

Global Veterinary Hypodermic Needles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Veterinary Hypodermic Needles market size is expected to reach \$ 193 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of veterinary hypodermic needles reached 285 million units, with an average selling price of US\$0.42 per unit. Veterinary hypodermic needles are single-use medical devices used for the injection of vaccines, medications, and nutritional supplements into animals, suitable for subcutaneous injections in pigs, cattle, sheep, poultry, and pets. The product mainly consists of a medical-grade stainless steel needle tube, needle tip, polypropylene needle hub, and plastic sheath, possessing characteristics such as sterility, single use, breakage resistance, and low irritation. Upstream raw materials include medical-grade stainless steel wire, polypropylene granules, silicone lubricant, and packaging film, supplied by vendors in China, India, and Germany; downstream channels cover veterinary drug manufacturers, livestock farms, pet hospitals, and agricultural distributors.

The industry's total production capacity is approximately 320 million units per year, with gross profit margins maintained between 20% and 28%. Demand is driven by increased global animal vaccination rates, larger-scale farming, and wider access to pet medical services; business opportunities are mainly concentrated in high-safety backflow prevention designs, painless needle tips, disposable high-precision needles, and optimized packaging. In the future, with the development of intelligent farming, the expansion of the pet medical market, and the increase in vaccine usage, the market for veterinary subcutaneous injection needles will maintain steady growth, while high-end innovative products will become a new growth point for corporate profits.

The veterinary hypodermic needle market is characterized by stable demand growth, a clear trend towards high-end products, and diversified channel expansion. Firstly, from the demand side, the accelerated scaling and standardization of global livestock farming

has made vaccination and drug injection routine operations, especially in pig, cattle, sheep, and poultry farming, where the consumption of hypodermic needles remains high. Simultaneously, the rapid development of the pet medical and special animal markets is driving increased demand for high-end disposable injection needles. Secondly, disease prevention and control policies and increased vaccine coverage have stabilized the frequency of needle use and replacement cycles, thus ensuring rigid market demand.

From a competitive perspective, domestic companies have cost and production capacity advantages in low-end and mid-range products, while European, American, and Japanese manufacturers hold technological advantages in high precision, low pain, breakage resistance, and safe design. Future market competition will increasingly rely on product innovation, quality control, supply chain efficiency, and customized solutions. Furthermore, with the advancement of intelligent farming, digitalization of veterinary medicine, and the construction of vaccine management systems, high-value-added products and combined supply solutions will become new profit growth points for companies. Overall, the veterinary subcutaneous injection needle market has long-term stable growth potential, and the trend towards high-end products and services will guide the industry towards upgrading and developing technology and solutions.

This report studies the global Veterinary Hypodermic Needles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Veterinary Hypodermic Needles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Veterinary Hypodermic Needles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Veterinary Hypodermic Needles total production and demand, 2021-2032, (K Units)

Global Veterinary Hypodermic Needles total production value, 2021-2032, (USD Million)

Global Veterinary Hypodermic Needles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Veterinary Hypodermic Needles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Veterinary Hypodermic Needles domestic production, consumption, key domestic manufacturers and share

Global Veterinary Hypodermic Needles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Veterinary Hypodermic Needles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Veterinary Hypodermic Needles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Veterinary Hypodermic Needles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terumo, BOENMED, Swastik Enterprise, Cardinal Health, Kangdelai, Kohope Medical, Henke-Saas Wolf GmbH, AdvaCare Pharma, Kindly Group, Goldenwell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Veterinary Hypodermic Needles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Veterinary Hypodermic Needles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Veterinary Hypodermic Needles Market, Segmentation by Type:

Thick Needles: 18G - 20G

Medium Needles: 21G - 23G

Fine Needles: 25G - 27G

Global Veterinary Hypodermic Needles Market, Segmentation by Needle Tip Type:

Slanted Needle

Thin-walled Needle

Dotted Needle

Global Veterinary Hypodermic Needles Market, Segmentation by Interface Type:

Luer Lock Connector

Bayonet Connector

Global Veterinary Hypodermic Needles Market, Segmentation by Application:

Companion Animals

Large Livestock

Others

Companies Profiled:

Terumo

BOENMED

Swastik Enterprise

Cardinal Health

Kangdelai

Kohope Medical

Henke-Saas Wolf GmbH

AdvaCare Pharma

Kindly Group

Goldenwell

Lars Medicare

KRUUSE

Hiprove

MANNERS

Key Questions Answered:

1. How big is the global Veterinary Hypodermic Needles market?
2. What is the demand of the global Veterinary Hypodermic Needles market?
3. What is the year over year growth of the global Veterinary Hypodermic Needles market?
4. What is the production and production value of the global Veterinary Hypodermic Needles market?
5. Who are the key producers in the global Veterinary Hypodermic Needles market?
6. What are the growth factors driving the market demand?

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