

Global Vibration Isolators for Aerospace Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vibration Isolators for Aerospace market size is expected to reach \$ 347 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of vibration isolators for aerospace are projected to reach 11 million units, with an average selling price of US\$21 per unit.

Vibration isolators for aerospace are designed specifically for aircraft, satellites, missiles, and other aerospace vehicles to protect sensitive equipment and structures from vibration and shock.

The upstream supply chain primarily involves the supply of raw materials and core components, including rubber, metal materials (such as steel), and damping materials; the midstream involves the design, manufacturing, and system integration of vibration isolators; and the downstream end-use applications include the manufacturing, operation, construction, and maintenance of aerospace vehicles. The aerospace industry places stringent demands on vibration isolators for their adaptability to extreme environments (such as high and low temperatures and vacuum) and ultimate reliability.

Key market drivers primarily include the following factors:

Demand for High-Reliability Equipment Drives Expansion of Fundamental Applications

Market growth for aerospace vibration isolators is primarily driven by the critical need for stable operating environments within aircraft, spacecraft, and high-end airborne equipment. During phases such as takeoff, launch, maneuvering, cruising, and

atmospheric reentry, aircraft, helicopters, drones, satellites, rockets, and space exploration platforms are subjected to complex vibration, shock, and noise loads. If not properly controlled, these forces can compromise the operational stability of electronic devices, optical payloads, navigation systems, communication modules, fuel systems, and precision sensors. Vibration isolators serve to attenuate structural vibration transmission, shielding critical equipment from fatigue damage and transient shock impacts. By enhancing system reliability, mission success rates, and operational lifespans, these components are assuming an increasingly vital role in the design of aerospace platforms.

Upgrades to High-Precision Payloads and Electronic Systems Elevate Performance Requirements

Modern aerospace equipment is evolving toward high-precision sensing, high-speed communication, intelligent control, and complex mission payloads; consequently, airborne radar systems, electro-optical pods, inertial navigation units, satellite cameras, laser communication systems, space telescopes, and precision measurement instruments have become increasingly sensitive to their vibrational environments. Traditional vibration-damping components—typically made of rubber or metal—are increasingly unable to fully satisfy the comprehensive requirements for broadband vibration isolation, lightweight design, extreme temperature resistance, shock resilience, and long-term stability. This has spurred a technological evolution in vibration isolators, driving the adoption of advanced solutions such as metal-rubber composites, wire rope isolators, air-bearing isolators, damping composite materials, and active vibration isolation systems. As payload values rise and platform integration becomes more sophisticated, customers are placing increased emphasis on the customized design, environmental adaptability, service life validation, and system compatibility of vibration isolators.

The Growth of Commercial Space and Unmanned Systems Expands Market Opportunities

The advancement of commercial satellites, reusable rockets, low-altitude drones, eVTOL aircraft, avionics, and space telemetry and control systems has opened up new application scenarios for aerospace-grade vibration isolators. These new platforms typically prioritize lightweight construction, modularity, rapid iteration, and mass production—demanding higher standards for cost control, delivery speed, and engineering adaptability from vibration isolators. Concurrently, the growing demand for the localization of aerospace equipment and for supply chain security is driving

domestic enterprises to enhance their capabilities in key materials, structural design, simulation analysis, test validation, and mass manufacturing. In the future, market competition will evolve beyond mere individual product performance to encompass comprehensive engineering design processes, reliability validation, customized development, and long-term support services.

This report studies the global Vibration Isolators for Aerospace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vibration Isolators for Aerospace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vibration Isolators for Aerospace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vibration Isolators for Aerospace total production and demand, 2021-2032, (K Units)

Global Vibration Isolators for Aerospace total production value, 2021-2032, (USD Million)

Global Vibration Isolators for Aerospace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vibration Isolators for Aerospace consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vibration Isolators for Aerospace domestic production, consumption, key domestic manufacturers and share

Global Vibration Isolators for Aerospace production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vibration Isolators for Aerospace production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vibration Isolators for Aerospace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vibration Isolators for Aerospace market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg?SE?, ITT Enidine Inc.?US?, Newport Corporation?US?, Eaton?IE?, LORD Corporation?US?, GMT

Rubber?GB?, Fibet Group?IT?, H.A. King?US?, Liansheng Technology?CN?, VibraSystems Inc.?CA?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vibration Isolators for Aerospace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vibration Isolators for Aerospace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vibration Isolators for Aerospace Market, Segmentation by Type:

Elastomeric Isolators

Mechanical Isolators

Air Isolators Mounts

Compact Pneumatic Isolator

Others

Global Vibration Isolators for Aerospace Market, Segmentation by Product Form:

Active Vibration Isolator

Passive Vibration Isolator

Global Vibration Isolators for Aerospace Market, Segmentation by Rated Load:

Gram-scale

Kilogram-scale

Hundred-kilogram-scale

Global Vibration Isolators for Aerospace Market, Segmentation by Application:

Commercial Aerospace

Military Aerospace

Companies Profiled:

Trelleborg?SE?

ITT Enidine Inc.?US?

Newport Corporation?US?

Eaton?IE?

LORD Corporation?US?

GMT Rubber?GB?

Fibet Group?IT?

H.A. King?US?

Liansheng Technology?CN?

VibraSystems Inc.?CA?

TMC?US?

Parker?US?

IDE?US?

Mackay Consolidated?AU?

Karman Rubber Company?US?

SUZHOU JUBANG?CN?

QuakeSafe Technologies?CN?

Showa Science (JP)

Key Questions Answered:

1. How big is the global Vibration Isolators for Aerospace market?
2. What is the demand of the global Vibration Isolators for Aerospace market?
3. What is the year over year growth of the global Vibration Isolators for Aerospace market?
4. What is the production and production value of the global Vibration Isolators for

Aerospace market?

5. Who are the key producers in the global Vibration Isolators for Aerospace market?

6. What are the growth factors driving the market demand?

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