

Global Virtualized Radio Access Network (vRAN) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Virtualized Radio Access Network (vRAN) market size is expected to reach \$ 11950 million by 2032, rising at a market growth of 19.7% CAGR during the forecast period (2026-2032).

Virtualized radio access networks (vRANs) are a way for telecommunications operators to run their baseband functions as software. One of the primary benefits of virtualizing radio access networks (RANs) is that RAN functions no longer require special proprietary hardware to run, and can instead be run on standard servers. This is achieved by applying the principles of virtualization to RAN, and is usually one part of a larger network function virtualization (NFV) effort.

The core manufacturers of global virtualized radio access networks include Samsung, Nokia, NEC, Wind River, Altiosstar (Rakuten) and Amdocs. The top five manufacturers account for approximately 77% of the global share. Samsung is the world's largest virtualized radio access networks manufacturer, with a market share of approximately 26%.

North America is the world's largest virtualized radio access networks market, accounting for nearly 36% of the market share. The second and third places are Europe and Asia-Pacific, accounting for 32% and 28% respectively.

In terms of product types, software occupies a dominant position, accounting for 55% of the total. At the same time, in terms of applications, indoor base stations are the largest application field, accounting for 77%.

This report studies the global Virtualized Radio Access Network (vRAN) demand, key

companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Virtualized Radio Access Network (vRAN), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Virtualized Radio Access Network (vRAN) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Virtualized Radio Access Network (vRAN) total market, 2021-2032, (USD Million)

Global Virtualized Radio Access Network (vRAN) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Virtualized Radio Access Network (vRAN) total market, key domestic companies, and share, (USD Million)

Global Virtualized Radio Access Network (vRAN) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Virtualized Radio Access Network (vRAN) total market by Type, CAGR, 2021-2032, (USD Million)

Global Virtualized Radio Access Network (vRAN) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Virtualized Radio Access Network (vRAN) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung, Nokia, NEC, Wind River, AltioStar (Rakuten), Amdocs, ASOCS, Dell EMC, Airspan, Parallel Wireless, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Virtualized Radio Access Network (vRAN) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Virtualized Radio Access Network (vRAN) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Virtualized Radio Access Network (vRAN) Market, Segmentation by Type:

Software

Platform

Servers

Global Virtualized Radio Access Network (vRAN) Market, Segmentation by Application:

Indoor Base Station

Outdoor Base Station

Companies Profiled:

Samsung

Nokia

NEC

Wind River

Altiosstar (Rakuten)

Amdocs

ASOCS

Dell EMC

Airspan

Parallel Wireless

Key Questions Answered

1. How big is the global Virtualized Radio Access Network (vRAN) market?
2. What is the demand of the global Virtualized Radio Access Network (vRAN) market?
3. What is the year over year growth of the global Virtualized Radio Access Network (vRAN) market?
4. What is the total value of the global Virtualized Radio Access Network (vRAN) market?
5. Who are the Major Players in the global Virtualized Radio Access Network (vRAN) market?
6. What are the growth factors driving the market demand?

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