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Global Vinyl Neononanoate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vinyl Neononanoate market size was valued at US$ 44.50 million in 2025 and is forecast to a readjusted size of US$ 63.16 million by 2032 with a CAGR of 5.0% during review period.

Vinyl neononanoate, CAS number 54423-67-5, molecular formula C11H20O2, molecular weight 184.28, commercial products are usually mixtures of isomers of neononanoic acid vinyl ester with different branched structures. This product is composed of highly branched neononanoic acid and vinyl to form an ester structure. It is a special vinyl copolymer monomer with strong hydrophobicity, which can be copolymerized with monomers such as vinyl acetate, acrylic ester, and methyl methacrylate. Its branched alkyl structure can form space protection for ester bonds in polymers, thus improving the water resistance, alkali resistance, hydrolysis resistance, UV resistance, outdoor durability and adhesion to non-polar substrates of lotion and resins. It is mainly used in interior and exterior wall coatings, wood coatings, industrial coatings, waterproof materials, building adhesives, pressure sensitive adhesives, textile adhesives, polymer modification and other fields.

In 2025, global Vinyl Neononanoate production reached approximately 9,300 Tons, with an average global market price of around US$ 4,650 per ton.The annual production capacity of vinyl nonanoate is 12,000 tons, with a gross profit margin of about 25%.

Upstream raw materials: branched C8 olefins, carbon monoxide, water, neononanoic acid, tertiary carbonic acid 9, acetylene, zinc based catalysts, polymerization inhibitors, antioxidants, nitrogen, etc.

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Downstream end customers: architectural coatings, industrial coatings, wood coatings, waterproofing materials, adhesives, mortar additives.

The cost of raw materials accounts for 80%; Labor costs account for 8%; The manufacturing cost accounts for 12%.

Vinyl neononanoate is a special monomer with small scale but high technical added value. Its market growth logic does not depend on the large-scale expansion of general chemicals, but on the continuous upgrading of water resistance, alkali resistance, ultraviolet resistance and long-term adhesion properties of water-based coatings, high weather resistant architectural coatings, high-performance adhesives and functional lotion. With the extension of building maintenance cycle, the improvement of exterior wall coating durability requirements and the acceleration of low volatile organic compounds formula to replace solvent based systems, the modified value of vinyl neononanoate in vinyl acetate lotion and acrylic lotion will further appear, especially suitable for high-end exterior wall paint, wood protective coating, waterproof coating, building mortar additives and moisture resistant adhesives. From the perspective of competitive landscape, this product has high requirements for the source of branched chain acid raw materials, esterification and distillation processes, impurity control, polymerization inhibition system, and batch stability. The supply system has a strong concentration in the long term.

Report Scope

This report is a detailed and comprehensive analysis for global Vinyl Neononanoate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vinyl Neononanoate market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

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Global Vinyl Neononanoate market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Vinyl Neononanoate market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Vinyl Neononanoate market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vinyl Neononanoate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vinyl Neononanoate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexion, Hebei Siyou Excellence Technology, Hubei Xinjing New Material, Chongqing Research Institute of Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Vinyl Neononanoate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

Purity?96%

Purity?99%

Market segment by Acid Value

Acid Value?3mg/g

Acid Value?1mg/g

Market segment by Application

Paint Industry

Adhesive Manufacturing

Other

Major players covered

Hexion

Hebei Siyou Excellence Technology

Hubei Xinjing New Material

Chongqing Research Institute of Chemical Industry

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Vinyl Neononanoate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vinyl Neononanoate, with price, sales quantity, revenue, and global market share of Vinyl Neononanoate from 2021 to 2026.

Chapter 3, the Vinyl Neononanoate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vinyl Neononanoate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Vinyl Neononanoate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vinyl

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Neononanoate.

Chapter 14 and 15, to describe Vinyl Neononanoate sales channel, distributors, customers, research findings and conclusion.

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