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Global Vinylamine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vinylamine market size is expected to reach $ 1966 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Amine-based Curative reached 609.64 k tons, with a global average price of 2,479 US$/MT and an industry average gross margin of 18.9%.

The major upstream raw materials include dichloroethane, ethanolamine, and others.

Major upstream suppliers include Dow, BASF, AkzoNobel, Formosa Plastics Corporation, and others.

Major downstream customers include Evonik, Westlake, Kukdo Chemical, Cardolite, Aditya Birla, Atul, and others.

Vinylamine refers to a class of organic amine compounds containing multiple amino groups connected through ethylene-based chain segments. Major products include ethylenediamine, diethylenetriamine, triethylenetetramine, tetraethylenepentamine, pentaethylenehexamine, as well as piperazine, aminoethylpiperazine, aminoethylethanolamine, and higher-molecular-weight polyethylene polyamines. Vinylamine generally features relatively high amine functionality and strong chemical reactivity. The primary and secondary amine groups in its molecular structure can react with various functional groups, including epoxy groups, carboxyl groups, and isocyanate groups. Therefore, Vinylamine can be used directly as a chemical reaction raw material or further processed into epoxy resin curing agents, polyamides, amidoamines, surfactants, chelating agents, corrosion inhibitors, lubricant and fuel additives, paper chemicals, and oilfield chemicals. Industrially, Vinylamine is typically sold in the form of

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individually separated products such as ethylenediamine and diethylenetriamine, as well as mixtures of higher polyamines. Different products vary significantly in molecular weight, amine value, boiling point, viscosity, reactivity, and application performance. The Vinylamine industry involves relatively complex production processes, as multiple amine homologues and cyclic by-products are typically generated simultaneously during production and must be separated and purified through distillation to obtain different commercial product grades. Due to its strong reactivity, good crosslinking capability, and broad potential for chemical modification, Vinylamine is widely used in epoxy resins, coatings, adhesives, automotive and industrial lubricants, agrochemicals, pharmaceuticals, papermaking, water treatment, textiles, and petrochemicals.

Report Scope

This report studies the global Vinylamine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vinylamine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vinylamine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vinylamine total production and demand, 2021-2032, (Kilotons)

Global Vinylamine total production value, 2021-2032, (USD Million)

Global Vinylamine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Vinylamine consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Vinylamine domestic production, consumption, key domestic manufacturers and share

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Global Vinylamine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Vinylamine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Vinylamine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Vinylamine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Dow, BASF, Huntsman, Tosoh, Delamine, Sadara Chemical Company, Arabian Amines Company, Shandong Lianmeng Chemical, Diamines and Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vinylamine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vinylamine Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Vinylamine Market, Segmentation by Type:

Straight-chain Type

Cyclic Type

Hydroxylated Type

Others

Global Vinylamine Market, Segmentation by Purity:

Standard Grade (<99.0%)

High Purity Grade (?99.0%)

Global Vinylamine Market, Segmentation by Product Composition:

Individual Product

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Mixtures Product

Global Vinylamine Market, Segmentation by Application:

Epoxy Curing Agent

Chelating Agent

Surfactant

Additive

Intermediate

Others

Companies Profiled:

Nouryon

Dow

BASF

Huntsman

Tosoh

Delamine

Sadara Chemical Company

Arabian Amines Company

Shandong Lianmeng Chemical

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Diamines and Chemicals

OUCC

SABIC

Balaji Speciality Chemicals

Key Questions Answered

1. How big is the global Vinylamine market?
2. What is the demand of the global Vinylamine market?
3. What is the year over year growth of the global Vinylamine market?
4. What is the total value of the global Vinylamine market?
5. Who are the Major Players in the global Vinylamine market?
6. What are the growth factors driving the market demand?

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