

Global Viscosupplementation Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Viscosupplementation market size was valued at USD 1874.7 million in 2023 and is forecast to a readjusted size of USD 2376.4 million by 2030 with a CAGR of 3.4% during review period.

Viscosupplementation is a medical treatment for knee osteoarthritis during which lubricating fluid is injected into the knee joint to reduce pain symptoms.

Viscosupplementation involves the injection of hyaluronic acid-based solutions into the joints to relieve pain and improve mobility in patients with osteoarthritis. Factors driving market growth include the increasing prevalence of osteoarthritis, growing aging population, and the effectiveness of viscosupplementation in managing symptoms. The market is highly competitive, with several manufacturers offering viscosupplementation devices. However, challenges such as limited insurance coverage, high treatment costs, and the availability of alternative therapies may hinder market expansion. Nonetheless, the viscosupplementation devices market holds promising opportunities, driven by the rising demand for non-surgical treatment options for osteoarthritis and ongoing research and development efforts to enhance the efficacy of viscosupplementation products.

The Global Info Research report includes an overview of the development of the Viscosupplementation industry chain, the market status of Hospitals (Single Injection, Three Injection), Clinics (Single Injection, Three Injection), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Viscosupplementation.

Regionally, the report analyzes the Viscosupplementation markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Viscosupplementation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Viscosupplementation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Viscosupplementation industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Injection, Three Injection).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Viscosupplementation market.

Regional Analysis: The report involves examining the Viscosupplementation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Viscosupplementation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Viscosupplementation:

Company Analysis: Report covers individual Viscosupplementation manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Viscosupplementation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Viscosupplementation. It assesses the current state, advancements, and potential future developments in Viscosupplementation areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Viscosupplementation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Viscosupplementation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single Injection

Three Injection

Five Injection

Market segment by Application

Hospitals

Clinics

Others

Major players covered

Sanofi

Anika Therapeutics

Seikagaku

Zimmer Biomet

Bioventus

Ferring

LG Chem

Freda

Haohai Biological

Shanghai Jingfeng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Viscosupplementation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Viscosupplementation, with price, sales, revenue and global market share of Viscosupplementation from 2019 to 2024.

Chapter 3, the Viscosupplementation competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Viscosupplementation breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Viscosupplementation market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Viscosupplementation.

Chapter 14 and 15, to describe Viscosupplementation sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Viscosupplementation
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Viscosupplementation Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Single Injection
 - 1.3.3 Three Injection
 - 1.3.4 Five Injection
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Viscosupplementation Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Hospitals
 - 1.4.3 Clinics
 - 1.4.4 Others
- 1.5 Global Viscosupplementation Market Size & Forecast
 - 1.5.1 Global Viscosupplementation Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Viscosupplementation Sales Quantity (2019-2030)
 - 1.5.3 Global Viscosupplementation Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Sanofi
 - 2.1.1 Sanofi Details
 - 2.1.2 Sanofi Major Business
 - 2.1.3 Sanofi Viscosupplementation Product and Services
 - 2.1.4 Sanofi Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Sanofi Recent Developments/Updates
- 2.2 Anika Therapeutics
 - 2.2.1 Anika Therapeutics Details
 - 2.2.2 Anika Therapeutics Major Business
 - 2.2.3 Anika Therapeutics Viscosupplementation Product and Services
 - 2.2.4 Anika Therapeutics Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Anika Therapeutics Recent Developments/Updates

2.3 Seikagaku

2.3.1 Seikagaku Details

2.3.2 Seikagaku Major Business

2.3.3 Seikagaku Viscosupplementation Product and Services

2.3.4 Seikagaku Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Seikagaku Recent Developments/Updates

2.4 Zimmer Biomet

2.4.1 Zimmer Biomet Details

2.4.2 Zimmer Biomet Major Business

2.4.3 Zimmer Biomet Viscosupplementation Product and Services

2.4.4 Zimmer Biomet Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Zimmer Biomet Recent Developments/Updates

2.5 Bioventus

2.5.1 Bioventus Details

2.5.2 Bioventus Major Business

2.5.3 Bioventus Viscosupplementation Product and Services

2.5.4 Bioventus Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Bioventus Recent Developments/Updates

2.6 Ferring

2.6.1 Ferring Details

2.6.2 Ferring Major Business

2.6.3 Ferring Viscosupplementation Product and Services

2.6.4 Ferring Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Ferring Recent Developments/Updates

2.7 LG Chem

2.7.1 LG Chem Details

2.7.2 LG Chem Major Business

2.7.3 LG Chem Viscosupplementation Product and Services

2.7.4 LG Chem Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 LG Chem Recent Developments/Updates

2.8 Freda

2.8.1 Freda Details

2.8.2 Freda Major Business

2.8.3 Freda Viscosupplementation Product and Services

2.8.4 Freda Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Freda Recent Developments/Updates

2.9 Haohai Biological

2.9.1 Haohai Biological Details

2.9.2 Haohai Biological Major Business

2.9.3 Haohai Biological Viscosupplementation Product and Services

2.9.4 Haohai Biological Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Haohai Biological Recent Developments/Updates

2.10 Shanghai Jingfeng

2.10.1 Shanghai Jingfeng Details

2.10.2 Shanghai Jingfeng Major Business

2.10.3 Shanghai Jingfeng Viscosupplementation Product and Services

2.10.4 Shanghai Jingfeng Viscosupplementation Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Shanghai Jingfeng Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: VISCOSUPPLEMENTATION BY MANUFACTURER

3.1 Global Viscosupplementation Sales Quantity by Manufacturer (2019-2024)

3.2 Global Viscosupplementation Revenue by Manufacturer (2019-2024)

3.3 Global Viscosupplementation Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Viscosupplementation by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Viscosupplementation Manufacturer Market Share in 2023

3.4.2 Top 6 Viscosupplementation Manufacturer Market Share in 2023

3.5 Viscosupplementation Market: Overall Company Footprint Analysis

3.5.1 Viscosupplementation Market: Region Footprint

3.5.2 Viscosupplementation Market: Company Product Type Footprint

3.5.3 Viscosupplementation Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Viscosupplementation Market Size by Region

- 4.1.1 Global Viscosupplementation Sales Quantity by Region (2019-2030)
- 4.1.2 Global Viscosupplementation Consumption Value by Region (2019-2030)
- 4.1.3 Global Viscosupplementation Average Price by Region (2019-2030)
- 4.2 North America Viscosupplementation Consumption Value (2019-2030)
- 4.3 Europe Viscosupplementation Consumption Value (2019-2030)
- 4.4 Asia-Pacific Viscosupplementation Consumption Value (2019-2030)
- 4.5 South America Viscosupplementation Consumption Value (2019-2030)
- 4.6 Middle East and Africa Viscosupplementation Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Viscosupplementation Sales Quantity by Type (2019-2030)
- 5.2 Global Viscosupplementation Consumption Value by Type (2019-2030)
- 5.3 Global Viscosupplementation Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Viscosupplementation Sales Quantity by Application (2019-2030)
- 6.2 Global Viscosupplementation Consumption Value by Application (2019-2030)
- 6.3 Global Viscosupplementation Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Viscosupplementation Sales Quantity by Type (2019-2030)
- 7.2 North America Viscosupplementation Sales Quantity by Application (2019-2030)
- 7.3 North America Viscosupplementation Market Size by Country
 - 7.3.1 North America Viscosupplementation Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Viscosupplementation Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Viscosupplementation Sales Quantity by Type (2019-2030)
- 8.2 Europe Viscosupplementation Sales Quantity by Application (2019-2030)
- 8.3 Europe Viscosupplementation Market Size by Country
 - 8.3.1 Europe Viscosupplementation Sales Quantity by Country (2019-2030)

- 8.3.2 Europe Viscosupplementation Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Viscosupplementation Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Viscosupplementation Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Viscosupplementation Market Size by Region
 - 9.3.1 Asia-Pacific Viscosupplementation Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Viscosupplementation Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Viscosupplementation Sales Quantity by Type (2019-2030)
- 10.2 South America Viscosupplementation Sales Quantity by Application (2019-2030)
- 10.3 South America Viscosupplementation Market Size by Country
 - 10.3.1 South America Viscosupplementation Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Viscosupplementation Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Viscosupplementation Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Viscosupplementation Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Viscosupplementation Market Size by Country
 - 11.3.1 Middle East & Africa Viscosupplementation Sales Quantity by Country

(2019-2030)

11.3.2 Middle East & Africa Viscosupplementation Consumption Value by Country

(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Viscosupplementation Market Drivers

12.2 Viscosupplementation Market Restraints

12.3 Viscosupplementation Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Viscosupplementation and Key Manufacturers

13.2 Manufacturing Costs Percentage of Viscosupplementation

13.3 Viscosupplementation Production Process

13.4 Viscosupplementation Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Viscosupplementation Typical Distributors

14.3 Viscosupplementation Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Viscosupplementation Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Viscosupplementation Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Sanofi Basic Information, Manufacturing Base and Competitors

Table 4. Sanofi Major Business

Table 5. Sanofi Viscosupplementation Product and Services

Table 6. Sanofi Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Sanofi Recent Developments/Updates

Table 8. Anika Therapeutics Basic Information, Manufacturing Base and Competitors

Table 9. Anika Therapeutics Major Business

Table 10. Anika Therapeutics Viscosupplementation Product and Services

Table 11. Anika Therapeutics Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Anika Therapeutics Recent Developments/Updates

Table 13. Seikagaku Basic Information, Manufacturing Base and Competitors

Table 14. Seikagaku Major Business

Table 15. Seikagaku Viscosupplementation Product and Services

Table 16. Seikagaku Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Seikagaku Recent Developments/Updates

Table 18. Zimmer Biomet Basic Information, Manufacturing Base and Competitors

Table 19. Zimmer Biomet Major Business

Table 20. Zimmer Biomet Viscosupplementation Product and Services

Table 21. Zimmer Biomet Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Zimmer Biomet Recent Developments/Updates

Table 23. Bioventus Basic Information, Manufacturing Base and Competitors

Table 24. Bioventus Major Business

Table 25. Bioventus Viscosupplementation Product and Services

Table 26. Bioventus Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Bioventus Recent Developments/Updates

Table 28. Ferring Basic Information, Manufacturing Base and Competitors

Table 29. Ferring Major Business

Table 30. Ferring Viscosupplementation Product and Services

Table 31. Ferring Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Ferring Recent Developments/Updates

Table 33. LG Chem Basic Information, Manufacturing Base and Competitors

Table 34. LG Chem Major Business

Table 35. LG Chem Viscosupplementation Product and Services

Table 36. LG Chem Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. LG Chem Recent Developments/Updates

Table 38. Freda Basic Information, Manufacturing Base and Competitors

Table 39. Freda Major Business

Table 40. Freda Viscosupplementation Product and Services

Table 41. Freda Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Freda Recent Developments/Updates

Table 43. Haohai Biological Basic Information, Manufacturing Base and Competitors

Table 44. Haohai Biological Major Business

Table 45. Haohai Biological Viscosupplementation Product and Services

Table 46. Haohai Biological Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Haohai Biological Recent Developments/Updates

Table 48. Shanghai Jingfeng Basic Information, Manufacturing Base and Competitors

Table 49. Shanghai Jingfeng Major Business

Table 50. Shanghai Jingfeng Viscosupplementation Product and Services

Table 51. Shanghai Jingfeng Viscosupplementation Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Shanghai Jingfeng Recent Developments/Updates

Table 53. Global Viscosupplementation Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 54. Global Viscosupplementation Revenue by Manufacturer (2019-2024) & (USD Million)

Table 55. Global Viscosupplementation Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 56. Market Position of Manufacturers in Viscosupplementation, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Viscosupplementation Production Site of Key Manufacturer

Table 58. Viscosupplementation Market: Company Product Type Footprint

- Table 59. Viscosupplementation Market: Company Product Application Footprint
- Table 60. Viscosupplementation New Market Entrants and Barriers to Market Entry
- Table 61. Viscosupplementation Mergers, Acquisition, Agreements, and Collaborations
- Table 62. Global Viscosupplementation Sales Quantity by Region (2019-2024) & (K Units)
- Table 63. Global Viscosupplementation Sales Quantity by Region (2025-2030) & (K Units)
- Table 64. Global Viscosupplementation Consumption Value by Region (2019-2024) & (USD Million)
- Table 65. Global Viscosupplementation Consumption Value by Region (2025-2030) & (USD Million)
- Table 66. Global Viscosupplementation Average Price by Region (2019-2024) & (USD/Unit)
- Table 67. Global Viscosupplementation Average Price by Region (2025-2030) & (USD/Unit)
- Table 68. Global Viscosupplementation Sales Quantity by Type (2019-2024) & (K Units)
- Table 69. Global Viscosupplementation Sales Quantity by Type (2025-2030) & (K Units)
- Table 70. Global Viscosupplementation Consumption Value by Type (2019-2024) & (USD Million)
- Table 71. Global Viscosupplementation Consumption Value by Type (2025-2030) & (USD Million)
- Table 72. Global Viscosupplementation Average Price by Type (2019-2024) & (USD/Unit)
- Table 73. Global Viscosupplementation Average Price by Type (2025-2030) & (USD/Unit)
- Table 74. Global Viscosupplementation Sales Quantity by Application (2019-2024) & (K Units)
- Table 75. Global Viscosupplementation Sales Quantity by Application (2025-2030) & (K Units)
- Table 76. Global Viscosupplementation Consumption Value by Application (2019-2024) & (USD Million)
- Table 77. Global Viscosupplementation Consumption Value by Application (2025-2030) & (USD Million)
- Table 78. Global Viscosupplementation Average Price by Application (2019-2024) & (USD/Unit)
- Table 79. Global Viscosupplementation Average Price by Application (2025-2030) & (USD/Unit)
- Table 80. North America Viscosupplementation Sales Quantity by Type (2019-2024) & (K Units)

Table 81. North America Viscosupplementation Sales Quantity by Type (2025-2030) & (K Units)

Table 82. North America Viscosupplementation Sales Quantity by Application (2019-2024) & (K Units)

Table 83. North America Viscosupplementation Sales Quantity by Application (2025-2030) & (K Units)

Table 84. North America Viscosupplementation Sales Quantity by Country (2019-2024) & (K Units)

Table 85. North America Viscosupplementation Sales Quantity by Country (2025-2030) & (K Units)

Table 86. North America Viscosupplementation Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Viscosupplementation Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Viscosupplementation Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Europe Viscosupplementation Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Europe Viscosupplementation Sales Quantity by Application (2019-2024) & (K Units)

Table 91. Europe Viscosupplementation Sales Quantity by Application (2025-2030) & (K Units)

Table 92. Europe Viscosupplementation Sales Quantity by Country (2019-2024) & (K Units)

Table 93. Europe Viscosupplementation Sales Quantity by Country (2025-2030) & (K Units)

Table 94. Europe Viscosupplementation Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Viscosupplementation Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Viscosupplementation Sales Quantity by Type (2019-2024) & (K Units)

Table 97. Asia-Pacific Viscosupplementation Sales Quantity by Type (2025-2030) & (K Units)

Table 98. Asia-Pacific Viscosupplementation Sales Quantity by Application (2019-2024) & (K Units)

Table 99. Asia-Pacific Viscosupplementation Sales Quantity by Application (2025-2030) & (K Units)

Table 100. Asia-Pacific Viscosupplementation Sales Quantity by Region (2019-2024) &

(K Units)

Table 101. Asia-Pacific Viscosupplementation Sales Quantity by Region (2025-2030) & (K Units)

Table 102. Asia-Pacific Viscosupplementation Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Viscosupplementation Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Viscosupplementation Sales Quantity by Type (2019-2024) & (K Units)

Table 105. South America Viscosupplementation Sales Quantity by Type (2025-2030) & (K Units)

Table 106. South America Viscosupplementation Sales Quantity by Application (2019-2024) & (K Units)

Table 107. South America Viscosupplementation Sales Quantity by Application (2025-2030) & (K Units)

Table 108. South America Viscosupplementation Sales Quantity by Country (2019-2024) & (K Units)

Table 109. South America Viscosupplementation Sales Quantity by Country (2025-2030) & (K Units)

Table 110. South America Viscosupplementation Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Viscosupplementation Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Viscosupplementation Sales Quantity by Type (2019-2024) & (K Units)

Table 113. Middle East & Africa Viscosupplementation Sales Quantity by Type (2025-2030) & (K Units)

Table 114. Middle East & Africa Viscosupplementation Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Middle East & Africa Viscosupplementation Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Middle East & Africa Viscosupplementation Sales Quantity by Region (2019-2024) & (K Units)

Table 117. Middle East & Africa Viscosupplementation Sales Quantity by Region (2025-2030) & (K Units)

Table 118. Middle East & Africa Viscosupplementation Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Viscosupplementation Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Viscosupplementation Raw Material

Table 121. Key Manufacturers of Viscosupplementation Raw Materials

Table 122. Viscosupplementation Typical Distributors

Table 123. Viscosupplementation Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Viscosupplementation Picture

Figure 2. Global Viscosupplementation Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Viscosupplementation Consumption Value Market Share by Type in 2023

Figure 4. Single Injection Examples

Figure 5. Three Injection Examples

Figure 6. Five Injection Examples

Figure 7. Global Viscosupplementation Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Viscosupplementation Consumption Value Market Share by Application in 2023

Figure 9. Hospitals Examples

Figure 10. Clinics Examples

Figure 11. Others Examples

Figure 12. Global Viscosupplementation Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Viscosupplementation Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Viscosupplementation Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Viscosupplementation Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Viscosupplementation Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Viscosupplementation Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Viscosupplementation by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Viscosupplementation Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Viscosupplementation Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Viscosupplementation Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Viscosupplementation Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Viscosupplementation Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Viscosupplementation Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Viscosupplementation Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Viscosupplementation Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Viscosupplementation Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Viscosupplementation Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Viscosupplementation Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Viscosupplementation Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Viscosupplementation Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Viscosupplementation Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Viscosupplementation Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Viscosupplementation Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Viscosupplementation Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Viscosupplementation Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Viscosupplementation Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Viscosupplementation Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Viscosupplementation Sales Quantity Market Share by Application

(2019-2030)

Figure 43. Europe Viscosupplementation Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Viscosupplementation Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Viscosupplementation Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Viscosupplementation Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Viscosupplementation Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Viscosupplementation Consumption Value Market Share by Region (2019-2030)

Figure 54. China Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Viscosupplementation Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Viscosupplementation Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Viscosupplementation Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Viscosupplementation Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Viscosupplementation Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Viscosupplementation Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Viscosupplementation Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Viscosupplementation Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Viscosupplementation Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Viscosupplementation Market Drivers

Figure 75. Viscosupplementation Market Restraints

Figure 76. Viscosupplementation Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Viscosupplementation in 2023

Figure 79. Manufacturing Process Analysis of Viscosupplementation

Figure 80. Viscosupplementation Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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