

Global Viscose Filament Yarns Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Viscose Filament Yarns market size is expected to reach \$ 2245 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Viscose filament yarn VFY is a natural yarn made from wood pulp or cotton pulp. It is obtained from nature and so is a natural product (not synthetics). Viscose filament yarn is also known as Rayon Yarn OR Rayon Filament Yarn. Owing to the silky appearance and feel VFY can be used to make the fabrics for clothing and home textiles. Due to feature of ability breather and absorb liquid, it can be used in making soft, smooth fabric for clothing. In 2024, global Viscose Filament Yarns production reached approximately 256 K MT, with an average global market price of around US\$ 6682 per MT.

The viscose filament yarn (VFY) market is mainly driven by the growth of textiles and apparel—especially in regions where fine, silk-like fabrics are popular—and by the broader push toward more “natural” or cellulosic-based fibers. VFY offers high luster, a soft hand, good drape, and strong dyeability at a fraction of silk’s cost, so it is widely used in sarees and other traditional garments, dresses, linings, scarves, lingerie, embroidery threads, and premium home textiles such as curtains and upholstery; as textile production expands in Asia and consumers in many markets trade up to more refined fabrics, this directly pulls demand for viscose filament. At the same time, brands and retailers are under pressure to reduce reliance on fossil-based synthetics like polyester and to market eco-friendlier collections, so viscose—including filament grades—benefits from being a regenerated cellulose fiber derived from renewable biomass, with emerging product lines based on certified wood and, increasingly, recycled textile pulp.

Upstream, VFY producers are tightly linked to the dissolving wood pulp industry and to

a set of energy- and chemical-intensive process inputs. The core feedstock is high-purity cellulose pulp, traditionally from hardwood plantations (eucalyptus, beech, etc.) and cotton linters and increasingly from bamboo or recycled textile pulp, which must meet strict purity and viscosity specifications to spin uniform, high-quality filaments; this ties VFY economics to forestry practices, land-use policy, certification requirements around deforestation and biodiversity, and price cycles for dissolving pulp. The viscose process itself depends heavily on caustic soda, carbon disulfide, sulfuric acid and other sulfur chemicals, plus substantial steam and electricity and capital-intensive effluent and emission control systems, so shifts in chlor-alkali capacity, energy prices, and environmental regulations on sulfur emissions or wastewater treatment feed quickly into costs; in response, some producers are integrating backward into pulp, securing long-term supply contracts, and investing in cleaner technologies and next-generation pulps to stabilize their upstream position.

Overall, the viscose filament yarn industry tends to earn moderate gross profit margins in roughly the low- to mid-teens percentage range, with integrated or specialty-focused producers sometimes reaching high-teens margins when pulp and energy costs are favorable.

This report studies the global Viscose Filament Yarns production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Viscose Filament Yarns and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Viscose Filament Yarns that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Viscose Filament Yarns total production and demand, 2021-2032, (K MT)

Global Viscose Filament Yarns total production value, 2021-2032, (USD Million)

Global Viscose Filament Yarns production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Viscose Filament Yarns consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Viscose Filament Yarns domestic production, consumption, key domestic manufacturers and share

Global Viscose Filament Yarns production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Viscose Filament Yarns production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Viscose Filament Yarns production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Viscose Filament Yarns market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xinxiang Bailu Chemical Fiber (CN), Yibin Grace Group (CN), Swan Fiber (CN), Jilin Chemical Fiber Group (CN), Nanjing Chemical Fiber (CN), Indian Rayon (IN), Century Rayon(IN), ENKA (GE), Glanzstoff Industries(CZ), Kesoram Rayon (IN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Viscose Filament Yarns market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Viscose Filament Yarns Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Viscose Filament Yarns Market, Segmentation by Type:

Continuous

Semi-continuous

Global Viscose Filament Yarns Market, Segmentation by Feature:

Coarse Denier (Regular)

Medium Denier (Fine)

Fine Denier/Extra Fine Denier

Global Viscose Filament Yarns Market, Segmentation by Channel:

Direct Selling

Distribution

Global Viscose Filament Yarns Market, Segmentation by Application:

Garment Industry

Auto Industry

Others

Companies Profiled:

Xinxiang Bailu Chemical Fiber (CN)

Yibin Grace Group (CN)

Swan Fiber (CN)

Jilin Chemical Fiber Group (CN)

Nanjing Chemical Fiber (CN)

Indian Rayon (IN)

Century Rayon(IN)

ENKA (GE)

Glanzstoff Industries(CZ)

Kesoram Rayon (IN)

Abirami Textiles(IN)

Sniace Group (ESP)

Threefold Export Combines Pvt. Ltd.(IN)

Rahul Rayon(IN)

Key Questions Answered:

1. How big is the global Viscose Filament Yarns market?
2. What is the demand of the global Viscose Filament Yarns market?
3. What is the year over year growth of the global Viscose Filament Yarns market?
4. What is the production and production value of the global Viscose Filament Yarns market?
5. Who are the key producers in the global Viscose Filament Yarns market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Viscose Filament Yarns Introduction
- 1.2 World Viscose Filament Yarns Supply & Forecast
 - 1.2.1 World Viscose Filament Yarns Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Viscose Filament Yarns Production (2021-2032)
 - 1.2.3 World Viscose Filament Yarns Pricing Trends (2021-2032)
- 1.3 World Viscose Filament Yarns Production by Region (Based on Production Site)
 - 1.3.1 World Viscose Filament Yarns Production Value by Region (2021-2032)
 - 1.3.2 World Viscose Filament Yarns Production by Region (2021-2032)
 - 1.3.3 World Viscose Filament Yarns Average Price by Region (2021-2032)
 - 1.3.4 Europe Viscose Filament Yarns Production (2021-2032)
 - 1.3.5 China Viscose Filament Yarns Production (2021-2032)
 - 1.3.6 India Viscose Filament Yarns Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Viscose Filament Yarns Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Viscose Filament Yarns Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Viscose Filament Yarns Demand (2021-2032)
- 2.2 World Viscose Filament Yarns Consumption by Region
 - 2.2.1 World Viscose Filament Yarns Consumption by Region (2021-2026)
 - 2.2.2 World Viscose Filament Yarns Consumption Forecast by Region (2027-2032)
- 2.3 United States Viscose Filament Yarns Consumption (2021-2032)
- 2.4 China Viscose Filament Yarns Consumption (2021-2032)
- 2.5 Europe Viscose Filament Yarns Consumption (2021-2032)
- 2.6 Japan Viscose Filament Yarns Consumption (2021-2032)
- 2.7 South Korea Viscose Filament Yarns Consumption (2021-2032)
- 2.8 ASEAN Viscose Filament Yarns Consumption (2021-2032)
- 2.9 India Viscose Filament Yarns Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Viscose Filament Yarns Production Value by Manufacturer (2021-2026)
- 3.2 World Viscose Filament Yarns Production by Manufacturer (2021-2026)

- 3.3 World Viscose Filament Yarns Average Price by Manufacturer (2021-2026)
- 3.4 Viscose Filament Yarns Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Viscose Filament Yarns Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Viscose Filament Yarns in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Viscose Filament Yarns in 2025
- 3.6 Viscose Filament Yarns Market: Overall Company Footprint Analysis
 - 3.6.1 Viscose Filament Yarns Market: Region Footprint
 - 3.6.2 Viscose Filament Yarns Market: Company Product Type Footprint
 - 3.6.3 Viscose Filament Yarns Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Viscose Filament Yarns Production Value Comparison
 - 4.1.1 United States VS China: Viscose Filament Yarns Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Viscose Filament Yarns Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Viscose Filament Yarns Production Comparison
 - 4.2.1 United States VS China: Viscose Filament Yarns Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Viscose Filament Yarns Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Viscose Filament Yarns Consumption Comparison
 - 4.3.1 United States VS China: Viscose Filament Yarns Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Viscose Filament Yarns Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Viscose Filament Yarns Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Viscose Filament Yarns Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Viscose Filament Yarns Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Viscose Filament Yarns Production

(2021-2026)

4.5 China Based Viscose Filament Yarns Manufacturers and Market Share

4.5.1 China Based Viscose Filament Yarns Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Viscose Filament Yarns Production Value (2021-2026)

4.5.3 China Based Manufacturers Viscose Filament Yarns Production (2021-2026)

4.6 Rest of World Based Viscose Filament Yarns Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Viscose Filament Yarns Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Viscose Filament Yarns Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Viscose Filament Yarns Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Viscose Filament Yarns Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Continuous

5.2.2 Semi-continuous

5.3 Market Segment by Type

5.3.1 World Viscose Filament Yarns Production by Type (2021-2032)

5.3.2 World Viscose Filament Yarns Production Value by Type (2021-2032)

5.3.3 World Viscose Filament Yarns Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Viscose Filament Yarns Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Garment Industry

6.2.2 Auto Industry

6.2.3 Others

6.3 Market Segment by Application

- 6.3.1 World Viscose Filament Yarns Production by Application (2021-2032)
- 6.3.2 World Viscose Filament Yarns Production Value by Application (2021-2032)
- 6.3.3 World Viscose Filament Yarns Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Xinxiang Bailu Chemical Fiber (CN)

- 7.1.1 Xinxiang Bailu Chemical Fiber (CN) Details
- 7.1.2 Xinxiang Bailu Chemical Fiber (CN) Major Business
- 7.1.3 Xinxiang Bailu Chemical Fiber (CN) Viscose Filament Yarns Product and Services
- 7.1.4 Xinxiang Bailu Chemical Fiber (CN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 Xinxiang Bailu Chemical Fiber (CN) Recent Developments/Updates
- 7.1.6 Xinxiang Bailu Chemical Fiber (CN) Competitive Strengths & Weaknesses

7.2 Yibin Grace Group (CN)

- 7.2.1 Yibin Grace Group (CN) Details
- 7.2.2 Yibin Grace Group (CN) Major Business
- 7.2.3 Yibin Grace Group (CN) Viscose Filament Yarns Product and Services
- 7.2.4 Yibin Grace Group (CN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.2.5 Yibin Grace Group (CN) Recent Developments/Updates
- 7.2.6 Yibin Grace Group (CN) Competitive Strengths & Weaknesses

7.3 Swan Fiber (CN)

- 7.3.1 Swan Fiber (CN) Details
- 7.3.2 Swan Fiber (CN) Major Business
- 7.3.3 Swan Fiber (CN) Viscose Filament Yarns Product and Services
- 7.3.4 Swan Fiber (CN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.3.5 Swan Fiber (CN) Recent Developments/Updates
- 7.3.6 Swan Fiber (CN) Competitive Strengths & Weaknesses

7.4 Jilin Chemical Fiber Group (CN)

- 7.4.1 Jilin Chemical Fiber Group (CN) Details
- 7.4.2 Jilin Chemical Fiber Group (CN) Major Business
- 7.4.3 Jilin Chemical Fiber Group (CN) Viscose Filament Yarns Product and Services
- 7.4.4 Jilin Chemical Fiber Group (CN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.4.5 Jilin Chemical Fiber Group (CN) Recent Developments/Updates
- 7.4.6 Jilin Chemical Fiber Group (CN) Competitive Strengths & Weaknesses

7.5 Nanjing Chemical Fiber (CN)

7.5.1 Nanjing Chemical Fiber (CN) Details

7.5.2 Nanjing Chemical Fiber (CN) Major Business

7.5.3 Nanjing Chemical Fiber (CN) Viscose Filament Yarns Product and Services

7.5.4 Nanjing Chemical Fiber (CN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Nanjing Chemical Fiber (CN) Recent Developments/Updates

7.5.6 Nanjing Chemical Fiber (CN) Competitive Strengths & Weaknesses

7.6 Indian Rayon (IN)

7.6.1 Indian Rayon (IN) Details

7.6.2 Indian Rayon (IN) Major Business

7.6.3 Indian Rayon (IN) Viscose Filament Yarns Product and Services

7.6.4 Indian Rayon (IN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Indian Rayon (IN) Recent Developments/Updates

7.6.6 Indian Rayon (IN) Competitive Strengths & Weaknesses

7.7 Century Rayon(IN)

7.7.1 Century Rayon(IN) Details

7.7.2 Century Rayon(IN) Major Business

7.7.3 Century Rayon(IN) Viscose Filament Yarns Product and Services

7.7.4 Century Rayon(IN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Century Rayon(IN) Recent Developments/Updates

7.7.6 Century Rayon(IN) Competitive Strengths & Weaknesses

7.8 ENKA (GE)

7.8.1 ENKA (GE) Details

7.8.2 ENKA (GE) Major Business

7.8.3 ENKA (GE) Viscose Filament Yarns Product and Services

7.8.4 ENKA (GE) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 ENKA (GE) Recent Developments/Updates

7.8.6 ENKA (GE) Competitive Strengths & Weaknesses

7.9 Glanzstoff Industries(CZ)

7.9.1 Glanzstoff Industries(CZ) Details

7.9.2 Glanzstoff Industries(CZ) Major Business

7.9.3 Glanzstoff Industries(CZ) Viscose Filament Yarns Product and Services

7.9.4 Glanzstoff Industries(CZ) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Glanzstoff Industries(CZ) Recent Developments/Updates

- 7.9.6 Glanzstoff Industries(CZ) Competitive Strengths & Weaknesses
- 7.10 Kesoram Rayon (IN)
 - 7.10.1 Kesoram Rayon (IN) Details
 - 7.10.2 Kesoram Rayon (IN) Major Business
 - 7.10.3 Kesoram Rayon (IN) Viscose Filament Yarns Product and Services
 - 7.10.4 Kesoram Rayon (IN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Kesoram Rayon (IN) Recent Developments/Updates
 - 7.10.6 Kesoram Rayon (IN) Competitive Strengths & Weaknesses
- 7.11 Abirami Textiles(IN)
 - 7.11.1 Abirami Textiles(IN) Details
 - 7.11.2 Abirami Textiles(IN) Major Business
 - 7.11.3 Abirami Textiles(IN) Viscose Filament Yarns Product and Services
 - 7.11.4 Abirami Textiles(IN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Abirami Textiles(IN) Recent Developments/Updates
 - 7.11.6 Abirami Textiles(IN) Competitive Strengths & Weaknesses
- 7.12 Sniace Group (ESP)
 - 7.12.1 Sniace Group (ESP) Details
 - 7.12.2 Sniace Group (ESP) Major Business
 - 7.12.3 Sniace Group (ESP) Viscose Filament Yarns Product and Services
 - 7.12.4 Sniace Group (ESP) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Sniace Group (ESP) Recent Developments/Updates
 - 7.12.6 Sniace Group (ESP) Competitive Strengths & Weaknesses
- 7.13 Threefold Export Combines Pvt. Ltd.(IN)
 - 7.13.1 Threefold Export Combines Pvt. Ltd.(IN) Details
 - 7.13.2 Threefold Export Combines Pvt. Ltd.(IN) Major Business
 - 7.13.3 Threefold Export Combines Pvt. Ltd.(IN) Viscose Filament Yarns Product and Services
 - 7.13.4 Threefold Export Combines Pvt. Ltd.(IN) Viscose Filament Yarns Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Threefold Export Combines Pvt. Ltd.(IN) Recent Developments/Updates
 - 7.13.6 Threefold Export Combines Pvt. Ltd.(IN) Competitive Strengths & Weaknesses
- 7.14 Rahul Rayon(IN)
 - 7.14.1 Rahul Rayon(IN) Details
 - 7.14.2 Rahul Rayon(IN) Major Business
 - 7.14.3 Rahul Rayon(IN) Viscose Filament Yarns Product and Services
 - 7.14.4 Rahul Rayon(IN) Viscose Filament Yarns Production, Price, Value, Gross

Margin and Market Share (2021-2026)

7.14.5 Rahul Rayon(IN) Recent Developments/Updates

7.14.6 Rahul Rayon(IN) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Viscose Filament Yarns Industry Chain

8.2 Viscose Filament Yarns Upstream Analysis

8.2.1 Viscose Filament Yarns Core Raw Materials

8.2.2 Main Manufacturers of Viscose Filament Yarns Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Viscose Filament Yarns Production Mode

8.6 Viscose Filament Yarns Procurement Model

8.7 Viscose Filament Yarns Industry Sales Model and Sales Channels

8.7.1 Viscose Filament Yarns Sales Model

8.7.2 Viscose Filament Yarns Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Viscose Filament Yarns Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Viscose Filament Yarns Production Value by Region (2021-2026) & (USD Million)

Table 3. World Viscose Filament Yarns Production Value by Region (2027-2032) & (USD Million)

Table 4. World Viscose Filament Yarns Production Value Market Share by Region (2021-2026)

Table 5. World Viscose Filament Yarns Production Value Market Share by Region (2027-2032)

Table 6. World Viscose Filament Yarns Production by Region (2021-2026) & (K MT)

Table 7. World Viscose Filament Yarns Production by Region (2027-2032) & (K MT)

Table 8. World Viscose Filament Yarns Production Market Share by Region (2021-2026)

Table 9. World Viscose Filament Yarns Production Market Share by Region (2027-2032)

Table 10. World Viscose Filament Yarns Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Viscose Filament Yarns Average Price by Region (2027-2032) & (USD/MT)

Table 12. Viscose Filament Yarns Major Market Trends

Table 13. World Viscose Filament Yarns Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Viscose Filament Yarns Consumption by Region (2021-2026) & (K MT)

Table 15. World Viscose Filament Yarns Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Viscose Filament Yarns Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Viscose Filament Yarns Producers in 2025

Table 18. World Viscose Filament Yarns Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Viscose Filament Yarns Producers in 2025

Table 20. World Viscose Filament Yarns Average Price by Manufacturer (2021-2026) & (USD/MT)

- Table 21. Global Viscose Filament Yarns Company Evaluation Quadrant
- Table 22. World Viscose Filament Yarns Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Viscose Filament Yarns Production Site of Key Manufacturer
- Table 24. Viscose Filament Yarns Market: Company Product Type Footprint
- Table 25. Viscose Filament Yarns Market: Company Product Application Footprint
- Table 26. Viscose Filament Yarns Competitive Factors
- Table 27. Viscose Filament Yarns New Entrant and Capacity Expansion Plans
- Table 28. Viscose Filament Yarns Mergers & Acquisitions Activity
- Table 29. United States VS China Viscose Filament Yarns Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Viscose Filament Yarns Production Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 31. United States VS China Viscose Filament Yarns Consumption Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 32. United States Based Viscose Filament Yarns Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Viscose Filament Yarns Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Viscose Filament Yarns Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Viscose Filament Yarns Production (2021-2026) & (K MT)
- Table 36. United States Based Manufacturers Viscose Filament Yarns Production Market Share (2021-2026)
- Table 37. China Based Viscose Filament Yarns Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Viscose Filament Yarns Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Viscose Filament Yarns Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Viscose Filament Yarns Production, (2021-2026) & (K MT)
- Table 41. China Based Manufacturers Viscose Filament Yarns Production Market Share (2021-2026)
- Table 42. Rest of World Based Viscose Filament Yarns Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Viscose Filament Yarns Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Viscose Filament Yarns Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Viscose Filament Yarns Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Viscose Filament Yarns Production Market Share (2021-2026)

Table 47. World Viscose Filament Yarns Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Viscose Filament Yarns Production by Type (2021-2026) & (K MT)

Table 49. World Viscose Filament Yarns Production by Type (2027-2032) & (K MT)

Table 50. World Viscose Filament Yarns Production Value by Type (2021-2026) & (USD Million)

Table 51. World Viscose Filament Yarns Production Value by Type (2027-2032) & (USD Million)

Table 52. World Viscose Filament Yarns Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Viscose Filament Yarns Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Viscose Filament Yarns Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Viscose Filament Yarns Production by Application (2021-2026) & (K MT)

Table 56. World Viscose Filament Yarns Production by Application (2027-2032) & (K MT)

Table 57. World Viscose Filament Yarns Production Value by Application (2021-2026) & (USD Million)

Table 58. World Viscose Filament Yarns Production Value by Application (2027-2032) & (USD Million)

Table 59. World Viscose Filament Yarns Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Viscose Filament Yarns Average Price by Application (2027-2032) & (USD/MT)

Table 61. Xinxiang Bailu Chemical Fiber (CN) Basic Information, Manufacturing Base and Competitors

Table 62. Xinxiang Bailu Chemical Fiber (CN) Major Business

Table 63. Xinxiang Bailu Chemical Fiber (CN) Viscose Filament Yarns Product and Services

Table 64. Xinxiang Bailu Chemical Fiber (CN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 65. Xinxiang Bailu Chemical Fiber (CN) Recent Developments/Updates

Table 66. Xinxiang Bailu Chemical Fiber (CN) Competitive Strengths & Weaknesses

Table 67. Yibin Grace Group (CN) Basic Information, Manufacturing Base and Competitors

Table 68. Yibin Grace Group (CN) Major Business

Table 69. Yibin Grace Group (CN) Viscose Filament Yarns Product and Services

Table 70. Yibin Grace Group (CN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 71. Yibin Grace Group (CN) Recent Developments/Updates

Table 72. Yibin Grace Group (CN) Competitive Strengths & Weaknesses

Table 73. Swan Fiber (CN) Basic Information, Manufacturing Base and Competitors

Table 74. Swan Fiber (CN) Major Business

Table 75. Swan Fiber (CN) Viscose Filament Yarns Product and Services

Table 76. Swan Fiber (CN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Swan Fiber (CN) Recent Developments/Updates

Table 78. Swan Fiber (CN) Competitive Strengths & Weaknesses

Table 79. Jilin Chemical Fiber Group (CN) Basic Information, Manufacturing Base and Competitors

Table 80. Jilin Chemical Fiber Group (CN) Major Business

Table 81. Jilin Chemical Fiber Group (CN) Viscose Filament Yarns Product and Services

Table 82. Jilin Chemical Fiber Group (CN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Jilin Chemical Fiber Group (CN) Recent Developments/Updates

Table 84. Jilin Chemical Fiber Group (CN) Competitive Strengths & Weaknesses

Table 85. Nanjing Chemical Fiber (CN) Basic Information, Manufacturing Base and Competitors

Table 86. Nanjing Chemical Fiber (CN) Major Business

Table 87. Nanjing Chemical Fiber (CN) Viscose Filament Yarns Product and Services

Table 88. Nanjing Chemical Fiber (CN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Nanjing Chemical Fiber (CN) Recent Developments/Updates

Table 90. Nanjing Chemical Fiber (CN) Competitive Strengths & Weaknesses

Table 91. Indian Rayon (IN) Basic Information, Manufacturing Base and Competitors

- Table 92. Indian Rayon (IN) Major Business
- Table 93. Indian Rayon (IN) Viscose Filament Yarns Product and Services
- Table 94. Indian Rayon (IN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Indian Rayon (IN) Recent Developments/Updates
- Table 96. Indian Rayon (IN) Competitive Strengths & Weaknesses
- Table 97. Century Rayon(IN) Basic Information, Manufacturing Base and Competitors
- Table 98. Century Rayon(IN) Major Business
- Table 99. Century Rayon(IN) Viscose Filament Yarns Product and Services
- Table 100. Century Rayon(IN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Century Rayon(IN) Recent Developments/Updates
- Table 102. Century Rayon(IN) Competitive Strengths & Weaknesses
- Table 103. ENKA (GE) Basic Information, Manufacturing Base and Competitors
- Table 104. ENKA (GE) Major Business
- Table 105. ENKA (GE) Viscose Filament Yarns Product and Services
- Table 106. ENKA (GE) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. ENKA (GE) Recent Developments/Updates
- Table 108. ENKA (GE) Competitive Strengths & Weaknesses
- Table 109. Glanzstoff Industries(CZ) Basic Information, Manufacturing Base and Competitors
- Table 110. Glanzstoff Industries(CZ) Major Business
- Table 111. Glanzstoff Industries(CZ) Viscose Filament Yarns Product and Services
- Table 112. Glanzstoff Industries(CZ) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Glanzstoff Industries(CZ) Recent Developments/Updates
- Table 114. Glanzstoff Industries(CZ) Competitive Strengths & Weaknesses
- Table 115. Kesoram Rayon (IN) Basic Information, Manufacturing Base and Competitors
- Table 116. Kesoram Rayon (IN) Major Business
- Table 117. Kesoram Rayon (IN) Viscose Filament Yarns Product and Services
- Table 118. Kesoram Rayon (IN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Kesoram Rayon (IN) Recent Developments/Updates

- Table 120. Kesoram Rayon (IN) Competitive Strengths & Weaknesses
- Table 121. Abirami Textiles(IN) Basic Information, Manufacturing Base and Competitors
- Table 122. Abirami Textiles(IN) Major Business
- Table 123. Abirami Textiles(IN) Viscose Filament Yarns Product and Services
- Table 124. Abirami Textiles(IN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Abirami Textiles(IN) Recent Developments/Updates
- Table 126. Abirami Textiles(IN) Competitive Strengths & Weaknesses
- Table 127. Sniace Group (ESP) Basic Information, Manufacturing Base and Competitors
- Table 128. Sniace Group (ESP) Major Business
- Table 129. Sniace Group (ESP) Viscose Filament Yarns Product and Services
- Table 130. Sniace Group (ESP) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Sniace Group (ESP) Recent Developments/Updates
- Table 132. Sniace Group (ESP) Competitive Strengths & Weaknesses
- Table 133. Threefold Export Combines Pvt. Ltd.(IN) Basic Information, Manufacturing Base and Competitors
- Table 134. Threefold Export Combines Pvt. Ltd.(IN) Major Business
- Table 135. Threefold Export Combines Pvt. Ltd.(IN) Viscose Filament Yarns Product and Services
- Table 136. Threefold Export Combines Pvt. Ltd.(IN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Threefold Export Combines Pvt. Ltd.(IN) Recent Developments/Updates
- Table 138. Threefold Export Combines Pvt. Ltd.(IN) Competitive Strengths & Weaknesses
- Table 139. Rahul Rayon(IN) Basic Information, Manufacturing Base and Competitors
- Table 140. Rahul Rayon(IN) Major Business
- Table 141. Rahul Rayon(IN) Viscose Filament Yarns Product and Services
- Table 142. Rahul Rayon(IN) Viscose Filament Yarns Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Rahul Rayon(IN) Recent Developments/Updates
- Table 144. Rahul Rayon(IN) Competitive Strengths & Weaknesses
- Table 145. Global Key Players of Viscose Filament Yarns Upstream (Raw Materials)
- Table 146. Global Viscose Filament Yarns Typical Customers

Table 147. Viscose Filament Yarns Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Viscose Filament Yarns Picture

Figure 2. World Viscose Filament Yarns Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Viscose Filament Yarns Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Viscose Filament Yarns Production (2021-2032) & (K MT)

Figure 5. World Viscose Filament Yarns Average Price (2021-2032) & (USD/MT)

Figure 6. World Viscose Filament Yarns Production Value Market Share by Region (2021-2032)

Figure 7. World Viscose Filament Yarns Production Market Share by Region (2021-2032)

Figure 8. Europe Viscose Filament Yarns Production (2021-2032) & (K MT)

Figure 9. China Viscose Filament Yarns Production (2021-2032) & (K MT)

Figure 10. India Viscose Filament Yarns Production (2021-2032) & (K MT)

Figure 11. Viscose Filament Yarns Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 14. World Viscose Filament Yarns Consumption Market Share by Region (2021-2032)

Figure 15. United States Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 16. China Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 17. Europe Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 18. Japan Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 19. South Korea Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 20. ASEAN Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 21. India Viscose Filament Yarns Consumption (2021-2032) & (K MT)

Figure 22. Producer Shipments of Viscose Filament Yarns by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Viscose Filament Yarns Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Viscose Filament Yarns Markets in 2025

Figure 25. United States VS China: Viscose Filament Yarns Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Viscose Filament Yarns Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Viscose Filament Yarns Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Viscose Filament Yarns Production Market Share 2025

Figure 29. China Based Manufacturers Viscose Filament Yarns Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Viscose Filament Yarns Production Market Share 2025

Figure 31. World Viscose Filament Yarns Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Viscose Filament Yarns Production Value Market Share by Type in 2025

Figure 33. Continuous

Figure 34. Semi-continuous

Figure 35. World Viscose Filament Yarns Production Market Share by Type (2021-2032)

Figure 36. World Viscose Filament Yarns Production Value Market Share by Type (2021-2032)

Figure 37. World Viscose Filament Yarns Average Price by Type (2021-2032) & (USD/MT)

Figure 38. World Viscose Filament Yarns Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 39. World Viscose Filament Yarns Production Value Market Share by Application in 2025

Figure 40. Garment Industry

Figure 41. Auto Industry

Figure 42. Others

Figure 43. World Viscose Filament Yarns Production Market Share by Application (2021-2032)

Figure 44. World Viscose Filament Yarns Production Value Market Share by Application (2021-2032)

Figure 45. World Viscose Filament Yarns Average Price by Application (2021-2032) & (USD/MT)

Figure 46. Viscose Filament Yarns Industry Chain

Figure 47. Viscose Filament Yarns Procurement Model

Figure 48. Viscose Filament Yarns Sales Model

Figure 49. Viscose Filament Yarns Sales Channels, Direct Sales, and Distribution

Figure 50. Methodology

Figure 51. Research Process and Data Source

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