

# **Global Vibroflotation Machinery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

<https://marketpublishers.com/r/G835B9FEA901EN.html>

Date: September 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G835B9FEA901EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Vibroflotation Machinery market size was valued at US\$ 50.42 million in 2025 and is forecast to a readjusted size of US\$ 76.19 million by 2032 with a CAGR of 6.1% during review period.

Vibroflotation Machinery refers to specialized deep-vibration equipment used for vibro compaction and vibro replacement ground improvement. A typical system is centered on a vibroflot probe and includes the corresponding electric or hydraulic power system, control cabinet, extension or guide tubes, water or air supply components, monitoring equipment, and standard operating accessories. Bottom-feed systems may additionally incorporate gravel feeding and pressure-control assemblies. General-purpose crawler cranes, excavators, rotary drilling rigs, construction materials, and ground-improvement contracting services are excluded unless they form a dedicated integrated vibroflotation package. Manufacturer product portfolios confirm the use of both top-feed and bottom-feed systems across different ground conditions. The upstream industry includes electric and hydraulic motors, eccentric vibration assemblies, bearings, structural steel, extension tubes, hydraulic power packs, generators, control cabinets, frequency converters, pumps, compressors, hoses, cables, sensors, programmable controllers, monitoring systems, and wear-resistant components. Midstream manufacturers design and assemble vibroflots, power and control packages, top-feed and bottom-feed systems, quality-control systems, dedicated attachments, and integrated ground-improvement rigs. Downstream users include specialist geotechnical contractors, port and reclamation contractors, hydropower and energy project contractors, airport and industrial developers, road and rail contractors, foundation engineering companies, and infrastructure construction groups. Betterground's disclosed customer base includes major international foundation and infrastructure contractors, illustrating the specialized

B2B nature of the market.

The Vibroflotation Machinery market is structurally concentrated because demand requires specialized geotechnical expertise, long equipment service lives, project-specific engineering, and a global after-sales capability rather than high-volume machinery manufacturing. Growth should remain moderate rather than explosive, driven mainly by port expansion, land reclamation, airports, energy infrastructure, liquefaction mitigation, and large industrial projects. The technology trend is moving toward higher-power vibroflots, dry bottom-feed systems, automated material feeding, digital construction records, real-time quality monitoring, and equipment capable of operating in deeper or more difficult ground conditions. Chinese manufacturers are becoming more important in international markets and are likely to gain unit share because of improving high-power and bottom-feed technologies combined with lower manufacturing costs. European suppliers retain advantages in high-end integrated systems, project engineering, offshore applications, and established contractor relationships. Major challenges include long equipment replacement cycles, highly project-driven demand, cyclical infrastructure investment, substantial wear during operation, and competition from alternative ground-improvement techniques. In 2025, global external commercial production of Vibroflotation Machinery was approximately 0.33 thousand systems, with a weighted average market price of around US\$150,000 per system. Estimated gross margins for specialized equipment manufacturers ranged from 25% to 38%. Global external commercial production capacity was approximately 0.44 thousand systems. Captive equipment manufactured exclusively for internal use by major contractors such as Keller is excluded from these commercial production figures.

## Report Scope

This report is a detailed and comprehensive analysis for global Vibroflotation Machinery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Vibroflotation Machinery market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vibroflotation Machinery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vibroflotation Machinery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vibroflotation Machinery market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vibroflotation Machinery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vibroflotation Machinery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vibro Services GmbH, BAUER Maschinen GmbH, Vibro GmbH, PTC FAYAT SAS, Özkanlar Grup Makine A.?. (OMS Vibro), BSP Tex Ltd, Dieseko Group B.V., STA S.r.l., PRO-DIG, LLC, Beijing Vibroflotation Engineering Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Vibroflotation Machinery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## **Market Segmentation**

### **Market segment by Type**

Electric-Drive Vibroflotation Machinery

Hydraulic-Drive Vibroflotation Machinery

### **Market segment by Packing Supply Path**

No Aggregate Feed Path

Surface Top Feed Path

Internal Bottom Feed Path

### **Market segment by Main Platform Configuration**

Crane-Suspended Configuration

Piling-Rig-Mounted Configuration

Excavator-Mounted Configuration

### **Market segment by Rated Maximum Centrifugal Force Level**

Up to 200 kN

Above 200 kN to 300 kN

Above 300 kN

## **Market segment by Application**

Marine and Port Infrastructure

Road, Rail and Airport Infrastructure

Industrial and Logistics Facilities

Energy and Process Industry Facilities

Building and Urban Development

Water Conservancy and Hydraulic Structures

## **Major players covered**

Vibro Services GmbH

BAUER Maschinen GmbH

Vibro GmbH

PTC FAYAT SAS

Özkanlar Grup Makine A.?. (OMS Vibro)

BSP Tex Ltd

Dieseko Group B.V.

STA S.r.l.

PRO-DIG, LLC

Beijing Vibroflotation Engineering Machinery Co., Ltd.

TYSIM Piling Equipment Co., Ltd.

Betterground (Hong Kong) Ltd.

Jiangyin Zhenbo Machinery Co., Ltd.

Jiangsu Anteng Machinery Co., Ltd.

Foundation Associates Engineering Pte Ltd

## **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **Chapter Outline**

Chapter 1, to describe Vibroflotation Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vibroflotation Machinery, with price, sales quantity, revenue, and global market share of Vibroflotation Machinery from 2021 to 2026.

Chapter 3, the Vibroflotation Machinery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vibroflotation Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vibroflotation Machinery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vibroflotation Machinery.

Chapter 14 and 15, to describe Vibroflotation Machinery sales channel, distributors, customers, research findings and conclusion.

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