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Global Vinyl Neononanoate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vinyl Neononanoate market size is expected to reach $ 63.16 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Vinyl neononanoate, CAS number 54423-67-5, molecular formula C11H20O2, molecular weight 184.28, commercial products are usually mixtures of isomers of neononanoic acid vinyl ester with different branched structures. This product is composed of highly branched neononanoic acid and vinyl to form an ester structure. It is a special vinyl copolymer monomer with strong hydrophobicity, which can be copolymerized with monomers such as vinyl acetate, acrylic ester, and methyl methacrylate. Its branched alkyl structure can form space protection for ester bonds in polymers, thus improving the water resistance, alkali resistance, hydrolysis resistance, UV resistance, outdoor durability and adhesion to non-polar substrates of lotion and resins. It is mainly used in interior and exterior wall coatings, wood coatings, industrial coatings, waterproof materials, building adhesives, pressure sensitive adhesives, textile adhesives, polymer modification and other fields.

In 2025, global Vinyl Neononanoate production reached approximately 9,300 Tons, with an average global market price of around US$ 4,650 per ton.The annual production capacity of vinyl nonanoate is 12,000 tons, with a gross profit margin of about 25%.

Upstream raw materials: branched C8 olefins, carbon monoxide, water, neononanoic acid, tertiary carbonic acid 9, acetylene, zinc based catalysts, polymerization inhibitors, antioxidants, nitrogen, etc.

Downstream end customers: architectural coatings, industrial coatings, wood coatings, waterproofing materials, adhesives, mortar additives.

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The cost of raw materials accounts for 80%; Labor costs account for 8%; The manufacturing cost accounts for 12%.

Vinyl neononanoate is a special monomer with small scale but high technical added value. Its market growth logic does not depend on the large-scale expansion of general chemicals, but on the continuous upgrading of water resistance, alkali resistance, ultraviolet resistance and long-term adhesion properties of water-based coatings, high weather resistant architectural coatings, high-performance adhesives and functional lotion. With the extension of building maintenance cycle, the improvement of exterior wall coating durability requirements and the acceleration of low volatile organic compounds formula to replace solvent based systems, the modified value of vinyl neononanoate in vinyl acetate lotion and acrylic lotion will further appear, especially suitable for high-end exterior wall paint, wood protective coating, waterproof coating, building mortar additives and moisture resistant adhesives. From the perspective of competitive landscape, this product has high requirements for the source of branched chain acid raw materials, esterification and distillation processes, impurity control, polymerization inhibition system, and batch stability. The supply system has a strong concentration in the long term.

Report Scope

This report studies the global Vinyl Neononanoate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vinyl Neononanoate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vinyl Neononanoate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vinyl Neononanoate total production and demand, 2021-2032, (Tons)

Global Vinyl Neononanoate total production value, 2021-2032, (USD Million)

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Global Vinyl Neononanoate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Vinyl Neononanoate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Vinyl Neononanoate domestic production, consumption, key domestic manufacturers and share

Global Vinyl Neononanoate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Vinyl Neononanoate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Vinyl Neononanoate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Vinyl Neononanoate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexion, Hebei Siyou Excellence Technology, Hubei Xinjing New Material, Chongqing Research Institute of Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vinyl Neononanoate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Vinyl Neononanoate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Vinyl Neononanoate Market, Segmentation by Type:

Purity?96%

Purity?99%

Global Vinyl Neononanoate Market, Segmentation by Acid Value:

Acid Value?3mg/g

Acid Value?1mg/g

Global Vinyl Neononanoate Market, Segmentation by Application:

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Paint Industry

Adhesive Manufacturing

Other

Companies Profiled:

Hexion

Hebei Siyou Excellence Technology

Hubei Xinjing New Material

Chongqing Research Institute of Chemical Industry

Key Questions Answered:

1. How big is the global Vinyl Neononanoate market?
2. What is the demand of the global Vinyl Neononanoate market?
3. What is the year over year growth of the global Vinyl Neononanoate market?
4. What is the production and production value of the global Vinyl Neononanoate market?
5. Who are the key producers in the global Vinyl Neononanoate market?
6. What are the growth factors driving the market demand?

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