

Global Veterinary Absorbable Sutures Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Veterinary Absorbable Sutures market size was valued at US\$ 1330 million in 2025 and is forecast to a readjusted size of US\$ 2003 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global sales of veterinary absorbable sutures reached 680 million units, with an average selling price of US\$1.9 per unit. Veterinary absorbable sutures are primarily used for soft tissue suturing in pet hospitals and large-scale livestock farming. They are defined as suture materials made from PGA, PGLA, PDO, or natural gut sutures, formed through weaving, coating, sterilization, and aseptic packaging, and capable of biodegrading within the animal's body. Upstream raw materials include polyglycolic acid granules, polydioxanone, polylactic acid copolymer, gut protein, silicone coating agents, and aluminum foil packaging materials. Downstream suppliers include pet hospitals, veterinary clinics, large animal surgical centers, and livestock and poultry farm disease treatment facilities. The supply relationship follows a 'branded consumables + channel agency' model, with regional dispersion and reliance on local distribution systems. Future development prospects mainly lie in products with controllable absorption cycles, antibacterial coated sutures, low tissue reactivity materials, and visually labeled sutures.

Global total production capacity is estimated at approximately 850 million units per year in 2025, with an average industry gross profit margin of approximately 38-45%. The growth in demand is primarily driven by increased global pet healthcare spending (especially in China, Brazil, and Southeast Asia), accompanied by a rise in pet surgeries. Simultaneously, large-scale farms are becoming increasingly reliant on specialized veterinary services, leading to a wider adoption of absorbable sutures. Market opportunities lie in low-cost domestic substitution, specialized products

(ophthalmology/tissue regeneration), deepening distribution networks, and OEM exports. This represents a stable sub-sector of medical consumables with moderate growth but continuously expanding demand.

The veterinary absorbable suture market is showing steady growth, driven by the rapid development of the global pet healthcare industry, the upgrading of professional management in livestock farming, and the rigid demand for high-quality surgical consumables. With the increasing number of pets and pet owners' rising demands for medical quality, the frequency of pet sterilization, soft tissue surgery, and routine surgical procedures continues to rise. At the same time, large-scale farms and livestock farms are increasingly reliant on animal surgery, disease management, and productive surgeries, providing a stable application scenario for absorbable sutures. Compared to non-absorbable sutures, veterinary absorbable sutures offer significant advantages in reducing postoperative follow-up visits, minimizing secondary procedures, and improving animal comfort, making them the preferred consumable for low-tension surgeries and routine pet surgeries.

The market competition landscape is characterized by fragmentation in the mid-range market and concentration of high-end brands. European, American, and Japanese companies dominate the high-end market with advanced materials, antibacterial coatings, and highly consistent processes, while Chinese and emerging market companies expand into the mid-range market with cost advantages, rapid supply, and localized services. Future development trends include antibacterial/low-reactive materials, customized sutures, digital traceability packaging, and integration with pet hospital information systems. Simultaneously, with the standardization and premiumization of the pet healthcare industry, companies can achieve long-term growth through technological upgrades, channel expansion, and product portfolio optimization. Overall, while veterinary absorbable sutures are not a high-growth category, demand is stable, the market size is continuously expanding, and they possess long-term investment and operational value.

This report is a detailed and comprehensive analysis for global Veterinary Absorbable Sutures market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Veterinary Absorbable Sutures market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Absorbable Sutures market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Absorbable Sutures market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Veterinary Absorbable Sutures market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Veterinary Absorbable Sutures

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Veterinary Absorbable Sutures market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Katsan Medical Devices, MEDTRONIC, Boz Medical, Medico, VMG Vitrex Medical Group, Universal Sutures, Unisur Lifecare, Haidike, CROWNJUN, Orion Sutures, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Veterinary Absorbable Sutures market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Natural Polymers

Synthetic Polymers

Market segment by Structure

Monofilament Thread

Braided Thread

Market segment by Absorption Cycle

Absorption Cycle: 7?14 Days

Absorption Cycle: 20?30 Days

Others

Market segment by Application

Pets

Livestock

Aquatic Animals

Others

Major players covered

Katsan Medical Devices

MEDTRONIC

Boz Medical

Medico

VMG Vitrex Medical Group

Universal Sutures

Unisur Lifecare

Haidike

CROWNJUN

Orion Sutures

Lotus Surgicals

Corza Medical

Medico

VeterSut

YUYAN

XINHUA

Worldwide Medivest

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Veterinary Absorbable Sutures product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Veterinary Absorbable Sutures, with price, sales quantity, revenue, and global market share of Veterinary Absorbable Sutures from 2021 to 2026.

Chapter 3, the Veterinary Absorbable Sutures competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Veterinary Absorbable Sutures breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Veterinary Absorbable Sutures market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Veterinary Absorbable Sutures.

Chapter 14 and 15, to describe Veterinary Absorbable Sutures sales channel, distributors, customers, research findings and conclusion.

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