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# Global Veterinary Dental X-Ray Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Veterinary Dental X-Ray Systems market size is expected to reach $ 193 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of veterinary dental X-ray systems reached approximately 14.2 thousand units, with an average price of about US$8,218 per unit. Veterinary dental X-ray systems are specialized radiographic imaging devices designed for oral examination and dental treatment of dogs, cats, and other companion animals. A typical system consists of an X-ray generator, an intraoral digital sensor or imaging plate, image-processing software, and associated workstation components. These systems use low-dose X-rays to generate two-dimensional images of teeth, roots, periodontal tissues, alveolar bone, and jaw structures, improving the detection of hidden root lesions, periodontal disease, tooth resorption, fractures, and other oral abnormalities while supporting extraction planning, treatment decisions, and postoperative assessment. Products mainly employ direct digital radiography or computed radiography technologies and are available in handheld, wall-mounted, mobile cart, and panoramic configurations for use in general veterinary hospitals, animal clinics, veterinary dental specialty institutions, and veterinary teaching institutions.

Market growth is primarily driven by rising expenditure on companion animal healthcare, increasing diagnostic demand for periodontal disease, tooth resorption, and other oral conditions, and the standardization of dental procedures in veterinary hospitals. Advances in digital sensors, low-dose imaging, and instant image acquisition are improving clinical efficiency and accelerating the replacement of conventional film and older CR systems with DR solutions. Expansion of veterinary hospital chains, greater specialization in veterinary dentistry, and increasing equipment penetration in China,

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India, Southeast Asia, and other emerging markets are generating additional installation demand. Declining prices for handheld and mobile systems are also making dental X-ray equipment more accessible to small and medium-sized veterinary clinics.

## Report Scope

This report studies the global Veterinary Dental X-Ray Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Veterinary Dental X-Ray Systems and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Veterinary Dental X-Ray Systems that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Veterinary Dental X-Ray Systems total production and demand, 2021-2032, (K Units)

Global Veterinary Dental X-Ray Systems total production value, 2021-2032, (USD Million)

Global Veterinary Dental X-Ray Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Veterinary Dental X-Ray Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Veterinary Dental X-Ray Systems domestic production, consumption, key domestic manufacturers and share

Global Veterinary Dental X-Ray Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Veterinary Dental X-Ray Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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Global Veterinary Dental X-Ray Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Veterinary Dental X-Ray Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Midmark Corporation, ImageWorks Corporation, CBi Dental Manufacturing, Inc., Oehm und Rehbein GmbH, D?RR DENTAL SE, Planmeca Oy, Cefla S.C., FONA S.r.l., I.P.S. Medical S.r.l., Foschi S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Veterinary Dental X-Ray Systems market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Veterinary Dental X-Ray Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

## Global Veterinary Dental X-Ray Systems Market, Segmentation by Type:

Localized Intraoral Dental X-ray Systems

Full-Mouth Panoramic Dental X-ray Systems

Other

## Global Veterinary Dental X-Ray Systems Market, Segmentation by Image Acquisition Technology:

Direct Digital Radiography Systems

Computed Radiography Systems

Other

## Global Veterinary Dental X-Ray Systems Market, Segmentation by Installation Form:

Wall-Mounted Systems

Mobile Cart Systems

Handheld Systems

Other

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## Global Veterinary Dental X-Ray Systems Market, Segmentation by Application:

General Veterinary Care Institutions

Veterinary Dental Specialty Institutions

Veterinary Teaching Institutions

Other

## Companies Profiled:

Midmark Corporation

ImageWorks Corporation

CBi Dental Manufacturing, Inc.

Oehm und Rehbein GmbH

D?RR DENTAL SE

Planmeca Oy

Cefla S.C.

FONA S.r.l.

I.P.S. Medical S.r.l.

Foschi S.r.l.

ACTEON Group

SEDECAL S.A.

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iM3 Pty Ltd

WOORIEN Co., Ltd.

GENORAY Co., Ltd.

Skanray Technologies Limited

Apixia Corporation

Coramex S.A.

RWD Life Science Co., Ltd.

Shenzhen Youlan Medical Technology Co., Ltd.

Shenzhen Bizvet Bio-Tech Co., Ltd.

Sino-Hero Shenzhen Bio-Medical Electronics Co., Ltd.

Foshan Raying Technology Co., Ltd.

Hebei FELINKS Technology Co., Ltd.

Dawei Veterinary Medical Jiangsu Co., Ltd.

## Key Questions Answered:

1. How big is the global Veterinary Dental X-Ray Systems market?
2. What is the demand of the global Veterinary Dental X-Ray Systems market?
3. What is the year over year growth of the global Veterinary Dental X-Ray Systems market?
4. What is the production and production value of the global Veterinary Dental X-Ray Systems market?
5. Who are the key producers in the global Veterinary Dental X-Ray Systems market?
6. What are the growth factors driving the market demand?

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