

Global Viscosupplementation Injection Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Viscosupplementation Injection market size was valued at USD 1173.2 million in 2023 and is forecast to a readjusted size of USD 1701.5 million by 2030 with a CAGR of 5.5% during review period.

Viscosupplementation is a medical procedure during which lubricating fluid is injected into a joint. Also called hyaluronic acid injections or hyaluronan injections, viscosupplementation is most commonly used to treat symptoms of symptoms of knee osteoarthritis.

Viscosupplementation can significantly reduce pain while improving the mobility and function of the joint to make activities of daily living and even athletic or strenuous exercise less painful.

Viscosupplementation is a procedure that involves injecting hyaluronic acid, a gel-like fluid, directly into the joint. Hyaluronic acid is found naturally in the synovial fluid surrounding the joints to reduce friction during movement. The injection goes into effect by lubricating the joint and assisting the synovial fluid to create more cushion. This works to reduce pain and improve the range of motion or the mobility of the joint.

The classification of Viscosupplementation Injection includes Single Injection, Three Injection, Five Injection, and the sales share of Single Injection take about 40%.

Viscosupplementation Injection is widely used in hospitals, clinics and other place. The most proportion of Viscosupplementation Injection used in Hospitals, and the proportion



is 55%.

North America is the largest consumption place, with a consumption market share nearly 52%. Following North America, Asia-Pacific is the second largest consumption place with the consumption market share of 28%.

Sanofi, Bioventus, Seikagaku, Anika Therapeutics, LG Chem, Ferring, etc. are the leaders of the industry. Top six company with about 63% market share.

The Global Info Research report includes an overview of the development of the Viscosupplementation Injection industry chain, the market status of Hospitals (Single Injection, Three Injection), Clinics (Single Injection, Three Injection), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Viscosupplementation Injection.

Regionally, the report analyzes the Viscosupplementation Injection markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Viscosupplementation Injection market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Viscosupplementation Injection market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Viscosupplementation Injection industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Injection, Three Injection).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Viscosupplementation Injection market.



Regional Analysis: The report involves examining the Viscosupplementation Injection market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Viscosupplementation Injection market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Viscosupplementation Injection:

Company Analysis: Report covers individual Viscosupplementation Injection manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Viscosupplementation Injection This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Viscosupplementation Injection. It assesses the current state, advancements, and potential future developments in Viscosupplementation Injection areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Viscosupplementation Injection market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Viscosupplementation Injection market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and



value.
Market segment by Type
Single Injection
Three Injection
Five Injection
Market segment by Application
Hospitals
Clinics
Others
Major players covered
Sanofi
Anika Therapeutics
Seikagaku
Zimmer Biomet
Bioventus
Ferring
LG Chem
Freda
Haohai Biological



Shanghai Jingfeng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Viscosupplementation Injection product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Viscosupplementation Injection, with price, sales, revenue and global market share of Viscosupplementation Injection from 2019 to 2024.

Chapter 3, the Viscosupplementation Injection competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Viscosupplementation Injection breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales



quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Viscosupplementation Injection market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Viscosupplementation Injection.

Chapter 14 and 15, to describe Viscosupplementation Injection sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Viscosupplementation Injection
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Viscosupplementation Injection Consumption Value by Type:
- 2019 Versus 2023 Versus 2030
 - 1.3.2 Single Injection
 - 1.3.3 Three Injection
 - 1.3.4 Five Injection
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Viscosupplementation Injection Consumption Value by

Application: 2019 Versus 2023 Versus 2030

- 1.4.2 Hospitals
- 1.4.3 Clinics
- 1.4.4 Others
- 1.5 Global Viscosupplementation Injection Market Size & Forecast
- 1.5.1 Global Viscosupplementation Injection Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Viscosupplementation Injection Sales Quantity (2019-2030)
 - 1.5.3 Global Viscosupplementation Injection Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Sanofi
 - 2.1.1 Sanofi Details
 - 2.1.2 Sanofi Major Business
 - 2.1.3 Sanofi Viscosupplementation Injection Product and Services
 - 2.1.4 Sanofi Viscosupplementation Injection Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.1.5 Sanofi Recent Developments/Updates
- 2.2 Anika Therapeutics
 - 2.2.1 Anika Therapeutics Details
 - 2.2.2 Anika Therapeutics Major Business
 - 2.2.3 Anika Therapeutics Viscosupplementation Injection Product and Services
 - 2.2.4 Anika Therapeutics Viscosupplementation Injection Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)



- 2.2.5 Anika Therapeutics Recent Developments/Updates
- 2.3 Seikagaku
 - 2.3.1 Seikagaku Details
 - 2.3.2 Seikagaku Major Business
 - 2.3.3 Seikagaku Viscosupplementation Injection Product and Services
 - 2.3.4 Seikagaku Viscosupplementation Injection Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.3.5 Seikagaku Recent Developments/Updates
- 2.4 Zimmer Biomet
 - 2.4.1 Zimmer Biomet Details
 - 2.4.2 Zimmer Biomet Major Business
 - 2.4.3 Zimmer Biomet Viscosupplementation Injection Product and Services
 - 2.4.4 Zimmer Biomet Viscosupplementation Injection Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.4.5 Zimmer Biomet Recent Developments/Updates
- 2.5 Bioventus
 - 2.5.1 Bioventus Details
 - 2.5.2 Bioventus Major Business
 - 2.5.3 Bioventus Viscosupplementation Injection Product and Services
 - 2.5.4 Bioventus Viscosupplementation Injection Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.5.5 Bioventus Recent Developments/Updates
- 2.6 Ferring
 - 2.6.1 Ferring Details
 - 2.6.2 Ferring Major Business
 - 2.6.3 Ferring Viscosupplementation Injection Product and Services
 - 2.6.4 Ferring Viscosupplementation Injection Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.6.5 Ferring Recent Developments/Updates
- 2.7 LG Chem
 - 2.7.1 LG Chem Details
 - 2.7.2 LG Chem Major Business
 - 2.7.3 LG Chem Viscosupplementation Injection Product and Services
 - 2.7.4 LG Chem Viscosupplementation Injection Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 LG Chem Recent Developments/Updates
- 2.8 Freda
 - 2.8.1 Freda Details
 - 2.8.2 Freda Major Business



- 2.8.3 Freda Viscosupplementation Injection Product and Services
- 2.8.4 Freda Viscosupplementation Injection Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Freda Recent Developments/Updates
- 2.9 Haohai Biological
 - 2.9.1 Haohai Biological Details
 - 2.9.2 Haohai Biological Major Business
 - 2.9.3 Haohai Biological Viscosupplementation Injection Product and Services
- 2.9.4 Haohai Biological Viscosupplementation Injection Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.9.5 Haohai Biological Recent Developments/Updates
- 2.10 Shanghai Jingfeng
 - 2.10.1 Shanghai Jingfeng Details
 - 2.10.2 Shanghai Jingfeng Major Business
 - 2.10.3 Shanghai Jingfeng Viscosupplementation Injection Product and Services
- 2.10.4 Shanghai Jingfeng Viscosupplementation Injection Sales Quantity, Average
- Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.10.5 Shanghai Jingfeng Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: VISCOSUPPLEMENTATION INJECTION BY MANUFACTURER

- 3.1 Global Viscosupplementation Injection Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Viscosupplementation Injection Revenue by Manufacturer (2019-2024)
- 3.3 Global Viscosupplementation Injection Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Viscosupplementation Injection by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Viscosupplementation Injection Manufacturer Market Share in 2023
- 3.4.2 Top 6 Viscosupplementation Injection Manufacturer Market Share in 2023
- 3.5 Viscosupplementation Injection Market: Overall Company Footprint Analysis
 - 3.5.1 Viscosupplementation Injection Market: Region Footprint
 - 3.5.2 Viscosupplementation Injection Market: Company Product Type Footprint
 - 3.5.3 Viscosupplementation Injection Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION



- 4.1 Global Viscosupplementation Injection Market Size by Region
 - 4.1.1 Global Viscosupplementation Injection Sales Quantity by Region (2019-2030)
- 4.1.2 Global Viscosupplementation Injection Consumption Value by Region (2019-2030)
- 4.1.3 Global Viscosupplementation Injection Average Price by Region (2019-2030)
- 4.2 North America Viscosupplementation Injection Consumption Value (2019-2030)
- 4.3 Europe Viscosupplementation Injection Consumption Value (2019-2030)
- 4.4 Asia-Pacific Viscosupplementation Injection Consumption Value (2019-2030)
- 4.5 South America Viscosupplementation Injection Consumption Value (2019-2030)
- 4.6 Middle East and Africa Viscosupplementation Injection Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Viscosupplementation Injection Sales Quantity by Type (2019-2030)
- 5.2 Global Viscosupplementation Injection Consumption Value by Type (2019-2030)
- 5.3 Global Viscosupplementation Injection Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Viscosupplementation Injection Sales Quantity by Application (2019-2030)
- 6.2 Global Viscosupplementation Injection Consumption Value by Application (2019-2030)
- 6.3 Global Viscosupplementation Injection Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Viscosupplementation Injection Sales Quantity by Type (2019-2030)
- 7.2 North America Viscosupplementation Injection Sales Quantity by Application (2019-2030)
- 7.3 North America Viscosupplementation Injection Market Size by Country
- 7.3.1 North America Viscosupplementation Injection Sales Quantity by Country (2019-2030)
- 7.3.2 North America Viscosupplementation Injection Consumption Value by Country (2019-2030)
- 7.3.3 United States Market Size and Forecast (2019-2030)
- 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)



8 EUROPE

- 8.1 Europe Viscosupplementation Injection Sales Quantity by Type (2019-2030)
- 8.2 Europe Viscosupplementation Injection Sales Quantity by Application (2019-2030)
- 8.3 Europe Viscosupplementation Injection Market Size by Country
- 8.3.1 Europe Viscosupplementation Injection Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Viscosupplementation Injection Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Viscosupplementation Injection Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Viscosupplementation Injection Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Viscosupplementation Injection Market Size by Region
- 9.3.1 Asia-Pacific Viscosupplementation Injection Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Viscosupplementation Injection Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Viscosupplementation Injection Sales Quantity by Type (2019-2030)
- 10.2 South America Viscosupplementation Injection Sales Quantity by Application (2019-2030)
- 10.3 South America Viscosupplementation Injection Market Size by Country
- 10.3.1 South America Viscosupplementation Injection Sales Quantity by Country



(2019-2030)

- 10.3.2 South America Viscosupplementation Injection Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Viscosupplementation Injection Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Viscosupplementation Injection Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Viscosupplementation Injection Market Size by Country
- 11.3.1 Middle East & Africa Viscosupplementation Injection Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Viscosupplementation Injection Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Viscosupplementation Injection Market Drivers
- 12.2 Viscosupplementation Injection Market Restraints
- 12.3 Viscosupplementation Injection Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Viscosupplementation Injection and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Viscosupplementation Injection
- 13.3 Viscosupplementation Injection Production Process



13.4 Viscosupplementation Injection Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Viscosupplementation Injection Typical Distributors
- 14.3 Viscosupplementation Injection Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1. Global Viscosupplementation Injection Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Viscosupplementation Injection Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Sanofi Basic Information, Manufacturing Base and Competitors
- Table 4. Sanofi Major Business
- Table 5. Sanofi Viscosupplementation Injection Product and Services
- Table 6. Sanofi Viscosupplementation Injection Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Sanofi Recent Developments/Updates
- Table 8. Anika Therapeutics Basic Information, Manufacturing Base and Competitors
- Table 9. Anika Therapeutics Major Business
- Table 10. Anika Therapeutics Viscosupplementation Injection Product and Services
- Table 11. Anika Therapeutics Viscosupplementation Injection Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Anika Therapeutics Recent Developments/Updates
- Table 13. Seikagaku Basic Information, Manufacturing Base and Competitors
- Table 14. Seikagaku Major Business
- Table 15. Seikagaku Viscosupplementation Injection Product and Services
- Table 16. Seikagaku Viscosupplementation Injection Sales Quantity (K Units), Average
- Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Seikagaku Recent Developments/Updates
- Table 18. Zimmer Biomet Basic Information, Manufacturing Base and Competitors
- Table 19. Zimmer Biomet Major Business
- Table 20. Zimmer Biomet Viscosupplementation Injection Product and Services
- Table 21. Zimmer Biomet Viscosupplementation Injection Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Zimmer Biomet Recent Developments/Updates
- Table 23. Bioventus Basic Information, Manufacturing Base and Competitors
- Table 24. Bioventus Major Business
- Table 25. Bioventus Viscosupplementation Injection Product and Services
- Table 26. Bioventus Viscosupplementation Injection Sales Quantity (K Units), Average
- Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



- Table 27. Bioventus Recent Developments/Updates
- Table 28. Ferring Basic Information, Manufacturing Base and Competitors
- Table 29. Ferring Major Business
- Table 30. Ferring Viscosupplementation Injection Product and Services
- Table 31. Ferring Viscosupplementation Injection Sales Quantity (K Units), Average
- Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Ferring Recent Developments/Updates
- Table 33. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 34. LG Chem Major Business
- Table 35. LG Chem Viscosupplementation Injection Product and Services
- Table 36. LG Chem Viscosupplementation Injection Sales Quantity (K Units), Average
- Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. LG Chem Recent Developments/Updates
- Table 38. Freda Basic Information, Manufacturing Base and Competitors
- Table 39. Freda Major Business
- Table 40. Freda Viscosupplementation Injection Product and Services
- Table 41. Freda Viscosupplementation Injection Sales Quantity (K Units), Average Price
- (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Freda Recent Developments/Updates
- Table 43. Haohai Biological Basic Information, Manufacturing Base and Competitors
- Table 44. Haohai Biological Major Business
- Table 45. Haohai Biological Viscosupplementation Injection Product and Services
- Table 46. Haohai Biological Viscosupplementation Injection Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Haohai Biological Recent Developments/Updates
- Table 48. Shanghai Jingfeng Basic Information, Manufacturing Base and Competitors
- Table 49. Shanghai Jingfeng Major Business
- Table 50. Shanghai Jingfeng Viscosupplementation Injection Product and Services
- Table 51. Shanghai Jingfeng Viscosupplementation Injection Sales Quantity (K Units),
- Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Shanghai Jingfeng Recent Developments/Updates
- Table 53. Global Viscosupplementation Injection Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 54. Global Viscosupplementation Injection Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 55. Global Viscosupplementation Injection Average Price by Manufacturer (2019-2024) & (US\$/Unit)



Table 56. Market Position of Manufacturers in Viscosupplementation Injection, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Viscosupplementation Injection Production Site of Key Manufacturer

Table 58. Viscosupplementation Injection Market: Company Product Type Footprint

Table 59. Viscosupplementation Injection Market: Company Product Application Footprint

Table 60. Viscosupplementation Injection New Market Entrants and Barriers to Market Entry

Table 61. Viscosupplementation Injection Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Viscosupplementation Injection Sales Quantity by Region (2019-2024) & (K Units)

Table 63. Global Viscosupplementation Injection Sales Quantity by Region (2025-2030) & (K Units)

Table 64. Global Viscosupplementation Injection Consumption Value by Region (2019-2024) & (USD Million)

Table 65. Global Viscosupplementation Injection Consumption Value by Region (2025-2030) & (USD Million)

Table 66. Global Viscosupplementation Injection Average Price by Region (2019-2024) & (US\$/Unit)

Table 67. Global Viscosupplementation Injection Average Price by Region (2025-2030) & (US\$/Unit)

Table 68. Global Viscosupplementation Injection Sales Quantity by Type (2019-2024) & (K Units)

Table 69. Global Viscosupplementation Injection Sales Quantity by Type (2025-2030) & (K Units)

Table 70. Global Viscosupplementation Injection Consumption Value by Type (2019-2024) & (USD Million)

Table 71. Global Viscosupplementation Injection Consumption Value by Type (2025-2030) & (USD Million)

Table 72. Global Viscosupplementation Injection Average Price by Type (2019-2024) & (US\$/Unit)

Table 73. Global Viscosupplementation Injection Average Price by Type (2025-2030) & (US\$/Unit)

Table 74. Global Viscosupplementation Injection Sales Quantity by Application (2019-2024) & (K Units)

Table 75. Global Viscosupplementation Injection Sales Quantity by Application (2025-2030) & (K Units)



- Table 76. Global Viscosupplementation Injection Consumption Value by Application (2019-2024) & (USD Million)
- Table 77. Global Viscosupplementation Injection Consumption Value by Application (2025-2030) & (USD Million)
- Table 78. Global Viscosupplementation Injection Average Price by Application (2019-2024) & (US\$/Unit)
- Table 79. Global Viscosupplementation Injection Average Price by Application (2025-2030) & (US\$/Unit)
- Table 80. North America Viscosupplementation Injection Sales Quantity by Type (2019-2024) & (K Units)
- Table 81. North America Viscosupplementation Injection Sales Quantity by Type (2025-2030) & (K Units)
- Table 82. North America Viscosupplementation Injection Sales Quantity by Application (2019-2024) & (K Units)
- Table 83. North America Viscosupplementation Injection Sales Quantity by Application (2025-2030) & (K Units)
- Table 84. North America Viscosupplementation Injection Sales Quantity by Country (2019-2024) & (K Units)
- Table 85. North America Viscosupplementation Injection Sales Quantity by Country (2025-2030) & (K Units)
- Table 86. North America Viscosupplementation Injection Consumption Value by Country (2019-2024) & (USD Million)
- Table 87. North America Viscosupplementation Injection Consumption Value by Country (2025-2030) & (USD Million)
- Table 88. Europe Viscosupplementation Injection Sales Quantity by Type (2019-2024) & (K Units)
- Table 89. Europe Viscosupplementation Injection Sales Quantity by Type (2025-2030) & (K Units)
- Table 90. Europe Viscosupplementation Injection Sales Quantity by Application (2019-2024) & (K Units)
- Table 91. Europe Viscosupplementation Injection Sales Quantity by Application (2025-2030) & (K Units)
- Table 92. Europe Viscosupplementation Injection Sales Quantity by Country (2019-2024) & (K Units)
- Table 93. Europe Viscosupplementation Injection Sales Quantity by Country (2025-2030) & (K Units)
- Table 94. Europe Viscosupplementation Injection Consumption Value by Country (2019-2024) & (USD Million)
- Table 95. Europe Viscosupplementation Injection Consumption Value by Country



(2025-2030) & (USD Million)

Table 96. Asia-Pacific Viscosupplementation Injection Sales Quantity by Type (2019-2024) & (K Units)

Table 97. Asia-Pacific Viscosupplementation Injection Sales Quantity by Type (2025-2030) & (K Units)

Table 98. Asia-Pacific Viscosupplementation Injection Sales Quantity by Application (2019-2024) & (K Units)

Table 99. Asia-Pacific Viscosupplementation Injection Sales Quantity by Application (2025-2030) & (K Units)

Table 100. Asia-Pacific Viscosupplementation Injection Sales Quantity by Region (2019-2024) & (K Units)

Table 101. Asia-Pacific Viscosupplementation Injection Sales Quantity by Region (2025-2030) & (K Units)

Table 102. Asia-Pacific Viscosupplementation Injection Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Viscosupplementation Injection Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Viscosupplementation Injection Sales Quantity by Type (2019-2024) & (K Units)

Table 105. South America Viscosupplementation Injection Sales Quantity by Type (2025-2030) & (K Units)

Table 106. South America Viscosupplementation Injection Sales Quantity by Application (2019-2024) & (K Units)

Table 107. South America Viscosupplementation Injection Sales Quantity by Application (2025-2030) & (K Units)

Table 108. South America Viscosupplementation Injection Sales Quantity by Country (2019-2024) & (K Units)

Table 109. South America Viscosupplementation Injection Sales Quantity by Country (2025-2030) & (K Units)

Table 110. South America Viscosupplementation Injection Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Viscosupplementation Injection Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Viscosupplementation Injection Sales Quantity by Type (2019-2024) & (K Units)

Table 113. Middle East & Africa Viscosupplementation Injection Sales Quantity by Type (2025-2030) & (K Units)

Table 114. Middle East & Africa Viscosupplementation Injection Sales Quantity by Application (2019-2024) & (K Units)



Table 115. Middle East & Africa Viscosupplementation Injection Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Middle East & Africa Viscosupplementation Injection Sales Quantity by Region (2019-2024) & (K Units)

Table 117. Middle East & Africa Viscosupplementation Injection Sales Quantity by Region (2025-2030) & (K Units)

Table 118. Middle East & Africa Viscosupplementation Injection Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Viscosupplementation Injection Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Viscosupplementation Injection Raw Material

Table 121. Key Manufacturers of Viscosupplementation Injection Raw Materials

Table 122. Viscosupplementation Injection Typical Distributors

Table 123. Viscosupplementation Injection Typical Customers



List Of Figures

LIST OF FIGURES

Figure 1. Viscosupplementation Injection Picture

Figure 2. Global Viscosupplementation Injection Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Viscosupplementation Injection Consumption Value Market Share by Type in 2023

Figure 4. Single Injection Examples

Figure 5. Three Injection Examples

Figure 6. Five Injection Examples

Figure 7. Global Viscosupplementation Injection Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Viscosupplementation Injection Consumption Value Market Share by Application in 2023

Figure 9. Hospitals Examples

Figure 10. Clinics Examples

Figure 11. Others Examples

Figure 12. Global Viscosupplementation Injection Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Viscosupplementation Injection Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Viscosupplementation Injection Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Viscosupplementation Injection Average Price (2019-2030) & (US\$/Unit)

Figure 16. Global Viscosupplementation Injection Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Viscosupplementation Injection Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Viscosupplementation Injection by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Viscosupplementation Injection Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Viscosupplementation Injection Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Viscosupplementation Injection Sales Quantity Market Share by Region (2019-2030)



Figure 22. Global Viscosupplementation Injection Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Viscosupplementation Injection Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Viscosupplementation Injection Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Viscosupplementation Injection Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Viscosupplementation Injection Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Viscosupplementation Injection Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Viscosupplementation Injection Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Viscosupplementation Injection Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Viscosupplementation Injection Average Price by Type (2019-2030) & (US\$/Unit)

Figure 31. Global Viscosupplementation Injection Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Viscosupplementation Injection Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Viscosupplementation Injection Average Price by Application (2019-2030) & (US\$/Unit)

Figure 34. North America Viscosupplementation Injection Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Viscosupplementation Injection Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Viscosupplementation Injection Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Viscosupplementation Injection Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Viscosupplementation Injection Sales Quantity Market Share by Type



(2019-2030)

Figure 42. Europe Viscosupplementation Injection Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Viscosupplementation Injection Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Viscosupplementation Injection Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Viscosupplementation Injection Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Viscosupplementation Injection Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Viscosupplementation Injection Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Viscosupplementation Injection Consumption Value Market Share by Region (2019-2030)

Figure 54. China Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Viscosupplementation Injection Sales Quantity Market Share by Type (2019-2030)



Figure 61. South America Viscosupplementation Injection Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Viscosupplementation Injection Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Viscosupplementation Injection Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Viscosupplementation Injection Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Viscosupplementation Injection Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Viscosupplementation Injection Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Viscosupplementation Injection Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Viscosupplementation Injection Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Viscosupplementation Injection Market Drivers

Figure 75. Viscosupplementation Injection Market Restraints

Figure 76. Viscosupplementation Injection Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Viscosupplementation Injection in 2023

Figure 79. Manufacturing Process Analysis of Viscosupplementation Injection

Figure 80. Viscosupplementation Injection Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source



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