling price of vitamin A raw materials in the market is currently \$25,000 per ton, the total global annual actual sales volume is 34,000 tons, the total production capacity reserve of global manufacturers is 45,000 tons, and the industry average net profit margin is 22.5%.

The raw material industry of vitamin A is undergoing a comprehensive transformation towards the direction of 'green and environmentally friendly removal of ethoxyquin, high stability microencapsulation of preparations, and full-process integration of production processes'. The future trend is to fully popularize environmentally friendly and safe antioxidant addition technologies for mainstream markets such as Europe, enhance the heat stability retention rate of raw materials during the high-temperature granulation process of feed through polymer coating technology, and explore some synthetic routes to replace through biotechnology manufacturing methods. The core driving force for the

continuous and stable growth of this market lies primarily in the rigid consumption increase of additives for maintaining animal immunity and reproductive performance in high-density modernized livestock farming worldwide; secondly, in the context of an aging society, the stable medical demand for high-purity vitamin A raw materials in dietary supplements and clinical pharmaceutical preparations; and finally, the continuous downward penetration of 'retinol/A alcohol' as the gold standard ingredient in anti-aging in the consumer goods sector, which is also continuously releasing high-value-added pharmaceutical and cosmetic-grade raw material demands in the supply side.

This report studies the global Vitamin A (Raw Material) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vitamin A (Raw Material) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vitamin A (Raw Material) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vitamin A (Raw Material) total production and demand, 2021-2032, (Tons)

Global Vitamin A (Raw Material) total production value, 2021-2032, (USD Million)

Global Vitamin A (Raw Material) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Vitamin A (Raw Material) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Vitamin A (Raw Material) domestic production, consumption, key domestic manufacturers and share

Global Vitamin A (Raw Material) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Vitamin A (Raw Material) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Vitamin A (Raw Material) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Vitamin A (Raw Material) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NHU, Zhejiang Medicine, Adisseo, Kingdomway,

Garden Biochemical, DSM-Firmenich, BASF, Brother Enterprises, CSPC, Northeast Pharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vitamin A (Raw Material) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vitamin A (Raw Material) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vitamin A (Raw Material) Market, Segmentation by Type:

Vitamin A Acetate

Vitamin A Palmitate

Vitamin A Propionate

Global Vitamin A (Raw Material) Market, Segmentation by Product Physical Form:

Liquid Oil Form

Beadlet CWS Powder

Crystalline Powder Form

Global Vitamin A (Raw Material) Market, Segmentation by Terminal Quality Standard:

Feed Grade Standard

Food Grade Standard

Pharma Grade Standard

Global Vitamin A (Raw Material) Market, Segmentation by Application:

Animal Feed Premix

Dietary Supplement Capsule

Food Fortification Nutrition

Cosmetic Anti Aging Formulation

Ophthalmic Medicine Manufacture

Companies Profiled:

NHU

Zhejiang Medicine

Adisseo

Kingdomway

Garden Biochemical

DSM-Firmenich

BASF

Brother Enterprises

CSPC

Northeast Pharm

North China Pharm

Shandong Tianjiao

Zhejiang NHU Life Science

Lonza

Evonik

Glanbia

SternVitamin

Prinova

Divi's Laboratories

Key Questions Answered:

1. How big is the global Vitamin A (Raw Material) market?
2. What is the demand of the global Vitamin A (Raw Material) market?
3. What is the year over year growth of the global Vitamin A (Raw Material) market?
4. What is the production and production value of the global Vitamin A (Raw Material) market?
5. Who are the key producers in the global Vitamin A (Raw Material) market?
6. What are the growth factors driving the market demand?

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