

Global Virtual Screening Technology Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Virtual Screening Technology Service market size is expected to reach \$ 1077 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

Virtual Screening Technology Service refer to computation-driven technical services used in early-stage molecular discovery, especially in drug discovery, where service providers apply computational chemistry, structural biology, molecular docking, pharmacophore modeling, shape- and fingerprint-based similarity search, QSAR/QSPR, molecular dynamics, free-energy calculations, machine learning, deep learning, generative AI, and high-performance computing to evaluate, rank, and prioritize compounds from real compound collections, purchasable libraries, make-on-demand virtual chemical spaces, or customer-provided molecular datasets.

Based on our research, Virtual Screening Technology Service are evolving from a supporting function within traditional CADD into a more independent, platform-enabled service module in early-stage discovery. The market should not be broadly equated with all CADD software, all AI drug discovery, or all discovery CRO revenue. A more reliable narrow scope focuses on commercially delivered computational screening, compound prioritization, ultra-large chemical-space search, and AI-enabled hit finding. Traditional docking, pharmacophore modeling, shape similarity, and fingerprint-based screening remain the foundation of the field, while AI/ML, active learning, generative molecular design, free-energy rescoring, and automated experimental validation are increasingly integrated into a closed discovery loop. The core value of this service is not to replace experimental screening entirely, but to reduce the number of compounds that need to be synthesized or tested, improve hit quality, and provide more actionable starting points for hit-to-lead and lead optimization.

From the supply side, global providers fall into four major groups. Specialist software and platform vendors such as Schrödinger, Cadence/OpenEye, Cresset, BioSolveIT and Pharmacelera compete on algorithms, cloud workflows and large-scale screening infrastructure. CRO and discovery-service companies such as WuXi AppTec, Pharmaron, Charles River, Sygnature Discovery, Evotec, Selvita, Aurigene and Jubilant Biosys embed virtual screening into broader medicinal chemistry, biology and hit-identification projects. AI drug discovery companies such as XtalPi, Insilico Medicine, DP Technology, StoneWise, HITS, Standigm, Syntekabio and Receptor.AI compete through AI models, proprietary data, generative design and closed-loop discovery capabilities. Compound-library-enabled players such as Enamine, Chemspace, eMolecules, ChemDiv and TargetMol add value by linking virtual libraries to procurement or synthesis. The broad vendor pool is therefore much larger than the core formal list because many related companies sell software, datasets, compounds or compute infrastructure rather than clearly attributable virtual screening services.

Demand is led by pharmaceutical companies, biotech firms, academic translational groups, agrochemical companies, materials discovery teams and AI-enabled discovery platforms. Growth is supported by three structural drivers: the rising need to explore novel and difficult targets, the rapid expansion of synthesizable chemical spaces that cannot be covered economically by wet screening alone, and the availability of AI models, cloud HPC and automated synthesis/testing systems that lower the barrier to large-scale computational screening. In 2025-2026, the fastest growth is expected in ultra-large library screening, AI rescoring, generative hit discovery, CADD-to-biology closed loops, and the commercialization of Chinese and Korean AI discovery platforms. At the same time, simple docking-only services face pricing pressure from open-source tools, standardized workflows and increasing internal capabilities at large pharmaceutical companies.

This report studies the global Virtual Screening Technology Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Virtual Screening Technology Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Virtual Screening Technology Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Virtual Screening Technology Service total market, 2021-2032, (USD Million)

Global Virtual Screening Technology Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Virtual Screening Technology Service total market, key domestic companies, and share, (USD Million)

Global Virtual Screening Technology Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Virtual Screening Technology Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Virtual Screening Technology Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Virtual Screening Technology Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schrödinger, Cadence, WuXi AppTec, XtalPi, Insilico Medicine, Sygnature Discovery, Charles River, Pharmaron, Evotec, Cresset Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Virtual Screening Technology Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Virtual Screening Technology Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Virtual Screening Technology Service Market, Segmentation by Type:

Structure-Based Virtual Screening

Ligand-Based Virtual Screening

Others

Global Virtual Screening Technology Service Market, Segmentation by Service Model:

One-time Project Services

Long-term Subscription Services

Global Virtual Screening Technology Service Market, Segmentation by Technical Principles:

Structure-Based Virtual Screening (SBVS)

Ligand-Based Virtual Screening (LBVS)

Global Virtual Screening Technology Service Market, Segmentation by Application:

Pharmaceutical Industry

Biotechnology Industry

Academic Research Institutions

Others

Companies Profiled:

Schrödinger

Cadence

WuXi AppTec

XtalPi

Insilico Medicine

Sygnature Discovery

Charles River

Pharmaron

Evotec

Cresset Group

BioSolveIT

Enamine

Aurigene Services

Selvita

HITS

Standigm

Syntekabio

Pharmacelera

Receptor.AI

Chemspace

Jubilant Biosys

Aragen

Domainex

NUVISAN

Concept Life Sciences

Key Questions Answered

1. How big is the global Virtual Screening Technology Service market?
2. What is the demand of the global Virtual Screening Technology Service market?
3. What is the year over year growth of the global Virtual Screening Technology Service market?
4. What is the total value of the global Virtual Screening Technology Service market?
5. Who are the Major Players in the global Virtual Screening Technology Service market?
6. What are the growth factors driving the market demand?

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