

Global Virus Transport and Preservation Medium Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Virus Transport and Preservation Medium market size was valued at US\$ 214 million in 2025 and is forecast to a readjusted size of US\$ 298 million by 2032 with a CAGR of 4.8% during review period.

Virus Transport and Preservation Medium is a dedicated medical biological reagent/formulation optimized for the sample collection-to-laboratory transport link of viral specimens, typically paired with sterile sampling swabs and disposable sampling tubes; its formula is scientifically compounded with core components including pH-buffering agents, nucleic acid stabilizers, RNase/DNase inhibitors, broad-spectrum antimicrobial agents (anti-bacterial/anti-fungal), and optional viral inactivators, and is divided into inactivated and non-inactivated types. It is designed to maintain the structural integrity of viral nucleic acids or the biological activity of viral particles under ambient or short-distance low-temperature conditions, inhibit the growth of contaminating microorganisms and the degradation of viral genetic material during short-term transport (hours to 7 days), and ensure that the transported viral samples meet the quality requirements of downstream detection (e.g., RT-PCR), viral isolation, culture and identification, serving as a standard core reagent for clinical viral sampling, epidemic surveillance and public health emergency response.

In 2025, global Virus Transport and Preservation Medium production reached approximately 52 million units, with an average global market price of around US\$ 4 per unit. The production capacity of Virus Transport and Preservation Medium is approximately 65million units per year, the average gross profit margin was 28-31%.

The upstream of the Virus Transport and Preservation Medium supply chain consists of suppliers of high-purity raw chemical materials, medical-grade sterile consumables (e.g., nylon flocked swabs, disposable plastic sampling tubes, sealed caps, sterile packaging materials), and professional production and testing equipment (e.g., sterile filling machines, high-temperature sterilizers, nucleic acid integrity detection instruments, microbial contamination testing equipment); the midstream is composed of manufacturers engaged in virus transport and preservation medium formula R&D, GMP-compliant sterile production, batch quality verification and medical device regulatory certification, with most enterprises providing virus transport and preservation medium as an integrated sampling kit (medium + swab + tube) for end-users; the downstream covers core terminal users including medical institutions (hospitals, clinics), disease control and prevention centers at all levels, entry-exit quarantine and port inspection agencies, community and grassroots sampling points, third-party medical testing institutions, and veterinary epidemic prevention institutions, with partial downstream scientific research laboratories also using virus transport and preservation medium for short-distance transport of experimental viral samples.

The cost structure of Virus Transport and Preservation Medium is dominated by raw material and sterile consumable costs, including high-purity chemical reagents for the medium formula (stabilizers, inhibitors, antimicrobial agents) and medical-grade sterile sampling accessories (swabs, sampling tubes, sealed caps) that form the integrated kit—these two parts together constitute the core direct cost, with the sterile consumable cost even exceeding the medium reagent cost for kit-type virus transport and preservation medium due to strict medical grade requirements. Followed by production and quality control costs, including the operation and maintenance of GMP-compliant sterile production workshops, automated filling and assembly processes, and strict batch testing to meet medical device standards.

This report is a detailed and comprehensive analysis for global Virus Transport and Preservation Medium market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Virus Transport and Preservation Medium market size and forecasts, in

Global Virus Transport and Preservation Medium Market 2026 by Manufacturers, Regions, Type and Application, Fo...

consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Virus Transport and Preservation Medium market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Virus Transport and Preservation Medium market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Virus Transport and Preservation Medium market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Virus Transport and Preservation Medium

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Virus Transport and Preservation Medium market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Copan Diagnostics, EKF Diagnostics Holdings, Mole Bioscience, Ruhof, Biocomma, Goldsite Diagnostics, BioServUK, Biologix Group Limited, Hardy Diagnostics, Huachenyang (Shenzhen)Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Virus Transport and Preservation Medium market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inactivated

Non-inactivated

Market segment by Preservation Temperature Requirement

Ambient Temperature

Low-Temperature

Ultra-Low Temperature

Market segment by Application

Medical Institutions

Centers for Disease Control and Prevention

Entry-Exit Quarantine and Port Inspection Agencies

Third-Party Medical Testing Institutions

Others

Major players covered

Copan Diagnostics

EKF Diagnostics Holdings

Mole Bioscience

Ruhof

Biocomma

Goldsite Diagnostics

BioServUK

Biologix Group Limited

Hardy Diagnostics

Huachenyang (Shenzhen)Technology Co., Ltd.

Thermo Fisher Scientific

Longhorn Vaccines and Diagnostics

Liofilchem

Capricorn Scientific

Bio-Med

Mantacc

Medline Industries

Shandong Chengwu Medical Products Factory

BD

FC-BIOS SDN BHD

Medical Wire & Equipment

Biosigma

BIOBASE

Aptaca

Orient Gene

Darui Biotech

Hangzhou LifeReal Biotechnology

Haimen Shengbang Laboratory Equipment

Babio Biotechnology

Puritan Medical Products

Cardinal Health

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Virus Transport and Preservation Medium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Virus Transport and Preservation Medium, with price, sales quantity, revenue, and global market share of Virus Transport and Preservation Medium from 2021 to 2026.

Chapter 3, the Virus Transport and Preservation Medium competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Virus Transport and Preservation Medium breakdown data are shown at

the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Virus Transport and Preservation Medium market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Virus Transport and Preservation Medium.

Chapter 14 and 15, to describe Virus Transport and Preservation Medium sales channel, distributors, customers, research findings and conclusion.

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