

Global Veterinary Automatic Hematology Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Veterinary Automatic Hematology Analyzer market size is expected to reach \$ 1584 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Veterinary Automatic Hematology Analyzer production reached approximately 430 k units, with an average global market price of around US\$ 2,650 per unit, and a gross profit margin of approximately 20%-40%. Veterinary Automatic Hematology Analyzers are automated diagnostic instruments used to test animal blood samples and generate complete blood count results with limited manual operation. They usually measure red blood cells, white blood cells, platelets, hemoglobin, hematocrit, and related blood indices, and may support three-part or five-part white blood cell differentiation. Compared with manual or semi-manual testing methods, automatic veterinary models improve testing speed, repeatability, sample handling, result reporting, and laboratory workflow efficiency. They usually include species-specific settings and reference ranges for companion animals, livestock, equine animals, exotic animals, and laboratory animals, supporting disease screening, infection monitoring, anemia assessment, pre-surgical testing, and routine animal health management. The industrial chain of Veterinary Automatic Hematology Analyzer includes upstream components such as optical detection modules, impedance sensors, flow cells, lasers, pumps, valves, sample needles, reagent bottles, tubing, control boards, displays, software, calibration materials, quality-control materials, hematology reagents, and animal-specific consumables. The midstream consists of veterinary algorithm development, species database construction, automated sampling design, fluidic system integration, instrument assembly, calibration, quality testing, reagent compatibility validation, software integration, and regulatory verification. Downstream applications mainly include animal hospitals, pet clinics, livestock farms, veterinary

diagnostic laboratories, zoos, animal research centers, quarantine departments, and animal health management institutions. Related services cover installation, training, maintenance, calibration, reagent supply, software upgrades, quality control, and technical support.

The market for Veterinary Automatic Hematology Analyzers is growing steadily as pet healthcare spending, livestock disease monitoring, preventive veterinary diagnostics, and animal hospital laboratory automation continue to expand. A key trend is the shift toward compact automated analyzers with species-specific reference ranges, three-part or five-part differentiation, lower sample volume, faster turnaround time, quality-control functions, touchscreen operation, and data connectivity. Customers are paying more attention to diagnostic accuracy, species coverage, reagent cost, sample throughput, maintenance convenience, software usability, and after-sales service. In the coming years, suppliers with strengths in veterinary algorithms, automated sampling, compact design, reagent systems, and service networks are expected to gain competitive advantages. Overall, the industry is moving toward faster, more specialized, more automated, and easier-to-use animal blood testing solutions.

This report studies the global Veterinary Automatic Hematology Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Veterinary Automatic Hematology Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Veterinary Automatic Hematology Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Veterinary Automatic Hematology Analyzer total production and demand, 2021-2032, (Units)

Global Veterinary Automatic Hematology Analyzer total production value, 2021-2032, (USD Million)

Global Veterinary Automatic Hematology Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Veterinary Automatic Hematology Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Veterinary Automatic Hematology Analyzer domestic production, consumption, key domestic manufacturers and share

Global Veterinary Automatic Hematology Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Veterinary Automatic Hematology Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Veterinary Automatic Hematology Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Veterinary Automatic Hematology Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYSMEX, MINDRAY, Boule Diagnostics, HORIBA Medical, Zoetis Diagnostics, IDEXX, Getein Biotech, Wondfo, Nihon Kohden, Siemens Healthineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Veterinary Automatic Hematology Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Veterinary Automatic Hematology Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Veterinary Automatic Hematology Analyzer Market, Segmentation by Type:

Three-Diff Veterinary Automatic Hematology Analyzer

Five-Diff Veterinary Automatic Hematology Analyzer

Global Veterinary Automatic Hematology Analyzer Market, Segmentation by Throughput:

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Global Veterinary Automatic Hematology Analyzer Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Veterinary Automatic Hematology Analyzer Market, Segmentation by Application:

Animal Hospital

Pet Clinic

Livestock Farm

Veterinary Diagnostic Laboratory

Others

Companies Profiled:

SYSMEX

MINDRAY

Boule Diagnostics

HORIBA Medical

Zoetis Diagnostics

IDEXX

Getein Biotech

Wondfo

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Key Questions Answered:

1. How big is the global Veterinary Automatic Hematology Analyzer market?
2. What is the demand of the global Veterinary Automatic Hematology Analyzer market?
3. What is the year over year growth of the global Veterinary Automatic Hematology Analyzer market?
4. What is the production and production value of the global Veterinary Automatic Hematology Analyzer market?

5. Who are the key producers in the global Veterinary Automatic Hematology Analyzer market?
6. What are the growth factors driving the market demand?

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