

Global Vision-Guided Robotic Grasping System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vision-Guided Robotic Grasping System market size is expected to reach \$ 3122 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

A vision-guided robotic grasping system is a commercial robotic automation solution that converts visual perception into executable robotic manipulation. It uses 2D, 2.5D, or 3D vision sensors, AI or geometry-based perception algorithms, point-cloud processing, 6D pose estimation, grasp generation, hand-eye calibration, path planning, collision avoidance, and end-effector control to enable robots to pick, place, sort, load, unload, depalletize, palletize, or feed parts in manufacturing and logistics environments. The system may be delivered as an integrated function module by a robot OEM, a third-party 3D vision and grasp-planning software package, a robot guidance platform, or a complete robotic picking cell. The study focuses on commercial systems in which visual perception directly drives robotic grasping and placement decisions.

Based on our research, the vision-guided robotic grasping system market should be understood as an integrated ?perception-to-manipulation? market rather than a pure robot, camera, or gripper market. Its core value lies in converting visual information into executable robot actions in environments where parts, parcels, or SKUs are not perfectly fixtured or consistently oriented. In manufacturing, the technology reduces dependence on bowl feeders, fixtures, and manual sorting. In logistics, it enables robots to handle a wider range of items, cartons, bags, totes, and mixed parcels. The market is therefore driven by the growing need for flexible automation, labor substitution, shorter changeover time, and higher throughput in semi-structured or unstructured operations.

From the demand side, the market is expanding along two major paths: manufacturing

bin picking and logistics piece picking. Manufacturing applications focus on metal parts, automotive components, machine tending, assembly feeding, electronics, batteries, home appliances, and medical devices, where accuracy, repeatability, and robustness are critical. Logistics applications focus on e-commerce fulfillment, parcel induction, depalletizing, sortation, kitting, and goods-to-robot picking, where SKU variety and throughput matter more. These two demand pools have different buying criteria: manufacturers emphasize process stability and integration with existing robot cells, while logistics operators emphasize uptime, SKU coverage, remote support, and cost per pick.

From the technology roadmap, the industry is moving from rule-based 3D matching and CAD-dependent deployment toward AI-based perception, simulation training, few-shot learning, adaptive grasping, and real-time motion planning. Traditional 3D vision remains essential for industrial parts with strict pose requirements, while AI vision is gaining ground in variable, reflective, transparent, deformable, and mixed-item environments. Over the next cycle, the most competitive suppliers will be those that combine reliable 3D sensing, fast deployment software, robust grasp execution, data-driven improvement, and ecosystem compatibility across robot brands.

This report studies the global Vision-Guided Robotic Grasping System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vision-Guided Robotic Grasping System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vision-Guided Robotic Grasping System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vision-Guided Robotic Grasping System total market, 2021-2032, (USD Million)

Global Vision-Guided Robotic Grasping System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Vision-Guided Robotic Grasping System total market, key domestic companies, and share, (USD Million)

Global Vision-Guided Robotic Grasping System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vision-Guided Robotic Grasping System total market by Type, CAGR, 2021-2032, (USD Million)

Global Vision-Guided Robotic Grasping System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vision-Guided Robotic Grasping System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd, KION Group AG, Toyota Industries Corporation, KUKA Group, KNAPP AG, Mujin, Inc., Mech-Mind Robotics, Berkshire Grey, RightHand Robotics, Plus One Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vision-Guided Robotic Grasping System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vision-Guided Robotic Grasping System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vision-Guided Robotic Grasping System Market, Segmentation by Type:

Integrated Vision-Grasping System

Other

Global Vision-Guided Robotic Grasping System Market, Segmentation by Vision Technology:

2D Vision

2.5D Vision

3D Structured Light Vision

Other

Global Vision-Guided Robotic Grasping System Market, Segmentation by Automation Level:

AI-Driven Grasping

Human-in-the-Loop Operation

Other

Global Vision-Guided Robotic Grasping System Market, Segmentation by System Architecture:

Fixed Camera Architecture

Eye-in-Hand Architecture

Multi-Camera Architecture

Other

Global Vision-Guided Robotic Grasping System Market, Segmentation by Application:

Pharmaceutical & Medical Devices

Warehousing & Distribution

General Manufacturing

Other

Companies Profiled:

ABB Ltd

KION Group AG

Toyota Industries Corporation

KUKA Group

KNAPP AG

Mujin, Inc.

Mech-Mind Robotics

Berkshire Grey

RightHand Robotics

Plus One Robotics

OSARO, Inc.

Dexterity, Inc.

Ambi Robotics

Exotec

Nomagic

HIKROBOT

XYZ Robotics

Pickit NV

Apera AI

SOLOMON Technology Corporation

ALSONTECH

CapSen Robotics

Fizyr B.V.

Micropsi Industries

Inbolt

Eureka Robotics

Scape Technologies

Key Questions Answered

1. How big is the global Vision-Guided Robotic Grasping System market?
2. What is the demand of the global Vision-Guided Robotic Grasping System market?
3. What is the year over year growth of the global Vision-Guided Robotic Grasping System market?

4. What is the total value of the global Vision-Guided Robotic Grasping System market?
5. Who are the Major Players in the global Vision-Guided Robotic Grasping System market?
6. What are the growth factors driving the market demand?

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