

Global Veterinary Lasers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Veterinary Lasers market size is expected to reach \$ 363 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Veterinary Laser production reached approximately 16.09 K Units, with an average global market price of around 12,513 USD per Unit.

Veterinary Laser refers to medical laser devices designed for veterinary clinical use, using laser energy to deliver photobiomodulation, low-level laser therapy, or high-power therapeutic irradiation to animals. These devices are mainly used for pain relief, inflammation reduction, wound healing, tissue repair, post-surgical recovery, musculoskeletal rehabilitation, dermatology treatment, oral disease management, and equine or large-animal therapy.

The core upstream components of Veterinary Laser mainly include laser source modules, laser fibers, handpieces/probes, drivers, and controllers. Typical suppliers include Coherent, Lumentum, Heraeus Covantics, Thorlabs, Texas Instruments, Analog Devices, Infineon, STMicroelectronics, etc. The downstream applications are mainly in the repair of soft tissue injuries, anti-inflammatory and analgesic effects, wound healing, dermatopathology, and minimally invasive surgical treatments in animals such as cats, dogs, and horses.

The single-line capacity of Veterinary Laser varies significantly due to differences in automation levels, power ranges, and quality control standards. Industry gross margins typically range from 30% to 40%.

Veterinary Laser boasts unique advantages such as being non-invasive, painless,

precise, efficient, safe, and without side effects. Leveraging multi-wavelength adaptation, deep tissue penetration, and photobiological stimulation, it can simultaneously address soft tissue repair, anti-inflammatory and analgesic effects, wound healing, and minimally invasive treatment for pets, livestock, and special animals. It also features convenient operation, short recovery time, and low infection risk, perfectly meeting the core needs of modern veterinary medicine for low damage, high precision, and rapid recovery. It is a revolutionary diagnostic and treatment tool that replaces traditional drug and surgical therapies.

Currently, the global Veterinary Laser industry exhibits a tiered development pattern: North America leads, Europe is mature, the Asia-Pacific region is experiencing rapid growth, and emerging markets are gradually penetrating the market. North America leads in technological research and clinical application, has a well-developed pet healthcare system, and a high market penetration rate. The European market has a high degree of standardization, emphasizes animal welfare and minimally invasive treatment, and has stable demand. The Asia-Pacific region, centered on China, is experiencing rapid market expansion due to the rise of the pet economy and the large-scale development of livestock farming. The Middle East, Latin America, and Africa are in the market introduction phase due to improved infrastructure and healthcare awareness. In global competition, international brands dominate the high-end market with their technological and certification advantages, while Chinese manufacturers are rapidly rising by leveraging cost-effectiveness and technological iteration. The industry as a whole is developing towards intelligence, portability, and multimodal integration.

Industry development is primarily driven by the booming pet economy, increasing demand for minimally invasive treatments, and upgrades in livestock health management, coupled with continuous innovation in laser technology, forming a long-term growth engine. In the future, as equipment upgrades towards miniaturization, intelligence, and multifunctional integration, application scenarios will continue to expand from pet healthcare to livestock, equine, and special animal sectors. Global market penetration will steadily increase. As a core track in the modernization of animal healthcare, it has vast substitution potential and enormous growth potential, and will continue to receive significant attention from industrial capital and various industry stakeholders.

This report studies the global Veterinary Lasers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Veterinary

Lasers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Veterinary Lasers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Veterinary Lasers total production and demand, 2021-2032, (Units)

Global Veterinary Lasers total production value, 2021-2032, (USD Million)

Global Veterinary Lasers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Veterinary Lasers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Veterinary Lasers domestic production, consumption, key domestic manufacturers and share

Global Veterinary Lasers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Veterinary Lasers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Veterinary Lasers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Veterinary Lasers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Companion (Enovis), Cutting Edge Laser Technologies, ASA laser, K-Laser (INDIBA), Multi Radiance Medical, Respond Animal Therapeutics, Summus Medical Laser, Erchonia Corporation, THOR Photomedicine Ltd, SpectraVET Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Veterinary Lasers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Veterinary Lasers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Veterinary Lasers Market, Segmentation by Type:

Tabletop Type

Trolley Type

Portable Type

Global Veterinary Lasers Market, Segmentation by Power:

10W Below

10-20W

20W Above

Global Veterinary Lasers Market, Segmentation by Wavelength:

800nm Below

800-1000nm

1000nm Above

Global Veterinary Lasers Market, Segmentation by Application:

Dog

Cat

Horse

Others

Companies Profiled:

Companion (Enovis)

Cutting Edge Laser Technologies

ASALaser

K-Laser (INDIBA)

Multi Radiance Medical

Respond Animal Therapeutics

Summus Medical Laser

Erchonia Corporation

THOR Photomedicine Ltd

SpectraVET Inc.

Diowave Laser Systems

RJ-LASER (Reimers & Janssen GmbH)

MKW Lasersystem GmbH

Mano Medical

Mecmedix

Fisioline s.r.l.

Globus Corporation

DoctorVet (Lambda S.p.A.)

Luxyvet

Medency S.r.l.

ASUKA MEDICAL Inc.

RWD Life Science Co., Ltd.

Wuhan Gigaa Optronics Technology Co., Ltd. / GIGAALASER

Wuhan Dimed Laser Technology Co., Ltd.

Fotonmedix Medical Laser Co., LTD.

POTENT MEDICAL

Mingyu Jiyuan

Anhui Leimai Technology

Key Questions Answered:

1. How big is the global Veterinary Lasers market?
2. What is the demand of the global Veterinary Lasers market?
3. What is the year over year growth of the global Veterinary Lasers market?
4. What is the production and production value of the global Veterinary Lasers market?
5. Who are the key producers in the global Veterinary Lasers market?
6. What are the growth factors driving the market demand?

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