

Global Vibration Isolators for Aerospace Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vibration Isolators for Aerospace market size was valued at US\$ 238 million in 2025 and is forecast to a readjusted size of US\$ 347 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global sales of vibration isolators for aerospace are projected to reach 11 million units, with an average selling price of US\$21 per unit.

Vibration isolators for aerospace are designed specifically for aircraft, satellites, missiles, and other aerospace vehicles to protect sensitive equipment and structures from vibration and shock.

The upstream supply chain primarily involves the supply of raw materials and core components, including rubber, metal materials (such as steel), and damping materials; the midstream involves the design, manufacturing, and system integration of vibration isolators; and the downstream end-use applications include the manufacturing, operation, construction, and maintenance of aerospace vehicles. The aerospace industry places stringent demands on vibration isolators for their adaptability to extreme environments (such as high and low temperatures and vacuum) and ultimate reliability.

Key market drivers primarily include the following factors:

Demand for High-Reliability Equipment Drives Expansion of Fundamental Applications

Market growth for aerospace vibration isolators is primarily driven by the critical need for stable operating environments within aircraft, spacecraft, and high-end airborne

equipment. During phases such as takeoff, launch, maneuvering, cruising, and atmospheric reentry, aircraft, helicopters, drones, satellites, rockets, and space exploration platforms are subjected to complex vibration, shock, and noise loads. If not properly controlled, these forces can compromise the operational stability of electronic devices, optical payloads, navigation systems, communication modules, fuel systems, and precision sensors. Vibration isolators serve to attenuate structural vibration transmission, shielding critical equipment from fatigue damage and transient shock impacts. By enhancing system reliability, mission success rates, and operational lifespans, these components are assuming an increasingly vital role in the design of aerospace platforms.

Upgrades to High-Precision Payloads and Electronic Systems Elevate Performance Requirements

Modern aerospace equipment is evolving toward high-precision sensing, high-speed communication, intelligent control, and complex mission payloads; consequently, airborne radar systems, electro-optical pods, inertial navigation units, satellite cameras, laser communication systems, space telescopes, and precision measurement instruments have become increasingly sensitive to their vibrational environments. Traditional vibration-damping components—typically made of rubber or metal—are increasingly unable to fully satisfy the comprehensive requirements for broadband vibration isolation, lightweight design, extreme temperature resistance, shock resilience, and long-term stability. This has spurred a technological evolution in vibration isolators, driving the adoption of advanced solutions such as metal-rubber composites, wire rope isolators, air-bearing isolators, damping composite materials, and active vibration isolation systems. As payload values rise and platform integration becomes more sophisticated, customers are placing increased emphasis on the customized design, environmental adaptability, service life validation, and system compatibility of vibration isolators.

The Growth of Commercial Space and Unmanned Systems Expands Market Opportunities

The advancement of commercial satellites, reusable rockets, low-altitude drones, eVTOL aircraft, avionics, and space telemetry and control systems has opened up new application scenarios for aerospace-grade vibration isolators. These new platforms typically prioritize lightweight construction, modularity, rapid iteration, and mass production—demanding higher standards for cost control, delivery speed, and engineering adaptability from vibration isolators. Concurrently, the growing demand for

the localization of aerospace equipment and for supply chain security is driving domestic enterprises to enhance their capabilities in key materials, structural design, simulation analysis, test validation, and mass manufacturing. In the future, market competition will evolve beyond mere individual product performance to encompass comprehensive engineering design processes, reliability validation, customized development, and long-term support services.

This report is a detailed and comprehensive analysis for global Vibration Isolators for Aerospace market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vibration Isolators for Aerospace market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vibration Isolators for Aerospace market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vibration Isolators for Aerospace market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vibration Isolators for Aerospace market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vibration Isolators for Aerospace

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vibration Isolators for Aerospace market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg^{SE}, ITT Enidine Inc.^{US}, Newport Corporation^{US}, Eaton^{IE}, LORD Corporation^{US}, GMT Rubber^{GB}, Fibet Group^{IT}, H.A. King^{US}, Liansheng Technology^{CN}, VibraSystems Inc.^{CA}, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vibration Isolators for Aerospace market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Elastomeric Isolators

Mechanical Isolators

Air Isolators Mounts

Compact Pneumatic Isolator

Others

Market segment by Product Form

Active Vibration Isolator

Passive Vibration Isolator

Market segment by Rated Load

Gram-scale

Kilogram-scale

Hundred-kilogram-scale

Market segment by Application

Commercial Aerospace

Military Aerospace

Major players covered

Trelleborg?SE?

ITT Enidine Inc.?US?

Newport Corporation?US?

Eaton?IE?

LORD Corporation?US?

GMT Rubber?GB?

Fibet Group?IT?

H.A. King?US?

Liansheng Technology?CN?

VibraSystems Inc.?CA?

TMC?US?

Parker?US?

IDE?US?

Mackay Consolidated?AU?

Karman Rubber Company?US?

SUZHOU JUBANG?CN?

QuakeSafe Technologies?CN?

Showa Science (JP)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vibration Isolators for Aerospace product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vibration Isolators for Aerospace, with price, sales quantity, revenue, and global market share of Vibration Isolators for Aerospace from 2021 to 2026.

Chapter 3, the Vibration Isolators for Aerospace competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vibration Isolators for Aerospace breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vibration Isolators for Aerospace market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vibration Isolators for Aerospace.

Chapter 14 and 15, to describe Vibration Isolators for Aerospace sales channel, distributors, customers, research findings and conclusion.

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