

# Global Vinegar Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Vinegar market size was valued at USD 11390 million in 2023 and is forecast to a readjusted size of USD 17160 million by 2030 with a CAGR of 6.0% during review period.

Vinegar is an aqueous solution of acetic acid and trace chemicals that may include flavorings. Vinegar typically contains 5–20% by volume acetic acid. Usually the acetic acid is produced by the fermentation of ethanol or sugars by acetic acid bacteria. Vinegar is now mainly used as a cooking ingredient, or in pickling.

Asia-Pacific is the largest Vinegar market with about 64% market share. North America is follower, accounting for about 19% market share. The key manufacturers are Mizkan Holdings, Jiangsu Hengshun Vinegar, Shanxi Shuita Vinegar, Kerry Group, Kraft Heinz, Sichuan Baoning Vinegar, Kikkoman Corporation, Shanxi Zilin Vinegar Industry, Acetificio M. de Nigris s.r.l., Tianjin Tianliduli Matutre Vinegar, Burg Groep B.V., Shanxi Mature Vinegar Group, Qianhe Condiment and Food, Fujian Yongchun Laocu Vinegar Industry, Borges International Group, Jiajia Food Group etc. Top 3 companies occupied about 6% market share.

The Global Info Research report includes an overview of the development of the Vinegar industry chain, the market status of Commercial (Mature Vinegar, Balsamic Vinegar), Household (Mature Vinegar, Balsamic Vinegar), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vinegar.

Regionally, the report analyzes the Vinegar markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing

consumer awareness. Asia-Pacific, particularly China, leads the global Vinegar market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Vinegar market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vinegar industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Mature Vinegar, Balsamic Vinegar).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vinegar market.

**Regional Analysis:** The report involves examining the Vinegar market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vinegar market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vinegar:

**Company Analysis:** Report covers individual Vinegar manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Vinegar This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Commercial, Household).

**Technology Analysis:** Report covers specific technologies relevant to Vinegar. It assesses the current state, advancements, and potential future developments in Vinegar areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Vinegar market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Vinegar market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Mature Vinegar

Balsamic Vinegar

White Vinegar

Wine Vinegar

Cidar Vinegar

Others

### Market segment by Application

Commercial

Household

Major players covered

Mizkan Holdings

Jiangsu Hengshun Vinegar

Shanxi Shuita Vinegar

Kerry Group

Kraft Heinz

Sichuan Baoning Vinegar

Kikkoman Corporation

Shanxi Zilin Vinegar Industry

Acetificio M. de Nigris s.r.l.

Tianjin Tianliduli Matutre Vinegar

Burg Groep B.V.

Shanxi Mature Vinegar Group

Qianhe Condiment and Food

Fujian Yongchun Laocu Vinegar Industry

Borges International Group

Jiajia Food Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vinegar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vinegar, with price, sales, revenue and global market share of Vinegar from 2019 to 2024.

Chapter 3, the Vinegar competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vinegar breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vinegar market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vinegar.

Chapter 14 and 15, to describe Vinegar sales channel, distributors, customers, research findings and conclusion.

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