

Global Vision-Guided Robotic Grasping System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vision-Guided Robotic Grasping System market size was valued at US\$ 1214 million in 2025 and is forecast to a readjusted size of US\$ 3122 million by 2032 with a CAGR of 14.5% during review period.

A vision-guided robotic grasping system is a commercial robotic automation solution that converts visual perception into executable robotic manipulation. It uses 2D, 2.5D, or 3D vision sensors, AI or geometry-based perception algorithms, point-cloud processing, 6D pose estimation, grasp generation, hand-eye calibration, path planning, collision avoidance, and end-effector control to enable robots to pick, place, sort, load, unload, depalletize, palletize, or feed parts in manufacturing and logistics environments. The system may be delivered as an integrated function module by a robot OEM, a third-party 3D vision and grasp-planning software package, a robot guidance platform, or a complete robotic picking cell. The study focuses on commercial systems in which visual perception directly drives robotic grasping and placement decisions.

Based on our research, the vision-guided robotic grasping system market should be understood as an integrated 'perception-to-manipulation' market rather than a pure robot, camera, or gripper market. Its core value lies in converting visual information into executable robot actions in environments where parts, parcels, or SKUs are not perfectly fixtured or consistently oriented. In manufacturing, the technology reduces dependence on bowl feeders, fixtures, and manual sorting. In logistics, it enables robots to handle a wider range of items, cartons, bags, totes, and mixed parcels. The market is therefore driven by the growing need for flexible automation, labor substitution, shorter changeover time, and higher throughput in semi-structured or unstructured operations.

From the demand side, the market is expanding along two major paths: manufacturing bin picking and logistics piece picking. Manufacturing applications focus on metal parts, automotive components, machine tending, assembly feeding, electronics, batteries, home appliances, and medical devices, where accuracy, repeatability, and robustness are critical. Logistics applications focus on e-commerce fulfillment, parcel induction, depalletizing, sortation, kitting, and goods-to-robot picking, where SKU variety and throughput matter more. These two demand pools have different buying criteria: manufacturers emphasize process stability and integration with existing robot cells, while logistics operators emphasize uptime, SKU coverage, remote support, and cost per pick.

From the technology roadmap, the industry is moving from rule-based 3D matching and CAD-dependent deployment toward AI-based perception, simulation training, few-shot learning, adaptive grasping, and real-time motion planning. Traditional 3D vision remains essential for industrial parts with strict pose requirements, while AI vision is gaining ground in variable, reflective, transparent, deformable, and mixed-item environments. Over the next cycle, the most competitive suppliers will be those that combine reliable 3D sensing, fast deployment software, robust grasp execution, data-driven improvement, and ecosystem compatibility across robot brands.

The Vision-Guided Robotic Grasping System market report provides a detailed analysis of global market size, regional and country-level market size, segmentation market growth, market share, competitive Landscape, sales analysis, impact of domestic and global market players, value chain optimization, trade regulations, recent developments, opportunities analysis, strategic market growth analysis, product launches, area marketplace expanding, and technological innovations.

Market segmentation

Vision-Guided Robotic Grasping System market is split by Type and by Application. For the period 2026-2032, the growth among segments provide accurate calculations and forecasts for revenue by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type,

Integrated Vision-Grasping System

Other

Market segment by Vision Technology

2D Vision

2.5D Vision

3D Structured Light Vision

Other

Market segment by Automation Level

AI-Driven Grasping

Human-in-the-Loop Operation

Other

Market segment by System Architecture

Fixed Camera Architecture

Eye-in-Hand Architecture

Multi-Camera Architecture

Other

Market segment by Application

Pharmaceutical & Medical Devices

Warehousing & Distribution

General Manufacturing

Other

Market segment by players, this report covers

ABB Ltd

KION Group AG

Toyota Industries Corporation

KUKA Group

KNAPP AG

Mujin, Inc.

Mech-Mind Robotics

Berkshire Grey

RightHand Robotics

Plus One Robotics

OSARO, Inc.

Dexterity, Inc.

Ambi Robotics

Exotec

Nomagic

HIKROBOT

XYZ Robotics

Pickit NV

Apera AI

SOLOMON Technology Corporation

ALSONTECH

CapSen Robotics

Fizyr B.V.

Micropsi Industries

Inbolt

Eureka Robotics

Scape Technologies

Market segment by regions, regional analysis covers

North America

Europe

Asia-Pacific (China, Japan, South Korea, Rest of Asia)

South America

Middle East & Africa

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