

# Global Vinylphosphonic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vinylphosphonic Acid market size is expected to reach \$ 18.13 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Vinylphosphonic acid is an organophosphorus compound with the formula  $C_2H_3PO_3H_2$ . It is a colorless liquid. Vinylphosphonic acid is a key monomer for the synthesis of vinyl phosphate polymer, co-polymer, etc. In 2025, global Vinylphosphonic Acid production reached approximately 18 MT.

A key driver of the vinylphosphonic acid (VPA) market is growing demand for water-treatment and industrial process control chemicals, where phosphonate functionality is valued for chelating metal ions, inhibiting scale formation, and reducing corrosion. As industries expand wastewater treatment, recirculating cooling systems, desalination pretreatment, and water reuse, operators increasingly seek additives that improve equipment reliability, lower maintenance costs, and maintain heat-transfer efficiency?use cases that support steady consumption of VPA and VPA-derived polymers.

Another major driver is the expanding use of VPA as a functional monomer in specialty polymers for coatings, adhesives, and surface treatments. Incorporating phosphonic-acid groups can enhance adhesion to challenging substrates (including metals and mineral surfaces), improve chemical resistance, and strengthen anti-corrosion performance, which is attractive for construction, automotive, electronics, and industrial maintenance coatings. The broader trend toward higher-performance, longer-life protective systems?especially in harsh environments?continues to pull demand for reactive monomers that deliver durable interfacial bonding.

Finally, niche but fast-moving innovation areas are adding incremental growth, particularly flame-retardant materials and biomedical formulations. Phosphorus-containing chemistries are widely explored to improve flame retardancy (often enabling lower loading or better compatibility than traditional additives), and VPA-based chemistries can be used to create hydrophilic, ion-binding networks in advanced materials. In healthcare-related R&D, VPA and related polymers appear in concepts such as hydrogels, dental/adhesive chemistry, and surface functionalization, where strong binding and tunable acidity are useful?supporting longer-term market expansion as these applications move from lab-scale to broader commercialization.

This report studies the global Vinylphosphonic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vinylphosphonic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vinylphosphonic Acid that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vinylphosphonic Acid total production and demand, 2021-2032, (MT)

Global Vinylphosphonic Acid total production value, 2021-2032, (USD Million)

Global Vinylphosphonic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Vinylphosphonic Acid consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Vinylphosphonic Acid domestic production, consumption, key domestic manufacturers and share

Global Vinylphosphonic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Vinylphosphonic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Vinylphosphonic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Vinylphosphonic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Euticals, BASF, Solvay Novocare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vinylphosphonic Acid market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Vinylphosphonic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Vinylphosphonic Acid Market, Segmentation by Type:

VPA 80%

VPA 90%

Others

Global Vinylphosphonic Acid Market, Segmentation by Feature:

Anhydrous Type

Aqueous Solution Type

Global Vinylphosphonic Acid Market, Segmentation by Channel:

Direct Selling

Distribution

Global Vinylphosphonic Acid Market, Segmentation by Application:

Coating

Printing

Water Treatment & Oil Well

Fuel Cells

Medical Care

Others

Companies Profiled:

Euticals

BASF

## Solvay Novecare

### **Key Questions Answered:**

1. How big is the global Vinylphosphonic Acid market?
2. What is the demand of the global Vinylphosphonic Acid market?
3. What is the year over year growth of the global Vinylphosphonic Acid market?
4. What is the production and production value of the global Vinylphosphonic Acid market?
5. Who are the key producers in the global Vinylphosphonic Acid market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Vinylphosphonic Acid Introduction
- 1.2 World Vinylphosphonic Acid Supply & Forecast
  - 1.2.1 World Vinylphosphonic Acid Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Vinylphosphonic Acid Production (2021-2032)
  - 1.2.3 World Vinylphosphonic Acid Pricing Trends (2021-2032)
- 1.3 World Vinylphosphonic Acid Production by Region (Based on Production Site)
  - 1.3.1 World Vinylphosphonic Acid Production Value by Region (2021-2032)
  - 1.3.2 World Vinylphosphonic Acid Production by Region (2021-2032)
  - 1.3.3 World Vinylphosphonic Acid Average Price by Region (2021-2032)
  - 1.3.4 North America Vinylphosphonic Acid Production (2021-2032)
  - 1.3.5 Europe Vinylphosphonic Acid Production (2021-2032)
  - 1.3.6 China Vinylphosphonic Acid Production (2021-2032)
  - 1.3.7 Japan Vinylphosphonic Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Vinylphosphonic Acid Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Vinylphosphonic Acid Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Vinylphosphonic Acid Demand (2021-2032)
- 2.2 World Vinylphosphonic Acid Consumption by Region
  - 2.2.1 World Vinylphosphonic Acid Consumption by Region (2021-2026)
  - 2.2.2 World Vinylphosphonic Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Vinylphosphonic Acid Consumption (2021-2032)
- 2.4 China Vinylphosphonic Acid Consumption (2021-2032)
- 2.5 Europe Vinylphosphonic Acid Consumption (2021-2032)
- 2.6 Japan Vinylphosphonic Acid Consumption (2021-2032)
- 2.7 South Korea Vinylphosphonic Acid Consumption (2021-2032)
- 2.8 ASEAN Vinylphosphonic Acid Consumption (2021-2032)
- 2.9 India Vinylphosphonic Acid Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Vinylphosphonic Acid Production Value by Manufacturer (2021-2026)

- 3.2 World Vinylphosphonic Acid Production by Manufacturer (2021-2026)
- 3.3 World Vinylphosphonic Acid Average Price by Manufacturer (2021-2026)
- 3.4 Vinylphosphonic Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Vinylphosphonic Acid Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Vinylphosphonic Acid in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Vinylphosphonic Acid in 2025
- 3.6 Vinylphosphonic Acid Market: Overall Company Footprint Analysis
  - 3.6.1 Vinylphosphonic Acid Market: Region Footprint
  - 3.6.2 Vinylphosphonic Acid Market: Company Product Type Footprint
  - 3.6.3 Vinylphosphonic Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Vinylphosphonic Acid Production Value Comparison
  - 4.1.1 United States VS China: Vinylphosphonic Acid Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Vinylphosphonic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Vinylphosphonic Acid Production Comparison
  - 4.2.1 United States VS China: Vinylphosphonic Acid Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Vinylphosphonic Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Vinylphosphonic Acid Consumption Comparison
  - 4.3.1 United States VS China: Vinylphosphonic Acid Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Vinylphosphonic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Vinylphosphonic Acid Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Vinylphosphonic Acid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Vinylphosphonic Acid Production Value (2021-2026)

4.4.3 United States Based Manufacturers Vinylphosphonic Acid Production (2021-2026)

4.5 China Based Vinylphosphonic Acid Manufacturers and Market Share

4.5.1 China Based Vinylphosphonic Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Vinylphosphonic Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers Vinylphosphonic Acid Production (2021-2026)

4.6 Rest of World Based Vinylphosphonic Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Vinylphosphonic Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Vinylphosphonic Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Vinylphosphonic Acid Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Vinylphosphonic Acid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 VPA 80%

5.2.2 VPA 90%

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Vinylphosphonic Acid Production by Type (2021-2032)

5.3.2 World Vinylphosphonic Acid Production Value by Type (2021-2032)

5.3.3 World Vinylphosphonic Acid Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FEATURE**

6.1 World Vinylphosphonic Acid Market Size Overview by Feature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Feature

6.2.1 Anhydrous Type

6.2.2 Aqueous Solution Type

6.3 Market Segment by Feature

6.3.1 World Vinylphosphonic Acid Production by Feature (2021-2032)

- 6.3.2 World Vinylphosphonic Acid Production Value by Feature (2021-2032)
- 6.3.3 World Vinylphosphonic Acid Average Price by Feature (2021-2032)

## **7 MARKET ANALYSIS BY CHANNEL**

- 7.1 World Vinylphosphonic Acid Market Size Overview by Channel: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Channel
  - 7.2.1 Direct Selling
  - 7.2.2 Distribution
- 7.3 Market Segment by Channel
  - 7.3.1 World Vinylphosphonic Acid Production by Channel (2021-2032)
  - 7.3.2 World Vinylphosphonic Acid Production Value by Channel (2021-2032)
  - 7.3.3 World Vinylphosphonic Acid Average Price by Channel (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Vinylphosphonic Acid Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Coating
  - 8.2.2 Printing
  - 8.2.3 Water Treatment & Oil Well
  - 8.2.4 Fuel Cells
  - 8.2.5 Medical Care
  - 8.2.6 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Vinylphosphonic Acid Production by Application (2021-2032)
  - 8.3.2 World Vinylphosphonic Acid Production Value by Application (2021-2032)
  - 8.3.3 World Vinylphosphonic Acid Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Euticals
  - 9.1.1 Euticals Details
  - 9.1.2 Euticals Major Business
  - 9.1.3 Euticals Vinylphosphonic Acid Product and Services
  - 9.1.4 Euticals Vinylphosphonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Euticals Recent Developments/Updates

9.1.6 Euticals Competitive Strengths & Weaknesses

## 9.2 BASF

9.2.1 BASF Details

9.2.2 BASF Major Business

9.2.3 BASF Vinylphosphonic Acid Product and Services

9.2.4 BASF Vinylphosphonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 BASF Recent Developments/Updates

9.2.6 BASF Competitive Strengths & Weaknesses

## 9.3 Solvay Novecare

9.3.1 Solvay Novecare Details

9.3.2 Solvay Novecare Major Business

9.3.3 Solvay Novecare Vinylphosphonic Acid Product and Services

9.3.4 Solvay Novecare Vinylphosphonic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Solvay Novecare Recent Developments/Updates

9.3.6 Solvay Novecare Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Vinylphosphonic Acid Industry Chain

10.2 Vinylphosphonic Acid Upstream Analysis

10.2.1 Vinylphosphonic Acid Core Raw Materials

10.2.2 Main Manufacturers of Vinylphosphonic Acid Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Vinylphosphonic Acid Production Mode

10.6 Vinylphosphonic Acid Procurement Model

10.7 Vinylphosphonic Acid Industry Sales Model and Sales Channels

10.7.1 Vinylphosphonic Acid Sales Model

10.7.2 Vinylphosphonic Acid Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

## 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Vinylphosphonic Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Vinylphosphonic Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World Vinylphosphonic Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World Vinylphosphonic Acid Production Value Market Share by Region (2021-2026)

Table 5. World Vinylphosphonic Acid Production Value Market Share by Region (2027-2032)

Table 6. World Vinylphosphonic Acid Production by Region (2021-2026) & (MT)

Table 7. World Vinylphosphonic Acid Production by Region (2027-2032) & (MT)

Table 8. World Vinylphosphonic Acid Production Market Share by Region (2021-2026)

Table 9. World Vinylphosphonic Acid Production Market Share by Region (2027-2032)

Table 10. World Vinylphosphonic Acid Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World Vinylphosphonic Acid Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. Vinylphosphonic Acid Major Market Trends

Table 13. World Vinylphosphonic Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Vinylphosphonic Acid Consumption by Region (2021-2026) & (MT)

Table 15. World Vinylphosphonic Acid Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Vinylphosphonic Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Vinylphosphonic Acid Producers in 2025

Table 18. World Vinylphosphonic Acid Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Vinylphosphonic Acid Producers in 2025

Table 20. World Vinylphosphonic Acid Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global Vinylphosphonic Acid Company Evaluation Quadrant

Table 22. World Vinylphosphonic Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Vinylphosphonic Acid Production Site of Key Manufacturer

Table 24. Vinylphosphonic Acid Market: Company Product Type Footprint

Table 25. Vinylphosphonic Acid Market: Company Product Application Footprint

Table 26. Vinylphosphonic Acid Competitive Factors

Table 27. Vinylphosphonic Acid New Entrant and Capacity Expansion Plans

Table 28. Vinylphosphonic Acid Mergers & Acquisitions Activity

Table 29. United States VS China Vinylphosphonic Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Vinylphosphonic Acid Production Comparison, (2021 & 2025 & 2032) & (MT)

Table 31. United States VS China Vinylphosphonic Acid Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Vinylphosphonic Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Vinylphosphonic Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Vinylphosphonic Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Vinylphosphonic Acid Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Vinylphosphonic Acid Production Market Share (2021-2026)

Table 37. China Based Vinylphosphonic Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Vinylphosphonic Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Vinylphosphonic Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Vinylphosphonic Acid Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Vinylphosphonic Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Vinylphosphonic Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Vinylphosphonic Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Vinylphosphonic Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Vinylphosphonic Acid Production,

(2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Vinylphosphonic Acid Production Market Share (2021-2026)

Table 47. World Vinylphosphonic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Vinylphosphonic Acid Production by Type (2021-2026) & (MT)

Table 49. World Vinylphosphonic Acid Production by Type (2027-2032) & (MT)

Table 50. World Vinylphosphonic Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World Vinylphosphonic Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World Vinylphosphonic Acid Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World Vinylphosphonic Acid Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World Vinylphosphonic Acid Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 55. World Vinylphosphonic Acid Production by Feature (2021-2026) & (MT)

Table 56. World Vinylphosphonic Acid Production by Feature (2027-2032) & (MT)

Table 57. World Vinylphosphonic Acid Production Value by Feature (2021-2026) & (USD Million)

Table 58. World Vinylphosphonic Acid Production Value by Feature (2027-2032) & (USD Million)

Table 59. World Vinylphosphonic Acid Average Price by Feature (2021-2026) & (US\$/Kg)

Table 60. World Vinylphosphonic Acid Average Price by Feature (2027-2032) & (US\$/Kg)

Table 61. World Vinylphosphonic Acid Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Vinylphosphonic Acid Production by Channel (2021-2026) & (MT)

Table 63. World Vinylphosphonic Acid Production by Channel (2027-2032) & (MT)

Table 64. World Vinylphosphonic Acid Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Vinylphosphonic Acid Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Vinylphosphonic Acid Average Price by Channel (2021-2026) & (US\$/Kg)

Table 67. World Vinylphosphonic Acid Average Price by Channel (2027-2032) & (US\$/Kg)

Table 68. World Vinylphosphonic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

- Table 69. World Vinylphosphonic Acid Production by Application (2021-2026) & (MT)
- Table 70. World Vinylphosphonic Acid Production by Application (2027-2032) & (MT)
- Table 71. World Vinylphosphonic Acid Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Vinylphosphonic Acid Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Vinylphosphonic Acid Average Price by Application (2021-2026) & (US\$/Kg)
- Table 74. World Vinylphosphonic Acid Average Price by Application (2027-2032) & (US\$/Kg)
- Table 75. Euticals Basic Information, Manufacturing Base and Competitors
- Table 76. Euticals Major Business
- Table 77. Euticals Vinylphosphonic Acid Product and Services
- Table 78. Euticals Vinylphosphonic Acid Production (MT), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Euticals Recent Developments/Updates
- Table 80. Euticals Competitive Strengths & Weaknesses
- Table 81. BASF Basic Information, Manufacturing Base and Competitors
- Table 82. BASF Major Business
- Table 83. BASF Vinylphosphonic Acid Product and Services
- Table 84. BASF Vinylphosphonic Acid Production (MT), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BASF Recent Developments/Updates
- Table 86. BASF Competitive Strengths & Weaknesses
- Table 87. Solvay Novecare Basic Information, Manufacturing Base and Competitors
- Table 88. Solvay Novecare Major Business
- Table 89. Solvay Novecare Vinylphosphonic Acid Product and Services
- Table 90. Solvay Novecare Vinylphosphonic Acid Production (MT), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Solvay Novecare Recent Developments/Updates
- Table 92. Solvay Novecare Competitive Strengths & Weaknesses
- Table 93. Global Key Players of Vinylphosphonic Acid Upstream (Raw Materials)
- Table 94. Global Vinylphosphonic Acid Typical Customers
- Table 95. Vinylphosphonic Acid Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Vinylphosphonic Acid Picture

Figure 2. World Vinylphosphonic Acid Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Vinylphosphonic Acid Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Vinylphosphonic Acid Production (2021-2032) & (MT)

Figure 5. World Vinylphosphonic Acid Average Price (2021-2032) & (US\$/Kg)

Figure 6. World Vinylphosphonic Acid Production Value Market Share by Region (2021-2032)

Figure 7. World Vinylphosphonic Acid Production Market Share by Region (2021-2032)

Figure 8. North America Vinylphosphonic Acid Production (2021-2032) & (MT)

Figure 9. Europe Vinylphosphonic Acid Production (2021-2032) & (MT)

Figure 10. China Vinylphosphonic Acid Production (2021-2032) & (MT)

Figure 11. Japan Vinylphosphonic Acid Production (2021-2032) & (MT)

Figure 12. Vinylphosphonic Acid Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 15. World Vinylphosphonic Acid Consumption Market Share by Region (2021-2032)

Figure 16. United States Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 17. China Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 18. Europe Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 19. Japan Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 20. South Korea Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 21. ASEAN Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 22. India Vinylphosphonic Acid Consumption (2021-2032) & (MT)

Figure 23. Producer Shipments of Vinylphosphonic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Vinylphosphonic Acid Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Vinylphosphonic Acid Markets in 2025

Figure 26. United States VS China: Vinylphosphonic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Vinylphosphonic Acid Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vinylphosphonic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Vinylphosphonic Acid Production Market Share 2025

Figure 30. China Based Manufacturers Vinylphosphonic Acid Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Vinylphosphonic Acid Production Market Share 2025

Figure 32. World Vinylphosphonic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Vinylphosphonic Acid Production Value Market Share by Type in 2025

Figure 34. VPA 80%

Figure 35. VPA 90%

Figure 36. Others

Figure 37. World Vinylphosphonic Acid Production Market Share by Type (2021-2032)

Figure 38. World Vinylphosphonic Acid Production Value Market Share by Type (2021-2032)

Figure 39. World Vinylphosphonic Acid Average Price by Type (2021-2032) & (US\$/Kg)

Figure 40. World Vinylphosphonic Acid Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 41. World Vinylphosphonic Acid Production Value Market Share by Feature in 2025

Figure 42. Anhydrous Type

Figure 43. Aqueous Solution Type

Figure 44. World Vinylphosphonic Acid Production Market Share by Feature (2021-2032)

Figure 45. World Vinylphosphonic Acid Production Value Market Share by Feature (2021-2032)

Figure 46. World Vinylphosphonic Acid Average Price by Feature (2021-2032) & (US\$/Kg)

Figure 47. World Vinylphosphonic Acid Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World Vinylphosphonic Acid Production Value Market Share by Channel in 2025

Figure 49. Direct Selling

Figure 50. Distribution

Figure 51. World Vinylphosphonic Acid Production Market Share by Channel (2021-2032)

Figure 52. World Vinylphosphonic Acid Production Value Market Share by Channel (2021-2032)

Figure 53. World Vinylphosphonic Acid Average Price by Channel (2021-2032) & (US\$/Kg)

Figure 54. World Vinylphosphonic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Vinylphosphonic Acid Production Value Market Share by Application in 2025

Figure 56. Coating

Figure 57. Printing

Figure 58. Water Treatment & Oil Well

Figure 59. Fuel Cells

Figure 60. Medical Care

Figure 61. Others

Figure 62. World Vinylphosphonic Acid Production Market Share by Application (2021-2032)

Figure 63. World Vinylphosphonic Acid Production Value Market Share by Application (2021-2032)

Figure 64. World Vinylphosphonic Acid Average Price by Application (2021-2032) & (US\$/Kg)

Figure 65. Vinylphosphonic Acid Industry Chain

Figure 66. Vinylphosphonic Acid Procurement Model

Figure 67. Vinylphosphonic Acid Sales Model

Figure 68. Vinylphosphonic Acid Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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