

Global Virtualized Radio Access Network (vRAN) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Virtualized Radio Access Network (vRAN) market size was valued at USD 1977.6 million in 2023 and is forecast to a readjusted size of USD 6799.1 million by 2030 with a CAGR of 19.3% during review period.

Virtualized radio access networks (vRANs) are a way for telecommunications operators to run their baseband functions as software. One of the primary benefits of virtualizing radio access networks (RANs) is that RAN functions no longer require special proprietary hardware to run, and can instead be run on standard servers. This is achieved by applying the principles of virtualization to RAN, and is usually one part of a larger network function virtualization (NFV) effort.

Global key producers of virtualized radio access networks (vRAN) include Samsung, Nokia, NEC and others. The top three producers together account for more than 60% of the share, with the largest producer being Samsung at 26%. North America has the largest consumption market, with a 36% share. In terms of its product categories, software holds the largest market share, with a share of about 55%, followed by platforms. In terms of its applications, indoor base stations hold about 77% of the market share, while outdoor base stations account for a smaller share.

The Global Info Research report includes an overview of the development of the Virtualized Radio Access Network (vRAN) industry chain, the market status of Indoor Base Station (Software, Platform), Outdoor Base Station (Software, Platform), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Virtualized Radio Access



Network (vRAN).

Regionally, the report analyzes the Virtualized Radio Access Network (vRAN) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Virtualized Radio Access Network (vRAN) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Virtualized Radio Access Network (vRAN) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Virtualized Radio Access Network (vRAN) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Software, Platform).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Virtualized Radio Access Network (vRAN) market.

Regional Analysis: The report involves examining the Virtualized Radio Access Network (vRAN) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Virtualized Radio Access Network (vRAN) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Virtualized Radio Access Network (vRAN):

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Company Analysis: Report covers individual Virtualized Radio Access Network (vRAN) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Virtualized Radio Access Network (vRAN) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Indoor Base Station, Outdoor Base Station).

Technology Analysis: Report covers specific technologies relevant to Virtualized Radio Access Network (vRAN). It assesses the current state, advancements, and potential future developments in Virtualized Radio Access Network (vRAN) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Virtualized Radio Access Network (vRAN) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Virtualized Radio Access Network (vRAN) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Software

Platform

Servers

Market segment by Application

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Indoor Base Station

Outdoor Base Station

Market segment by players, this report covers

Samsung

Nokia

NEC

Wind River

Altiostar (Rakuten)

Amdocs

ASOCS

Dell EMC

Airspan

Parallel Wireless

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)



Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Virtualized Radio Access Network (vRAN) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Virtualized Radio Access Network (vRAN), with revenue, gross margin and global market share of Virtualized Radio Access Network (vRAN) from 2019 to 2024.

Chapter 3, the Virtualized Radio Access Network (vRAN) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Virtualized Radio Access Network (vRAN) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Virtualized Radio Access Network (vRAN).

Chapter 13, to describe Virtualized Radio Access Network (vRAN) research findings and conclusion.



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