

Global Virus Filtration Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Virus Filtration market size was valued at USD 6068.2 million in 2023 and is forecast to a readjusted size of USD 14630 million by 2030 with a CAGR of 13.4% during review period.

Virus filtration (VF) is a key step in an overall viral clearance process since it has been demonstrated to effectively clear a wide range of mammalian viruses with a log reduction value (LRV) > 4 . The potential to achieve higher LRV from virus retentive filters has historically been examined using bacteriophage surrogates, which commonly demonstrated a potential of > 9 LRV when using high titer spikes (e.g. 10(10) PFU/mL). However, as the filter loading increases, one typically experiences significant decreases in performance and LRV.

The major players in global Virus Filtration market include Merck KGaA, Asahi Kasei Medical, Pall Corporation, etc. The top 3 players occupy about 50% shares of the global market. North America and Europe are main markets, they occupy about 70% of the global market. Kits and Reagents is the main type, with a share about 40%. Biologicals is the main application, which holds a share about 50%.

The Global Info Research report includes an overview of the development of the Virus Filtration industry chain, the market status of Biologicals (Kits and Reagents, Filtration Systems), Medical Device (Kits and Reagents, Filtration Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Virus Filtration.

Regionally, the report analyzes the Virus Filtration markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Virus Filtration market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Virus Filtration market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Virus Filtration industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Kits and Reagents, Filtration Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Virus Filtration market.

Regional Analysis: The report involves examining the Virus Filtration market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Virus Filtration market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Virus Filtration:

Company Analysis: Report covers individual Virus Filtration manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Virus Filtration This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Biologicals, Medical Device).

Technology Analysis: Report covers specific technologies relevant to Virus Filtration. It assesses the current state, advancements, and potential future developments in Virus Filtration areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Virus Filtration market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Virus Filtration market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Kits and Reagents

Filtration Systems

Others

Market segment by Application

Biologicals

Medical Device

Air Purification

Water Purification

Major players covered

Merck KGaA

Asahi Kasei Medical

Pall Corporation

Thermo Fisher

Sartorius AG

Lonza

GE Healthcare

WuXi PharmaTech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Virus Filtration product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Virus Filtration, with price, sales, revenue and global market share of Virus Filtration from 2019 to 2024.

Chapter 3, the Virus Filtration competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Virus Filtration breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Virus Filtration market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Virus Filtration.

Chapter 14 and 15, to describe Virus Filtration sales channel, distributors, customers, research findings and conclusion.

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