

Global Vinyl Chloride Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vinyl Chloride market size was valued at US\$ 39615 million in 2025 and is forecast to a readjusted size of US\$ 53580 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Vinyl Chloride output reached about 55 million tons and global capacity of around 60 million tons. The average price is about USD 700 per ton, with gross margins near 20%. Vinyl Chloride is a colorless, highly flammable organochlorine compound primarily used as the essential monomer for manufacturing polyvinyl chloride (PVC), one of the world's most widely used thermoplastic polymers. Industrial production of vinyl chloride mainly involves the chlorination and oxychlorination of ethylene to produce ethylene dichloride (EDC), followed by thermal cracking (pyrolysis) of EDC to generate vinyl chloride monomer, with hydrogen chloride recycled back into the oxychlorination process for improved efficiency. The upstream supply chain includes crude oil and natural gas feedstocks, ethylene, chlorine, oxygen, catalysts, process chemicals, and energy utilities, together with petrochemical production equipment and environmental control systems. Midstream activities encompass EDC synthesis, VCM production, purification, liquefaction, storage, transportation, and strict safety and quality control due to the material's toxicity and carcinogenicity. Downstream demand is dominated by PVC resin manufacturers serving construction materials, pipes and fittings, wire and cable insulation, window profiles, flooring, packaging, automotive components, medical devices, consumer goods, and industrial applications.

This report is a detailed and comprehensive analysis for global Vinyl Chloride market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vinyl Chloride market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Vinyl Chloride market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Vinyl Chloride market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Vinyl Chloride market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vinyl Chloride

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vinyl Chloride market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin Corporation, Occidental Chemical, Westlake Corporation, Formosa Plastics, Shin-Etsu Chemical, INEOS Inovyn, Vynova Group, Orbia, Kem One, Ercros, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Vinyl Chloride market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ethylene Based

Acetylene Based

Market segment by Purity

0-99%

99-99.9%

>99.9%

Market segment by Application

Construction

Water Treatment

Electronics

Automotive

Packaging

Consumer Goods

Others

Major players covered

Olin Corporation

Occidental Chemical

Westlake Corporation

Formosa Plastics

Shin-Etsu Chemical

INEOS Inovyn

Vynova Group

Orbia

Kem One

Ercros

Hanwha Solutions

LG Chem

Xinjiang Zhongtai Chemical

Xinjiang Tianye Group

Beiyuan Chemical Group

SP Chemical Holdings

Qingdao Haiwan Chemical

Tianjin Dagu Chemical

Ningxia Yinglite Chemical

Reliance Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vinyl Chloride product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vinyl Chloride, with price, sales quantity, revenue, and global market share of Vinyl Chloride from 2021 to 2026.

Chapter 3, the Vinyl Chloride competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vinyl Chloride breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vinyl Chloride market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vinyl Chloride.

Chapter 14 and 15, to describe Vinyl Chloride sales channel, distributors, customers, research findings and conclusion.

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