

Global Veterinary Scanner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Veterinary Scanner market size was valued at US\$ 209 million in 2025 and is forecast to a readjusted size of US\$ 363 million by 2032 with a CAGR of 8.3% during review period.

In 2024, global sales of veterinary scanners reached 156,000 units, with an average selling price of US\$1,200 per unit. Veterinary scanners are high-precision imaging devices used for livestock health monitoring, disease diagnosis, and reproductive management, and are widely used in livestock farming, veterinary hospitals, and animal breeding centers. The main upstream raw materials include semiconductor chips, displays, laser scanning heads, and high-precision sensors, accounting for 65% of the total cost. Global production capacity is approximately 200,000 units per year, with an industry gross profit margin between 25% and 30%. Downstream market demand mainly comes from farms, veterinary clinics, and agricultural cooperatives, with livestock health monitoring accounting for over 70% of the demand. With the rapid development of precision agriculture and smart farming, the demand for veterinary scanners continues to increase. Future business opportunities lie in the development of lightweight equipment, wireless transmission technology, and AI-powered intelligent diagnostic systems, especially for equipment used in large farms and high-density farming environments, which is expected to further expand the market size.

Currently, the veterinary scanner market is undergoing a significant transformation and expansion, driven by the increasing global emphasis on animal welfare, food safety traceability, and the rise of the pet economy. The core foundation of the market's RFID identification scanners has evolved from a government-led, mandatory dog management tool into a 'digital ID card' system spanning the entire animal industry.

chain. In the pet healthcare sector, with the popularization of the concept of 'refined pet care,' pet owners' demand for high-end diagnostic services has surged, directly driving the widespread adoption of veterinary diagnostic scanners (such as portable color Doppler ultrasound and digital X-ray (DR) machines). These devices are no longer exclusive to large referral centers but are rapidly being deployed to grassroots pet clinics, becoming key equipment for improving diagnostic and treatment levels and enhancing hospital competitiveness.

In the livestock industry, market growth stems from the rigid demand for 'smart farming' and full traceability. Scanners, as data entry points, combined with ear tags and management systems, enable full-process data-driven management from breeding, feeding, health monitoring to slaughtering and processing. This not only improves farming efficiency and economic benefits but is also a necessary means to cope with increasingly stringent food safety regulations (such as China's agricultural product traceability system). It is worth noting that veterinary ultrasound scanners specifically designed for backfat measurement and pregnancy testing have become a core investment for cost reduction and efficiency improvement in large-scale pig and cattle farms.

From a technological evolution perspective, the market exhibits two major trends: 'convergence' and 'intelligence.' On the one hand, the hardware itself is constantly being upgraded. For example, multi-frequency RFID scanners have addressed the pain point of inconsistent global standards, while diagnostic scanners are developing towards higher resolution, smaller size, and greater portability. On the other hand, the boundaries of devices are blurring. Scanners are no longer just independent data collection tools, but are seamlessly integrated with electronic medical record systems and farm management cloud platforms through the Internet of Things (IoT) and cloud platforms. This allows the collected individual identification information and physiological data (such as ultrasound images) to be uploaded and analyzed in real time, transforming them into actionable insights, such as early warning of animal health risks or optimization of breeding plans.

However, the market also faces challenges. In the RFID field, although standards are gradually becoming unified, the fragmentation of frequencies and protocols still exists in some regions, hindering data interconnection. In the high-end diagnostic equipment market, high procurement costs and the high skill requirements for operators remain barriers for many small and medium-sized clinics and farms. Furthermore, in the livestock industry, farmers are extremely sensitive to return on investment (ROI), requiring equipment manufacturers to provide not only hardware but also complete

solutions and tangible proof of value.

Looking ahead, the veterinary scanner market still holds immense potential. Against the backdrop of a continuously booming pet economy, increasing global protein consumption, and rising biosafety requirements, this market will maintain steady growth. The winners of the future will be companies that can provide integrated, intelligent solutions?not only producing accurate and reliable scanning equipment but also building powerful data analytics and cloud service platforms, transforming the simple act of 'scanning' into a core value proposition that improves animal health, ensures human food safety, and drives industry upgrading.

This report is a detailed and comprehensive analysis for global Veterinary Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Veterinary Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Veterinary Scanner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Veterinary Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMEDSYS, GE Healthcare, Siemens Healthineers, Esaote, WELLD, Mindray, SonoScape Medical Corp., IMV Technologies, Draminski, Dawei Veterinary Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Veterinary Scanner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable

Desktop

Market segment by Imaging Principle

Veterinary Ultrasound Systems

Veterinary X-ray

TOF-PET Scanner

CT and PET Scanners

Market segment by Function

Read-only Scanner

Read-write Scanner

Market segment by Application

Experimental Animals

Economic Animals

Companion Animals

Major players covered

IMEDSYS

GE Healthcare

Siemens Healthineers

Esaote

WELLD

Mindray

SonoScape Medical Corp.

IMV Technologies

Draminski

Dawei Veterinary Medical

FUJIFILM Sonosite, Inc.

Clarius

Oehm und Rehbein GmbH

KONICA MINOLTA

MinXray

Hallmarq Veterinary Imaging

Inviscan Imaging Systems

ARI Medical Technology

ASUSTeK Computer Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Veterinary Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Veterinary Scanner, with price, sales quantity, revenue, and global market share of Veterinary Scanner from 2021 to 2026.

Chapter 3, the Veterinary Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Veterinary Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Veterinary Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Veterinary Scanner.

Chapter 14 and 15, to describe Veterinary Scanner sales channel, distributors, customers, research findings and conclusion.

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