

Global Veterinary Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Veterinary Oxygen Concentrator market size is expected to reach \$ 198 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A Veterinary Oxygen Concentrator is an oxygen therapy device designed to provide a continuous supply of oxygen-enriched gas for dogs, cats, and other companion animals. It typically uses molecular sieve pressure swing adsorption technology to separate nitrogen from ambient air and deliver concentrated oxygen. The device can supply oxygen through masks, nasal cannulas, nebulization accessories, or pet oxygen chambers, and it may also be integrated with veterinary anesthesia machines and animal intensive care equipment. Unlike a pet oxygen chamber, a Veterinary Oxygen Concentrator serves as the oxygen source and can operate either independently or as part of a veterinary oxygen therapy system. Based on an estimated market scope covering standalone Veterinary Oxygen Concentrators, mainstream products are typically priced at approximately USD 400?1,600 per unit, while professional models for veterinary anesthesia and intensive care can reach USD 2,000?5,000 per unit, with global annual sales estimated at around 100,000?180,000 units.

The upstream supply chain of Veterinary Oxygen Concentrators mainly includes compressors, molecular sieves, valves, filtration components, flow-control parts, oxygen concentration sensors, control boards, power modules, enclosures, tubing, masks, oxygen chambers, and other accessories. Midstream manufacturers are responsible for gas-path design, system integration, oxygen concentration and flow control, safety alarms, product testing, quality validation, and after-sales services. They may provide standalone devices or integrated oxygen supply solutions for veterinary clinics, home pet care, and animal research settings. Downstream customers primarily include pet

hospitals and veterinary clinics, while home pet care providers, animal research institutions, zoos, breeding facilities, and other animal care organizations also represent relevant application areas. Typical uses include routine oxygen therapy, nebulization therapy, anesthesia support, postoperative recovery, animal intensive care, and emergency treatment.

The Veterinary Oxygen Concentrator market remains a specialized segment within the broader veterinary medical equipment industry, but demand is gradually expanding as pet healthcare services become more sophisticated, veterinary clinics upgrade their equipment, and awareness of home pet care increases. Pet hospitals and veterinary clinics currently represent the core customer base, with compact and medium-sized units capable of supporting anesthesia machines, animal intensive care equipment, and pet oxygen chambers offering strong practical value. Future competition will extend beyond basic oxygen supply and increasingly focus on continuous operating stability, noise control, oxygen concentration monitoring, safety alarms, ease of use, and after-sales service capabilities. For large veterinary hospitals and veterinary clinic chains, centralized on-site oxygen generation systems will also create supplementary demand.

This report studies the global Veterinary Oxygen Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Veterinary Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Veterinary Oxygen Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Veterinary Oxygen Concentrator total production and demand, 2021-2032, (Units)

Global Veterinary Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Veterinary Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Veterinary Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Veterinary Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Veterinary Oxygen Concentrator production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Veterinary Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Veterinary Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Veterinary Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RWD Life Science, Longfian Scitech, Zhengzhou Olive Electronic Technology, Shenyang AERTI Tech, BMV Animal Technology, Shinova Medical, Supera Anesthesia Innovations, Vetamac, Vetland Medical Sales & Services, ON? Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Veterinary Oxygen Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Veterinary Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Veterinary Oxygen Concentrator Market, Segmentation by Type:

Up to 5 L/min

5-10 L/min

Above 10 L/min

Global Veterinary Oxygen Concentrator Market, Segmentation by Device Form Factor:

Standalone Pet Oxygen Concentrator

Oxygen Concentrator for Veterinary Anesthesia Systems

On-site Oxygen Generation System for Veterinary Hospitals

Global Veterinary Oxygen Concentrator Market, Segmentation by Functional Configuration:

Basic Oxygen Supply Type

Multifunctional Oxygen Therapy Type

Professional Veterinary Hospital Type

Global Veterinary Oxygen Concentrator Market, Segmentation by Application:

Pet Hospitals and Veterinary Clinics

Home Pet Care

Animal Research Institutions

Zoos, Breeding Farms and Other Animal Care Facilities

Companies Profiled:

RWD Life Science

Longfian Scitech

Zhengzhou Olive Electronic Technology

Shenyang AERTI Tech

BMV Animal Technology

Shinova Medical

Supera Anesthesia Innovations

Vetamac

Vetland Medical Sales & Services

ON? Solutions

Airnetic

Oxywise

NOVAIR Medical

LAIFUTE

CARER Medical Technology

Key Questions Answered:

1. How big is the global Veterinary Oxygen Concentrator market?
2. What is the demand of the global Veterinary Oxygen Concentrator market?
3. What is the year over year growth of the global Veterinary Oxygen Concentrator market?
4. What is the production and production value of the global Veterinary Oxygen Concentrator market?
5. Who are the key producers in the global Veterinary Oxygen Concentrator market?
6. What are the growth factors driving the market demand?

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