

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market size is expected to reach \$ 114 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A vessel-mounted Acoustic Doppler Current Profiler, or VM-ADCP, is an acoustic current profiling instrument installed on a moving surface platform such as a survey vessel, research vessel, workboat, trimaran flow-measurement platform or unmanned surface vessel. It transmits acoustic pulses into the water column and derives water velocity and direction at multiple depth cells by analysing the Doppler shift of echoes returned from suspended particles, plankton and other scatterers. A typical VM-ADCP system consists of the profiler head, transducer array, heading and attitude sensors, temperature and pressure sensors, bottom-tracking or water-tracking functions, GNSS/RTK interfaces, acquisition and processing software, and vessel or float mounting hardware. High-frequency units are mainly used for shallow river discharge and hydrological surveys, while lower-frequency and phased-array systems are used for coastal, offshore and open-ocean current profiling.

Under the narrow scope of this study, typical evaluated pricing ranges from approximately USD 15,000 to USD 180,000 per system, with high-end ocean-going or heavily integrated vessel systems potentially exceeding that range.

From an industry perspective, a vessel-mounted ADCP is not merely a hydrological sensor but a specialised measurement system combining acoustic transducers, Doppler signal processing, motion compensation, bottom tracking, positioning interfaces and professional data-processing software. Its core value lies in its ability to acquire

continuous velocity profiles and discharge data while the platform is moving, thereby improving survey efficiency and spatial resolution compared with single-point current meters. Demand is being reinforced by hydrological modernisation, offshore engineering, coastal monitoring, autonomous survey vessels and climate-related ocean observation.

The global supply structure remains concentrated around a small number of established acoustic instrumentation companies. Teledyne RD Instruments, Nortek and Xylem's SonTek/Aanderaa brands form the leading international supplier group, particularly in oceanographic, river discharge and professional research applications. Rowe Technologies and LinkQuest add specialised acoustic Doppler capabilities, while Chinese suppliers such as China Shipbuilding Industry Corp. No.715 Research Institute, Haiying Marine and CHC Navigation are becoming increasingly relevant in river, water conservancy and USV-based survey applications.

The demand base is structurally resilient but not explosive. River discharge measurement, hydrological survey, lake and reservoir monitoring, port and waterway studies, offshore construction, environmental assessment and oceanographic research collectively support a moderate growth trajectory. The most important incremental opportunities are likely to come from unmanned surface vessel integration, higher-frequency shallow-water systems for smart water management, and low-to-mid-frequency ADCP packages for coastal engineering and offshore operations.

This report studies the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) total production and demand, 2021-2032, (Units)

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) total production value, 2021-2032, (USD Million)

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) production by

region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) domestic production, consumption, key domestic manufacturers and share

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) production by Deployment Platform, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne RD Instruments, Nortek AS, Xylem Inc., Rowe Technologies, Inc., LinkQuest Inc., China Shipbuilding Industry Corp. No.715 Research Institute, Haiying Marine Technology, CHC Navigation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Deployment Platform, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Market,
Segmentation by Deployment Platform:

Manned Vessel-mounted ADCP

USV-mounted ADCP

Temporary Boat-mounted ADCP

Other

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Market,
Segmentation by Water Environment:

River and Canal

Lake and Reservoir

Coastal and Estuary

Open Ocean and Offshore

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Market,
Segmentation by Acoustic Frequency:

High-frequency ADCP

Mid-frequency ADCP

Low-frequency ADCP

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Market,
Segmentation by Application:

Hydrological Discharge Measurement

Oceanographic Research

Offshore Engineering and Operations

Environmental and Sediment Monitoring

Other

Companies Profiled:

Teledyne RD Instruments

Nortek AS

Xylem Inc.

Rowe Technologies, Inc.

LinkQuest Inc.

China Shipbuilding Industry Corp. No.715 Research Institute

Haiying Marine Technology

CHC Navigation

Key Questions Answered:

1. How big is the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market?
2. What is the demand of the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market?
3. What is the year over year growth of the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market?
4. What is the production and production value of the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market?
5. Who are the key producers in the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market?
6. What are the growth factors driving the market demand?

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