

Global Vessel Traffic Services (VTS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vessel Traffic Services (VTS) market size is expected to reach \$ 482 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Vessel Traffic Services (VTS) is a comprehensive monitoring and command system established in ports, coastal and inland waterways to improve navigation safety, traffic efficiency and environmental protection. It consists of shore-based sensing equipment, communication links, a command center and software platform. By collecting, integrating and analyzing information such as vessel positions, channel conditions, meteorological and hydrological data, and port operations in real time, it achieves 'visualized, controllable, and predictable' management of vessel traffic within specific sea areas. The core functions of VTS include three categories: Information Services (INS), Traffic Organization (TOS), and Navigation Assistance (NAS), corresponding to accident prevention, efficiency optimization, and refined support in high-risk scenarios, respectively. In large commercial ports, narrow waterways, oil and gas terminals, and densely trafficked straits, VTS has become a key infrastructure of the national maritime management system and port operation system. Modern VTS (Vehicle Traffic Management System) is no longer simply a radar + VHF monitoring model. It is upgrading towards AIS (Air Traffic Information System), CCTV, photoelectric detection, radar-induced collision detection, intelligent identification, electronic charts, digital communication, and AI risk assessment. It is gradually realizing traffic situation prediction, abnormal behavior detection, automatic alarms, and data interconnection with port TOS/SOE (Total Operating System/State of Equipment), becoming a core node in the digital port and intelligent shipping system.

The VTS industry chain can be divided into three main segments: upstream equipment

manufacturing, midstream system integration and platform suppliers, and downstream maritime authorities and port users. The upstream segment includes suppliers of radar, AIS base stations, CCTV, infrared/thermal imaging, photoelectric turntables, VHF communication systems, sea state monitoring sensors, servers, and network equipment. The core barriers to entry lie in high-reliability hardware, all-weather target detection capabilities, and electromagnetic compatibility design. The midstream is the core of the entire value chain, with specialized vendors undertaking system architecture design, data fusion, target tracking (TT/AIS), electronic charting (ECDIS/EECDIS), navigation risk analysis, command and dispatch interface development, and interconnection with port/maritime management systems. They are also responsible for engineering implementation, marine area modeling, software integration, cybersecurity, and long-term maintenance services. The downstream mainly includes the National Maritime Safety Administration, coastal and inland river port management agencies, oil and gas terminal operators, and wind farm/offshore operation area regulatory agencies. They use VTS to organize berthing and departure, anchorage scheduling, near-shore supervision, dangerous goods vessel monitoring, accident response, and maritime traffic safety management. With the advancement of 'smart ports, intelligent shipping, and e-Navigation,' the VTS industry chain is evolving from traditional equipment-driven to 'equipment + software + data services,' with the software proportion and data operation value continuously increasing.

The global VTS market is entering a structural growth cycle driven by a combination of 'strengthened regulation, port digitalization, and rising shipping risks.' Firstly, from a regulatory perspective, maritime safety accidents, extreme weather, dangerous goods transport, and the trend towards larger vessels have prompted countries to strengthen their shore-based monitoring capabilities. Upgrades to IMO e-Navigation and IALA standards, along with mandatory VTS regional expansion, are driving new construction and replacement of older systems. Secondly, port operations are accelerating digitalization and intelligentization. VTS is no longer a single regulatory tool but is deeply integrated with port TOS, single windows, pilotage systems, AIS services, anchorage management, wind farm control, and other scenarios, creating a composite demand for 'VTS + intelligent scheduling + port and shipping collaboration.' This is leading to a continuous increase in the value proposition of software, data fusion, situational prediction, and AI risk analysis. Thirdly, the demand for high-performance VTS continues to grow in global energy transport, bulk cargo channels, and high-density straits (Malacca Strait, Strait of Hormuz, English Channel, etc.), with emerging economies (Southeast Asia, the Middle East, and Africa) becoming the main regions for future market expansion. At the same time, new scenarios such as offshore wind power, oil and gas platforms, single point mooring (SPM), and nearshore engineering are

rapidly expanding the scope of regulation, driving the extension from 'port area VTS to coastal/marine integrated VTS'. Overall, the VTS market will transform from 'equipment-based' to 'platform-based and service-based', with a significant increase in life cycle value, and is expected to maintain steady growth over the next 5–10 years.

This report studies the global Vessel Traffic Services (VTS) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vessel Traffic Services (VTS), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vessel Traffic Services (VTS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vessel Traffic Services (VTS) total market, 2021-2032, (USD Million)

Global Vessel Traffic Services (VTS) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Vessel Traffic Services (VTS) total market, key domestic companies, and share, (USD Million)

Global Vessel Traffic Services (VTS) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vessel Traffic Services (VTS) total market by Type, CAGR, 2021-2032, (USD Million)

Global Vessel Traffic Services (VTS) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vessel Traffic Services (VTS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signalis, Indra Company, Agilitas(Saab), Kongsberg, W?rtsil?(Transas), Lockheed Martin, keiki, Frequentis, Vissim AS, SRT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vessel Traffic Services (VTS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vessel Traffic Services (VTS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vessel Traffic Services (VTS) Market, Segmentation by Type:

INS and NAS

TOS

Others

Global Vessel Traffic Services (VTS) Market, Segmentation by Monitoring Targets:

Port VTS

Coastal VTS

Offshore

Global Vessel Traffic Services (VTS) Market, Segmentation by Technical Configuration:

Integrated Radar–AIS–VHF VTS

Next-Generation VTS

Global Vessel Traffic Services (VTS) Market, Segmentation by Application:

Port Service

Coastal Service

Others

Companies Profiled:

Signalis

Indra Company

Agilitas(Saab)

Kongsberg

W?rtsil?(Transas)

Lockheed Martin

keiki

Frequentis

Vissim AS

SRT

Furuno

GEM elettronica

Mesemar

HAVELSAN Inc

ST Engineering

ELMAN Srl

in-innovative navigation GmbH

Key Questions Answered

1. How big is the global Vessel Traffic Services (VTS) market?
2. What is the demand of the global Vessel Traffic Services (VTS) market?
3. What is the year over year growth of the global Vessel Traffic Services (VTS) market?
4. What is the total value of the global Vessel Traffic Services (VTS) market?
5. Who are the Major Players in the global Vessel Traffic Services (VTS) market?
6. What are the growth factors driving the market demand?

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