

Global Via Filling Screen Printer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2DCE3DB79D7EN.html>

Date: July 2026

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: G2DCE3DB79D7EN

Abstracts

According to our (Global Info Research) latest study, the global Via Filling Screen Printer market size was valued at US\$ 120 million in 2025 and is forecast to a readjusted size of US\$ 201 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Via Filling Screen Printer production reached approximately 650 units with an average price of K USD \$180 per unit. This product is a precision electronic-material printing machine used to force conductive or functional paste into holes rather than only deposit paste on a flat surface. In market research, it sits between general thick-film screen printers and fully customized ceramic substrate production lines. Typical systems include a screen or stencil frame, programmable squeegee or extrusion head, vacuum or suction table, substrate fixture, paste control, vision alignment and drying or handling options. The core demand comes from LTCC and HTCC ceramic substrate manufacturing, while HDI PCB and advanced package substrate plug-via processes form the adjacent extension. It is narrower than ordinary SMT stencil printing because the value driver is void-free hole filling, paste penetration and layer-to-layer interconnect reliability. It is also different from dispensing or inkjet tools because the process remains screen or stencil based. Its independent research value lies in tracking ceramic miniaturization, high-frequency modules, power electronics and advanced packaging capacity investment.

Via Filling Screen Printer should be understood as a narrow process-equipment layer within electronic substrate manufacturing. Its function is not simply to print conductive paste, but to control paste penetration into micro-vias, blind holes or through-holes so that vertical interconnects can be formed with low voiding and repeatable electrical performance. The most relevant systems combine printing mechanics, substrate

holding, vacuum or backside suction, vision alignment and controlled paste handling. This makes the product more specialized than ordinary SMT stencil printers and broader than one-off laboratory thick-film printers only when the machine is clearly configured for via filling or plug-via work. 2) Demand expectations are tied to several electronics investment cycles rather than a single end market. LTCC and HTCC substrates remain important in RF modules, automotive radar, high-reliability sensors, power electronics and hermetic packages, while HDI and advanced package substrates use adjacent plug-via or filling steps to support higher routing density. As electronic modules become smaller and more thermally demanding, the tolerance for voids, misalignment and unstable paste volume decreases. This raises the value of machines with better alignment, vacuum assistance, pressure control and automated sheet handling. 3) The current supplier base is fragmented and application-specific. Keko, SERIA, Aurel, Micro-tec, Newlong Seimitsu, Mino, ATMA, MASS, Hoting, Jianyu, Sunus, EKRA and several Chinese or U.S. niche manufacturers participate from different starting points: ceramic green-sheet equipment, thick-film screen printing, PCB plug-via printing or precision electronic printing. Because many companies also sell broader screen printers, supplier qualification should focus on via-filling evidence, vacuum or suction capability, substrate accuracy and electronics-sector use cases rather than company size alone. 4) Growth is supported by miniaturized ceramic substrates, radar and communication modules, high-density interconnect boards, power module packaging and regional investment in electronics supply-chain localization. However, the product is still a capital equipment market with intermittent purchasing behavior. A customer may buy only a few machines for one production line, and many machines remain in service for years. Growth therefore depends more on new substrate capacity, process migration and replacement of older manual systems than on the total number of printed circuit boards produced. 5) The market position is best described as a high-mix, low-volume specialty equipment niche. Technical differentiation is found in filling consistency, alignment accuracy, paste compatibility, automation level and ability to handle fragile green sheets or high-aspect-ratio holes. Future research should separate ceramic via filling from PCB resin plug-via equipment, because the former is smaller but technically more exacting, while the latter has broader demand but can overlap with general PCB screen printing equipment.

This report is a detailed and comprehensive analysis for global Via Filling Screen Printer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Filling Assistance Mechanism and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Via Filling Screen Printer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Via Filling Screen Printer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Via Filling Screen Printer market size and forecasts, by Filling Assistance Mechanism and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Via Filling Screen Printer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Via Filling Screen Printer

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Via Filling Screen Printer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keko Equipment Ltd., SERIA Corporation, AUREL S.p.A., Micro-tec Co., Ltd., Pacific Trinetics Corporation, Newlong Seimitsu Kogyo Co., Ltd., Mino Group Co., Ltd., ATMA Champ Ent. Corp., MASS GmbH, Shanghai Hoting Screen Printing Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Via Filling Screen Printer market is split by Filling Assistance Mechanism and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Filling Assistance Mechanism, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Filling Assistance Mechanism

Vacuum Table Printing

Backside Suction Filling

Pressure Assisted Filling

Extrusion Via Filling

Others

Market segment by Automation and Handling Form

Manual Alignment Printer

Semi Automatic Vision Printer

Fully Automatic Sheet Line

Inline Magazine Handling System

Others

Market segment by Maximum Substrate Width

Up To 200 mm

201 To 400 mm

401 To 610 mm

Above 610 mm

Market segment by Application

LTCC Substrates

HTCC Substrates

Thick Film Circuits

HDI PCBs

Others

Major players covered

Keko Equipment Ltd.

SERIA Corporation

AUREL S.p.A.

Micro-tec Co., Ltd.

Pacific Trinetics Corporation

Newlong Seimitsu Kogyo Co., Ltd.

Mino Group Co., Ltd.

ATMA Champ Ent. Corp.

MASS GmbH

Shanghai Hoting Screen Printing Equipment Co., Ltd.

Changsha Jianyu Screen Printing Mechanical & Electrical Equipment Co., Ltd.

Suzhou Sunus Tech Co., Ltd.

ASYS Group (EKRA Automatisierungssysteme GmbH)

Hary Manufacturing Inc. (AMI/Presco support)

Upper Shell

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Via Filling Screen Printer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Via Filling Screen Printer, with price, sales quantity, revenue, and global market share of Via Filling Screen Printer from 2021 to 2026.

Chapter 3, the Via Filling Screen Printer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Via Filling Screen Printer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Filling Assistance Mechanism and by Application, with sales market share and growth rate by Filling Assistance Mechanism, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Via Filling Screen Printer market forecast, by regions, by Filling Assistance Mechanism, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Via Filling Screen Printer.

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