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Global Veterinary Dental X-Ray Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Veterinary Dental X-Ray Systems market size was valued at US$ 120 million in 2025 and is forecast to a readjusted size of US$ 193 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global sales of veterinary dental X-ray systems reached approximately 14.2 thousand units, with an average price of about US$8,218 per unit. Veterinary dental X-ray systems are specialized radiographic imaging devices designed for oral examination and dental treatment of dogs, cats, and other companion animals. A typical system consists of an X-ray generator, an intraoral digital sensor or imaging plate, image-processing software, and associated workstation components. These systems use low-dose X-rays to generate two-dimensional images of teeth, roots, periodontal tissues, alveolar bone, and jaw structures, improving the detection of hidden root lesions, periodontal disease, tooth resorption, fractures, and other oral abnormalities while supporting extraction planning, treatment decisions, and postoperative assessment. Products mainly employ direct digital radiography or computed radiography technologies and are available in handheld, wall-mounted, mobile cart, and panoramic configurations for use in general veterinary hospitals, animal clinics, veterinary dental specialty institutions, and veterinary teaching institutions.

Market growth is primarily driven by rising expenditure on companion animal healthcare, increasing diagnostic demand for periodontal disease, tooth resorption, and other oral conditions, and the standardization of dental procedures in veterinary hospitals. Advances in digital sensors, low-dose imaging, and instant image acquisition are improving clinical efficiency and accelerating the replacement of conventional film and older CR systems with DR solutions. Expansion of veterinary hospital chains, greater

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specialization in veterinary dentistry, and increasing equipment penetration in China, India, Southeast Asia, and other emerging markets are generating additional installation demand. Declining prices for handheld and mobile systems are also making dental X-ray equipment more accessible to small and medium-sized veterinary clinics.

Report Scope

This report is a detailed and comprehensive analysis for global Veterinary Dental X-Ray Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Veterinary Dental X-Ray Systems market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Veterinary Dental X-Ray Systems market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Veterinary Dental X-Ray Systems market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Veterinary Dental X-Ray Systems market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Veterinary Dental X-Ray Systems

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Veterinary Dental X-Ray Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Midmark Corporation, ImageWorks Corporation, CBi Dental Manufacturing, Inc., Oehm und Rehbein GmbH, D?RR DENTAL SE, Planmeca Oy, Cefla S.C., FONA S.r.l., I.P.S. Medical S.r.l., Foschi S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Veterinary Dental X-Ray Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Localized Intraoral Dental X-ray Systems

Full-Mouth Panoramic Dental X-ray Systems

Other

Market segment by Image Acquisition Technology

Direct Digital Radiography Systems

Computed Radiography Systems

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Other

Market segment by Installation Form

Wall-Mounted Systems

Mobile Cart Systems

Handheld Systems

Other

Market segment by Application

General Veterinary Care Institutions

Veterinary Dental Specialty Institutions

Veterinary Teaching Institutions

Other

Major players covered

Midmark Corporation

ImageWorks Corporation

CBi Dental Manufacturing, Inc.

Oehm und Rehbein GmbH

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Planmeca Oy

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Cefla S.C.

FONA S.r.l.

I.P.S. Medical S.r.l.

Foschi S.r.l.

ACTEON Group

SEDECAL S.A.

iM3 Pty Ltd

WOORIEN Co., Ltd.

GENORAY Co., Ltd.

Skanray Technologies Limited

Apixia Corporation

Coramex S.A.

RWD Life Science Co., Ltd.

Shenzhen Youlan Medical Technology Co., Ltd.

Shenzhen Bizvet Bio-Tech Co., Ltd.

Sino-Hero Shenzhen Bio-Medical Electronics Co., Ltd.

Foshan Raying Technology Co., Ltd.

Hebei FELINKS Technology Co., Ltd.

Dawei Veterinary Medical Jiangsu Co., Ltd.

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Veterinary Dental X-Ray Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Veterinary Dental X-Ray Systems, with price, sales quantity, revenue, and global market share of Veterinary Dental X-Ray Systems from 2021 to 2026.

Chapter 3, the Veterinary Dental X-Ray Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Veterinary Dental X-Ray Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Veterinary Dental X-Ray Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Veterinary Dental X-Ray Systems.

Chapter 14 and 15, to describe Veterinary Dental X-Ray Systems sales channel, distributors, customers, research findings and conclusion.

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