

Global Veterinary Hypodermic Needles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Veterinary Hypodermic Needles market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 193 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global sales of veterinary hypodermic needles reached 285 million units, with an average selling price of US\$0.42 per unit. Veterinary hypodermic needles are single-use medical devices used for the injection of vaccines, medications, and nutritional supplements into animals, suitable for subcutaneous injections in pigs, cattle, sheep, poultry, and pets. The product mainly consists of a medical-grade stainless steel needle tube, needle tip, polypropylene needle hub, and plastic sheath, possessing characteristics such as sterility, single use, breakage resistance, and low irritation. Upstream raw materials include medical-grade stainless steel wire, polypropylene granules, silicone lubricant, and packaging film, supplied by vendors in China, India, and Germany; downstream channels cover veterinary drug manufacturers, livestock farms, pet hospitals, and agricultural distributors.

The industry's total production capacity is approximately 320 million units per year, with gross profit margins maintained between 20% and 28%. Demand is driven by increased global animal vaccination rates, larger-scale farming, and wider access to pet medical services; business opportunities are mainly concentrated in high-safety backflow prevention designs, painless needle tips, disposable high-precision needles, and optimized packaging. In the future, with the development of intelligent farming, the expansion of the pet medical market, and the increase in vaccine usage, the market for veterinary subcutaneous injection needles will maintain steady growth, while high-end innovative products will become a new growth point for corporate profits.

The veterinary hypodermic needle market is characterized by stable demand growth, a clear trend towards high-end products, and diversified channel expansion. Firstly, from the demand side, the accelerated scaling and standardization of global livestock farming has made vaccination and drug injection routine operations, especially in pig, cattle, sheep, and poultry farming, where the consumption of hypodermic needles remains high. Simultaneously, the rapid development of the pet medical and special animal markets is driving increased demand for high-end disposable injection needles. Secondly, disease prevention and control policies and increased vaccine coverage have stabilized the frequency of needle use and replacement cycles, thus ensuring rigid market demand.

From a competitive perspective, domestic companies have cost and production capacity advantages in low-end and mid-range products, while European, American, and Japanese manufacturers hold technological advantages in high precision, low pain, breakage resistance, and safe design. Future market competition will increasingly rely on product innovation, quality control, supply chain efficiency, and customized solutions. Furthermore, with the advancement of intelligent farming, digitalization of veterinary medicine, and the construction of vaccine management systems, high-value-added products and combined supply solutions will become new profit growth points for companies. Overall, the veterinary subcutaneous injection needle market has long-term stable growth potential, and the trend towards high-end products and services will guide the industry towards upgrading and developing technology and solutions.

This report is a detailed and comprehensive analysis for global Veterinary Hypodermic Needles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Veterinary Hypodermic Needles market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Hypodermic Needles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling

prices (US\$/Unit), 2021-2032

Global Veterinary Hypodermic Needles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Hypodermic Needles market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Veterinary Hypodermic Needles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Veterinary Hypodermic Needles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terumo, BOENMED, Swastik Enterprise, Cardinal Health, Kangdelai, Kohope Medical, Henke-Saas Wolf GmbH, AdvaCare Pharma, Kindly Group, Goldenwell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Veterinary Hypodermic Needles market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thick Needles: 18G - 20G

Medium Needles: 21G - 23G

Fine Needles: 25G - 27G

Market segment by Needle Tip Type

Slanted Needle

Thin-walled Needle

Dotted Needle

Market segment by Interface Type

Luer Lock Connector

Bayonet Connector

Market segment by Application

Companion Animals

Large Livestock

Others

Major players covered

Terumo

BOENMED

Swastik Enterprise

Cardinal Health

Kangdelai

Kohope Medical

Henke-Saas Wolf GmbH

AdvaCare Pharma

Kindly Group

Goldenwell

Lars Medicare

KRUUSE

Hiprove

MANNERS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Veterinary Hypodermic Needles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Veterinary Hypodermic Needles, with price, sales quantity, revenue, and global market share of Veterinary Hypodermic Needles from 2021 to 2026.

Chapter 3, the Veterinary Hypodermic Needles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Veterinary Hypodermic Needles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Veterinary Hypodermic Needles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Veterinary Hypodermic Needles.

Chapter 14 and 15, to describe Veterinary Hypodermic Needles sales channel, distributors, customers, research findings and conclusion.

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