

# Global Vibratory Soil Compactor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vibratory Soil Compactor market size is expected to reach \$ 2472 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A Vibratory Soil Compactor is a type of construction equipment designed to increase soil density and stability by combining the static weight of the machine's drum with high-frequency vibrations generated by an internal eccentric mechanism, which helps settle and compact soil particles more efficiently than static compaction alone; typically available in single-drum, tandem-drum, or padfoot configurations, these machines are widely used in road subgrade preparation, building foundations, embankments, landfills, and other civil engineering projects where uniform compaction, load-bearing capacity, and long-term soil stability are critical for structural integrity and compliance with geotechnical standards.

In 2024, global Vibratory Soil Compactor production reached approximately 32,000 units , with an average global market price of around US\$ 55,000 per unit.

The key manufacturers are WIRTGEN, Caterpillar, Bomag, XCMG, Case, Sakai Heavy Industries., JCB, Dynapac, Volvo, Shantui, Liugong Machinery, Ammann, Sany, XGMA, SINOMACH, Luoyang Lutong, Jiangsu Junma, DEGONG etc. Top 3 companies occupied about 37% market share.

The Vibratory Soil Compactor market exhibits strong growth potential, fueled by increasing global infrastructure investments, urbanization, and the demand for high-quality soil compaction in civil engineering projects, where the industrial chain begins upstream with suppliers of high-strength steel, hydraulic systems, vibration exciter mechanisms, diesel or alternative-fuel engines, electronic controls, sensors, operator

cabins, and drum assemblies, proceeds midstream to equipment manufacturers who integrate mechanical design, vibration technology, engine performance, and digital monitoring systems into single-drum, tandem-drum, or padfoot compactor models suitable for subgrade preparation, foundation construction, embankment filling, landfill compaction, and other geotechnical applications, and extends downstream to a broad range of end customers including road and highway construction contractors, municipal and regional public works departments, airport and railway construction firms, industrial park developers, landfill operators, rental equipment providers, and large-scale civil engineering EPC contractors, all of whom rely on vibratory soil compactors to achieve uniform soil density, structural stability, and compliance with geotechnical standards, while the market potential is further enhanced by megatrends such as smart city development, rapid urban expansion in emerging economies, large-scale transportation infrastructure projects in Europe, North America, and Asia, the push for environmentally friendly and fuel-efficient construction machinery, and the integration of IoT-enabled fleet management systems that optimize compactor utilization, reduce maintenance costs, and improve operational safety, making vibratory soil compactors an essential link in the construction machinery value chain that connects advanced materials, precision vibration technology, engineering expertise, and diverse end-use applications in a global market with steadily increasing demand for durable, safe, and high-performance soil compaction solutions.

This report studies the global Vibratory Soil Compactor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vibratory Soil Compactor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vibratory Soil Compactor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vibratory Soil Compactor total production and demand, 2021-2032, (Units)

Global Vibratory Soil Compactor total production value, 2021-2032, (USD Million)

Global Vibratory Soil Compactor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vibratory Soil Compactor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vibratory Soil Compactor domestic production, consumption, key domestic manufacturers and share

Global Vibratory Soil Compactor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vibratory Soil Compactor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vibratory Soil Compactor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vibratory Soil Compactor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIRTGEN, Caterpillar, Bomag, XCMG, Case, Sakai Heavy Industries., JCB, Dynapac, Volvo, Shantui, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vibratory Soil Compactor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vibratory Soil Compactor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Vibratory Soil Compactor Market, Segmentation by Type:

Less than 5 Ton

5-13 Ton

More than 13 Ton

#### Global Vibratory Soil Compactor Market, Segmentation by Application:

Road Construction

Public Engineering

Others

#### Companies Profiled:

WIRTGEN

Caterpillar

Bomag

XCMG

Case

Sakai Heavy Industries.

JCB

Dynapac

Volvo

Shantui

Liugong Machinery

Ammann

Sany

XGMA

SINOMACH

Luoyang Lutong

Jiangsu Junma

DEGONG

### **Key Questions Answered:**

1. How big is the global Vibratory Soil Compactor market?
2. What is the demand of the global Vibratory Soil Compactor market?
3. What is the year over year growth of the global Vibratory Soil Compactor market?
4. What is the production and production value of the global Vibratory Soil Compactor market?

5. Who are the key producers in the global Vibratory Soil Compactor market?
6. What are the growth factors driving the market demand?

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