

Global Veterinary Diagnostic Ultrasound System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Veterinary Diagnostic Ultrasound System market size is expected to reach \$ 1206 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Veterinary Diagnostic Ultrasound System production reached approximately 166 k units?with an average global market price of around US\$ 5,100 per unit, and a gross profit margin of approximately 20%-40%. Veterinary Diagnostic Ultrasound Systems are medical imaging systems designed for real-time examination of animals, including companion animals, livestock, horses, and exotic animals. These systems use high-frequency sound waves to visualize internal organs, soft tissues, reproductive structures, blood flow, and pregnancy conditions. They are widely used for abdominal diagnosis, cardiac examination, reproductive monitoring, pregnancy detection, musculoskeletal assessment, emergency diagnosis, and herd health management. Product forms include cart-based veterinary ultrasound systems, portable ultrasound systems, handheld ultrasound devices, color Doppler systems, and specialized probes for different animal sizes and clinical applications. The industrial chain of Veterinary Diagnostic Ultrasound Systems includes upstream ultrasound probes, transducers, piezoelectric materials, beamforming chips, signal processors, displays, batteries, cables, housings, imaging software, wireless modules, and veterinary-specific algorithms. The midstream includes system design, probe development, animal imaging optimization, Doppler processing, software integration, assembly, calibration, quality control, clinical validation, and regulatory compliance. Downstream applications include veterinary hospitals, animal clinics, livestock farms, equine hospitals, breeding centers, research institutions, zoos, and mobile veterinary service providers. Related services include installation, training, maintenance, probe repair, software upgrades, image optimization, spare parts supply, and after-sales

technical support.

The market for Veterinary Diagnostic Ultrasound Systems is growing steadily as pet healthcare spending, livestock health management, and animal reproductive monitoring demand continue to increase. Companion animal clinics are adopting ultrasound systems for abdominal, cardiac, urinary, pregnancy, and soft tissue diagnosis, while livestock farms and breeding centers use portable systems for pregnancy detection, fertility management, and herd health monitoring. Portable and handheld veterinary ultrasound systems are gaining popularity because they support field diagnosis, farm visits, equine examination, and mobile veterinary services. Technology improvements in color Doppler imaging, probe durability, battery life, wireless connectivity, waterproof design, and animal-specific imaging presets are improving clinical efficiency and product usability. Growth is also supported by rising pet ownership, higher awareness of animal disease prevention, expansion of veterinary hospitals, and increasing investment in modern livestock management. However, price sensitivity, operator training, equipment maintenance, and limited reimbursement in some markets remain challenges. Overall, the market is expected to maintain stable growth, driven by veterinary service upgrading, portable ultrasound adoption, and animal health management demand.

This report studies the global Veterinary Diagnostic Ultrasound System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Veterinary Diagnostic Ultrasound System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Veterinary Diagnostic Ultrasound System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Veterinary Diagnostic Ultrasound System total production and demand, 2021-2032, (Units)

Global Veterinary Diagnostic Ultrasound System total production value, 2021-2032, (USD Million)

Global Veterinary Diagnostic Ultrasound System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Veterinary Diagnostic Ultrasound System consumption by region & country,

CAGR, 2021-2032 & (Units)

U.S. VS China: Veterinary Diagnostic Ultrasound System domestic production, consumption, key domestic manufacturers and share

Global Veterinary Diagnostic Ultrasound System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Veterinary Diagnostic Ultrasound System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Veterinary Diagnostic Ultrasound System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Veterinary Diagnostic Ultrasound System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Siemens Healthineers, Samsung Medison, MINDRAY, Esaote, Konica Minolta, Butterfly Network, Clarius, Kiran Medical Systems, Telemed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Veterinary Diagnostic Ultrasound System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Veterinary Diagnostic Ultrasound System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Veterinary Diagnostic Ultrasound System Market, Segmentation by Type:

Cart-type

Handheld Type

Others

Global Veterinary Diagnostic Ultrasound System Market, Segmentation by Imaging Mode:

B-mode Ultrasound System

Color Doppler Ultrasound System

Others

Global Veterinary Diagnostic Ultrasound System Market, Segmentation by Probe Type:

Convex Probe

Linear Probe

Others

Global Veterinary Diagnostic Ultrasound System Market, Segmentation by Application:

Veterinary Hospitals

Veterinary Clinics

Livestock Farms

Others

Companies Profiled:

GE HealthCare

Siemens Healthineers

Samsung Medison

MINDRAY

Esaote

Konica Minolta

Butterfly Network

Clarius

Kiran Medical Systems

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

BenQ Medical Technology

Aco Healthcare

Leltek

Key Questions Answered:

1. How big is the global Veterinary Diagnostic Ultrasound System market?
2. What is the demand of the global Veterinary Diagnostic Ultrasound System market?
3. What is the year over year growth of the global Veterinary Diagnostic Ultrasound System market?
4. What is the production and production value of the global Veterinary Diagnostic Ultrasound System market?
5. Who are the key producers in the global Veterinary Diagnostic Ultrasound System market?
6. What are the growth factors driving the market demand?

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