

Global Viral Transduction Enhancer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Viral Transduction Enhancer market size was valued at US\$ 174 million in 2025 and is forecast to a readjusted size of US\$ 247 million by 2032 with a CAGR of 5.0% during review period.

Viral Transduction Enhancer is a specialized biological reagent formulated with synthetic polymers, lipid molecules, bioactive peptides or natural small-molecule compounds, designed to significantly raise the efficiency of viral vector-mediated gene delivery into target host cells including primary immune cells, stem cells and adherent cell lines; it functions by promoting viral particle adhesion to cell membranes, modulating intracellular cytoskeleton transport pathways and reducing cellular antiviral immune responses, effectively lowering the required viral vector dosage while cutting transduction cycle time and decreasing cytotoxicity, serving as a core auxiliary reagent for lentivirus, AAV, retrovirus and adenovirus workflows in gene editing, cell therapy, preclinical drug research and vaccine development.

In 2025, global Viral Transduction Enhancer production reached approximately 325 L, with an average global market price of around US\$ 520 per ml.

The upstream of viral transduction enhancer supply chain covers raw material suppliers including high-purity chemical monomers, biological peptide raw materials, cell culture grade solvents and sterile buffer salts, alongside manufacturers of bioreactors, sterile filtration and freeze-drying production equipment; midstream links include biotech reagent enterprises conducting compound synthesis, sterile preparation, GMP-grade purification, formula optimization, cytotoxicity and transduction efficiency testing, and finished product filling; downstream channels involve laboratory distributors,

biopharmaceutical CDMO service providers, research institutes and clinical cell therapy manufacturers, with supporting services including custom formula development, bulk sterile bulk supply and post-sale technical experimental optimization guidance.

Raw material cost of high-purity bioactive chemical and peptide substrates accounts for the largest proportion of total product cost, occupying 42%-58% of overall expenses, followed by sterile GMP production costs covering controlled-temperature bioreactor synthesis, multi-stage sterile purification, vacuum freeze-drying and microbial limit detection, plus disposable sterile consumable loss and factory cleanroom operation energy fees; additional costs include R&D expenditures for formula screening and cell line efficacy verification, professional biotechnologist labor cost, cold-chain storage and low-temperature logistics expense, regulatory quality certification overheads, marketing and technical after-sales service costs, while bulk batch production can dilute unit raw material and manufacturing costs to reduce average unit price.

This report is a detailed and comprehensive analysis for global Viral Transduction Enhancer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Viral Transduction Enhancer market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/ml), 2021-2032

Global Viral Transduction Enhancer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/ml), 2021-2032

Global Viral Transduction Enhancer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/ml), 2021-2032

Global Viral Transduction Enhancer market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/ml), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Viral Transduction Enhancer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Viral Transduction Enhancer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Biological Materials, Takara Bio, OZ Biosciences, Revvity, Bio-Techne, Virongy, BPS Bioscience, System Biosciences, Miltenyi Biotec, ABP Biosciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Viral Transduction Enhancer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cationic Polymer Enhancers

Lipid-Based Enhancers

Peptide and Small-Molecule Active Enhancers

Market segment by Production Compliance Grade

Research-Grade Viral Transduction Enhancers

GMP Clinical-Grade Viral Transduction Enhancers

Market segment by Effective Working Concentration Range

Low Working Concentration Type: 0.1 μ M-5 μ M

Medium Working Concentration Type: 5 μ M-50 μ M

High Working Concentration Type: 50 μ M-200 μ M

Market segment by Application

Hospitals

Clinical Laboratories

Others

Major players covered

Applied Biological Materials

Takara Bio

OZ Biosciences

Rewvity

Bio-Techne

Virongy

BPS Bioscience

System Biosciences

Miltenyi Biotec

ABP Biosciences

Merck KGaA (Sigma-Aldrich)

Cell Biolabs, Inc.

Cellecta, Inc.

GeneChem Co., Ltd.

WZ Biosciences Inc.

Yeasen Biotechnology (Shanghai) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Viral Transduction Enhancer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Viral Transduction Enhancer, with price,

sales quantity, revenue, and global market share of Viral Transduction Enhancer from 2021 to 2026.

Chapter 3, the Viral Transduction Enhancer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Viral Transduction Enhancer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Viral Transduction Enhancer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Viral Transduction Enhancer.

Chapter 14 and 15, to describe Viral Transduction Enhancer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Viral Transduction Enhancer Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Cationic Polymer Enhancers

1.3.3 Lipid-Based Enhancers

1.3.4 Peptide and Small-Molecule Active Enhancers

1.4 Market Analysis by Production Compliance Grade

1.4.1 Overview: Global Viral Transduction Enhancer Consumption Value by Production Compliance Grade: 2021 Versus 2025 Versus 2032

1.4.2 Research-Grade Viral Transduction Enhancers

1.4.3 GMP Clinical-Grade Viral Transduction Enhancers

1.5 Market Analysis by Effective Working Concentration Range

1.5.1 Overview: Global Viral Transduction Enhancer Consumption Value by Effective Working Concentration Range: 2021 Versus 2025 Versus 2032

1.5.2 Low Working Concentration Type: 0.1 ?M?5 ?M

1.5.3 Medium Working Concentration Type: 5 ?M?50 ?M

1.5.4 High Working Concentration Type: 50 ?M?200 ?M

1.6 Market Analysis by Application

1.6.1 Overview: Global Viral Transduction Enhancer Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Hospitals

1.6.3 Clinical Laboratories

1.6.4 Others

1.7 Global Viral Transduction Enhancer Market Size & Forecast

1.7.1 Global Viral Transduction Enhancer Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Viral Transduction Enhancer Sales Quantity (2021-2032)

1.7.3 Global Viral Transduction Enhancer Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Applied Biological Materials

2.1.1 Applied Biological Materials Details

2.1.2 Applied Biological Materials Major Business

- 2.1.3 Applied Biological Materials Viral Transduction Enhancer Product and Services
- 2.1.4 Applied Biological Materials Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Applied Biological Materials Recent Developments/Updates
- 2.2 Takara Bio
 - 2.2.1 Takara Bio Details
 - 2.2.2 Takara Bio Major Business
 - 2.2.3 Takara Bio Viral Transduction Enhancer Product and Services
 - 2.2.4 Takara Bio Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Takara Bio Recent Developments/Updates
- 2.3 OZ Biosciences
 - 2.3.1 OZ Biosciences Details
 - 2.3.2 OZ Biosciences Major Business
 - 2.3.3 OZ Biosciences Viral Transduction Enhancer Product and Services
 - 2.3.4 OZ Biosciences Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 OZ Biosciences Recent Developments/Updates
- 2.4 Revvity
 - 2.4.1 Revvity Details
 - 2.4.2 Revvity Major Business
 - 2.4.3 Revvity Viral Transduction Enhancer Product and Services
 - 2.4.4 Revvity Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Revvity Recent Developments/Updates
- 2.5 Bio-Techne
 - 2.5.1 Bio-Techne Details
 - 2.5.2 Bio-Techne Major Business
 - 2.5.3 Bio-Techne Viral Transduction Enhancer Product and Services
 - 2.5.4 Bio-Techne Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Bio-Techne Recent Developments/Updates
- 2.6 Virongy
 - 2.6.1 Virongy Details
 - 2.6.2 Virongy Major Business
 - 2.6.3 Virongy Viral Transduction Enhancer Product and Services
 - 2.6.4 Virongy Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Virongy Recent Developments/Updates

2.7 BPS Bioscience

2.7.1 BPS Bioscience Details

2.7.2 BPS Bioscience Major Business

2.7.3 BPS Bioscience Viral Transduction Enhancer Product and Services

2.7.4 BPS Bioscience Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 BPS Bioscience Recent Developments/Updates

2.8 System Biosciences

2.8.1 System Biosciences Details

2.8.2 System Biosciences Major Business

2.8.3 System Biosciences Viral Transduction Enhancer Product and Services

2.8.4 System Biosciences Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 System Biosciences Recent Developments/Updates

2.9 Miltenyi Biotec

2.9.1 Miltenyi Biotec Details

2.9.2 Miltenyi Biotec Major Business

2.9.3 Miltenyi Biotec Viral Transduction Enhancer Product and Services

2.9.4 Miltenyi Biotec Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Miltenyi Biotec Recent Developments/Updates

2.10 ABP Biosciences

2.10.1 ABP Biosciences Details

2.10.2 ABP Biosciences Major Business

2.10.3 ABP Biosciences Viral Transduction Enhancer Product and Services

2.10.4 ABP Biosciences Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ABP Biosciences Recent Developments/Updates

2.11 Merck KGaA (Sigma-Aldrich)

2.11.1 Merck KGaA (Sigma-Aldrich) Details

2.11.2 Merck KGaA (Sigma-Aldrich) Major Business

2.11.3 Merck KGaA (Sigma-Aldrich) Viral Transduction Enhancer Product and Services

2.11.4 Merck KGaA (Sigma-Aldrich) Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Merck KGaA (Sigma-Aldrich) Recent Developments/Updates

2.12 Cell Biolabs, Inc.

2.12.1 Cell Biolabs, Inc. Details

2.12.2 Cell Biolabs, Inc. Major Business

- 2.12.3 Cell Biolabs, Inc. Viral Transduction Enhancer Product and Services
- 2.12.4 Cell Biolabs, Inc. Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Cell Biolabs, Inc. Recent Developments/Updates
- 2.13 Collecta, Inc.
 - 2.13.1 Collecta, Inc. Details
 - 2.13.2 Collecta, Inc. Major Business
 - 2.13.3 Collecta, Inc. Viral Transduction Enhancer Product and Services
 - 2.13.4 Collecta, Inc. Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Collecta, Inc. Recent Developments/Updates
- 2.14 GeneChem Co., Ltd.
 - 2.14.1 GeneChem Co., Ltd. Details
 - 2.14.2 GeneChem Co., Ltd. Major Business
 - 2.14.3 GeneChem Co., Ltd. Viral Transduction Enhancer Product and Services
 - 2.14.4 GeneChem Co., Ltd. Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 GeneChem Co., Ltd. Recent Developments/Updates
- 2.15 WZ Biosciences Inc.
 - 2.15.1 WZ Biosciences Inc. Details
 - 2.15.2 WZ Biosciences Inc. Major Business
 - 2.15.3 WZ Biosciences Inc. Viral Transduction Enhancer Product and Services
 - 2.15.4 WZ Biosciences Inc. Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 WZ Biosciences Inc. Recent Developments/Updates
- 2.16 Yeasen Biotechnology (Shanghai) Co., Ltd.
 - 2.16.1 Yeasen Biotechnology (Shanghai) Co., Ltd. Details
 - 2.16.2 Yeasen Biotechnology (Shanghai) Co., Ltd. Major Business
 - 2.16.3 Yeasen Biotechnology (Shanghai) Co., Ltd. Viral Transduction Enhancer Product and Services
 - 2.16.4 Yeasen Biotechnology (Shanghai) Co., Ltd. Viral Transduction Enhancer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Yeasen Biotechnology (Shanghai) Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: VIRAL TRANSDUCTION ENHANCER BY MANUFACTURER

- 3.1 Global Viral Transduction Enhancer Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Viral Transduction Enhancer Revenue by Manufacturer (2021-2026)

3.3 Global Viral Transduction Enhancer Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Viral Transduction Enhancer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Viral Transduction Enhancer Manufacturer Market Share in 2025

3.4.3 Top 6 Viral Transduction Enhancer Manufacturer Market Share in 2025

3.5 Viral Transduction Enhancer Market: Overall Company Footprint Analysis

3.5.1 Viral Transduction Enhancer Market: Region Footprint

3.5.2 Viral Transduction Enhancer Market: Company Product Type Footprint

3.5.3 Viral Transduction Enhancer Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Viral Transduction Enhancer Market Size by Region

4.1.1 Global Viral Transduction Enhancer Sales Quantity by Region (2021-2032)

4.1.2 Global Viral Transduction Enhancer Consumption Value by Region (2021-2032)

4.1.3 Global Viral Transduction Enhancer Average Price by Region (2021-2032)

4.2 North America Viral Transduction Enhancer Consumption Value (2021-2032)

4.3 Europe Viral Transduction Enhancer Consumption Value (2021-2032)

4.4 Asia-Pacific Viral Transduction Enhancer Consumption Value (2021-2032)

4.5 South America Viral Transduction Enhancer Consumption Value (2021-2032)

4.6 Middle East & Africa Viral Transduction Enhancer Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Viral Transduction Enhancer Sales Quantity by Type (2021-2032)

5.2 Global Viral Transduction Enhancer Consumption Value by Type (2021-2032)

5.3 Global Viral Transduction Enhancer Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Viral Transduction Enhancer Sales Quantity by Application (2021-2032)

6.2 Global Viral Transduction Enhancer Consumption Value by Application (2021-2032)

6.3 Global Viral Transduction Enhancer Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Viral Transduction Enhancer Sales Quantity by Type (2021-2032)

7.2 North America Viral Transduction Enhancer Sales Quantity by Application (2021-2032)

7.3 North America Viral Transduction Enhancer Market Size by Country

7.3.1 North America Viral Transduction Enhancer Sales Quantity by Country (2021-2032)

7.3.2 North America Viral Transduction Enhancer Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Viral Transduction Enhancer Sales Quantity by Type (2021-2032)

8.2 Europe Viral Transduction Enhancer Sales Quantity by Application (2021-2032)

8.3 Europe Viral Transduction Enhancer Market Size by Country

8.3.1 Europe Viral Transduction Enhancer Sales Quantity by Country (2021-2032)

8.3.2 Europe Viral Transduction Enhancer Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Viral Transduction Enhancer Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Viral Transduction Enhancer Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Viral Transduction Enhancer Market Size by Region

9.3.1 Asia-Pacific Viral Transduction Enhancer Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Viral Transduction Enhancer Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Viral Transduction Enhancer Sales Quantity by Type (2021-2032)

10.2 South America Viral Transduction Enhancer Sales Quantity by Application (2021-2032)

10.3 South America Viral Transduction Enhancer Market Size by Country

10.3.1 South America Viral Transduction Enhancer Sales Quantity by Country (2021-2032)

10.3.2 South America Viral Transduction Enhancer Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Viral Transduction Enhancer Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Viral Transduction Enhancer Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Viral Transduction Enhancer Market Size by Country

11.3.1 Middle East & Africa Viral Transduction Enhancer Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Viral Transduction Enhancer Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Viral Transduction Enhancer Market Drivers

12.2 Viral Transduction Enhancer Market Restraints

12.3 Viral Transduction Enhancer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Viral Transduction Enhancer and Key Manufacturers

13.2 Manufacturing Costs Percentage of Viral Transduction Enhancer

13.3 Viral Transduction Enhancer Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Viral Transduction Enhancer Typical Distributors

14.3 Viral Transduction Enhancer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Viral Transduction Enhancer Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Viral Transduction Enhancer Consumption Value by Production Compliance Grade, (USD Million), 2021 & 2025 & 2032

Table 3. Global Viral Transduction Enhancer Consumption Value by Effective Working Concentration Range, (USD Million), 2021 & 2025 & 2032

Table 4. Global Viral Transduction Enhancer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Applied Biological Materials Basic Information, Manufacturing Base and Competitors

Table 6. Applied Biological Materials Major Business

Table 7. Applied Biological Materials Viral Transduction Enhancer Product and Services

Table 8. Applied Biological Materials Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Applied Biological Materials Recent Developments/Updates

Table 10. Takara Bio Basic Information, Manufacturing Base and Competitors

Table 11. Takara Bio Major Business

Table 12. Takara Bio Viral Transduction Enhancer Product and Services

Table 13. Takara Bio Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Takara Bio Recent Developments/Updates

Table 15. OZ Biosciences Basic Information, Manufacturing Base and Competitors

Table 16. OZ Biosciences Major Business

Table 17. OZ Biosciences Viral Transduction Enhancer Product and Services

Table 18. OZ Biosciences Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. OZ Biosciences Recent Developments/Updates

Table 20. Revvity Basic Information, Manufacturing Base and Competitors

Table 21. Revvity Major Business

Table 22. Revvity Viral Transduction Enhancer Product and Services

Table 23. Revvity Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Revvity Recent Developments/Updates

Table 25. Bio-Techne Basic Information, Manufacturing Base and Competitors

Table 26. Bio-Techne Major Business

Table 27. Bio-Techne Viral Transduction Enhancer Product and Services

Table 28. Bio-Techne Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Bio-Techne Recent Developments/Updates

Table 30. Virongy Basic Information, Manufacturing Base and Competitors

Table 31. Virongy Major Business

Table 32. Virongy Viral Transduction Enhancer Product and Services

Table 33. Virongy Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Virongy Recent Developments/Updates

Table 35. BPS Bioscience Basic Information, Manufacturing Base and Competitors

Table 36. BPS Bioscience Major Business

Table 37. BPS Bioscience Viral Transduction Enhancer Product and Services

Table 38. BPS Bioscience Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. BPS Bioscience Recent Developments/Updates

Table 40. System Biosciences Basic Information, Manufacturing Base and Competitors

Table 41. System Biosciences Major Business

Table 42. System Biosciences Viral Transduction Enhancer Product and Services

Table 43. System Biosciences Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. System Biosciences Recent Developments/Updates

Table 45. Miltenyi Biotec Basic Information, Manufacturing Base and Competitors

Table 46. Miltenyi Biotec Major Business

Table 47. Miltenyi Biotec Viral Transduction Enhancer Product and Services

Table 48. Miltenyi Biotec Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Miltenyi Biotec Recent Developments/Updates

Table 50. ABP Biosciences Basic Information, Manufacturing Base and Competitors

Table 51. ABP Biosciences Major Business

Table 52. ABP Biosciences Viral Transduction Enhancer Product and Services

Table 53. ABP Biosciences Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. ABP Biosciences Recent Developments/Updates

Table 55. Merck KGaA (Sigma-Aldrich) Basic Information, Manufacturing Base and Competitors

Table 56. Merck KGaA (Sigma-Aldrich) Major Business

Table 57. Merck KGaA (Sigma-Aldrich) Viral Transduction Enhancer Product and

Services

Table 58. Merck KGaA (Sigma-Aldrich) Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Merck KGaA (Sigma-Aldrich) Recent Developments/Updates

Table 60. Cell Biolabs, Inc. Basic Information, Manufacturing Base and Competitors

Table 61. Cell Biolabs, Inc. Major Business

Table 62. Cell Biolabs, Inc. Viral Transduction Enhancer Product and Services

Table 63. Cell Biolabs, Inc. Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Cell Biolabs, Inc. Recent Developments/Updates

Table 65. Cellalecta, Inc. Basic Information, Manufacturing Base and Competitors

Table 66. Cellalecta, Inc. Major Business

Table 67. Cellalecta, Inc. Viral Transduction Enhancer Product and Services

Table 68. Cellalecta, Inc. Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Cellalecta, Inc. Recent Developments/Updates

Table 70. GeneChem Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 71. GeneChem Co., Ltd. Major Business

Table 72. GeneChem Co., Ltd. Viral Transduction Enhancer Product and Services

Table 73. GeneChem Co., Ltd. Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. GeneChem Co., Ltd. Recent Developments/Updates

Table 75. WZ Biosciences Inc. Basic Information, Manufacturing Base and Competitors

Table 76. WZ Biosciences Inc. Major Business

Table 77. WZ Biosciences Inc. Viral Transduction Enhancer Product and Services

Table 78. WZ Biosciences Inc. Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. WZ Biosciences Inc. Recent Developments/Updates

Table 80. Yeasen Biotechnology (Shanghai) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 81. Yeasen Biotechnology (Shanghai) Co., Ltd. Major Business

Table 82. Yeasen Biotechnology (Shanghai) Co., Ltd. Viral Transduction Enhancer Product and Services

Table 83. Yeasen Biotechnology (Shanghai) Co., Ltd. Viral Transduction Enhancer Sales Quantity (L), Average Price (US\$/ml), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Yeasen Biotechnology (Shanghai) Co., Ltd. Recent Developments/Updates

Table 85. Global Viral Transduction Enhancer Sales Quantity by Manufacturer (2021-2026) & (L)

Table 86. Global Viral Transduction Enhancer Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Viral Transduction Enhancer Average Price by Manufacturer (2021-2026) & (US\$/ml)

Table 88. Market Position of Manufacturers in Viral Transduction Enhancer, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Viral Transduction Enhancer Production Site of Key Manufacturer

Table 90. Viral Transduction Enhancer Market: Company Product Type Footprint

Table 91. Viral Transduction Enhancer Market: Company Product Application Footprint

Table 92. Viral Transduction Enhancer New Market Entrants and Barriers to Market Entry

Table 93. Viral Transduction Enhancer Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Viral Transduction Enhancer Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Viral Transduction Enhancer Sales Quantity by Region (2021-2026) & (L)

Table 96. Global Viral Transduction Enhancer Sales Quantity by Region (2027-2032) & (L)

Table 97. Global Viral Transduction Enhancer Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Viral Transduction Enhancer Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Viral Transduction Enhancer Average Price by Region (2021-2026) & (US\$/ml)

Table 100. Global Viral Transduction Enhancer Average Price by Region (2027-2032) & (US\$/ml)

Table 101. Global Viral Transduction Enhancer Sales Quantity by Type (2021-2026) & (L)

Table 102. Global Viral Transduction Enhancer Sales Quantity by Type (2027-2032) & (L)

Table 103. Global Viral Transduction Enhancer Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global Viral Transduction Enhancer Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global Viral Transduction Enhancer Average Price by Type (2021-2026) &

(US\$/ml)

Table 106. Global Viral Transduction Enhancer Average Price by Type (2027-2032) & (US\$/ml)

Table 107. Global Viral Transduction Enhancer Sales Quantity by Application (2021-2026) & (L)

Table 108. Global Viral Transduction Enhancer Sales Quantity by Application (2027-2032) & (L)

Table 109. Global Viral Transduction Enhancer Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Viral Transduction Enhancer Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Viral Transduction Enhancer Average Price by Application (2021-2026) & (US\$/ml)

Table 112. Global Viral Transduction Enhancer Average Price by Application (2027-2032) & (US\$/ml)

Table 113. North America Viral Transduction Enhancer Sales Quantity by Type (2021-2026) & (L)

Table 114. North America Viral Transduction Enhancer Sales Quantity by Type (2027-2032) & (L)

Table 115. North America Viral Transduction Enhancer Sales Quantity by Application (2021-2026) & (L)

Table 116. North America Viral Transduction Enhancer Sales Quantity by Application (2027-2032) & (L)

Table 117. North America Viral Transduction Enhancer Sales Quantity by Country (2021-2026) & (L)

Table 118. North America Viral Transduction Enhancer Sales Quantity by Country (2027-2032) & (L)

Table 119. North America Viral Transduction Enhancer Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Viral Transduction Enhancer Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Viral Transduction Enhancer Sales Quantity by Type (2021-2026) & (L)

Table 122. Europe Viral Transduction Enhancer Sales Quantity by Type (2027-2032) & (L)

Table 123. Europe Viral Transduction Enhancer Sales Quantity by Application (2021-2026) & (L)

Table 124. Europe Viral Transduction Enhancer Sales Quantity by Application (2027-2032) & (L)

Table 125. Europe Viral Transduction Enhancer Sales Quantity by Country (2021-2026) & (L)

Table 126. Europe Viral Transduction Enhancer Sales Quantity by Country (2027-2032) & (L)

Table 127. Europe Viral Transduction Enhancer Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Viral Transduction Enhancer Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Viral Transduction Enhancer Sales Quantity by Type (2021-2026) & (L)

Table 130. Asia-Pacific Viral Transduction Enhancer Sales Quantity by Type (2027-2032) & (L)

Table 131. Asia-Pacific Viral Transduction Enhancer Sales Quantity by Application (2021-2026) & (L)

Table 132. Asia-Pacific Viral Transduction Enhancer Sales Quantity by Application (2027-2032) & (L)

Table 133. Asia-Pacific Viral Transduction Enhancer Sales Quantity by Region (2021-2026) & (L)

Table 134. Asia-Pacific Viral Transduction Enhancer Sales Quantity by Region (2027-2032) & (L)

Table 135. Asia-Pacific Viral Transduction Enhancer Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Viral Transduction Enhancer Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Viral Transduction Enhancer Sales Quantity by Type (2021-2026) & (L)

Table 138. South America Viral Transduction Enhancer Sales Quantity by Type (2027-2032) & (L)

Table 139. South America Viral Transduction Enhancer Sales Quantity by Application (2021-2026) & (L)

Table 140. South America Viral Transduction Enhancer Sales Quantity by Application (2027-2032) & (L)

Table 141. South America Viral Transduction Enhancer Sales Quantity by Country (2021-2026) & (L)

Table 142. South America Viral Transduction Enhancer Sales Quantity by Country (2027-2032) & (L)

Table 143. South America Viral Transduction Enhancer Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America Viral Transduction Enhancer Consumption Value by Country

(2027-2032) & (USD Million)

Table 145. Middle East & Africa Viral Transduction Enhancer Sales Quantity by Type (2021-2026) & (L)

Table 146. Middle East & Africa Viral Transduction Enhancer Sales Quantity by Type (2027-2032) & (L)

Table 147. Middle East & Africa Viral Transduction Enhancer Sales Quantity by Application (2021-2026) & (L)

Table 148. Middle East & Africa Viral Transduction Enhancer Sales Quantity by Application (2027-2032) & (L)

Table 149. Middle East & Africa Viral Transduction Enhancer Sales Quantity by Country (2021-2026) & (L)

Table 150. Middle East & Africa Viral Transduction Enhancer Sales Quantity by Country (2027-2032) & (L)

Table 151. Middle East & Africa Viral Transduction Enhancer Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Viral Transduction Enhancer Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Viral Transduction Enhancer Raw Material

Table 154. Key Manufacturers of Viral Transduction Enhancer Raw Materials

Table 155. Viral Transduction Enhancer Typical Distributors

Table 156. Viral Transduction Enhancer Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Viral Transduction Enhancer Picture

Figure 2. Global Viral Transduction Enhancer Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Viral Transduction Enhancer Revenue Market Share by Type in 2025

Figure 4. Cationic Polymer Enhancers Examples

Figure 5. Lipid-Based Enhancers Examples

Figure 6. Peptide and Small-Molecule Active Enhancers Examples

Figure 7. Global Viral Transduction Enhancer Revenue by Production Compliance Grade, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Viral Transduction Enhancer Revenue Market Share by Production Compliance Grade in 2025

Figure 9. Research-Grade Viral Transduction Enhancers Examples

Figure 10. GMP Clinical-Grade Viral Transduction Enhancers Examples

Figure 11. Global Viral Transduction Enhancer Revenue by Effective Working Concentration Range, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Viral Transduction Enhancer Revenue Market Share by Effective Working Concentration Range in 2025

Figure 13. Low Working Concentration Type: 0.1 ?M?5 ?M Examples

Figure 14. Medium Working Concentration Type: 5 ?M?50 ?M Examples

Figure 15. High Working Concentration Type: 50 ?M?200 ?M Examples

Figure 16. Global Viral Transduction Enhancer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Viral Transduction Enhancer Revenue Market Share by Application in 2025

Figure 18. Hospitals Examples

Figure 19. Clinical Laboratories Examples

Figure 20. Others Examples

Figure 21. Global Viral Transduction Enhancer Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Viral Transduction Enhancer Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Viral Transduction Enhancer Sales Quantity (2021-2032) & (L)

Figure 24. Global Viral Transduction Enhancer Price (2021-2032) & (US\$/ml)

Figure 25. Global Viral Transduction Enhancer Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Viral Transduction Enhancer Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Viral Transduction Enhancer by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Viral Transduction Enhancer Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Viral Transduction Enhancer Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Viral Transduction Enhancer Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Viral Transduction Enhancer Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Viral Transduction Enhancer Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Viral Transduction Enhancer Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Viral Transduction Enhancer Average Price by Type (2021-2032) & (US\$/ml)

Figure 40. Global Viral Transduction Enhancer Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Viral Transduction Enhancer Revenue Market Share by Application (2021-2032)

Figure 42. Global Viral Transduction Enhancer Average Price by Application (2021-2032) & (US\$/ml)

Figure 43. North America Viral Transduction Enhancer Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Viral Transduction Enhancer Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Viral Transduction Enhancer Sales Quantity Market Share by

Country (2021-2032)

Figure 46. North America Viral Transduction Enhancer Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Viral Transduction Enhancer Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Viral Transduction Enhancer Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Viral Transduction Enhancer Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Viral Transduction Enhancer Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 55. France Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Viral Transduction Enhancer Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Viral Transduction Enhancer Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Viral Transduction Enhancer Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Viral Transduction Enhancer Consumption Value Market Share by Region (2021-2032)

Figure 63. China Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 66. India Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Viral Transduction Enhancer Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Viral Transduction Enhancer Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Viral Transduction Enhancer Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Viral Transduction Enhancer Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Viral Transduction Enhancer Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Viral Transduction Enhancer Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Viral Transduction Enhancer Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Viral Transduction Enhancer Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Viral Transduction Enhancer Consumption Value (2021-2032) & (USD Million)

Figure 83. Viral Transduction Enhancer Market Drivers

Figure 84. Viral Transduction Enhancer Market Restraints

Figure 85. Viral Transduction Enhancer Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Viral Transduction Enhancer in 2025

Figure 88. Manufacturing Process Analysis of Viral Transduction Enhancer

Figure 89. Viral Transduction Enhancer Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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