

Global Vision-Based Driver Monitoring System (DMS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vision-Based Driver Monitoring System (DMS) market size is expected to reach \$ 2259 million by 2032, rising at a market growth of 16.4% CAGR during the forecast period (2026-2032).

In 2025, global shipments of vision-based driver monitoring systems (DMS) are estimated at approximately 31,846,200 units, with an average selling price of around USD 24.8 per unit. Vision-based DMS refers to driver monitoring systems that utilize in-cabin cameras (visible light or infrared) combined with computer vision algorithms to analyze facial features, eye movements, head pose, and driver behaviors. By continuously detecting fatigue, distraction, gaze deviation, and eye closure, these systems provide safety warnings and functional constraints for the vehicle. Vision-based DMS is one of the earliest in-cabin sensing functions to achieve large-scale commercialization under regulatory guidance and can be deployed as a standalone function or integrated with OMS and other in-cabin perception modules.

From a market perspective, vision-based DMS systems have entered a phase of large-scale mass production and rapid penetration, representing the highest shipment volumes within the in-cabin monitoring domain. As regulations such as EU GSR and NCAP assessment protocols are progressively implemented, vision-based DMS is accelerating its penetration from mid-to-high-end vehicles into mainstream passenger car platforms, increasingly becoming a standard or quasi-standard feature. Market expansion is primarily regulation-driven rather than the result of isolated OEM differentiation strategies. Market consensus holds that vision-based DMS systems now exhibit strong standardization and platformization characteristics. At the basic functionality level, performance differences among suppliers are narrowing, shifting competition toward cost efficiency, algorithmic computing efficiency, false-alarm control,

and compatibility with vehicle E/E architectures. Meanwhile, active infrared solutions, DMS-OMS integrated systems, and 3D vision approaches are forming a tiered structure within the broader vision DMS ecosystem, enabling product differentiation across vehicle segments and price tiers. Overall, market growth remains closely tied to regulatory enforcement timelines and OEM configuration strategies.

This report studies the global Vision-Based Driver Monitoring System (DMS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vision-Based Driver Monitoring System (DMS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vision-Based Driver Monitoring System (DMS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vision-Based Driver Monitoring System (DMS) total production and demand, 2021-2032, (Units)

Global Vision-Based Driver Monitoring System (DMS) total production value, 2021-2032, (USD Million)

Global Vision-Based Driver Monitoring System (DMS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vision-Based Driver Monitoring System (DMS) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vision-Based Driver Monitoring System (DMS) domestic production, consumption, key domestic manufacturers and share

Global Vision-Based Driver Monitoring System (DMS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vision-Based Driver Monitoring System (DMS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vision-Based Driver Monitoring System (DMS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vision-Based Driver Monitoring System (DMS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo,

Continental, Bosch, Aptiv, Tobii, Denso, LG Electronics, Magna, Panasonic, Visteon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vision-Based Driver Monitoring System (DMS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vision-Based Driver Monitoring System (DMS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vision-Based Driver Monitoring System (DMS) Market, Segmentation by Type:

Standalone

Integrated

Global Vision-Based Driver Monitoring System (DMS) Market, Segmentation by Illumination Mode:

Active

Passive

Global Vision-Based Driver Monitoring System (DMS) Market, Segmentation by Field of View:

Narrow Field of View ($\leq 60^\circ$)

Medium Field of View (60° – 90°)

Wide Field of View ($> 120^\circ$)

Global Vision-Based Driver Monitoring System (DMS) Market, Segmentation by Application:

Commercial Vehicle

Passenger Car

Companies Profiled:

Valeo

Continental

Bosch

Aptiv

Tobii

Denso

LG Electronics

Magna

Panasonic

Visteon

OFILM Group

HIRAIN Technologies

Desay SV Automotive

Foryou Corporation

Zhejiang Huaruijie Technology Co., Ltd.

Guangzhou Kandide Electronic Technology Co., Ltd.

Crystal-Optech

OmniVision Technologies

Minth Group

Guangzhou MINIEYE Digital Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Vision-Based Driver Monitoring System (DMS) market?
2. What is the demand of the global Vision-Based Driver Monitoring System (DMS) market?
3. What is the year over year growth of the global Vision-Based Driver Monitoring

System (DMS) market?

4. What is the production and production value of the global Vision-Based Driver Monitoring System (DMS) market?
5. Who are the key producers in the global Vision-Based Driver Monitoring System (DMS) market?
6. What are the growth factors driving the market demand?

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