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Global Vinyl Chloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vinyl Chloride market size is expected to reach $ 53580 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Vinyl Chloride output reached about 55 million tons and global capacity of around 60 million tons. The average price is about USD 700 per ton, with gross margins near 20%. Vinyl Chloride is a colorless, highly flammable organochlorine compound primarily used as the essential monomer for manufacturing polyvinyl chloride (PVC), one of the world's most widely used thermoplastic polymers. Industrial production of vinyl chloride mainly involves the chlorination and oxychlorination of ethylene to produce ethylene dichloride (EDC), followed by thermal cracking (pyrolysis) of EDC to generate vinyl chloride monomer, with hydrogen chloride recycled back into the oxychlorination process for improved efficiency. The upstream supply chain includes crude oil and natural gas feedstocks, ethylene, chlorine, oxygen, catalysts, process chemicals, and energy utilities, together with petrochemical production equipment and environmental control systems. Midstream activities encompass EDC synthesis, VCM production, purification, liquefaction, storage, transportation, and strict safety and quality control due to the material's toxicity and carcinogenicity. Downstream demand is dominated by PVC resin manufacturers serving construction materials, pipes and fittings, wire and cable insulation, window profiles, flooring, packaging, automotive components, medical devices, consumer goods, and industrial applications.

This report studies the global Vinyl Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vinyl Chloride and provides market size (US$ million) and Year-over-Year (YoY) Growth,

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considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vinyl Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Vinyl Chloride total production and demand, 2021-2032, (Kilotons)
Global Vinyl Chloride total production value, 2021-2032, (USD Million)
Global Vinyl Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Vinyl Chloride consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Vinyl Chloride domestic production, consumption, key domestic manufacturers and share
Global Vinyl Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Vinyl Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Vinyl Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Vinyl Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin Corporation, Occidental Chemical, Westlake Corporation, Formosa Plastics, Shin-Etsu Chemical, INEOS Inovyn, Vynova Group, Orbia, Kem One, Ercros, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vinyl Chloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Vinyl Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vinyl Chloride Market, Segmentation by Type:

Ethylene Based

Acetylene Based

Global Vinyl Chloride Market, Segmentation by Purity:

99.9%

Global Vinyl Chloride Market, Segmentation by Application:

Construction

Water Treatment

Electronics

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Automotive

Packaging

Consumer Goods

Others

Companies Profiled:

Olin Corporation

Occidental Chemical

Westlake Corporation

Formosa Plastics

Shin-Etsu Chemical

INEOS Inovyn

Vynova Group

Orbia

Kem One

Ercros

Hanwha Solutions

LG Chem

Xinjiang Zhongtai Chemical

Xinjiang Tianye Group

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Beiyuan Chemical Group

SP Chemical Holdings

Qingdao Haiwan Chemical

Tianjin Dagu Chemical

Ningxia Yinglite Chemical

Reliance Industries

Key Questions Answered:
1. How big is the global Vinyl Chloride market?
2. What is the demand of the global Vinyl Chloride market?
3. What is the year over year growth of the global Vinyl Chloride market?
4. What is the production and production value of the global Vinyl Chloride market?
5. Who are the key producers in the global Vinyl Chloride market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Vinyl Chloride Introduction
1.2 World Vinyl Chloride Supply & Forecast
  1.2.1 World Vinyl Chloride Production Value (2021 & 2025 & 2032)
  1.2.2 World Vinyl Chloride Production (2021-2032)
  1.2.3 World Vinyl Chloride Pricing Trends (2021-2032)
1.3 World Vinyl Chloride Production by Region (Based on Production Site)
  1.3.1 World Vinyl Chloride Production Value by Region (2021-2032)
  1.3.2 World Vinyl Chloride Production by Region (2021-2032)
  1.3.3 World Vinyl Chloride Average Price by Region (2021-2032)
  1.3.4 North America Vinyl Chloride Production (2021-2032)
  1.3.5 Europe Vinyl Chloride Production (2021-2032)
  1.3.6 China Vinyl Chloride Production (2021-2032)
  1.3.7 Japan Vinyl Chloride Production (2021-2032)
  1.3.8 India Vinyl Chloride Production (2021-2032)
  1.3.9 Southeast Asia Vinyl Chloride Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Vinyl Chloride Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Vinyl Chloride Major Market Trends

2 DEMAND SUMMARY

2.1 World Vinyl Chloride Demand (2021-2032)
2.2 World Vinyl Chloride Consumption by Region
  2.2.1 World Vinyl Chloride Consumption by Region (2021-2026)
  2.2.2 World Vinyl Chloride Consumption Forecast by Region (2027-2032)
2.3 United States Vinyl Chloride Consumption (2021-2032)
2.4 China Vinyl Chloride Consumption (2021-2032)
2.5 Europe Vinyl Chloride Consumption (2021-2032)
2.6 Japan Vinyl Chloride Consumption (2021-2032)
2.7 South Korea Vinyl Chloride Consumption (2021-2032)
2.8 ASEAN Vinyl Chloride Consumption (2021-2032)
2.9 India Vinyl Chloride Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

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3.1 World Vinyl Chloride Production Value by Manufacturer (2021-2026)
3.2 World Vinyl Chloride Production by Manufacturer (2021-2026)
3.3 World Vinyl Chloride Average Price by Manufacturer (2021-2026)
3.4 Vinyl Chloride Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Vinyl Chloride Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Vinyl Chloride in 2025
  3.5.3 Global Concentration Ratios (CR8) for Vinyl Chloride in 2025
3.6 Vinyl Chloride Market: Overall Company Footprint Analysis
  3.6.1 Vinyl Chloride Market: Region Footprint
  3.6.2 Vinyl Chloride Market: Company Product Type Footprint
  3.6.3 Vinyl Chloride Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Vinyl Chloride Production Value Comparison
  4.1.1 United States VS China: Vinyl Chloride Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Vinyl Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Vinyl Chloride Production Comparison
  4.2.1 United States VS China: Vinyl Chloride Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Vinyl Chloride Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Vinyl Chloride Consumption Comparison
  4.3.1 United States VS China: Vinyl Chloride Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Vinyl Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Vinyl Chloride Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Vinyl Chloride Manufacturers, Headquarters and Production

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Site (States, Country)
4.4.2 United States Based Manufacturers Vinyl Chloride Production Value (2021-2026)
4.4.3 United States Based Manufacturers Vinyl Chloride Production (2021-2026)
4.5 China Based Vinyl Chloride Manufacturers and Market Share
4.5.1 China Based Vinyl Chloride Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Vinyl Chloride Production Value (2021-2026)
4.5.3 China Based Manufacturers Vinyl Chloride Production (2021-2026)
4.6 Rest of World Based Vinyl Chloride Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Vinyl Chloride Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Vinyl Chloride Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Vinyl Chloride Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vinyl Chloride Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Ethylene Based
5.2.2 Acetylene Based
5.3 Market Segment by Type
5.3.1 World Vinyl Chloride Production by Type (2021-2032)
5.3.2 World Vinyl Chloride Production Value by Type (2021-2032)
5.3.3 World Vinyl Chloride Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY

6.1 World Vinyl Chloride Market Size Overview by Purity: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Purity
6.2.1 99.9%
6.3 Market Segment by Purity
6.3.1 World Vinyl Chloride Production by Purity (2021-2032)
6.3.2 World Vinyl Chloride Production Value by Purity (2021-2032)
6.3.3 World Vinyl Chloride Average Price by Purity (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Vinyl Chloride Market Size Overview by Application: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Application

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7.2.1 Construction
7.2.2 Water Treatment
7.2.3 Electronics
7.2.4 Automotive
7.2.5 Packaging
7.2.6 Consumer Goods
7.2.7 Others
7.3 Market Segment by Application
7.3.1 World Vinyl Chloride Production by Application (2021-2032)
7.3.2 World Vinyl Chloride Production Value by Application (2021-2032)
7.3.3 World Vinyl Chloride Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Olin Corporation
8.1.1 Olin Corporation Details
8.1.2 Olin Corporation Major Business
8.1.3 Olin Corporation Vinyl Chloride Product and Services
8.1.4 Olin Corporation Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.1.5 Olin Corporation Recent Developments/Updates
8.1.6 Olin Corporation Competitive Strengths & Weaknesses
8.2 Occidental Chemical
8.2.1 Occidental Chemical Details
8.2.2 Occidental Chemical Major Business
8.2.3 Occidental Chemical Vinyl Chloride Product and Services
8.2.4 Occidental Chemical Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.2.5 Occidental Chemical Recent Developments/Updates
8.2.6 Occidental Chemical Competitive Strengths & Weaknesses
8.3 Westlake Corporation
8.3.1 Westlake Corporation Details
8.3.2 Westlake Corporation Major Business
8.3.3 Westlake Corporation Vinyl Chloride Product and Services
8.3.4 Westlake Corporation Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.3.5 Westlake Corporation Recent Developments/Updates
8.3.6 Westlake Corporation Competitive Strengths & Weaknesses
8.4 Formosa Plastics

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8.4.1 Formosa Plastics Details
8.4.2 Formosa Plastics Major Business
8.4.3 Formosa Plastics Vinyl Chloride Product and Services
8.4.4 Formosa Plastics Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.4.5 Formosa Plastics Recent Developments/Updates
8.4.6 Formosa Plastics Competitive Strengths & Weaknesses
8.5 Shin-Etsu Chemical
8.5.1 Shin-Etsu Chemical Details
8.5.2 Shin-Etsu Chemical Major Business
8.5.3 Shin-Etsu Chemical Vinyl Chloride Product and Services
8.5.4 Shin-Etsu Chemical Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.5.5 Shin-Etsu Chemical Recent Developments/Updates
8.5.6 Shin-Etsu Chemical Competitive Strengths & Weaknesses
8.6 INEOS Inovyn
8.6.1 INEOS Inovyn Details
8.6.2 INEOS Inovyn Major Business
8.6.3 INEOS Inovyn Vinyl Chloride Product and Services
8.6.4 INEOS Inovyn Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.6.5 INEOS Inovyn Recent Developments/Updates
8.6.6 INEOS Inovyn Competitive Strengths & Weaknesses
8.7 Vynova Group
8.7.1 Vynova Group Details
8.7.2 Vynova Group Major Business
8.7.3 Vynova Group Vinyl Chloride Product and Services
8.7.4 Vynova Group Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.7.5 Vynova Group Recent Developments/Updates
8.7.6 Vynova Group Competitive Strengths & Weaknesses
8.8 Orbia
8.8.1 Orbia Details
8.8.2 Orbia Major Business
8.8.3 Orbia Vinyl Chloride Product and Services
8.8.4 Orbia Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.8.5 Orbia Recent Developments/Updates
8.8.6 Orbia Competitive Strengths & Weaknesses

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info@marketpublishers.com

8.9 Kem One
8.9.1 Kem One Details
8.9.2 Kem One Major Business
8.9.3 Kem One Vinyl Chloride Product and Services
8.9.4 Kem One Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.9.5 Kem One Recent Developments/Updates
8.9.6 Kem One Competitive Strengths & Weaknesses
8.10 Ercros
8.10.1 Ercros Details
8.10.2 Ercros Major Business
8.10.3 Ercros Vinyl Chloride Product and Services
8.10.4 Ercros Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.10.5 Ercros Recent Developments/Updates
8.10.6 Ercros Competitive Strengths & Weaknesses
8.11 Hanwha Solutions
8.11.1 Hanwha Solutions Details
8.11.2 Hanwha Solutions Major Business
8.11.3 Hanwha Solutions Vinyl Chloride Product and Services
8.11.4 Hanwha Solutions Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.11.5 Hanwha Solutions Recent Developments/Updates
8.11.6 Hanwha Solutions Competitive Strengths & Weaknesses
8.12 LG Chem
8.12.1 LG Chem Details
8.12.2 LG Chem Major Business
8.12.3 LG Chem Vinyl Chloride Product and Services
8.12.4 LG Chem Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.12.5 LG Chem Recent Developments/Updates
8.12.6 LG Chem Competitive Strengths & Weaknesses
8.13 Xinjiang Zhongtai Chemical
8.13.1 Xinjiang Zhongtai Chemical Details
8.13.2 Xinjiang Zhongtai Chemical Major Business
8.13.3 Xinjiang Zhongtai Chemical Vinyl Chloride Product and Services
8.13.4 Xinjiang Zhongtai Chemical Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.13.5 Xinjiang Zhongtai Chemical Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

8.13.6 Xinjiang Zhongtai Chemical Competitive Strengths & Weaknesses
8.14 Xinjiang Tianye Group
8.14.1 Xinjiang Tianye Group Details
8.14.2 Xinjiang Tianye Group Major Business
8.14.3 Xinjiang Tianye Group Vinyl Chloride Product and Services
8.14.4 Xinjiang Tianye Group Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.14.5 Xinjiang Tianye Group Recent Developments/Updates
8.14.6 Xinjiang Tianye Group Competitive Strengths & Weaknesses
8.15 Beiyuan Chemical Group
8.15.1 Beiyuan Chemical Group Details
8.15.2 Beiyuan Chemical Group Major Business
8.15.3 Beiyuan Chemical Group Vinyl Chloride Product and Services
8.15.4 Beiyuan Chemical Group Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.15.5 Beiyuan Chemical Group Recent Developments/Updates
8.15.6 Beiyuan Chemical Group Competitive Strengths & Weaknesses
8.16 SP Chemical Holdings
8.16.1 SP Chemical Holdings Details
8.16.2 SP Chemical Holdings Major Business
8.16.3 SP Chemical Holdings Vinyl Chloride Product and Services
8.16.4 SP Chemical Holdings Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.16.5 SP Chemical Holdings Recent Developments/Updates
8.16.6 SP Chemical Holdings Competitive Strengths & Weaknesses
8.17 Qingdao Haiwan Chemical
8.17.1 Qingdao Haiwan Chemical Details
8.17.2 Qingdao Haiwan Chemical Major Business
8.17.3 Qingdao Haiwan Chemical Vinyl Chloride Product and Services
8.17.4 Qingdao Haiwan Chemical Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.17.5 Qingdao Haiwan Chemical Recent Developments/Updates
8.17.6 Qingdao Haiwan Chemical Competitive Strengths & Weaknesses
8.18 Tianjin Dagu Chemical
8.18.1 Tianjin Dagu Chemical Details
8.18.2 Tianjin Dagu Chemical Major Business
8.18.3 Tianjin Dagu Chemical Vinyl Chloride Product and Services
8.18.4 Tianjin Dagu Chemical Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

8.18.5 Tianjin Dagu Chemical Recent Developments/Updates
8.18.6 Tianjin Dagu Chemical Competitive Strengths & Weaknesses
8.19 Ningxia Yinglite Chemical
8.19.1 Ningxia Yinglite Chemical Details
8.19.2 Ningxia Yinglite Chemical Major Business
8.19.3 Ningxia Yinglite Chemical Vinyl Chloride Product and Services
8.19.4 Ningxia Yinglite Chemical Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.19.5 Ningxia Yinglite Chemical Recent Developments/Updates
8.19.6 Ningxia Yinglite Chemical Competitive Strengths & Weaknesses
8.20 Reliance Industries
8.20.1 Reliance Industries Details
8.20.2 Reliance Industries Major Business
8.20.3 Reliance Industries Vinyl Chloride Product and Services
8.20.4 Reliance Industries Vinyl Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.20.5 Reliance Industries Recent Developments/Updates
8.20.6 Reliance Industries Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Vinyl Chloride Industry Chain
9.2 Vinyl Chloride Upstream Analysis
9.2.1 Vinyl Chloride Core Raw Materials
9.2.2 Main Manufacturers of Vinyl Chloride Core Raw Materials
9.3 Midstream Analysis
9.4 Downstream Analysis
9.5 Vinyl Chloride Production Mode
9.6 Vinyl Chloride Procurement Model
9.7 Vinyl Chloride Industry Sales Model and Sales Channels
9.7.1 Vinyl Chloride Sales Model
9.7.2 Vinyl Chloride Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology
11.2 Research Process and Data Source

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11.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Vinyl Chloride Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Vinyl Chloride Production Value by Region (2021-2026) & (USD Million)
Table 3. World Vinyl Chloride Production Value by Region (2027-2032) & (USD Million)
Table 4. World Vinyl Chloride Production Value Market Share by Region (2021-2026)
Table 5. World Vinyl Chloride Production Value Market Share by Region (2027-2032)
Table 6. World Vinyl Chloride Production by Region (2021-2026) & (Kilotons)
Table 7. World Vinyl Chloride Production by Region (2027-2032) & (Kilotons)
Table 8. World Vinyl Chloride Production Market Share by Region (2021-2026)
Table 9. World Vinyl Chloride Production Market Share by Region (2027-2032)
Table 10. World Vinyl Chloride Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Vinyl Chloride Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Vinyl Chloride Major Market Trends
Table 13. World Vinyl Chloride Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Vinyl Chloride Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Vinyl Chloride Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Vinyl Chloride Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Vinyl Chloride Producers in 2025
Table 18. World Vinyl Chloride Production by Manufacturer (2021-2026) & (Kilotons)
Table 19. Production Market Share of Key Vinyl Chloride Producers in 2025
Table 20. World Vinyl Chloride Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Vinyl Chloride Company Evaluation Quadrant
Table 22. World Vinyl Chloride Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Vinyl Chloride Production Site of Key Manufacturer
Table 24. Vinyl Chloride Market: Company Product Type Footprint
Table 25. Vinyl Chloride Market: Company Product Application Footprint
Table 26. Vinyl Chloride Competitive Factors
Table 27. Vinyl Chloride New Entrant and Capacity Expansion Plans
Table 28. Vinyl Chloride Mergers & Acquisitions Activity
Table 29. United States VS China Vinyl Chloride Production Value Comparison, (2021

+357 96 030922
info@marketpublishers.com

& 2025 & 2032) & (USD Million)
Table 30. United States VS China Vinyl Chloride Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Vinyl Chloride Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Vinyl Chloride Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Vinyl Chloride Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Vinyl Chloride Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Vinyl Chloride Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Vinyl Chloride Production Market Share (2021-2026)
Table 37. China Based Vinyl Chloride Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Vinyl Chloride Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Vinyl Chloride Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Vinyl Chloride Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Vinyl Chloride Production Market Share (2021-2026)
Table 42. Rest of World Based Vinyl Chloride Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Vinyl Chloride Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Vinyl Chloride Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Vinyl Chloride Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Vinyl Chloride Production Market Share (2021-2026)
Table 47. World Vinyl Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Vinyl Chloride Production by Type (2021-2026) & (Kilotons)
Table 49. World Vinyl Chloride Production by Type (2027-2032) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Table 50. World Vinyl Chloride Production Value by Type (2021-2026) & (USD Million)
Table 51. World Vinyl Chloride Production Value by Type (2027-2032) & (USD Million)
Table 52. World Vinyl Chloride Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Vinyl Chloride Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Vinyl Chloride Production Value by Purity, (USD Million), 2021 & 2025 & 2032
Table 55. World Vinyl Chloride Production by Purity (2021-2026) & (Kilotons)
Table 56. World Vinyl Chloride Production by Purity (2027-2032) & (Kilotons)
Table 57. World Vinyl Chloride Production Value by Purity (2021-2026) & (USD Million)
Table 58. World Vinyl Chloride Production Value by Purity (2027-2032) & (USD Million)
Table 59. World Vinyl Chloride Average Price by Purity (2021-2026) & (US$/Ton)
Table 60. World Vinyl Chloride Average Price by Purity (2027-2032) & (US$/Ton)
Table 61. World Vinyl Chloride Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 62. World Vinyl Chloride Production by Application (2021-2026) & (Kilotons)
Table 63. World Vinyl Chloride Production by Application (2027-2032) & (Kilotons)
Table 64. World Vinyl Chloride Production Value by Application (2021-2026) & (USD Million)
Table 65. World Vinyl Chloride Production Value by Application (2027-2032) & (USD Million)
Table 66. World Vinyl Chloride Average Price by Application (2021-2026) & (US$/Ton)
Table 67. World Vinyl Chloride Average Price by Application (2027-2032) & (US$/Ton)
Table 68. Olin Corporation Basic Information, Manufacturing Base and Competitors
Table 69. Olin Corporation Major Business
Table 70. Olin Corporation Vinyl Chloride Product and Services
Table 71. Olin Corporation Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Olin Corporation Recent Developments/Updates
Table 73. Olin Corporation Competitive Strengths & Weaknesses
Table 74. Occidental Chemical Basic Information, Manufacturing Base and Competitors
Table 75. Occidental Chemical Major Business
Table 76. Occidental Chemical Vinyl Chloride Product and Services
Table 77. Occidental Chemical Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Occidental Chemical Recent Developments/Updates
Table 79. Occidental Chemical Competitive Strengths & Weaknesses
Table 80. Westlake Corporation Basic Information, Manufacturing Base and Competitors
Table 81. Westlake Corporation Major Business

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Table 82. Westlake Corporation Vinyl Chloride Product and Services
Table 83. Westlake Corporation Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Westlake Corporation Recent Developments/Updates
Table 85. Westlake Corporation Competitive Strengths & Weaknesses
Table 86. Formosa Plastics Basic Information, Manufacturing Base and Competitors
Table 87. Formosa Plastics Major Business
Table 88. Formosa Plastics Vinyl Chloride Product and Services
Table 89. Formosa Plastics Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Formosa Plastics Recent Developments/Updates
Table 91. Formosa Plastics Competitive Strengths & Weaknesses
Table 92. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors
Table 93. Shin-Etsu Chemical Major Business
Table 94. Shin-Etsu Chemical Vinyl Chloride Product and Services
Table 95. Shin-Etsu Chemical Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Shin-Etsu Chemical Recent Developments/Updates
Table 97. Shin-Etsu Chemical Competitive Strengths & Weaknesses
Table 98. INEOS Inovyn Basic Information, Manufacturing Base and Competitors
Table 99. INEOS Inovyn Major Business
Table 100. INEOS Inovyn Vinyl Chloride Product and Services
Table 101. INEOS Inovyn Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. INEOS Inovyn Recent Developments/Updates
Table 103. INEOS Inovyn Competitive Strengths & Weaknesses
Table 104. Vynova Group Basic Information, Manufacturing Base and Competitors
Table 105. Vynova Group Major Business
Table 106. Vynova Group Vinyl Chloride Product and Services
Table 107. Vynova Group Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Vynova Group Recent Developments/Updates
Table 109. Vynova Group Competitive Strengths & Weaknesses
Table 110. Orbia Basic Information, Manufacturing Base and Competitors
Table 111. Orbia Major Business
Table 112. Orbia Vinyl Chloride Product and Services
Table 113. Orbia Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Orbia Recent Developments/Updates

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Table 115. Orbia Competitive Strengths & Weaknesses
Table 116. Kem One Basic Information, Manufacturing Base and Competitors
Table 117. Kem One Major Business
Table 118. Kem One Vinyl Chloride Product and Services
Table 119. Kem One Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Kem One Recent Developments/Updates
Table 121. Kem One Competitive Strengths & Weaknesses
Table 122. Ercros Basic Information, Manufacturing Base and Competitors
Table 123. Ercros Major Business
Table 124. Ercros Vinyl Chloride Product and Services
Table 125. Ercros Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Ercros Recent Developments/Updates
Table 127. Ercros Competitive Strengths & Weaknesses
Table 128. Hanwha Solutions Basic Information, Manufacturing Base and Competitors
Table 129. Hanwha Solutions Major Business
Table 130. Hanwha Solutions Vinyl Chloride Product and Services
Table 131. Hanwha Solutions Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. Hanwha Solutions Recent Developments/Updates
Table 133. Hanwha Solutions Competitive Strengths & Weaknesses
Table 134. LG Chem Basic Information, Manufacturing Base and Competitors
Table 135. LG Chem Major Business
Table 136. LG Chem Vinyl Chloride Product and Services
Table 137. LG Chem Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. LG Chem Recent Developments/Updates
Table 139. LG Chem Competitive Strengths & Weaknesses
Table 140. Xinjiang Zhongtai Chemical Basic Information, Manufacturing Base and Competitors
Table 141. Xinjiang Zhongtai Chemical Major Business
Table 142. Xinjiang Zhongtai Chemical Vinyl Chloride Product and Services
Table 143. Xinjiang Zhongtai Chemical Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. Xinjiang Zhongtai Chemical Recent Developments/Updates
Table 145. Xinjiang Zhongtai Chemical Competitive Strengths & Weaknesses
Table 146. Xinjiang Tianye Group Basic Information, Manufacturing Base and

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Competitors
Table 147. Xinjiang Tianye Group Major Business
Table 148. Xinjiang Tianye Group Vinyl Chloride Product and Services
Table 149. Xinjiang Tianye Group Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Xinjiang Tianye Group Recent Developments/Updates
Table 151. Xinjiang Tianye Group Competitive Strengths & Weaknesses
Table 152. Beiyuan Chemical Group Basic Information, Manufacturing Base and Competitors
Table 153. Beiyuan Chemical Group Major Business
Table 154. Beiyuan Chemical Group Vinyl Chloride Product and Services
Table 155. Beiyuan Chemical Group Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 156. Beiyuan Chemical Group Recent Developments/Updates
Table 157. Beiyuan Chemical Group Competitive Strengths & Weaknesses
Table 158. SP Chemical Holdings Basic Information, Manufacturing Base and Competitors
Table 159. SP Chemical Holdings Major Business
Table 160. SP Chemical Holdings Vinyl Chloride Product and Services
Table 161. SP Chemical Holdings Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. SP Chemical Holdings Recent Developments/Updates
Table 163. SP Chemical Holdings Competitive Strengths & Weaknesses
Table 164. Qingdao Haiwan Chemical Basic Information, Manufacturing Base and Competitors
Table 165. Qingdao Haiwan Chemical Major Business
Table 166. Qingdao Haiwan Chemical Vinyl Chloride Product and Services
Table 167. Qingdao Haiwan Chemical Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 168. Qingdao Haiwan Chemical Recent Developments/Updates
Table 169. Qingdao Haiwan Chemical Competitive Strengths & Weaknesses
Table 170. Tianjin Dagu Chemical Basic Information, Manufacturing Base and Competitors
Table 171. Tianjin Dagu Chemical Major Business
Table 172. Tianjin Dagu Chemical Vinyl Chloride Product and Services
Table 173. Tianjin Dagu Chemical Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 174. Tianjin Dagu Chemical Recent Developments/Updates
Table 175. Tianjin Dagu Chemical Competitive Strengths & Weaknesses
Table 176. Ningxia Yinglite Chemical Basic Information, Manufacturing Base and Competitors
Table 177. Ningxia Yinglite Chemical Major Business
Table 178. Ningxia Yinglite Chemical Vinyl Chloride Product and Services
Table 179. Ningxia Yinglite Chemical Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 180. Ningxia Yinglite Chemical Recent Developments/Updates
Table 181. Ningxia Yinglite Chemical Competitive Strengths & Weaknesses
Table 182. Reliance Industries Basic Information, Manufacturing Base and Competitors
Table 183. Reliance Industries Major Business
Table 184. Reliance Industries Vinyl Chloride Product and Services
Table 185. Reliance Industries Vinyl Chloride Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 186. Reliance Industries Recent Developments/Updates
Table 187. Reliance Industries Competitive Strengths & Weaknesses
Table 188. Global Key Players of Vinyl Chloride Upstream (Raw Materials)
Table 189. Global Vinyl Chloride Typical Customers
Table 190. Vinyl Chloride Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Vinyl Chloride Picture
Figure 2. World Vinyl Chloride Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Vinyl Chloride Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Vinyl Chloride Production (2021-2032) & (Kilotons)
Figure 5. World Vinyl Chloride Average Price (2021-2032) & (US$/Ton)
Figure 6. World Vinyl Chloride Production Value Market Share by Region (2021-2032)
Figure 7. World Vinyl Chloride Production Market Share by Region (2021-2032)
Figure 8. North America Vinyl Chloride Production (2021-2032) & (Kilotons)
Figure 9. Europe Vinyl Chloride Production (2021-2032) & (Kilotons)
Figure 10. China Vinyl Chloride Production (2021-2032) & (Kilotons)
Figure 11. Japan Vinyl Chloride Production (2021-2032) & (Kilotons)
Figure 12. India Vinyl Chloride Production (2021-2032) & (Kilotons)
Figure 13. Southeast Asia Vinyl Chloride Production (2021-2032) & (Kilotons)
Figure 14. Vinyl Chloride Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 17. World Vinyl Chloride Consumption Market Share by Region (2021-2032)
Figure 18. United States Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 19. China Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 20. Europe Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 21. Japan Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 22. South Korea Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 23. ASEAN Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 24. India Vinyl Chloride Consumption (2021-2032) & (Kilotons)
Figure 25. Producer Shipments of Vinyl Chloride by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Vinyl Chloride Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Vinyl Chloride Markets in 2025
Figure 28. United States VS China: Vinyl Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Vinyl Chloride Production Market Share Comparison (2021 & 2025 & 2032)

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Figure 30. United States VS China: Vinyl Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Vinyl Chloride Production Market Share 2025
Figure 32. China Based Manufacturers Vinyl Chloride Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Vinyl Chloride Production Market Share 2025
Figure 34. World Vinyl Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Vinyl Chloride Production Value Market Share by Type in 2025
Figure 36. Ethylene Based
Figure 37. Acetylene Based
Figure 38. World Vinyl Chloride Production Market Share by Type (2021-2032)
Figure 39. World Vinyl Chloride Production Value Market Share by Type (2021-2032)
Figure 40. World Vinyl Chloride Average Price by Type (2021-2032) & (US$/Ton)
Figure 41. World Vinyl Chloride Production Value by Purity, (USD Million), 2021 & 2025 & 2032
Figure 42. World Vinyl Chloride Production Value Market Share by Purity in 2025
Figure 43. 99.9%
Figure 46. World Vinyl Chloride Production Market Share by Purity (2021-2032)
Figure 47. World Vinyl Chloride Production Value Market Share by Purity (2021-2032)
Figure 48. World Vinyl Chloride Average Price by Purity (2021-2032) & (US$/Ton)
Figure 49. World Vinyl Chloride Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 50. World Vinyl Chloride Production Value Market Share by Application in 2025
Figure 51. Construction
Figure 52. Water Treatment
Figure 53. Electronics
Figure 54. Automotive
Figure 55. Packaging
Figure 56. Consumer Goods
Figure 57. Others
Figure 58. World Vinyl Chloride Production Market Share by Application (2021-2032)
Figure 59. World Vinyl Chloride Production Value Market Share by Application (2021-2032)
Figure 60. World Vinyl Chloride Average Price by Application (2021-2032) & (US$/Ton)
Figure 61. Vinyl Chloride Industry Chain
Figure 62. Vinyl Chloride Procurement Model
Figure 63. Vinyl Chloride Sales Model

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Figure 64. Vinyl Chloride Sales Channels, Direct Sales, and Distribution
Figure 65. Methodology
Figure 66. Research Process and Data Source

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