

Global Vital Capacity Meter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB4F961286A2EN.html>

Date: August 2026

Pages: 176

Price: US\$ 4,480.00 (Single User License)

ID: GB4F961286A2EN

Abstracts

The global Vital Capacity Meter market size is expected to reach \$ 1272 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global production of vital capacity meters reached 4.32 million units, with an estimated average selling price of US\$180 per unit. A vital capacity meter is a basic respiratory function testing device used to measure lung volume and expiratory flow rate. In the medical device market, it is usually categorized as a spirometer or basic pulmonary function testing device. Core testing indicators include VC/SVC, FVC, FEV1, FEV1/FVC, PEF, and MVV. It is mainly used to assess lung ventilation function, screen for airflow limitation, assist in the diagnosis and follow-up of COPD, asthma, occupational lung diseases, preoperative pulmonary function risks, and chronic respiratory disease management. The upstream of the industry chain mainly includes MEMS pressure sensors, flow sensors, ultrasonic transducers, MCUs/processors, PCBAs, batteries, LCD screens, plastic structural parts, disposable mouthpieces, bacterial filters, calibration cylinders, data transmission modules, algorithm software, and cloud platforms; the midstream involves the design, software development, sensor calibration, registration and certification, and assembly and testing of spirometers and spirometers; downstream demand comes from hospitals, clinics, health check centers, occupational health institutions, schools, and elderly care and family health management channels. Gross profit margin is approximately 20%-40%.

Regionally, North America and Europe represent the primary global revenue markets, benefiting from mature diagnostic and treatment frameworks for chronic respiratory diseases (such as COPD and asthma), standardized occupational health screening protocols, and high acceptance of standardized pulmonary function testing among medical institutions. The Asia-Pacific region is experiencing rapid growth, driven by

rising demand for primary care infrastructure, health screenings, and the management of respiratory diseases linked to aging and air pollution across China, India, Japan, South Korea, and Southeast Asia. The burden of chronic respiratory disease serves as the core driver of long-term industry growth; meanwhile, advancements in telemedicine, home-based chronic disease monitoring, wireless connectivity, cloud data management, and AI-assisted quality control are facilitating the expansion of vital capacity meters from hospital departments into primary care, home settings, and mobile health applications. Future industry trends include: a shift toward portability and home-use devices to enable remote pulmonary function follow-ups and chronic disease management; a focus on standardization and automated quality control to minimize errors caused by variations in patient cooperation or operator experience; increased adoption of disposable sensors, filters, and infection-control consumables; and the integration of devices with electronic medical records (EMRs), respiratory chronic disease management platforms, and clinical trial systems.

This report studies the global Vital Capacity Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vital Capacity Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vital Capacity Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vital Capacity Meter total production and demand, 2021-2032, (Units)

Global Vital Capacity Meter total production value, 2021-2032, (USD Million)

Global Vital Capacity Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vital Capacity Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vital Capacity Meter domestic production, consumption, key domestic manufacturers and share

Global Vital Capacity Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vital Capacity Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vital Capacity Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vital Capacity Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vitalograph, Medical International Research, ndd Medical Technologies, MGC Diagnostics, Jaeger Medical, SCHILLER, COSMED, SIBEL, Geratherm Respiratory, Medikro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vital Capacity Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vital Capacity Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vital Capacity Meter Market, Segmentation by Type:

Handheld/Portable

Desktop/Tabletop

PC Connected

Global Vital Capacity Meter Market, Segmentation by Measurement Technology:

Differential Pressure/Airflow Sensing

Turbine Type

Ultrasonic Type

Volume Type

Disposable Sensor Type

Global Vital Capacity Meter Market, Segmentation by Sales Model:

Offline Sales

Online Sales

Global Vital Capacity Meter Market, Segmentation by Application:

Hospital Respiratory Departments and Pulmonary Function Laboratories

Primary Healthcare Institution

Occupational Health Checkup

Home Chronic Disease Monitoring

Respiratory Drug Development

Others

Companies Profiled:

Vitalograph

Medical International Research

ndd Medical Technologies

MGC Diagnostics

Jaeger Medical

SCHILLER

COSMED

SIBEL

Geratherm Respiratory

Medikro

Depisteo

Benson Medical Instruments

Jones Medical Instrument Company

Baxter

Minato Medical Science

CHEST M.I., Inc.

The Piston Ltd.

Recorders & Medicare Systems Pvt Ltd (RMS)

NuvoAir Medical

Fukuda Sangyo

CONTEC Medical Systems

Medcaptain

Guangzhou Red Elephant Medical Technology

Pinyuan Medical (Jiangsu)

Zhejiang Keluode Health Technology

Qingdao Meditech Equipment

Jiangsu Yuanyan Medical Equipment

Key Questions Answered:

1. How big is the global Vital Capacity Meter market?
2. What is the demand of the global Vital Capacity Meter market?
3. What is the year over year growth of the global Vital Capacity Meter market?
4. What is the production and production value of the global Vital Capacity Meter market?
5. Who are the key producers in the global Vital Capacity Meter market?
6. What are the growth factors driving the market demand?

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