

Global Veterinary CO₂ Absorbent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Veterinary CO₂ Absorbent market size was valued at US\$ 37.04 million in 2025 and is forecast to a readjusted size of US\$ 51.64 million by 2032 with a CAGR of 4.9% during review period.

Veterinary CO₂ absorbent is a specialized chemical material used during animal anesthesia (typically composed of calcium-based compounds such as calcium hydroxide). Its core function is to be sealed within the absorbent canister of the anesthesia machine, rapidly removing exhaled carbon dioxide through a chemical reaction, thus enabling the recycling of anesthetic gas. It addresses the life-threatening risks of hypercapnia, respiratory acidosis, and even respiratory depression caused by repeated respiration of exhaled carbon dioxide during general anesthesia, while also significantly reducing anesthesia costs by lowering the fresh gas flow rate. The upstream supply chain primarily includes manufacturers of basic chemical raw materials such as calcium hydroxide and sodium hydroxide, as well as suppliers of additives and packaging materials such as zeolite and diatomaceous earth. The downstream supply chain distributes to various animal hospitals and veterinary clinics through medical device distributors, ultimately serving animals undergoing surgery or experimental research. In 2025, the production of veterinary CO₂ absorbent is estimated at 6,000 tons, with an average price of approximately US\$6,000 per ton, a gross profit margin of approximately 35%, and a single-line capacity of 100 tons per year.

This report is a detailed and comprehensive analysis for global Veterinary CO₂ Absorbent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Veterinary CO? Absorbent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Veterinary CO? Absorbent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Veterinary CO? Absorbent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Veterinary CO? Absorbent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Veterinary CO? Absorbent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Veterinary CO? Absorbent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dr?gerwerk AG & Co. KGaA, Intersurgical GmbH, GE HealthCare, Midmark, Jorgensen Laboratories, Inc., Molecular Products Group Ltd., DRE Vet, Patterson Veterinary, SioMedical, Beijing Ezeja Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Veterinary CO₂ Absorbent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Baralyme

Calcium Lime

Soda Lime

Litholyme

Market segment by Animal Body Size

Small Animal / Rodent-Specific

Large Animal-Specific

Market segment by Application

Animal Hospital

Pet Clinic

Other

Major players covered

Dr?gerwerk AG & Co. KGaA

Intersurgical GmbH

GE HealthCare

Midmark

Jorgensen Laboratories, Inc.

Molecular Products Group Ltd.

DRE Vet

Patterson Veterinary

SioMedical

Beijing Ezeja Technology Co., Ltd.

Jiangsu Kangle Medical Devices Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Veterinary CO? Absorbent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Veterinary CO? Absorbent, with price, sales quantity, revenue, and global market share of Veterinary CO? Absorbent from 2021 to 2026.

Chapter 3, the Veterinary CO? Absorbent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Veterinary CO? Absorbent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Veterinary CO? Absorbent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Veterinary CO? Absorbent.

Chapter 14 and 15, to describe Veterinary CO? Absorbent sales channel, distributors, customers, research findings and conclusion.

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